

Daily Market Update

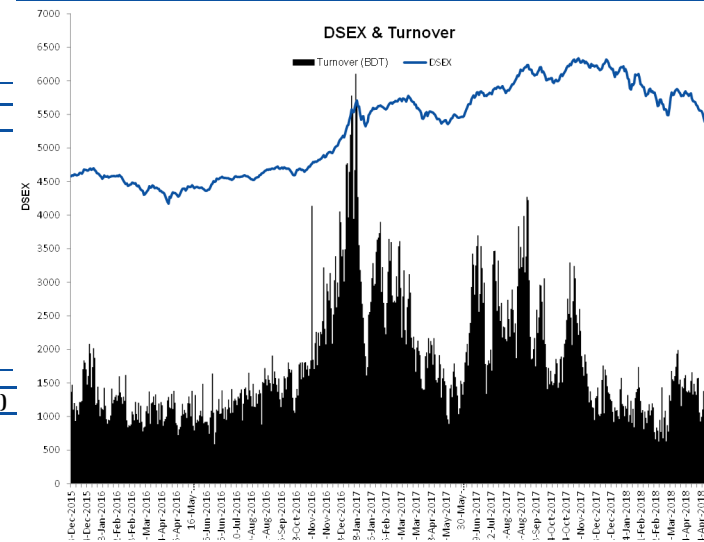
Market closed in green today. The benchmark index DSEX (+0.73%) gained 38.78 points and closed at 5,365.22 points today. The blue-chip index DS30 (+0.27%) and the shariah based index DSES (+0.79%) both closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.47%). NBFIs posted the highest gain of (+4.63%) followed by Power (+1.44%), Food & Allied (+1.05%), Engineering (+0.66%), Pharmaceuticals (+0.65%) and Banks (+0.61%). Total turnover stood at BDT 4.6 billion (USD 55.1 million). Khulna Power Company Ltd (+4.7%) was the most traded share with a turnover of BDT 222.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,418.57	1,410.02	8.54	0.61%	30	578,831.4	17.90%	223.9	6.12%
NBFIs	2,189.95	2,093.07	96.88	4.63%	23	196,971.1	6.09%	127.2	3.48%
Mutual Funds	764.94	760.61	4.33	0.57%	37	41,033.7	1.27%	22.4	0.61%
General Insurance	1,399.52	1,396.34	3.18	0.23%	35	38,037.9	1.18%	19.3	0.53%
Life Insurance	1,781.77	1,728.37	53.40	3.09%	12	49,678.2	1.54%	135.8	3.71%
Telecommunication	5,191.04	5,215.58	-24.53	-0.47%	2	521,735.8	16.13%	156.5	4.28%
Pharmaceuticals	2,708.59	2,691.02	17.58	0.65%	29	509,656.6	15.76%	676.3	18.49%
Fuel & Power	1,576.98	1,554.58	22.40	1.44%	19	387,348.2	11.98%	542.5	14.83%
Cement	1,858.37	1,847.56	10.81	0.59%	7	113,016.1	3.49%	53.4	1.46%
Services & Real Estate	1,038.91	1,032.81	6.10	0.59%	8	40,379.4	1.25%	27.3	0.75%
Engineering	2,800.07	2,781.65	18.41	0.66%	36	183,436.9	5.67%	476.8	13.04%
Food & Allied	15,025.53	14,869.95	155.57	1.05%	18	280,350.1	8.67%	92.8	2.54%
IT	1,269.75	1,266.61	3.14	0.25%	8	14,038.5	0.43%	54.7	1.50%
Textiles	1,147.23	1,142.07	5.16	0.45%	50	113,058.0	3.50%	462.4	12.64%
Paper & Printing	939.07	896.38	42.69	4.76%	2	1,797.1	0.06%	3.9	0.11%
Tannery	2,472.22	2,478.03	-5.81	-0.23%	6	25,818.6	0.80%	103.5	2.83%
Jute	8,070.88	8,193.19	-122.30	-1.49%	3	1,783.7	0.06%	34.1	0.93%
Ceramics	558.53	548.03	10.50	1.92%	5	26,822.3	0.83%	175.3	4.79%
Miscellaneous	2,070.64	1,990.28	80.36	4.04%	12	110,662.9	3.42%	269.3	7.36%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
JMI Syringes & Medical Devices Ltd	212.90	10.0%	112.05
Investment Corporation of Bangladesh	141.40	10.0%	56.6
Popular Life Insurance	104.10	7.9%	39.7
Hakkani Pulp & Paper	59.60	7.8%	3.3
Monno Ceramic	195.30	7.3%	164.2
Shaympur Sugar	47.00	7.1%	.1
KDS Accessories Limited	61.70	6.9%	9.2
Pharma Aids	586.30	6.4%	162.1
Berger Paints	1,465.80	6.3%	17.1
Prime Islami Life Ins	47.20	6.1%	3.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Global Insurance Ltd.	12.00	-4.0%	.38
Alif Industries Limited	97.30	-3.4%	97.1
BD Finance	16.30	-3.0%	11.1
National Housing Fin. and Inv. Ltd.	36.80	-2.6%	.1
Simtex Industries Limited	26.60	-2.6%	3.0
Anlima Yarn	31.50	-2.5%	7.0
Asia Insurance	15.80	-2.5%	.1
Bengal Windsor Thermoplastics Ltd	29.30	-2.3%	1.4
Hamid Fabrics Limited	26.10	-2.2%	7.9
SEML Lecture Equity Management Fund	9.20	-2.1%	4.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Khulna Power Company Limited	69.00	4.7%	222.3
Monno Ceramic	195.30	7.3%	164.2
Pharma Aids	586.30	6.4%	162.1
United Power Generation & Distribution Company Ltd	247.20	3.7%	155.7
Grameenphone Ltd.	374.60	-0.6%	146.6
Square Pharmaceuticals	285.80	1.3%	114.7
JMI Syringes & Medical Devices Ltd	212.90	10.0%	112.1
Alif Industries Limited	97.30	-3.4%	97.1
Legacy Footwear	88.00	0.7%	74.9
Queen South Textiles Mills Limited	51.60	-1.5%	65.3



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,365.22	5,326.44	38.78	0.73%	-14.08%
DS30	1,958.21	1,952.98	5.23	0.27%	-14.23%
DSES	1,238.19	1,228.46	9.72	0.79%	-10.96%

	Advanced	Declined	Unchanged	Total
All Category	198	88	53	339
A Category (Equity)	153	76	43	272
B Category (Equity)	12	5	2	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	33	4	8	45
Mutual Funds	14	4	18	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,799,007.8	3,768,226.8	
	Mn USD	45,699.6	45,329.3	0.8%
Turnover	Mn BDT	4,578.7	4,500.1	
	Mn USD	55.1	54.1	1.7%
Volume	Mn Shares	74.3	78.9	-5.8%
		103,389	104,906	-1.4%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com