

Daily Market Update

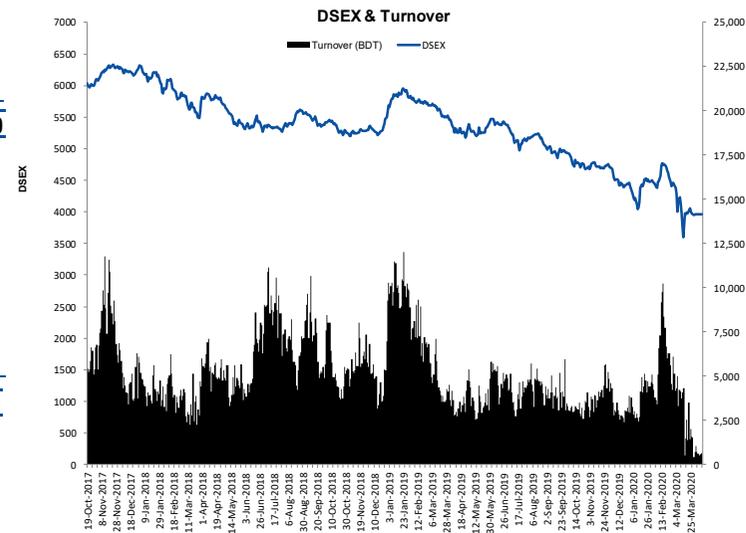
Market closed in green today. The benchmark index DSEX (+0.06%) gained 2.29 points and closed at 3,960.66 points. The blue chip index DS30 (+0.07%), the Shariah-based index DSES (+0.07%) and the large cap index CDSET (+0.07%) all closed in green. Large cap sectors showed mixed performance today. Pharmaceuticals booked the highest gain of 0.21% followed by Banks (+0.14%), Food & Allied (+0.03%) and Engineering (+0.00%). Power experienced the highest loss of 0.04 followed by Telecommunication (-0.02%) and NBFIs (-0.01%). Turnover stood at BDT 0.7 billion (USD 7.7 million). Block trades contributed 44.6% of the overall market turnover today. Beximco Pharmaceuticals (+1.4%) was the most traded share with a turnover of BDT 61.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,092.62	1,091.07	1.56	0.14%	30	445,354.5	17.52%	64.3	17.80%
NBFIs	1,360.50	1,360.65	-0.15	-0.01%	23	125,777.9	4.95%	2.6	0.71%
Mutual Funds	569.59	570.79	-1.19	-0.21%	37	29,600.9	1.16%	22.7	6.28%
General Insurance	1,537.01	1,537.10	-0.08	-0.01%	35	41,527.3	1.63%	14.1	3.91%
Life Insurance	1,737.43	1,738.60	-1.17	-0.07%	12	48,442.1	1.91%	.1	0.02%
Telecommunication	3,336.72	3,337.54	-0.82	-0.02%	2	335,363.7	13.19%	14.8	4.10%
Pharmaceuticals	2,424.25	2,419.25	5.00	0.21%	32	456,971.7	17.98%	136.1	37.66%
Fuel & Power	1,423.60	1,424.20	-0.60	-0.04%	19	352,908.7	13.88%	45.6	12.63%
Cement	1,182.07	1,182.07	0.00	0.00%	7	71,888.0	2.83%	1.7	0.47%
Services & Real Estate	949.76	949.76	0.00	0.00%	8	37,919.1	1.49%	.6	0.18%
Engineering	2,021.04	2,021.04	0.00	0.00%	39	131,142.4	5.16%	2.4	0.65%
Food & Allied	11,284.56	11,281.66	2.90	0.03%	17	208,387.7	8.20%	3.4	0.94%
IT	1,766.27	1,766.27	0.00	0.00%	9	19,528.3	0.77%	.3	0.07%
Textiles	948.38	947.29	1.10	0.12%	56	95,722.9	3.77%	5.9	1.63%
Paper & Printing	5,034.65	5,034.65	0.00	0.00%	3	9,625.8	0.38%	.1	0.02%
Tannery	1,667.26	1,667.26	0.00	0.00%	6	17,849.2	0.70%	.1	0.03%
Jute	7,919.94	7,919.94	0.00	0.00%	3	1,750.3	0.07%	.0	0.00%
Ceramics	389.73	389.73	0.00	0.00%	5	19,760.8	0.78%	.2	0.05%
Miscellaneous	1,663.06	1,666.22	-3.16	-0.19%	13	92,277.7	3.63%	46.4	12.85%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Desh Garments	108.20	4.5%	.4
Reckitt Benckiser	3,547.00	3.2%	19.3
Matin Spinning Mills Ltd.	33.80	3.0%	.0
Phoenix Finance 1st Mutual Fund	8.30	2.5%	4.3
ACI Formulations Limited	105.40	2.0%	2.0
Vanguard AML BD Finance Mutual Fund One	5.10	2.0%	.0
Shaympur Sugar	25.70	2.0%	.0
AB Bank Limited	6.70	0.0%	.4
Al-Arafah Islami Bank Ltd	14.70	0.0%	.5
Bank Asia Ltd.	16.20	0.0%	.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
ICB Employees Provident MF 1 Scheme 1	6.40	-5.9%	2.5
Dacca Dyeing	3.60	-5.3%	.1
Vanguard AML Rupali Bank Balanced Fund	4.40	-4.3%	.0
ICB AMCL First Agrani Bank Mutual Fund	6.20	-3.1%	.9
Emerald Oil Industries Ltd.	9.60	-2.0%	.2
Beximco Synthetics	5.00	-2.0%	1.2
Prime Bank 1st ICB AMCL Mutual Fund	5.10	-1.9%	.6
SEML Lecture Equity Management Fund	5.30	-1.9%	2.3
Beximco Limited	13.00	-1.5%	42.9
Paramount Insurance	37.60	-1.3%	2.0

