

Daily Market Update

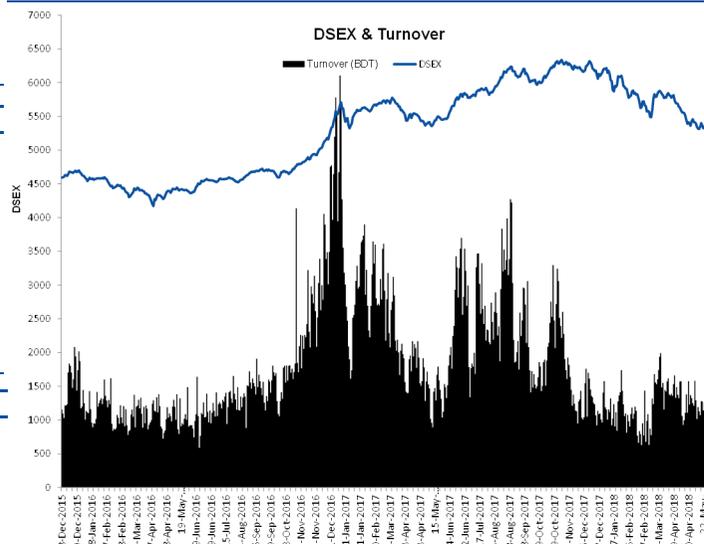
Market closed in red today. The benchmark index DSEX (-1.60%) lost 88.21 points and closed at 5433.79 points today. The blue-chip index DS30 (-1.66%) and shariah based index DSES (-1.20%) both closed in red. All the large cap sectors showed negative performance today. NBFIs experienced the highest loss of 2.40% followed by Banks (-2.39%), Engineering (-1.96%), Power (-1.63%), Telecommunication (-1.32%), Pharmaceuticals (-0.80%) and Food & Allied (-0.77%). Total turnover stood at BDT 6.9 billion (USD 82.5 million). Beximco Limited (-2.5%) was the most traded share with a turnover of BDT 240.9 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,413.86	1,448.53	-34.67	-2.39%	30	576,912.5	17.51%	559.2	9.23%
NBFIs	2,225.70	2,280.51	-54.81	-2.40%	23	200,186.7	6.08%	291.7	4.82%
Mutual Funds	761.09	764.76	-3.67	-0.48%	37	40,827.1	1.24%	57.2	0.94%
General Insurance	1,393.01	1,413.13	-20.13	-1.42%	35	37,860.9	1.15%	45.9	0.76%
Life Insurance	1,740.31	1,749.99	-9.68	-0.55%	12	48,522.2	1.47%	56.1	0.93%
Telecommunication	5,585.08	5,659.81	-74.72	-1.32%	2	561,339.7	17.04%	224.0	3.70%
Pharmaceuticals	2,749.56	2,771.82	-22.26	-0.80%	29	517,364.3	15.70%	650.9	10.74%
Fuel & Power	1,609.73	1,636.40	-26.67	-1.63%	19	395,391.8	12.00%	464.7	7.67%
Cement	1,903.99	1,933.90	-29.90	-1.55%	7	115,790.5	3.51%	59.0	0.97%
Services & Real Estate	1,056.04	1,068.75	-12.70	-1.19%	8	41,045.5	1.25%	80.4	1.33%
Engineering	2,899.82	2,957.86	-58.04	-1.96%	36	189,972.1	5.77%	1,123.8	18.55%
Food & Allied	14,769.66	14,884.80	-115.15	-0.77%	18	275,575.9	8.36%	309.0	5.10%
IT	1,311.40	1,329.32	-17.93	-1.35%	8	14,499.0	0.44%	87.1	1.44%
Textiles	1,183.87	1,191.66	-7.79	-0.65%	50	116,669.1	3.54%	1,152.1	19.02%
Paper & Printing	1,077.40	1,012.58	64.82	6.40%	2	2,061.8	0.06%	8.0	0.13%
Tannery	2,490.59	2,489.11	1.47	0.06%	6	26,010.4	0.79%	128.9	2.13%
Jute	7,495.61	7,591.05	-95.44	-1.26%	3	1,656.6	0.05%	19.9	0.33%
Ceramics	606.37	617.61	-11.24	-1.82%	5	29,119.6	0.88%	245.8	4.06%
Miscellaneous	1,943.81	1,973.85	-30.04	-1.52%	12	103,884.5	3.15%	494.6	8.16%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Khulna Printing & Packaging Limited	12.10	10.0%	6.02
Ratanpur Steel Re-Rolling Mills Limited	61.10	9.9%	53.1
Modern Dyeing	304.60	8.7%	2.5
BD Autocars	285.50	8.7%	48.2
Queen South Textiles Mills Limited	61.90	8.0%	201.4
Prime Finance	9.60	6.7%	2.0
Meghna Pet Industries	22.80	6.5%	.6
Mozaffar Hossain Spinning Mills Ltd.	15.90	6.0%	17.2
Libra Infusions Limited	1,021.70	5.7%	57.0
Hamid Fabrics Limited	28.00	5.7%	59.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Standard Insurance	26.70	-8.9%	6.20
C & A Textiles Limited	5.50	-8.3%	23.3
Prime Bank	16.50	-7.3%	59.1
Dulamia Cotton	32.40	-7.2%	.3
Phoenix Insurance	22.40	-6.7%	.9
International Leasing	15.40	-6.7%	54.5
Continental Ins Ltd.	14.90	-6.3%	1.8
Anlima Yarn	32.90	-6.3%	15.3
GQ Ball Pen	88.30	-6.0%	16.1
Union Capital	13.70	-5.5%	4.5

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Beximco Limited	26.90	-2.5%	240.9
Monno Ceramic	269.70	-1.1%	222.7
Grameenphone Ltd.	403.60	-1.2%	214.2
Queen South Textiles Mills Limited	61.90	8.0%	201.4
Alif Industries Limited	101.00	-3.9%	190.8
Paramount Textile Limited	54.40	2.3%	183.3
United Power Generation & Distribution Company Ltd	254.90	-3.4%	127.4
Khulna Power Company Limited	69.20	-2.3%	122.1
Renata Ltd.	1,237.10	-1.0%	114.8
IFAD Autos Limited	112.80	-2.0%	94.7



Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,433.79	5,522.00	-88.21	-1.60%	-12.98%
DS30	1,977.05	2,010.42	-33.37	-1.66%	-13.41%
DSES	1,263.49	1,278.88	-15.39	-1.20%	-9.14%

	Advanced	Declined	Unchanged	Total
All Category	61	241	38	340
A Category (Equity)	34	208	31	273
B Category (Equity)	3	15	1	19
N Category (Equity)	3	0	0	3
Z Category (Equity)	21	18	6	45
Mutual Funds	3	17	17	37
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,859,772.3	3,909,522.1	
	Mn USD	46,430.6	47,029.0	-1.3%
Turnover	Mn BDT	6,861.0	7,115.5	
	Mn USD	82.5	85.6	-3.6%
Volume	Mn Shares	163.5	168.4	
				-2.9%
Trade		149,275	164,548	-9.3%

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Important DSE News**PRIMEFIN**

Abeeco Industries Ltd., one of the Corporate Sponsors of the Company, has expressed its intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PRAGATIINS

Mr. Nasir Latif, one of the Shareholder Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SIBL

Mr. Kamaluddin Ahmed, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 1,02,23,738 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.