

Daily Market Update

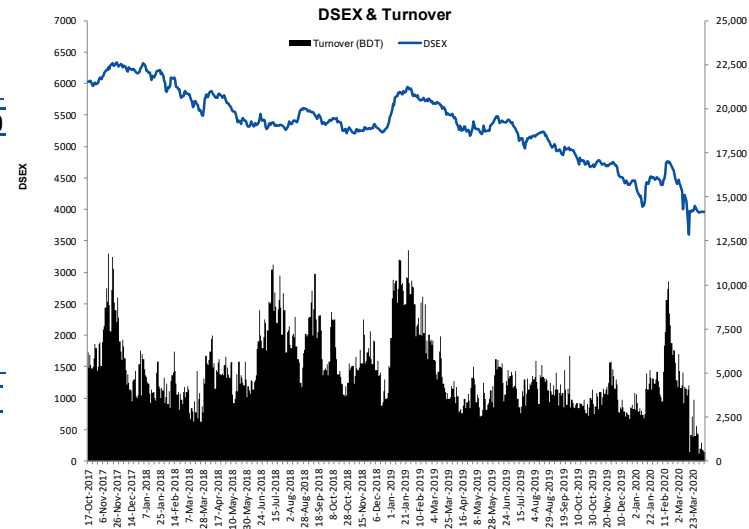
The market closed flat in green today. The benchmark index DSEX (+0.01%) gained 0.56 points and closed at 3,967.31 points. The blue chip index DS30 (-0.04%) and the large cap index CDSET (-0.07%) closed flat in red and the Shariah-based index DSES (+0.05%) closed flat in green. The large cap sectors showed mixed performance today. Pharmaceuticals showed the highest gain of 0.21% followed by Power (+0.11%), Food & Allied (+0.06%), and Telecommunication (+0.02%). Banks experienced the highest loss of 0.10% followed by NBFIs and Engineering, both of which closed flat in red. Turnover stood at BDT 511.0 million (USD 6.0 million). Beximco Pharmaceuticals (+0.5%) was the most traded share with a turnover of BDT 84.1 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,090.36	1,091.48	-1.12	-0.10%	30	444,430.4	17.47%	42.2	9.90%
NBFIs	1,360.65	1,360.65	0.00	0.00%	23	125,791.9	4.94%	1.7	0.40%
Mutual Funds	569.04	568.72	0.32	0.06%	37	29,571.9	1.16%	19.5	4.58%
General Insurance	1,540.34	1,538.87	1.47	0.10%	35	41,617.2	1.64%	7.2	1.70%
Life Insurance	1,736.65	1,735.48	1.17	0.07%	12	48,420.4	1.90%	.3	0.08%
Telecommunication	3,336.39	3,335.57	0.82	0.02%	2	335,330.8	13.18%	27.6	6.48%
Pharmaceuticals	2,433.16	2,427.95	5.21	0.21%	32	458,651.6	18.03%	246.7	57.87%
Fuel & Power	1,427.94	1,426.37	1.58	0.11%	19	353,985.6	13.92%	35.5	8.32%
Cement	1,182.07	1,182.07	0.00	0.00%	7	71,888.0	2.83%	.3	0.07%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	4.6	1.08%
Engineering	2,021.04	2,021.09	-0.05	0.00%	39	131,142.4	5.16%	1.2	0.28%
Food & Allied	11,277.84	11,270.80	7.04	0.06%	17	208,263.5	8.19%	6.2	1.45%
IT	1,766.27	1,766.27	0.00	0.00%	9	19,528.3	0.77%	.3	0.08%
Textiles	947.49	946.99	0.51	0.05%	56	95,633.1	3.76%	7.8	1.84%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.1	0.02%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.1	0.02%
Jute	7,919.94	7,919.94	0.00	0.00%	3	1,750.3	0.07%	.0	0.00%
Ceramics	390.02	390.60	-0.58	-0.15%	5	19,775.5	0.78%	1.3	0.31%
Miscellaneous	1,670.95	1,672.53	-1.58	-0.09%	13	92,715.9	3.64%	23.6	5.53%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Dacca Dyeing	3.50	9.4%	.4
Beximco Syntehtics	5.90	7.3%	1.7
BD Welding	15.10	5.6%	.3
National Tea	471.60	4.3%	2.5
Desh Garments	108.00	3.1%	.3
ACI Formulations Limited	112.20	2.7%	7.7
Republic Insurance	19.40	2.6%	.8
ACI Limited	194.10	2.6%	5.5
Reckitt Benckiser	3,320.30	2.6%	18.5
Vanguard AML BD Finance Mutual Fund One	5.10	2.0%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Pubali Bank	20.60	-3.3%	1.0
Emerald Oil Industries Ltd.	9.60	-3.0%	.1
Shinepukur Ceramics	8.10	-2.4%	.8
Indo-Bangla Pharmaceuticals Limited	21.10	-0.9%	31.0
Shahjibazar Power Co. Ltd	72.50	-0.8%	5.8
Beximco Limited	13.50	-0.7%	20.7
Silva Pharmaceuticals Limited	18.60	-0.5%	12.9
Baraka Power Limited	19.80	-0.5%	5.5
Orion Pharma Ltd.	42.10	-0.5%	18.9
Silco Pharmaceuticals Limited	22.40	-0.4%	2.6

