

Daily Market Update

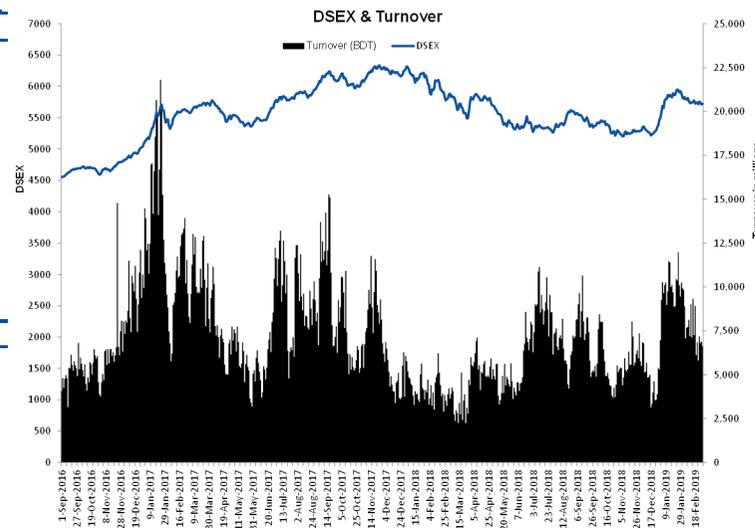
Market closed in green today. The benchmark index DSEX (+0.20%) gained 11.25 points and closed at 5,723.08 points today. The blue chip index DS30 (+0.19%) and the shariah based index DSES (+0.25%) both closed in green. The large cap sectors showed mixed performance today. Engineering (+1.25%) recorded the highest gain today followed by Food & Allied (+0.84%), NBFIs (+0.44%) and Banks (+0.31%). Power (-1.39%) recorded the highest loss followed by Telecommunication (-0.81%) and Pharmaceuticals (-0.27%). Turnover stood at BDT 6.62 billion (USD 79.7 million) which was 3.9% lower than the previous session's value. Monno Ceramic (+6.7%) was the highest traded share with a turnover of BDT 387.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,514.87	1,510.18	4.69	0.31%	30	618,302.7	17.20%	644.4	10.46%
NBFIs	2,162.35	2,152.96	9.38	0.44%	23	198,389.5	5.52%	205.3	3.33%
Mutual Funds	667.33	669.55	-2.23	-0.33%	37	35,669.9	0.99%	14.9	0.24%
General Insurance	1,958.52	2,010.44	-51.91	-2.58%	35	53,050.0	1.48%	460.5	7.47%
Life Insurance	2,121.98	2,133.44	-11.46	-0.54%	12	59,163.8	1.65%	60.1	0.98%
Telecommunication	5,527.56	5,572.45	-44.89	-0.81%	2	555,557.9	15.46%	302.3	4.91%
Pharmaceuticals	2,844.37	2,852.13	-7.76	-0.27%	31	536,951.8	14.94%	400.9	6.51%
Fuel & Power	2,041.74	2,070.58	-28.83	-1.39%	20	506,145.2	14.08%	661.6	10.74%
Cement	1,708.70	1,658.08	50.62	3.05%	7	103,912.7	2.89%	102.3	1.66%
Services & Real Estate	1,055.79	1,057.13	-1.34	-0.13%	8	41,366.3	1.15%	128.6	2.09%
Engineering	3,220.39	3,180.55	39.84	1.25%	37	209,092.0	5.82%	1,205.5	19.56%
Food & Allied	15,931.95	15,799.31	132.65	0.84%	17	293,209.4	8.16%	106.0	1.72%
IT	1,906.76	1,899.16	7.60	0.40%	9	21,081.6	0.59%	117.4	1.91%
Textiles	1,501.78	1,499.50	2.28	0.15%	53	145,646.9	4.05%	760.4	12.34%
Paper & Printing	8,666.31	8,654.34	11.97	0.14%	3	16,569.2	0.46%	15.4	0.25%
Tannery	2,643.08	2,643.49	-0.41	-0.02%	6	28,461.6	0.79%	381.8	6.20%
Jute	20,444.60	20,489.13	-44.52	-0.22%	3	4,518.3	0.13%	30.2	0.49%
Ceramics	736.26	718.22	18.04	2.51%	5	35,560.9	0.99%	395.8	6.42%
Miscellaneous	2,375.20	2,382.66	-7.46	-0.31%	13	131,792.2	3.67%	168.7	2.74%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
First Finance Limited	6.60	10.0%	.2
Emerald Oil Industries Ltd.	17.90	9.1%	5.4
In Tech Online Ltd.	47.00	8.0%	50.3
Lafarge Surma Cement	43.90	7.6%	90.1
Monno Ceramic	441.30	6.7%	387.3
VFS Thread Dyeing Limited	59.20	6.7%	48.2
Imam Button	19.20	6.7%	.2
The Premier Bank	16.10	6.6%	276.8
Jute Spinners	99.40	6.0%	.0
Alif Industries Limited	86.40	5.8%	262.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonargaon Textiles	33.00	-7.3%	1.4
Eastern Insurance	52.20	-7.3%	60.7
Takaful Insurance	31.70	-7.0%	7.7
BIFC	5.50	-6.8%	.1
Bangladesh National Insurance Company Limited	23.70	-5.2%	19.5
Federal Insurance	12.80	-5.2%	9.6
Karnaphuli Insurance	20.30	-5.1%	6.3
Asia Insurance	33.00	-4.9%	17.4
Zeal Bangla Sugar Mills	37.60	-4.8%	.1
Sonar Bangla Ins	64.10	-4.8%	75.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	441.30	6.7%	387.3
Singer Bangladesh	248.40	3.5%	346.5
The Premier Bank	16.10	6.6%	276.8
Fortune Shoes Limited	37.60	-2.1%	271.3
Bangladesh Submarine Cable Company Limited	175.50	0.7%	266.4
Alif Industries Limited	86.40	5.8%	262.1
United Power Generation & Distribution Company Ltd	393.50	-3.5%	214.7
National Polymer	91.60	2.7%	159.9
Monno Jute Staffers	2,018.00	0.8%	141.0
National Tubes	123.20	5.2%	139.4



