

Daily Market Update

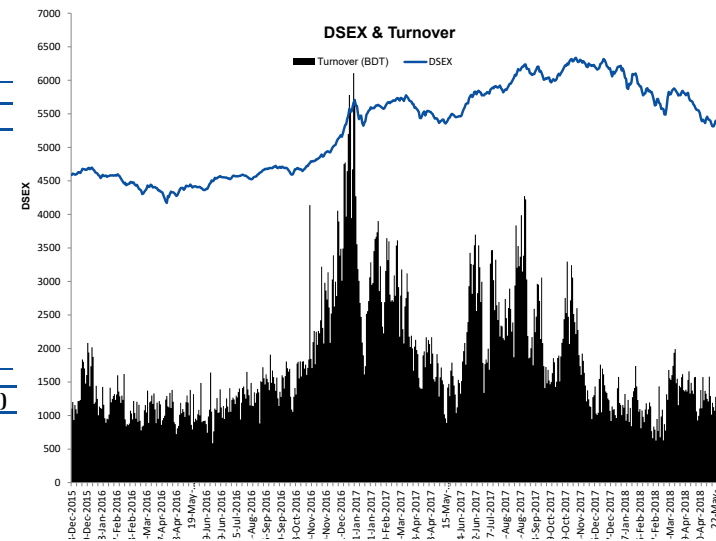
Market closed in green today. The benchmark index DSEX (+0.75%) gained 39.91 points and closed at 5,384.87 points today. The blue-chip index DS30 (+0.63%) and shariah based index DSES (+0.79%) both closed in green. All the large cap sectors showed positive performance except Food & Allied (-0.02%) today. NBFIs experienced the highest gain of 1.92% followed by Engineering (+1.32%), Power (+1.10%), Telecommunication (+1.07%), Banks (+0.55%) and Pharmaceuticals (+0.36%). Total turnover stood at BDT 6.7 billion (USD 81.4 million). Alif Industries Limited (+6.6%) was the most traded share with a turnover of BDT 301.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,401.38	1,393.70	7.68	0.55%	30	571,818.1	17.51%	306.7	5.35%
NBFIs	2,224.20	2,182.24	41.96	1.92%	23	200,051.7	6.12%	147.0	2.56%
Mutual Funds	765.10	760.62	4.48	0.59%	37	41,042.1	1.26%	18.0	0.31%
General Insurance	1,400.21	1,401.72	-1.51	-0.11%	35	38,056.7	1.17%	25.8	0.45%
Life Insurance	1,759.21	1,755.84	3.37	0.19%	12	49,049.3	1.50%	84.0	1.46%
Telecommunication	5,310.85	5,254.84	56.01	1.07%	2	533,777.1	16.34%	153.2	2.67%
Pharmaceuticals	2,713.82	2,703.95	9.87	0.36%	29	510,640.1	15.63%	763.3	13.31%
Fuel & Power	1,640.66	1,622.88	17.78	1.10%	19	402,990.1	12.34%	615.5	10.73%
Cement	1,920.50	1,875.25	45.25	2.41%	7	116,794.2	3.58%	83.3	1.45%
Services & Real Estate	1,068.81	1,046.08	22.73	2.17%	8	41,541.8	1.27%	81.4	1.42%
Engineering	2,882.25	2,844.82	37.43	1.32%	36	188,820.5	5.78%	1,416.0	24.69%
Food & Allied	14,850.34	14,852.73	-2.38	-0.02%	18	277,081.4	8.48%	191.0	3.33%
IT	1,305.55	1,290.13	15.42	1.20%	8	14,434.4	0.44%	114.5	2.00%
Textiles	1,165.03	1,149.06	15.97	1.39%	50	114,812.3	3.51%	945.2	16.48%
Paper & Printing	945.03	956.94	-11.91	-1.25%	2	1,808.5	0.06%	1.7	0.03%
Tannery	2,476.06	2,471.96	4.09	0.17%	6	25,858.7	0.79%	128.0	2.23%
Jute	7,928.75	7,958.80	-30.06	-0.38%	3	1,752.3	0.05%	36.9	0.64%
Ceramics	600.51	575.54	24.97	4.34%	5	28,838.3	0.88%	173.6	3.03%
Miscellaneous	2,006.03	2,005.77	0.25	0.01%	12	107,209.4	3.28%	450.9	7.86%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Fu Wang Food	17.60	10.0%	52.90
Usmania Glass	168.70	10.0%	125.4
Standard Ceramic	143.40	10.0%	11.3
Atlas Bangladesh	153.90	9.9%	66.4
Zahintex Industries Ltd	13.60	9.7%	9.8
Apex Spinning.	174.30	9.3%	36.7
Monno Ceramic	252.10	8.7%	130.4
BD Autocars	237.20	8.7%	29.5
JMI Syringes & Medical Devices Ltd	225.80	7.6%	116.1
Libra Infusions Limited	955.50	7.5%	44.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Popular Life Insurance	96.90	-8.4%	14.90
Zeal Bangla Sugar Mills	48.30	-5.1%	.4
Peoples Insurance	18.90	-5.0%	.6
Shaympur Sugar	44.90	-4.7%	.4
KDS Accessories Limited	65.40	-4.2%	34.9
Asia Insurance	15.50	-3.7%	.1
Eastern Cables	196.10	-3.7%	2.2
Samata Leather	54.80	-3.4%	1.0
Beximco Syntehctics	8.70	-3.3%	.7
Meghna Condensed Milk	24.00	-2.8%	1.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Alif Industries Limited	111.90	6.6%	301.2
Khulna Power Company Limited	73.50	1.4%	240.6
Western Marine Shipyard Limited	32.60	2.2%	189.4
Navana CNG Limited	73.80	3.2%	179.5
United Power Generation & Distribution Company Ltd	273.20	2.9%	161.5
Pharma Aids	650.10	6.9%	152.6
Grameenphone Ltd.	383.20	1.0%	143.2
Monno Ceramic	252.10	8.7%	130.4
Beximco Limited	26.70	1.1%	127.6
Usmania Glass	168.70	10.0%	125.4



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,384.87	5,344.96	39.91	0.75%	-13.77%
DS30	1,954.71	1,942.48	12.23	0.63%	-14.39%
DSES	1,250.59	1,240.76	9.84	0.79%	-10.07%

	Advanced	Declined	Unchanged	Total
All Category	204	90	43	337
A Category (Equity)	166	66	38	270
B Category (Equity)	16	2	1	19
N Category (Equity)	0	3	0	3
Z Category (Equity)	22	19	4	45
Mutual Funds	10	5	20	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,831,028.3	3,802,947.5	
	Mn USD	46,084.8	45,747.0	0.7%
Turnover	Mn BDT	6,769.7	6,357.9	
	Mn USD	81.4	76.5	6.5%
Volume	Mn Shares	131.8	111.1	
				18.6%
Trade		143,408	138,945	3.2%

Research Associate:
Md. Rafiqul Islam
 (880) 1708805229
 mrafiquislam@bracepl.com