

Daily Market Update

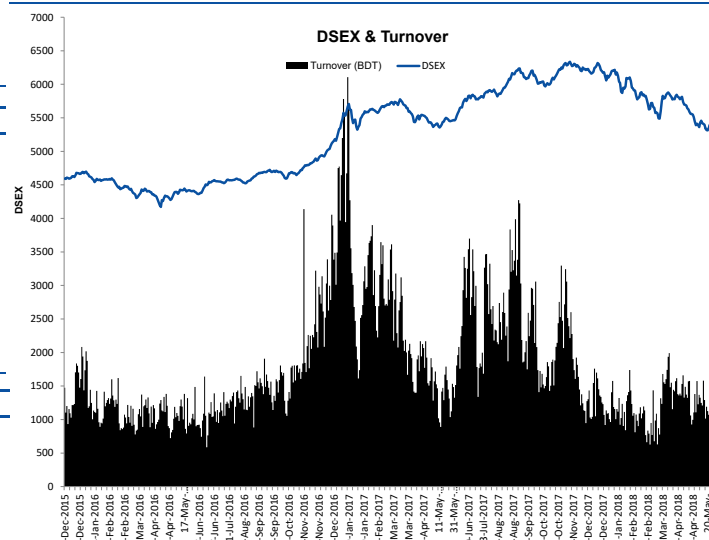
Market closed in green today. The benchmark index DSEX (+0.07%) gained 3.67 points and closed at 5344.96 points today. The blue-chip index DS30 (+0.03%) and shariah based index DSES (+0.11%) both closed in green. All the large cap sectors showed mixed performance today. NBFIs experienced the highest lose of 1.63% followed by Food & Allied (-0.80%), Pharmaceuticals (-0.18%) and Banks (-0.15%). Engineering posted the highest gain of 1.39% followed by Power (+0.92%) and Telecommunication (+0.16%). Total turnover stood at BDT 6.4 billion (USD 76.5 million). Alif Industries Limited (-1.9%) was the most traded share with a turnover of BDT 309.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,393.70	1,395.75	-2.06	-0.15%	30	568,682.9	17.56%	259.7	4.53%
NBFIs	2,182.24	2,218.38	-36.14	-1.63%	23	196,277.6	6.06%	106.3	1.86%
Mutual Funds	760.62	764.52	-3.90	-0.51%	37	40,801.8	1.26%	20.4	0.36%
General Insurance	1,401.72	1,405.01	-3.29	-0.23%	35	38,097.8	1.18%	21.7	0.38%
Life Insurance	1,755.84	1,771.43	-15.58	-0.88%	12	48,955.4	1.51%	75.0	1.31%
Telecommunication	5,254.84	5,246.65	8.19	0.16%	2	528,148.1	16.31%	184.5	3.22%
Pharmaceuticals	2,703.95	2,708.91	-4.95	-0.18%	29	508,783.5	15.71%	758.5	13.25%
Fuel & Power	1,622.88	1,608.07	14.82	0.92%	19	398,623.6	12.31%	766.7	13.39%
Cement	1,875.25	1,851.18	24.06	1.30%	7	114,042.2	3.52%	74.9	1.31%
Services & Real Estate	1,046.08	1,041.34	4.74	0.46%	8	40,658.3	1.26%	63.8	1.11%
Engineering	2,844.82	2,805.74	39.08	1.39%	36	186,368.7	5.76%	1,165.2	20.35%
Food & Allied	14,852.73	14,973.11	-120.39	-0.80%	18	277,125.9	8.56%	156.5	2.73%
IT	1,290.13	1,269.09	21.04	1.66%	8	14,263.8	0.44%	101.4	1.77%
Textiles	1,149.06	1,143.10	5.96	0.52%	50	113,238.9	3.50%	924.6	16.15%
Paper & Printing	956.94	943.04	13.90	1.47%	2	1,831.3	0.06%	3.9	0.07%
Tannery	2,471.96	2,482.57	-10.61	-0.43%	6	25,815.9	0.80%	193.7	3.38%
Jute	7,958.80	8,165.42	-206.62	-2.53%	3	1,758.9	0.05%	44.1	0.77%
Ceramics	575.54	564.98	10.56	1.87%	5	27,639.0	0.85%	231.0	4.03%
Miscellaneous	2,005.77	2,055.50	-49.73	-2.42%	12	107,195.8	3.31%	574.9	10.04%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Western Marine Shipyard Limited	31.90	10.0%	174.60
BD Autocars	218.20	10.0%	84.9
Standard Ceramic	130.40	9.9%	6.6
Dulamia Cotton	35.80	9.5%	.2
Monno Ceramic	231.90	8.0%	208.0
Bangladesh Shipping Corporation	42.90	7.0%	45.4
Kay and Que	223.40	6.3%	3.0
Asia Insurance	16.10	5.9%	.0
Bangladesh Steel Re-Rolling Mills Limited	106.20	5.7%	130.5
Dragon Sweater & Spinning Ltd.	18.60	5.1%	9.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Zeal Bangla Sugar Mills	50.90	-7.5%	.64
Ambee Pharma	545.10	-6.1%	35.4
Apex Foods	230.50	-6.0%	17.9
Kohinoor Chemicals	427.00	-5.8%	14.2
Asia Pacific Gen Ins	21.70	-5.2%	.0
Shaympur Sugar	47.10	-5.0%	1.1
Sonargaon Textiles	17.80	-4.3%	1.0
Pragati Life Insurance	96.40	-4.3%	3.4
Berger Paints	1,387.70	-4.2%	51.2
JMI Syringes & Medical Devices Ltd	209.90	-4.1%	103.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	105.00	-1.9%	309.2
Khulna Power Company Limited	72.50	1.5%	269.8
Pharma Aids	608.40	-3.2%	213.5
United Power Generation & Distribution Company Ltd	265.40	2.8%	210.3
Monno Ceramic	231.90	8.0%	208.0
Beximco Limited	26.40	0.4%	181.8
Grameenphone Ltd.	379.30	0.1%	178.5
Western Marine Shipyard Limited	31.90	10.0%	174.6
Legacy Footwear	89.30	-2.7%	145.4
Paramount Textile Limited	47.10	4.2%	140.5



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,344.96	5,341.30	3.67	0.07%	-14.41%
DS30	1,942.48	1,941.87	0.61	0.03%	-14.92%
DSES	1,240.76	1,239.33	1.42	0.11%	-10.78%

	Advanced	Declined	Unchanged	Total
All Category	145	144	51	340
A Category (Equity)	121	107	45	273
B Category (Equity)	9	9	1	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	12	28	5	45
Mutual Funds	7	15	15	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,802,947.5	3,803,511.6	
	Mn USD	45,747.0	45,753.8	0.0%
Turnover	Mn BDT	6,357.9	4,859.0	30.8%
	Mn USD	76.5	58.5	
Volume	Mn Shares	111.1	72.6	53.0%
		138,945	112,487	23.5%

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