

## Daily Market Update

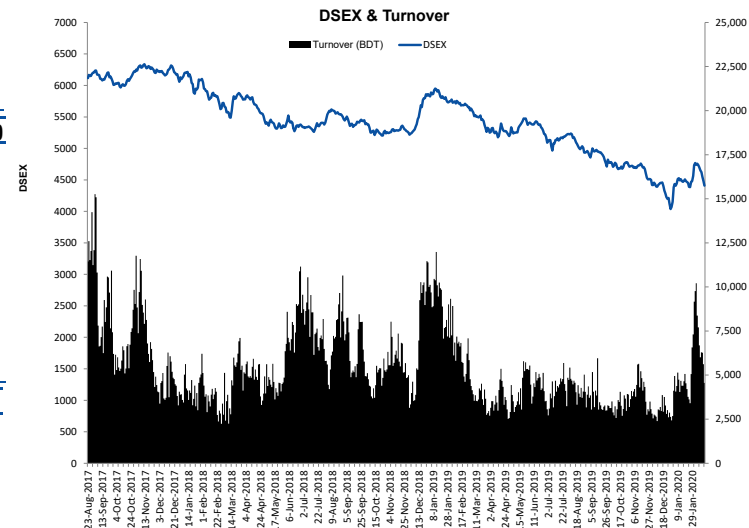
Market closed in red today. The benchmark index DSEX (-1.57%) lost 70.31 points and closed at 4,409.92 points. The blue chip index DS30 (-1.19%), the large cap index CDSET (-1.20%) and the Shariah-based index DSES (-1.55%) all closed in red. All the large cap sectors showed negative performance today. Engineering experienced the highest loss of 3.05% followed by Fuel & Power (-2.56%), NBFIs (-1.65%), Telecommunication (-1.56%), Food & Allied (-1.44%), Banks (-0.92%) and Pharmaceuticals (-0.76%). Turnover stood at BDT 4.6 billion (USD 54.9 million). VFS Thread Dyeing Limited (+0.7%) was the most traded share with a turnover of BDT 137.8 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,180.21	1,191.12	-10.91	-0.92%	30	481,054.4	17.12%	240.6	5.37%
NBFIs	1,526.29	1,551.94	-25.65	-1.65%	23	141,104.7	5.02%	94.2	2.10%
Mutual Funds	619.49	635.25	-15.76	-2.48%	37	32,193.8	1.15%	77.5	1.73%
General Insurance	1,787.61	1,820.91	-33.29	-1.83%	35	48,298.1	1.72%	127.7	2.85%
Life Insurance	2,036.11	2,036.40	-0.30	-0.01%	12	56,769.7	2.02%	57.1	1.27%
Telecommunication	3,786.07	3,846.18	-60.11	-1.56%	2	380,526.4	13.54%	72.0	1.61%
Pharmaceuticals	2,575.33	2,595.16	-19.83	-0.76%	32	485,718.2	17.28%	901.3	20.12%
Fuel & Power	1,572.67	1,613.95	-41.28	-2.56%	19	389,862.4	13.87%	374.6	8.36%
Cement	1,369.79	1,424.93	-55.14	-3.87%	7	83,304.8	2.96%	211.1	4.71%
Services & Real Estate	1,017.66	1,038.98	-21.32	-2.05%	8	40,630.1	1.45%	78.0	1.74%
Engineering	2,339.39	2,413.03	-73.64	-3.05%	39	152,316.4	5.42%	658.0	14.69%
Food & Allied	12,361.94	12,542.20	-180.26	-1.44%	17	228,283.2	8.12%	252.7	5.64%
IT	2,027.23	2,059.49	-32.25	-1.57%	9	22,413.6	0.80%	171.1	3.82%
Textiles	1,126.98	1,154.73	-27.75	-2.40%	56	113,748.5	4.05%	693.1	15.47%
Paper & Printing	5,751.32	5,950.65	-199.33	-3.35%	3	10,996.0	0.39%	77.2	1.72%
Tannery	1,855.44	1,909.19	-53.74	-2.82%	6	19,863.8	0.71%	86.7	1.94%
Jute	8,961.78	8,801.29	160.48	1.82%	3	1,980.6	0.07%	33.8	0.75%
Ceramics	415.08	432.53	-17.45	-4.04%	5	21,045.9	0.75%	59.0	1.32%
Miscellaneous	1,801.73	1,864.02	-62.28	-3.34%	13	99,972.5	3.56%	214.1	4.78%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Khulna Printing & Packaging Limited	17.60	8.0%	42.7
R.N. Spinning Mills Limited	4.60	7.0%	29.3
Central Pharmaceuticals Limited	14.60	5.8%	87.2
Simtex Industries Limited	18.20	5.2%	43.0
Daffodil Computers Ltd.	60.70	5.0%	46.4
Orion Infusion	90.10	4.8%	93.6
BRAC Bank	38.80	4.6%	56.6
Hakkani Pulp & Paper	76.60	4.5%	21.0
Meghna Petroleum	168.70	3.4%	7.9
Premier Cement Mills Limited	75.80	3.3%	2.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Tung Hai Knitting & Dyeing Limited	2.00	-9.1%	.2
Aramit Cement Limited	12.60	-8.7%	.0
Western Marine Shipyard Limited	14.10	-8.4%	95.5
Usmania Glass	47.60	-7.8%	1.5
Summit Alliance Port	19.50	-7.6%	6.9
Eastern Insurance	34.20	-7.3%	4.7
Meghna Condensed Milk	11.70	-7.1%	.1
Shepherd Industries Limited	19.80	-7.0%	35.9
FAS Finance & Investments Limited	4.00	-7.0%	5.9
ICB Islamic Bank	2.80	-6.7%	.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
VFS Thread Dyeing Limited	30.60	0.7%	137.8
Far Chemical Industries Limited	11.40	1.8%	111.4
Square Pharmaceuticals	193.40	0.0%	110.2
LafargeHolcim Bangladesh Limited	41.80	-5.2%	103.5
Confidence Cement	110.10	-3.1%	100.5
Golden Harvest Agro Industries Ltd.	20.50	-5.1%	97.0
Western Marine Shipyard Limited	14.10	-8.4%	95.5
Orion Infusion	90.10	4.8%	93.6
Orion Pharma Ltd.	44.10	-0.5%	90.3
Central Pharmaceuticals Limited	14.60	5.8%	87.2