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Pharmaceuticals	63.50	1.4%	61.2
Beximco Limited	13.00	-1.5%	42.9
National Bank	6.80	0.0%	31.0
Linde Bangladesh Limited	1,286.10	-0.5%	19.6
Reckitt Benckiser	3,547.00	3.2%	19.3
Indo-Bangla Pharmaceuticals Limited	19.70	0.0%	16.3
Central Pharmaceuticals Limited	12.70	-0.8%	13.2
Bangladesh Submarine Cable Company Limited	78.30	-0.6%	10.0
NCC Bank	11.70	0.0%	9.1
EXIM Bank	9.10	1.1%	8.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,960.66	3,958.37	2.29	0.06%	-11.06%
DS30	1,325.63	1,324.77	0.86	0.07%	-12.40%
DSES	918.29	917.62	0.67	0.07%	-8.16%
CDSET	785.17	784.61	0.56	0.07%	-12.74%

	Advanced	Declined	Unchanged	Total
All Category	21	21	207	249
A Category (Equity)	19	13	157	189
B Category (Equity)	0	4	25	29
N Category (Equity)	0	0	1	1
Z Category (Equity)	2	4	24	30
Mutual Funds	4	5	20	29
Corporate Bonds	1	0	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,103,866.1	3,102,666.1	0.0%
	Mn USD	36,533.3	36,519.1	
Turnover	Mn BDT	653.1	615.4	6.1%
	Mn USD	7.7	7.2	
Volume	Mn Shares	24.6	28.7	-14.4%
Trade		10,527	12,808	-17.8%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	322.5	12.7%	4.86	9.3x	7.6x
British American Tobacco Bangladesh Company Limited	163.4	6.4%	.70	19.0x	6.7x
Square Pharmaceuticals	145.6	5.7%	7.09	11.0x	2.2x
United Power Generation & Distribution Company Ltd	116.0	4.6%	.07	14.3x	7.9x
Renata Ltd.	90.9	3.6%	2.59	22.5x	5.0x
Berger Paints	60.7	2.4%	3.34	24.9x	9.1x
Investment Corporation of Bangladesh	52.5	2.1%	.02	NM	2.5x
Marico Bangladesh Limited	49.2	1.9%	.70	18.9x	33.4x
BRAC Bank	42.3	1.7%	.21	8.2x	1.0x
LafargeHolcim Bangladesh Limited	41.7	1.6%	1.69	23.2x	2.7x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	95.5	9.3%	7.09	11.0x	2.2x
Renata Ltd.	44.4	4.3%	2.59	22.5x	5.0x
British American Tobacco Bangladesh Company Limited	43.2	4.2%	.70	19.0x	6.7x
Grameenphone Ltd.	32.2	3.1%	4.86	9.3x	7.6x
BRAC Bank	23.6	2.3%	.21	8.2x	1.0x
Beximco Pharmaceuticals	22.4	2.2%	61.20	7.9x	0.9x
Olympic Industries	21.7	2.1%	.19	15.0x	4.8x
Eastern Bank	17.2	1.7%	.01	7.6x	1.0x
Pubali Bank	15.0	1.5%	.82	5.7x	0.7x
LafargeHolcim Bangladesh Limited	14.7	1.4%	1.69	23.2x	2.7x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Aman Feed Limited	26.80	26.80	0.80	30,000	1
Bangladesh Steel Re-Rolling Mills Limited	48.70	48.70	29.22	600,000	1
City Bank	16.10	16.10	5.04	313,185	1
Confidence Cement	88.50	88.50	17.70	200,000	1
Dutch-Bangla Bank	61.10	59.00	1.97	33,000	2
Grameen One Scheme Two	11.10	11.10	0.84	76,000	1
The Ibn Sina	199.20	199.20	0.72	3,613	1
IFIC Bank	9.30	8.60	1.49	165,700	2
Jamuna Bank	14.70	14.70	14.70	1,000,000	1
Jamuna Oil	149.40	149.40	1.17	7,799	1
The Premier Bank	10.70	9.90	5.23	503,600	3
Paramount Textile Limited	48.90	48.90	9.98	204,000	10
Saiham Textile	26.90	26.90	0.71	26,500	1
Summit Alliance Port	15.00	15.00	1.65	110,000	2
Shahjibazar Power Co. Ltd	73.10	73.10	2.19	30,000	2
Square Pharmaceuticals	165.00	155.30	197.84	1,266,794	198
Total			291.25		227