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	66.30	0.5%	84.1
Indo-Bangla Pharmaceuticals Limited	21.10	-0.9%	31.0
Central Pharmaceuticals Limited	13.50	0.7%	24.2
Beximco Limited	13.50	-0.7%	20.7
Square Pharmaceuticals	172.50	0.0%	19.1
Orion Pharma Ltd.	42.10	-0.5%	18.9
EXIM Bank	9.00	1.1%	18.7
Reckitt Benckiser	3,320.30	2.6%	18.5
Grameenphone Ltd.	238.80	0.0%	17.0
Silva Pharmaceuticals Limited	18.60	-0.5%	12.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,967.31	3,966.75	0.56	0.01%	-10.91%
DS30	1,331.75	1,332.31	-0.56	-0.04%	-12.00%
DSES	919.79	919.29	0.50	0.05%	-8.01%
CDSET	787.02	787.60	-0.58	-0.07%	-12.53%

	Advanced	Declined	Unchanged	Total
All Category	28	14	240	282
A Category (Equity)	22	10	182	214
B Category (Equity)	2	2	31	35
N Category (Equity)	0	0	1	1
Z Category (Equity)	4	2	26	32
Mutual Funds	2	0	26	28
Corporate Bonds	1	1	0	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,106,445.8	3,105,170.6	0.0%
	Mn USD	36,563.6	36,548.6	
Turnover	Mn BDT	511.0	594.4	-14.0%
	Mn USD	6.0	7.0	
Volume	Mn Shares	19.4	21.9	-11.3%
Trade		12,115	12,512	-3.2%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	16.96	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	1.66	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	19.08	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.10	14.3x	7.9x
Renata Ltd.	90.9	3.6%	9.82	22.5x	5.0x
Berger Paints	60.7	2.4%	1.57	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.54	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.39	18.9x	33.4x
BRAC Bank	42.3	1.7%	.20	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	.28	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	19.08	11.0x	2.2x
Renata Ltd.	44.4	4.3%	9.82	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	1.66	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	16.96	9.3x	7.6x
BRAC Bank	23.6	2.3%	.20	8.2x	1.0x
Beximco Pharmaceuticals	23.3	2.3%	84.07	8.2x	1.0x
Olympic Industries	21.7	2.1%	1.54	15.0x	4.8x
Eastern Bank	17.2	1.7%	.14	7.6x	1.0x
Pubali Bank	14.8	1.4%	1.00	5.7x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	.28	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn BDT)	Quantity	Trade
Beacon Pharmaceuticals Limited	61.10	61.10	1.22	20,000	1
Dutch-Bangla Bank	56.90	56.90	0.68	12,000	1
Esquire Knit Composite Limited	22.90	22.90	1.15	50,000	1
Fortune Shoes Limited	17.20	17.20	0.52	30,000	1
IFIC Bank	9.10	9.10	1.27	140,000	1
Information Services Network Ltd.	33.80	33.80	0.70	20,700	1
M.L. Dyeing Limited	50.00	50.00	5.00	100,000	2
Monno Ceramic	135.00	126.80	3.23	25,100	3
National Housing Fin. and Inv. Ltd.	24.60	24.60	4.92	200,000	1
Orion Infusion	72.10	72.10	1.26	17,500	1
The Premier Bank	10.00	10.00	11.19	1,118,988	3
Renata Ltd.	1,027.00	1,027.00	53.40	52,000	53
Total			84.55		69