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,723.08	5,711.83	11.25	0.20%	6.27%
DS30	2,002.42	1,998.65	3.77	0.19%	6.47%
DSES	1,317.91	1,314.64	3.27	0.25%	6.90%

	Advanced	Declined	Unchanged	Total
All Category	139	153	48	340
A Category (Equity)	105	125	33	263
B Category (Equity)	12	14	7	33
N Category (Equity)	3	0	0	3
Z Category (Equity)	19	14	8	41
Mutual Funds	6	13	10	29
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,147,370.8	4,150,737.6	-0.1%
	Mn USD	49,890.2	49,930.7	
Turnover	Mn BDT	6,622.7	6,892.5	-3.9%
	Mn USD	79.7	82.9	
Volume	Mn Shares	146.1	144.5	1.2%
Trade		140,108	142,896	-2.0%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
IPDC	IPDC Finance Limited		8.0%	7.0%	Dec-18	4-Mar-2019
DBH	Delta Brac Housing Finance Corp. Ltd.		10.0%	25.0%	Dec-18	4-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
GRENDELTA	Green Delta Insurance Ltd.		10.0%	10.0%	Dec-18	4-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019
NCCBLMF1	NCCBL Mutual Fund-1		0.0%	0.0%	Dec-18	7-Mar-2019

Important DSE News
TOSRIFA

Mrs. Anjuman Ara Begum, one of the Directors of the Company, has expressed her intention to sell 10,28,185 shares out of her total holding of 63,78,050 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

CNW

Trading of the units of SEML FBSL Growth Fund will commence at DSE from March 04, 2019 under 'A' category. DSE Trading Code for SEML FBSL Growth Fund is "SEMLFBSLGF" and DSE trading Code is 12203.