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	4,409.92	4,480.23	-70.31	-1.57%	-0.97%
DS30	1,474.68	1,492.37	-17.69	-1.19%	-2.56%
DSES	1,028.68	1,044.91	-16.22	-1.55%	2.89%
CDSET	875.79	886.44	-10.65	-1.20%	-2.66%

	Advanced	Declined	Unchanged	Total
All Category	46	289	20	355
A Category (Equity)	33	214	12	259
B Category (Equity)	9	39	0	48
N Category (Equity)	0	1	0	1
Z Category (Equity)	4	35	8	47
Mutual Funds	2	31	4	37
Corporate Bonds	0	2	0	2

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	3,379,868.6	3,429,831.8	
	Mn USD	40,657.6	41,258.7	-1.5%
Turnover	Mn BDT	4,561.7	5,614.2	
	Mn USD	54.9	67.5	-18.7%
Volume	Mn Shares	192.8	215.2	
				-10.4%
Trade		138,659	145,319	-4.6%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	365.3	13.0%	43.93	10.6x	8.6x
British American Tobacco Bangladesh Company Limited	175.1	6.2%	43.55	20.3x	7.2x
Square Pharmaceuticals	163.3	5.8%	110.21	12.3x	2.5x
United Power Generation & Distribution Company Ltd	128.3	4.6%	23.76	15.8x	8.7x
Renata Ltd.	94.9	3.4%	7.71	23.5x	5.2x
Berger Paints	63.0	2.2%	8.06	25.9x	9.4x
Investment Corporation of Bangladesh	60.0	2.1%	3.57	NM	2.9x
Marico Bangladesh Limited	51.4	1.8%	.84	19.7x	34.9x
LafargeHolcim Bangladesh Limited	48.5	1.7%	103.54	27.0x	3.2x
BRAC Bank	47.9	1.7%	56.58	9.3x	1.2x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	107.1	9.4%	110.21	12.3x	2.5x
Renata Ltd.	46.4	4.1%	7.71	23.5x	5.2x
British American Tobacco Bangladesh Company Limited	46.3	4.1%	43.55	20.3x	7.2x
Grameenphone Ltd.	36.5	3.2%	43.93	10.6x	8.6x
BRAC Bank	26.7	2.3%	56.58	9.3x	1.2x
Olympic Industries	26.3	2.3%	3.15	18.1x	5.8x
Beximco Pharmaceuticals	25.7	2.3%	10.58	9.1x	1.1x
Eastern Bank	18.7	1.6%	1.06	8.3x	1.1x
LafargeHolcim Bangladesh Limited	17.1	1.5%	103.54	27.0x	3.2x
Pubali Bank	16.3	1.4%	1.29	6.2x	0.8x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Dutch-Bangla Bank	67.00	67.00	0.90	13,500	1
Golden Harvest Agro Industries Ltd.	23.70	23.60	27.46	1,160,000	5
Green Delta Insurance	56.00	56.00	3.08	55,000	1
Orion Infusion	85.50	85.50	0.59	6,900	1
Ring Shine Textiles Limited	7.80	7.80	26.01	3,335,000	12
SK Trims & Industries Limited	72.90	72.90	3.28	45,000	1
Standard Ceramic	410.10	410.10	13.84	33,750	6
Standard Insurance	43.90	43.90	6.59	150,000	2

### Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
BEACHHATCH	Beach Hatchery Ltd.		0.0%	0.0%	30-Jun-2019	9-Jan-2020

### Important DSE News

#### WMSHIPYARD

(Q2 Un-audited): EPS was Tk. 0.49 for October-December 2019 as against Tk. 0.73 for October-December 2018; EPS was Tk. 0.95 for July-December 2019 as against Tk. 1.24 for July-December 2018. NOCFPS was Tk. 0.63 for July-December 2019 as against Tk. 0.65 for July-December 2018. NAV per share was Tk. 27.26 as on December 31, 2019

and Tk. 30.26 as on June 30, 2019.

#### GREENDELTA

Mrs. Khurshida Chowdhury, one of the Directors of the Company, has expressed her intention to buy 55,000 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days. Trading of the shares of the Company will remain suspended on record date i.e., 02.03.2020.

#### DHAKABANK

The Company has informed that Mr. Emranul Huq has assumed the office of the Managing Director and Chief Executive Officer of the Company with effect from February 22, 2020.