

Daily Market Update

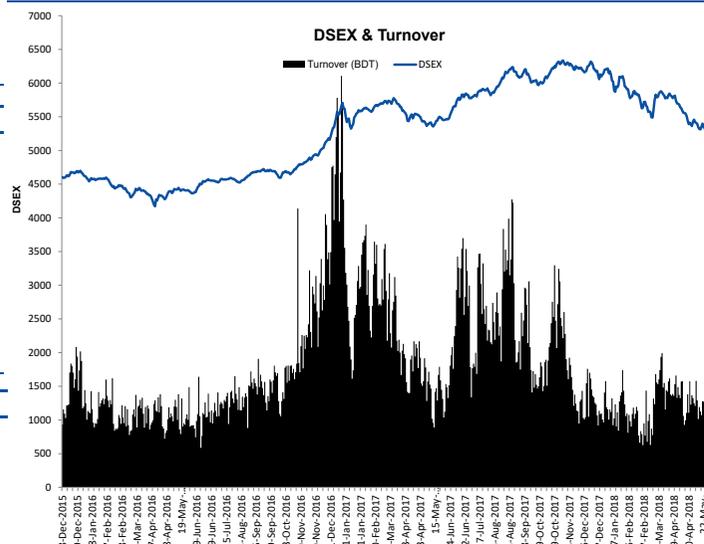
Market closed in green today. The benchmark index DSEX (+1.47%) gained 80.24 points and closed at 5,522.00 points today. The blue-chip index DS30 (+1.44%) and shariah based index DSES (+1.22%) both closed in green. All the large cap sectors showed positive performance today except Food & Allied (-0.40%). Banks experienced the highest gain of 2.14% followed by Engineering (+1.33%), Pharmaceuticals (1.31%), Telecommunication (1.27%), Power (0.62%) and NBFIs (+0.06%), Total turnover stood at BDT 7.1 billion (USD 85.6 million). United Power Generation & Distribution Company Ltd (+0.4%) was the most traded share with a turnover of BDT 247.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,448.53	1,418.21	30.32	2.14%	30	591,058.0	17.67%	563.8	8.21%
NBFIs	2,280.51	2,279.10	1.40	0.06%	23	205,116.3	6.13%	451.8	6.58%
Mutual Funds	764.76	765.21	-0.46	-0.06%	37	41,023.8	1.23%	49.0	0.71%
General Insurance	1,413.13	1,401.03	12.10	0.86%	35	38,407.9	1.15%	68.8	1.00%
Life Insurance	1,749.99	1,752.04	-2.05	-0.12%	12	48,792.3	1.46%	75.5	1.10%
Telecommunication	5,659.81	5,588.80	71.01	1.27%	2	568,849.8	17.01%	234.8	3.42%
Pharmaceuticals	2,771.82	2,735.88	35.94	1.31%	29	521,552.5	15.60%	646.0	9.41%
Fuel & Power	1,636.40	1,626.37	10.03	0.62%	19	401,943.2	12.02%	641.2	9.34%
Cement	1,933.90	1,922.49	11.40	0.59%	7	117,608.9	3.52%	63.8	0.93%
Services & Real Estate	1,068.75	1,068.27	0.48	0.04%	8	41,539.1	1.24%	81.9	1.19%
Engineering	2,957.86	2,918.92	38.94	1.33%	36	193,774.1	5.79%	1,503.6	21.90%
Food & Allied	14,884.80	14,944.11	-59.30	-0.40%	18	277,724.4	8.30%	232.9	3.39%
IT	1,329.32	1,322.39	6.94	0.52%	8	14,697.2	0.44%	111.4	1.62%
Textiles	1,191.66	1,183.82	7.84	0.66%	50	117,436.6	3.51%	1,190.4	17.34%
Paper & Printing	1,012.58	996.25	16.32	1.64%	2	1,937.7	0.06%	3.0	0.04%
Tannery	2,489.11	2,500.73	-11.61	-0.46%	6	25,995.0	0.78%	128.4	1.87%
Jute	7,591.05	7,926.63	-335.58	-4.23%	3	1,677.6	0.05%	35.9	0.52%
Ceramics	617.61	613.49	4.12	0.67%	5	29,659.4	0.89%	220.3	3.21%
Miscellaneous	1,973.85	1,990.64	-16.79	-0.84%	12	105,489.7	3.15%	562.8	8.20%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Khulna Printing & Packaging Limited	11.00	10.0%	1.99
Midas Financing Ltd.	26.50	10.0%	3.8
Lankabangla Finance	28.80	9.9%	105.5
Premier Leasing	12.20	9.9%	6.2
Ratanpur Steel Re-Rolling Mills Limited	55.60	9.9%	89.7
Bay Leasing	21.20	9.8%	2.2
Prime Textile	30.50	9.7%	71.6
Islamic Finance & Inv	17.20	9.6%	12.4
GQ Ball Pen	93.90	9.3%	33.4
FAS Finance & Investments Limited	11.80	9.3%	23.5

