

Daily Market Update

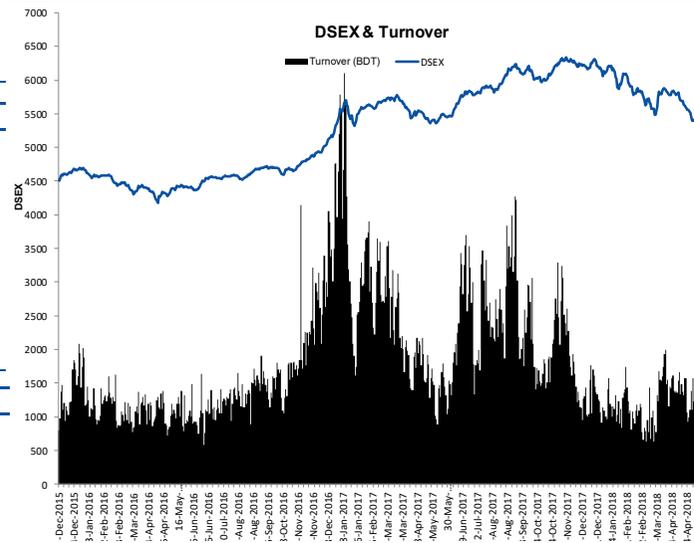
Market closed in red today. The benchmark index DSEX (-0.81%) lost 43.37 points and closed at 5,323.29 points today. The blue-chip index DS30 (-1.21%) and the shariah based index DSES (-0.66%) both closed in red. All the large cap sectors showed negative performance today except Food & Allied (+0.51%). Banks posted the highest loss of 1.45% followed by NBFIs (-1.20%), Telecommunication (-0.93%), Pharmaceuticals (-0.31%), Engineering (-0.26%) and Power (-0.02%). Total turnover stood at BDT 4.08 billion (USD 49.0 million). Monno Ceramic (+5.8%) was the most traded share with a turnover of BDT 158.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,408.00	1,428.64	-20.65	-1.45%	30	574,517.6	17.88%	177.6	7.98%
NBFIs	2,058.96	2,083.88	-24.91	-1.20%	23	185,190.0	5.76%	45.7	2.05%
Mutual Funds	760.66	763.22	-2.56	-0.34%	37	40,804.3	1.27%	.0	0.00%
General Insurance	1,395.39	1,395.44	-0.05	0.00%	35	37,925.8	1.18%	7.7	0.35%
Life Insurance	1,704.21	1,697.75	6.46	0.38%	12	47,516.0	1.48%	15.5	0.69%
Telecommunication	5,401.83	5,452.41	-50.58	-0.93%	2	542,921.1	16.90%	64.7	2.91%
Pharmaceuticals	2,689.24	2,697.60	-8.36	-0.31%	29	506,014.6	15.75%	382.2	17.17%
Fuel & Power	1,543.11	1,543.36	-0.25	-0.02%	19	379,029.1	11.80%	123.6	5.55%
Cement	1,845.36	1,864.26	-18.90	-1.01%	7	112,224.6	3.49%	22.6	1.02%
Services & Real Estate	1,029.52	1,045.98	-16.46	-1.57%	8	40,014.4	1.25%	3.0	0.14%
Engineering	2,782.18	2,789.50	-7.32	-0.26%	36	182,265.3	5.67%	394.2	17.71%
Food & Allied	14,810.91	14,735.28	75.63	0.51%	18	276,345.6	8.60%	95.8	4.30%
IT	1,270.28	1,292.16	-21.88	-1.69%	8	14,044.4	0.44%	56.9	2.56%
Textiles	1,145.30	1,145.92	-0.62	-0.05%	50	112,868.0	3.51%	298.8	13.43%
Paper & Printing	888.59	893.24	-4.65	-0.52%	2	1,700.5	0.05%	.0	0.00%
Tannery	2,482.62	2,465.08	17.54	0.71%	6	25,927.2	0.81%	153.5	6.90%
Jute	8,298.28	8,268.43	29.85	0.36%	3	1,834.0	0.06%	29.4	1.32%
Ceramics	544.39	541.04	3.35	0.62%	5	26,143.1	0.81%	160.1	7.20%
Miscellaneous	1,984.77	1,993.89	-9.12	-0.46%	12	106,073.5	3.30%	194.2	8.72%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Queen South Textiles Mills Limited	53.90	10.0%	.00
Aziz Pipes	174.30	10.0%	.0
Ambee Pharma	541.00	8.7%	26.3
Kohinoor Chemicals	422.90	8.7%	28.2
Pharma Aids	530.00	8.7%	145.7
Aramit	376.00	8.7%	21.4
Atlas Bangladesh	138.50	8.0%	17.8
Libra Infusions Limited	729.30	7.5%	44.8
Meghna Condensed Milk	28.30	7.2%	.0
Rahim Textile	361.60	7.0%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
BD Welding	17.40	-7.4%	.00
ICB Employees Provident MF 1 Scheme 1	6.40	-5.9%	.0
Aman Feed Limited	52.90	-5.4%	22.9
Northern Insurance	16.30	-5.2%	.5
Savar Refractories	160.50	-4.5%	.0
Rupali Bank	38.40	-4.2%	.0
Provati Insurance	14.30	-4.0%	.0
Shurwid Industries Limited	16.80	-4.0%	.0
International Leasing	14.80	-3.9%	.0
Uttara Finance	56.00	-3.8%	.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	175.90	5.8%	158.2
Pharma Aids	530.00	8.7%	145.7
Beximco Limited	26.10	-3.0%	135.5
Alif Industries Limited	99.00	1.3%	121.8
Legacy Footwear	91.70	-1.8%	99.2
Grameenphone Ltd.	390.90	-1.1%	55.4
Bangladesh Steel Re-Rolling Mills Limited	100.90	-1.5%	51.6
Anwar Galvanizing	77.00	5.9%	48.5
BRAC Bank	77.30	-1.9%	46.0
Libra Infusions Limited	729.30	7.5%	44.8