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PRIMEBANK	Prime Bank Ltd.		0.0%	13.5%	31-Dec-19	21-Jun-20
EXIMBANK	Export Import (Exim) Bank of Bangla-		0.0%	10.0%	31-Dec-19	25-Jun-20

Important DSE News
MPETROLEUM

(Q3 Un-audited): EPS was Tk. 5.97 for January-March 2020 as against Tk. 5.91 for January-March 2019; EPS was Tk. 19.72 for July 2019-March 2020 as against Tk. 21.53 for July 2018-March 2019. NOCFPS was Tk. 37.11 for July 2019-March 2020 as against Tk. 35.16 for July 2018-March 2019. NAV per share was Tk. 154.02 as on March 31, 2020 and Tk. 134.30 as on June 30, 2019.

DSHGARME

(Q3 Un-audited): EPS was Tk. 0.15 for January-March 2020 as against Tk. (0.94) for January-March 2019; EPS was Tk. 0.24 for July 2019-March 2020 as against Tk. 1.62 for July 2018-March 2019. NOCFPS was Tk. (0.45) for July 2019-March 2020 as against Tk. (0.10) for July 2018-March 2019. NAV per share was Tk. 19.82 as on March 31, 2020 and Tk. 19.60 as on June 30, 2019. (cont.)

MERCANBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.58 for January-March 2020 as against Tk. 0.55 for January-March 2019. Consolidated NOCFPS was Tk. 1.48 for January-March 2020 as against Tk. 1.96 for January-March 2019. Consolidated NAV per share was Tk. 24.23 as on March 31, 2020 and Tk. 23.54 as on March 31, 2019.

SHASHADNIM

(Q3 Un-audited): Consolidated EPS was Tk. 0.13 for January-March 2020 as against Tk. 1.55 for January-March 2019; Consolidated EPS was Tk. 1.21 for July 2019-March 2020 as against Tk. 3.58 for July 2018-March 2019. Consolidated NOCFPS was Tk. (2.24) for July 2019-March 2020 as against Tk. (0.12) for July 2018-March 2019. Consolidated NAV per share was Tk. 53.45 as on March 31, 2020 and Tk. 44.26 as on June 30, 2019. The main reason for significant deviation of EPS comparative to the previous year is due to almost no operation of Energis Power Corporation Limited (a major subsidiary of the Company) as the PPP contract has been expired on July 2019 and the Company suffered the loss reported BDT 10,32,27,888.00. On the other hand, previous period, the Company earned capital gain of BDT. 12,11,02,786.00 but during the current period, the Company did not have such income, besides, the cost of fabrics and financial charges have also increased significantly. NOCFPS has been decreased due to increase in accounts receivable, advance, deposit and prepayment during the period. NAV has been increased significantly due to increase of assets value of EOS Textile Mills Limited which is added in the Consolidated Financial Statements.