

## Daily Market Update

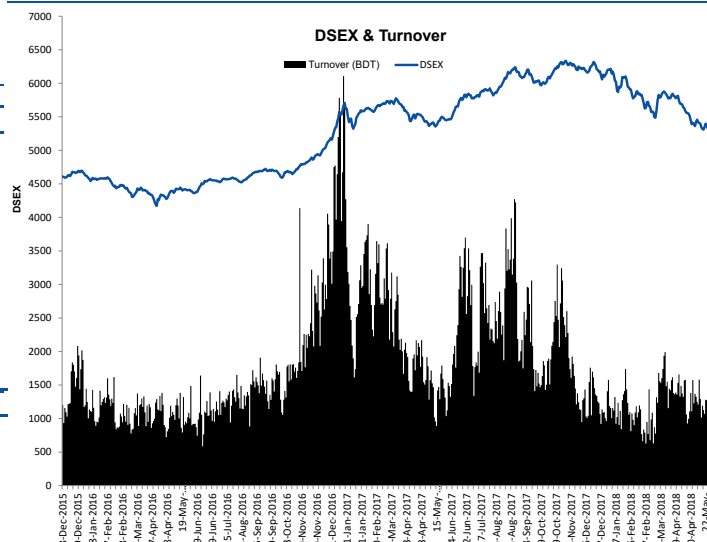
Market closed in green today. The benchmark index DSEX (+1.06%) gained 56.88 points and closed at 5,441.76 points today. The blue-chip index DS30 (+1.39%) and shariah based index DSES (+1.03%) both closed in green. All the large cap sectors showed positive performance today except Power (-0.87%). Telecommunication experienced the highest gain of 5.23% followed by NBFIs (+2.47%), Engineering (+1.27%), Banks (+1.20%), Pharmaceuticals (+0.81%) and Food & Allied (+0.63%). Total turnover stood at BDT 8.6 billion (USD 103.3 million). Grameenphone Ltd. (+5.3%) was the most traded share with a turnover of BDT 491.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,418.21	1,401.38	16.83	1.20%	30	578,684.7	17.47%	483.9	6.11%
NBFIs	2,279.10	2,224.20	54.90	2.47%	23	204,989.9	6.19%	238.6	3.01%
Mutual Funds	765.21	765.10	0.11	0.01%	37	41,048.2	1.24%	51.2	0.65%
General Insurance	1,401.03	1,400.21	0.82	0.06%	35	38,079.0	1.15%	78.9	1.00%
Life Insurance	1,752.04	1,759.21	-7.17	-0.41%	12	48,849.3	1.47%	113.8	1.44%
Telecommunication	5,588.80	5,310.85	277.95	5.23%	2	561,712.8	16.95%	509.7	6.43%
Pharmaceuticals	2,735.88	2,713.82	22.06	0.81%	29	514,790.3	15.54%	778.9	9.83%
Fuel & Power	1,626.37	1,640.66	-14.29	-0.87%	19	399,480.7	12.06%	908.6	11.47%
Cement	1,922.49	1,920.50	2.00	0.10%	7	116,915.6	3.53%	132.5	1.67%
Services & Real Estate	1,068.27	1,068.81	-0.55	-0.05%	8	41,520.4	1.25%	97.2	1.23%
Engineering	2,918.92	2,882.25	36.67	1.27%	36	191,222.8	5.77%	1,590.7	20.08%
Food & Allied	14,944.11	14,850.34	93.76	0.63%	18	278,830.8	8.42%	259.3	3.27%
IT	1,322.39	1,305.55	16.84	1.29%	8	14,620.5	0.44%	134.9	1.70%
Textiles	1,183.82	1,165.03	18.79	1.61%	50	116,663.8	3.52%	1,515.3	19.13%
Paper & Printing	996.25	945.03	51.23	5.42%	2	1,906.5	0.06%	3.1	0.04%
Tannery	2,500.73	2,476.06	24.67	1.00%	6	26,116.3	0.79%	213.6	2.70%
Jute	7,926.63	7,928.75	-2.11	-0.03%	3	1,751.8	0.05%	39.7	0.50%
Ceramics	613.49	600.51	12.98	2.16%	5	29,461.7	0.89%	146.3	1.85%
Miscellaneous	1,990.64	2,006.03	-15.39	-0.77%	12	106,387.1	3.21%	624.6	7.89%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
GQ Ball Pen	85.90	10.0%	16.76
Khulna Printing & Packaging Limited	10.00	9.9%	1.5
Prime Textile	27.80	9.9%	43.9
Queen South Textiles Mills Limited	55.90	9.8%	128.1
Standard Ceramic	156.80	9.3%	12.8
Paramount Textile Limited	51.40	9.1%	336.4
Atlas Bangladesh	167.80	9.0%	56.9
BD Finance	17.10	8.9%	8.1
Bangladesh Lamps	227.40	8.8%	103.7
BD Autocars	257.90	8.7%	15.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Janata Insurance	13.70	-9.3%	.20
Meghna Pet Industries	20.80	-8.4%	1.2
Republic Insurance	23.70	-7.8%	.5
Samata Leather	51.30	-6.4%	1.5
Meghna Condensed Milk	22.70	-5.4%	1.6
Sonargaon Textiles	16.60	-4.6%	2.2
Beach Hatchery Ltd.	12.80	-4.5%	1.7
United Power Generation & Distribution Company Ltd	262.80	-3.8%	278.4
Golden Son Ltd.	10.30	-3.7%	1.4
Renwick Jaineswar	744.70	-3.5%	10.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Grameenphone Ltd.	403.40	5.3%	491.0
Alif Industries Limited	113.40	1.3%	437.2
Khulna Power Company Limited	72.70	-1.1%	362.1
Paramount Textile Limited	51.40	9.1%	336.4
United Power Generation & Distribution Company Ltd	262.80	-3.8%	278.4
Western Marine Shipyard Limited	32.20	-1.2%	193.2
Beximco Limited	26.80	0.4%	168.7
Anwar Galvanizing	89.80	6.3%	157.7
National Tubes	123.90	3.0%	134.0
Queen South Textiles Mills Limited	55.90	9.8%	128.1



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,441.76	5,384.87	56.88	1.06%	-12.86%
DS30	1,981.80	1,954.71	27.09	1.39%	-13.20%
DSES	1,263.46	1,250.59	12.86	1.03%	-9.15%

	Advanced	Declined	Unchanged	Total
All Category	188	110	42	340
A Category (Equity)	159	79	35	273
B Category (Equity)	12	5	2	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	14	26	5	45
Mutual Funds	15	10	12	37
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,877,758.2	3,831,028.3	
	Mn USD	46,646.9	46,084.8	1.2%
Turnover	Mn BDT	8,587.5	6,769.7	26.9%
	Mn USD	103.3	81.4	
Volume	Mn Shares	171.2	131.8	29.9%
		171,195	143,408	19.4%

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