Important DSE News

RAHIMTEXT

(Q3 Un-audited): EPS was Tk. (4.15) for January-March 2020 as against Tk. 1.00 for January-March 2019; EPS was Tk. 0.73 for July 2019-March 2020 as against Tk. 5.69 for July 2018-March 2019. NOCFPS was Tk. 6.17 for July 2019-March 2020 as against Tk. 1.75 for July 2018-March 2019. NAV per share was Tk. 36.83 as on March 31, 2020 and Tk. 41.71 as on June 30, 2019.

STYLECRAFT

(Q3 Un-audited): EPS was Tk. 0.76 for January-March 2020 as against Tk. 0.77 for January-March 2019; EPS was Tk. 1.25 for July 2019-March 2020 as against Tk. 2.38 for July 2018-March 2019. NOCFPS was Tk. 1.31 for July 2019-March 2020 as against Tk. 5.46 for July 2018-March 2019. NAV per share was Tk. 27.68 as on March 31, 2020 and Tk. 26.43 as on March 31, 2019.

SAVAREFR

(Q3 Un-audited): EPS was Tk. (0.16) for January-March 2020 as against Tk. (0.35) for January-March 2019; EPS was Tk. (0.65) for July 2019-March 2020 as against Tk. (0.90) for July 2018-March 2019. NOCFPS was Tk. 6.76 for July 2019-March 2020 as against Tk. 3.34 for July 2018-March 2019. NAV per share was Tk. 3.39 as on March 31, 2020 and Tk. 4.04 as on June 30, 2019.

MALEKSPIN

(Q3 Un-audited): Consolidated EPS was Tk. (0.43) for January-March 2020 as against Tk. (0.20) for January-March 2019; Consolidated EPS was Tk. 0.22 for July 2019-March 2020 as against Tk. 0.59 for July 2018-March 2019. Consolidated NOCFPS was Tk. 3.89 for July 2019-March 2020 as against Tk. 3.75 for July 2018-March 2019. Consolidated NAV per share was Tk. 44.81 as on March 31, 2020 and Tk. 45.13 as on June 30, 2019.

ICB

(Q3 Un-audited): Consolidated EPS was Tk. 1.33 for January-March 2020 as against Tk. 0.33 for January-March 2019; Consolidated EPS was Tk. (0.62) for July 2019-March 2020 as against Tk. 0.90 for July 2018-March 2019. Consolidated NOCFPS was Tk. (3.42) for July 2019-March 2020 as against Tk. 13.31 for July 2018-March 2019. Consolidated NAV per share was Tk. 2.61 as on March 31, 2020 and Tk. 40.52 as on June 30, 2019. EPS has been increased for January-March 2020 due to increase of capital gain, EPS has been decreased for July 2019-March 2020 due to increase of interest expenses. NOCFPS has been decreased due to increase of interest, salary and incentives for the period. NAV has been decreased due to decrease of market price of share investment portfolio.

