

Daily Market Update

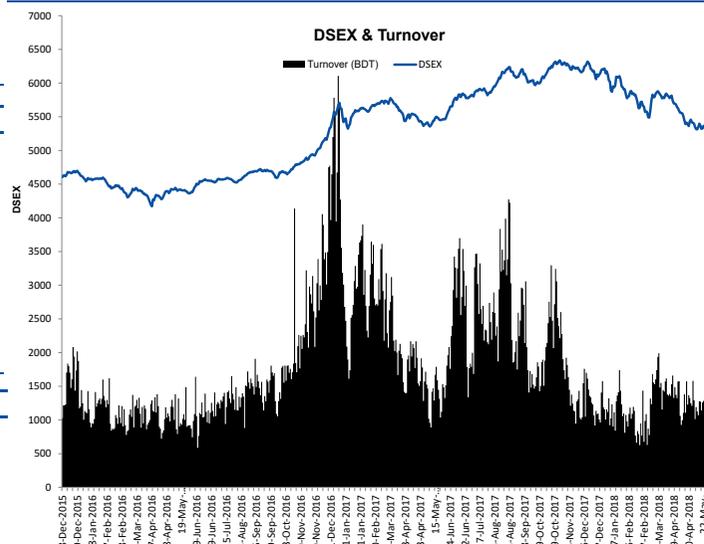
Market closed in green today. The benchmark index DSEX (+0.33%) gained 17.76 points and closed at 5,429.04 points today. The blue-chip index DS30 (+0.15%) and shariah based index DSES (+0.50%) both closed in green. All the large cap sectors showed positive performance today except Telecommunication (-0.66%) and Banks (-0.19%). NBFIs posted the highest gain of 3.65% followed by Power (+0.82%), Pharmaceuticals (+0.59%), Engineering (+0.54%) and Food & Allied (+0.50%). Total turnover stood at BDT 7.0 billion (USD 84.6 million). Monno Ceramic (+4.9%) was the most traded share with a turnover of BDT 252.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,402.28	1,405.01	-2.72	-0.19%	30	572,186.2	17.36%	374.5	6.30%
NBFIs	2,268.84	2,189.03	79.81	3.65%	23	204,066.6	6.19%	241.4	4.06%
Mutual Funds	757.89	758.99	-1.10	-0.14%	37	40,655.7	1.23%	65.7	1.11%
General Insurance	1,391.55	1,390.67	0.88	0.06%	35	37,821.2	1.15%	25.6	0.43%
Life Insurance	1,772.68	1,774.31	-1.63	-0.09%	12	49,424.9	1.50%	81.6	1.37%
Telecommunication	5,467.29	5,503.88	-36.59	-0.66%	2	549,500.3	16.67%	148.0	2.49%
Pharmaceuticals	2,762.65	2,746.54	16.11	0.59%	29	519,828.7	15.77%	685.1	11.53%
Fuel & Power	1,634.98	1,621.73	13.24	0.82%	19	401,593.4	12.19%	465.9	7.84%
Cement	1,914.73	1,892.93	21.80	1.15%	7	116,443.4	3.53%	96.1	1.62%
Services & Real Estate	1,063.44	1,072.90	-9.46	-0.88%	8	41,332.9	1.25%	131.1	2.21%
Engineering	2,909.78	2,894.21	15.57	0.54%	36	190,624.6	5.78%	982.7	16.55%
Food & Allied	14,713.11	14,639.89	73.23	0.50%	18	274,520.9	8.33%	326.1	5.49%
IT	1,388.79	1,340.28	48.51	3.62%	8	15,354.6	0.47%	208.8	3.51%
Textiles	1,188.31	1,177.78	10.53	0.89%	50	117,106.5	3.55%	1,033.5	17.40%
Paper & Printing	1,157.80	1,110.54	47.26	4.26%	2	2,215.6	0.07%	22.2	0.37%
Tannery	2,539.24	2,494.29	44.95	1.80%	6	26,518.5	0.80%	291.2	4.90%
Jute	8,189.63	7,601.42	588.21	7.74%	3	1,809.9	0.05%	55.9	0.94%
Ceramics	615.63	606.47	9.16	1.51%	5	29,564.4	0.90%	288.6	4.86%
Miscellaneous	1,968.14	1,946.19	21.96	1.13%	12	105,184.7	3.19%	415.4	6.99%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Orion Infusion	58.30	10.0%	37.51
Savar Refractories	163.00	10.0%	1.3
Fortune Shoes Limited	31.10	9.9%	105.1
Regent Textile Mills Limited	17.80	9.9%	29.0
IT Consultants Limited	40.80	9.4%	82.1
Sonali Aansh	310.80	8.7%	18.9
Aramit	441.50	8.7%	41.5
BD Autocars	337.50	8.7%	8.8
Northern Jute	325.20	8.7%	36.5
Modern Dyeing	360.10	8.7%	2.0