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,323.29	5,366.67	-43.37	-0.81%	-14.75%
DS30	1,954.06	1,978.08	-24.02	-1.21%	-14.42%
DSES	1,229.87	1,238.04	-8.17	-0.66%	-11.56%

	Advanced	Declined	Unchanged	Total
All Category	107	189	39	335
A Category (Equity)	82	156	31	269
B Category (Equity)	8	8	3	19
N Category (Equity)	2	1	0	3
Z Category (Equity)	15	24	5	44
Mutual Funds	8	12	15	35
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change
Mcap	Mn BDT 3,777,824.8	3,796,436.0	-0.5%
	Mn USD 45,444.8	45,668.7	
Turnover	Mn BDT 4,077.3	4,544.1	-10.3%
	Mn USD 49.0	54.7	
Volume	Mn Shares 81.8	94.4	-13.3%
Trade	114,082	113,512	0.5%

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Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BERGERPBL	Berger Paints Bangladesh Ltd.		100.0%	200.0%	Mar-18	11-Jun-2018

Important DSE News
AKJ

Withdrawal of Authorized Representatives: Akij Securities Ltd. (DSE TREC No. 231) has withdrawn two of its Authorized Representatives, Mr. Sadrul Amin and Mr. Md. Rasel Ahmed, with immediate effect.

MERCANBANK

Mr. Mohammed Monsuruzzaman, one of the Sponsors of the Company, has expressed his intention to transfer 6,54,334 shares out of his total holding of 42,54,334 shares of the Company to his spouse Mrs. Sultana Ferdausi Begum, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

WMSHIPYARD

The Company has informed that they have signed a MOU with The Shalimar Works (1980) Limited (SWL) of Kolkata, India on June 06, 2018 for joint bidding for Shipbuilding Projects by forming a Consortium for preparing and submitting of the Bid(s) in respect of tender(s) floated by IWAI (Inland Waterways Authority of India) for various Project(s). They have also informed that The capital contribution and the Profit and / or losses arising from there will be shared between the Western Marine Shipyard Limited and SWL in the ratio of 74%:26%. This will create scope for further generation of revenue of the Company in the near future.

EXCH

All the respective Stock Brokers of DSE and Merchant Bankers are requested to send IPO application data along with list of Bank drafts (FDDs) submitted by NRB and foreign applicants of Aman Cotton Fibrous Limited in electronic format through IPO Data Transmission Software in the following link <http://dsebd.org/IPO-Data-Transmission-Software.php> and also send original bank certificates as well as all the bank drafts (FDD) received from NRB and foreign applicants along with original bank certificate(s) mentioning the FC account number which has been debited to issue the FDD and a copy of the list containing information of FDDs at Swantex Building, Level-7, 9/l, Motijheel C/A, Dhaka from 9:30 AM of June 11, 2018 to 5:30 PM of June 18, 2018 (working days only).

BDWELDING

(Q3 Un-audited): EPS was Tk. (0.15) for January-March, 2018 as against Tk. (0.17) for January-March, 2017; EPS was Tk. (0.46) for July, 2017-March, 2018 as against Tk. (0.72) for July, 2016-March, 2017. NOCFPS was Tk. (0.17) for July, 2017-March, 2018 as against Tk. (0.43) for July, 2016-March, 2017. NAV per share was Tk. 11.57 as on March 31, 2018 and Tk. 12.04 as on June 30, 2017.

EXCH

The Board of Directors of DSE has approved one day special holiday on June 14, 2018 in addition to Government holidays for Eid-ul-Fitr. Trading and official activities of Dhaka Stock Exchange Ltd. will resume to its previous time schedule (after Eid-ul-Fitr holidays) which is as follows: Trading hours: 10:30 AM to 2:30 PM and Office hours: 9:30 AM to 5:30 PM.

NBL

The Company has further informed that due to unavoidable circumstances the 35th AGM of the Company will now be held on June 27, 2018 instead of June 11, 2018. Other information of the AGM will remain unchanged.