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Atlas Bangladesh	152.30	-9.2%	42.50
Aziz Pipes	172.80	-8.5%	40.6
Alif Industries Limited	105.10	-7.3%	210.5
Ambee Pharma	508.00	-7.1%	22.6
Renwick Jaineswar	692.00	-7.1%	16.8
Pharma Aids	606.00	-6.8%	124.9
Anwar Galvanizing	83.80	-6.7%	91.0
Legacy Footwear	83.20	-6.5%	79.8
Usmania Glass	157.80	-6.2%	103.2
Aramit	385.40	-6.1%	24.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
United Power Generation & Distribution Company Ltd	263.90	0.4%	247.3
IFAD Autos Limited	115.10	3.7%	233.1
Paramount Textile Limited	53.20	3.5%	217.5
Grameenphone Ltd.	408.60	1.3%	213.5
Alif Industries Limited	105.10	-7.3%	210.5
Beximco Limited	27.60	3.0%	203.5
Monno Ceramic	272.70	-0.5%	193.3
Western Marine Shipyard Limited	31.60	-1.9%	143.8
Khulna Power Company Limited	70.80	-2.6%	132.2
Queen South Textiles Mills Limited	57.30	2.5%	128.6



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,522.00	5,441.76	80.24	1.47%	-11.57%
DS30	2,010.42	1,981.80	28.62	1.44%	-11.95%
DSES	1,278.88	1,263.46	15.43	1.22%	-8.04%

	Advanced	Declined	Unchanged	Total
All Category	193	100	47	340
A Category (Equity)	148	86	39	273
B Category (Equity)	12	6	1	19
N Category (Equity)	2	0	1	3
Z Category (Equity)	31	8	6	45
Mutual Funds	10	7	19	36
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,909,522.1	3,877,758.2	
	Mn USD	47,029.0	46,646.9	0.8%
Turnover	Mn BDT	7,115.5	8,587.5	-17.1%
	Mn USD	85.6	103.3	
Volume	Mn Shares	168.4	171.2	-1.6%
		164,548	171,195	-3.9%

Important DSE News**ICB2NDNRB**

Referring to the earlier news disseminated by DSE on 13.07.2017 regarding Completion of tenure of the Fund, ICB, the Trustee & Custodian of the Fund has further informed that ICB AMCL 2nd NRB Mutual Fund, (closed-end) managed by ICB Asset Management Company Limited will complete its 10 years tenure on July 23, 2018. As a result of this, from July 24, 2018 the trading of the Fund will remain suspended in both the Stock Exchanges. In the trustee committee meeting held on July 12, 2017. The Trustee decided to convert the fund to open ended scheme from closed end fund subject to the consent of the unitholders. Accordingly, July 23, 2018 has been determined as the record date/trade suspension date of the fund and July 24, 2018 as the effective date. For taking approval from the unit holders of the fund, a special meeting will be held on August 01, 2018 at 3:00 pm in Hotel Purbani International Limited, 1 Dilkusha Road, Dhaka where, among others, the following agenda will, be discussed: 1) To take approval from the unit holders of the fund to convert it from a closed end fund to an open ended scheme, 2) To appoint Auditor for auditing and assets valuation of the fund

EXCH

Commencement of electronic subscription of VFS Thread Dyeing Limited through electronic subscription system (ESS) under fixed price method: The subscription for shares of VFS Thread Dyeing Limited by the eligible investors through electronic subscription system (ESS) under fixed price method of the stock exchanges will be started from 10:00 a.m. of June 24, 2018 and continued till 5:30 p.m. of July 02, 2018. The required 100% of subscribed amount shall be paid through Eastern Bank Limited (Account Name: Dhaka Stock Exchange Limited, Account No. 1011360493189) in between 10:00 a.m. of June 24, 2018 to 2:00 p.m. of July 02, 2018 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>