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
SEML Lecture Equity Management Fund	8.80	-8.3%	13.24
Samata Leather	53.30	-6.3%	1.3
Padma Islami Life Insurance Limited	30.20	-5.9%	11.6
Progressive Life Ins	52.10	-5.3%	.0
Sonargaon Textiles	17.20	-4.4%	.8
Asia Pacific Gen Ins	21.70	-4.4%	.0
Beach Hatchery Ltd.	13.10	-4.4%	.8
Meghna Pet Industries	21.30	-4.1%	.4
MBL 1st Mutual Fund	7.70	-3.8%	.0
Republic Insurance	22.10	-3.5%	.2

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	291.70	4.9%	252.8
Ratanpur Steel Re-Rolling Mills Limited	67.00	2.3%	200.7
Alif Industries Limited	104.10	2.3%	177.2
Square Pharmaceuticals	291.70	0.0%	151.2
Queen South Textiles Mills Limited	61.60	3.5%	148.7
Grameenphone Ltd.	394.60	-0.8%	136.4
Fu Wang Food	19.10	7.9%	132.9
Pharma Aids	661.10	7.3%	126.4
Paramount Textile Limited	52.10	-2.3%	116.4
Apex Footwear Limited	352.10	3.0%	113.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,429.04	5,411.28	17.76	0.33%	-13.06%
DS30	1,968.56	1,965.68	2.88	0.15%	-13.78%
DSES	1,266.12	1,259.84	6.29	0.50%	-8.96%

	Advanced	Declined	Unchanged	Total
All Category	191	107	41	339
A Category (Equity)	159	79	34	272
B Category (Equity)	14	4	1	19
N Category (Equity)	1	2	0	3
Z Category (Equity)	17	22	6	45
Mutual Funds	6	13	17	36
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	3,860,693.0	3,844,851.4	0.4%
	Mn USD	46,441.6	46,251.1	
Turnover	Mn BDT	7,035.2	6,394.2	10.0%
	Mn USD	84.6	76.9	
Volume	Mn Shares	173.1	133.6	29.6%
Trade		145,151	131,730	10.2%

Important DSE News**UNITEDINS**

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 2,00,000 shares out of its total holding of 62,91,261 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

GLAXOSMITH

The Company has informed that the Board of Directors has appointed Mr. Mohammed Azizul Huq as the Chairman and Mr. Nakibur Rahman as the Managing Director of the Company, with effect from July 01, 2018.

NBL

Mr. Moazzam Hossain, one of the Sponsors Directors of the Company has expressed his intention to sell 2,00,00,000 shares out of his total holding of 10,12,13,592 shares whereas Sikder Insurance Company Limited, a Corporate Director of the Company has expressed its intention to buy 2,00,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

UNIQUEHRL

The Company has informed that the Consortium of Unique Hotel & Resorts Limited, Guayama PR Holdings BV and Strategic Finance Limited received a letter of Intent (LOI) from Bangladesh Power Development Board (BPDB) on June 25, 2018 for the development of Gas/R-LNG based Combined Cycle Power Generation Facility of 584 MW (Net) capacity at Meghnaghat, Narayanganj on Build-Own-Operate (BOO) basis under the Power Purchase Agreement (PPA) following the Private Sector Power Generation Policy of Bangladesh for a period of 22 years from the date of commencement of commercial operation. The company has decided to give their consent to accept the same. The sponsor and initial shareholding position of the company is Unique Hotel & resorts Limited with 65.01%, Guayama PR Holdings BV with 30% and Strategic Finance Limited with 4.99% shareholding.

BANKASIA

Mr. Anisur Rahman Sinha, one of the Sponsors of the Company, has expressed his intention to buy 7,00,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

EXCH

Commencement of electronic subscription of VFS Thread Dyeing Limited through electronic subscription system (ESS) under fixed price method: The subscription for shares of VFS Thread Dyeing Limited by the eligible investors through electronic subscription system (ESS) under fixed price method of the stock exchanges will be started from 10:00 a.m. of June 24, 2018 and continued till 5:30 p.m. of July 02, 2018 (round the clock). The required 100% of subscribed amount shall be paid through Eastern Bank Limited (Account Name: Dhaka Stock Exchange Limited, Account No. 1011360493189) in between 10:00 a.m. of June 24, 2018 to 2:00 p.m. of July 02, 2018 (during banking hour). Please be informed that July 01, 2018 will be banking holiday. Please visit the following website for subscription related updates <http://www.essbangladesh.com>.