SAPORTL

(Q3 Un-audited): EPS was Tk. 0.18 for January-March 2020 as against Tk. 0.07 for January-March 2019; EPS was Tk. 0.37 for July 2019-March 2020 as against Tk. 0.31 for July 2018-March 2019. NOCFPS was Tk. 0.46 for July 2019-March 2020 as against Tk. 1.31 for July 2018-March 2019. NAV per share was Tk. 33.36 as on March 31, 2020 and Tk. 33.64 as on June 30, 2019.

ADNTEL

(Q3 Un-audited): EPS was Tk. 0.36 for January-March 2020 as against Tk. 0.65 for January-March 2019; EPS was Tk. 1.24 for July 2019-March 2020 as against Tk. 1.26 for July 2018-March 2019. NOCFPS was Tk. (0.23) for July 2019-March 2020 as against Tk. 3.08 for July 2018-March 2019. NAV per share was Tk. 24.19 as on March 31, 2020 and Tk. 21.03 as on June 30, 2019.

IBP

(Q3 Un-audited): EPS was Tk. 0.42 for January-March 2020 as against Tk. 0.39 for January-March 2019; EPS was Tk. 1.26 for July 2019-March 2020 as against Tk. 1.03 for July 2018-March 2019. NOCFPS was Tk. 1.31 for July 2019-March 2020 as against Tk. 0.89 for July 2018-March 2019. NAV per share was Tk. 13.47 as on March 31, 2020 and Tk. 13.44 as on June 30, 2019.

KPCL

(Q3 Un-audited): EPS was Tk. 0.67 for January-March 2020 as against Tk. 0.81 for January-March 2019; EPS was Tk. 2.63 for July 2019-March 2020 as against Tk. 3.09 for July 2018-March 2019. NOCFPS was Tk. 5.79 for July 2019-March 2020 as against Tk. 6.72 for July 2018-March 2019. NAV per share was Tk. 23.83 as on March 31, 2020 and Tk. 25.20 as on June 30, 2019.

SHAHJABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.64 for January-March 2020 as against Tk. 0.50 for January-March 2019; Consolidated NOCFPS was Tk. 4.75 for January-March 2020 as against Tk. 5.88 for January-March 2019. Consolidated NAV per share was Tk. 18.34 as on March 31, 2020 and Tk. 16.42 as on March 31, 2019.

The Board of Directors has recommended 5% Cash and 5% stock dividend for the year ended on December 31, 2019. The Board has also decided to increase Authorized Capital from Tk. 1,000.00 crore to Tk. 1,500.00 crore by amending relevant Clause of the Memorandum and Articles of Association of the Company. Date of EGM & AGM: 12.08.2020, Time: 11:00 AM & 11:10 AM respectively, Venue: Digital Platform as per BSEC order. Record Date for EGM & AGM: 02.07.2020. The Company has also reported Consolidated EPS of Tk. 1.78, Consolidated NAV per share of Tk. 17.70 and Consolidated NOCFPS of Tk. 9.78 for the year ended on December 31, 2019 as against Tk. 1.33, Tk. 15.92 and Tk. (2.92) respectively for the same period of the previous year. The Company also informed that i) The retained amount will be utilized for expansion of Business in order to strengthen the Capital Base of the Company. ii) The Bonus Shares is declared out of accumulated profit. iii) The Bonus Shares is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

AMBEEPFA

(Q3 Un-audited): EPS was Tk. 0.75 for January-March 2020 as against Tk. 0.85 for January-March 2019; EPS was Tk. 2.38 for July 2019-March 2020 as against Tk. 2.54 for July 2018-March 2019. NOCFPS was Tk. 0.09 for July 2019-March 2020 as against Tk. 3.83 for July 2018-March 2019. NAV per share was Tk. 23.47 as on March 31, 2020 and Tk. 24.09 as on June 30, 2019.