As on March 03, 2019, the Fund has reported Net Asset Value (NAV) of Tk. 10.56 (un-audited) per unit on the basis of current market price and cost price whereas total Net Assets of the Fund stood at Tk. 770,219,587.00 (un-audited) on the basis of current market price and cost price.

GHAIL

Referring to their earlier disclosures disseminated on March 07, 2018 regarding Agreement Executions by an Associate Company of GHAIL with Jubilant Foodworks Ltd., the Company has further informed that the grand opening of the Domino's Pizza will take place on 15th March, 2019. Experimental operation has been started from 28th February, 2019.

MARICO

The Company has informed that the Board of Directors has decided to invest Tk. 29.40 crore from the available funds of the Company for the purpose of capacity increase at its factory locations at Mouchak and Shirirchala.

VAMLRBBF

The Trustee Committee of the Fund has declared 5% cash dividend based on previous retained earnings for the year ended on December 31, 2018. Record date: 24.03.2019. The Fund has also reported EPU of Tk. (0.18), NAV per unit at market price of Tk. 10.78, NAV per unit at cost price of Tk. 11.52 and NOCFPU of Tk. 0.12 for the year ended on December 31, 2018 as against Tk. 1.25, Tk. 13.39, Tk. 12.16 and Tk. 0.20 respectively for the same period of the previous year.

EXCH

Time Extension of electronic subscription of New Line Clothings Limited through electronic subscription system under fixed price method: Referring to the earlier news disseminated regarding electron-

ic subscription of New Line Clothings Limited under fixed price method through electronic subscription system, we would like to inform that the subscription period will be continued till 5:30 p.m. of March 03, 2019 (round the clock) instead of 5:30 p.m. of February 28, 2019

The required 100% of subscribed amount shall be paid through Mutual Trust Bank Limited, (Account Name: Dhaka Stock Exchange Limited, Account No. 00120320001838) up to 2:00 p.m. of March 03, 2019 (during banking hour). Please visit the following website for subscription related updates <http://www.essbangladesh.com>.

PRIMEINSUR

It is to be further informed that the Company sent notice of the 23rd AGM of the Company from where it is revealed that in the AGM, among other ordinary business, the following special business will be placed before the shareholders for their approval: To consider and approval of special resolution to "alter, amend, insert new clause/s, delete existing clause/s of the Article of Association of the Company with or without modification".

SINGERBD

The Board of Directors has recommended 30% stock dividend for the year ended on December 31, 2018. Date of AGM: 23.04.2019, Time: 10:30 AM, Venue: Singer factory: Rajfulbaria, Jhamur, Savar, Dhaka-1347. Record Date: 24.03.2019.

The Company has also reported Consolidated EPS of Tk. 11.96, Consolidated NAV per share of Tk. 30.13 and Consolidated NOCFPS of Tk. (6.06) for the year ended on December 31, 2018 as against Tk. 9.79, Tk. 28.17 and Tk. 3.12 respectively for the same period of the previous year.

WATACHEM

The Company has informed that the Board of Directors has decided to start commercial production of Sulphuric Acid Plant: Unit-2 from March 02, 2019. It may also be mentioned that Annual production capacity of the Sulphuric Acid Plants will be increased to 48,000 MT per Annum, instead of existing 18,000 MT per Annum. Efficiency and quality of other plant i.e. Aluminum Sulphate Plant, construction of Building & other civil works under BMRE of the project has been developed.

LHBL

The Board of Directors has recommended 10% Cash dividend for the year ended on December 31, 2018. Date of AGM: 16.05.2019, Time: 11:00 AM, Venue: To be notified later. Record Date: 24.03.2019. The Company has also reported Consolidated EPS of Tk. 0.96, Consolidated NAV per share of Tk. 13.41 and Consolidated NOCFPS of Tk. 2.68 for the year ended on December 31, 2018 as against Tk. 0.69, Tk. 13.15 and Tk. 1.17 respectively for the same period of the previous year.