

## Daily Market Update

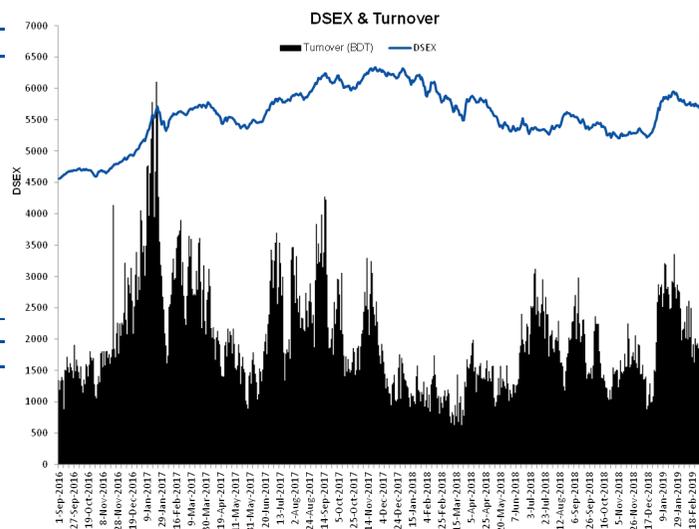
Market closed in red today. The benchmark index DSEX (-0.71%) lost 40.66 points and closed at 5,682.41 points today. The blue chip index DS30 (-0.54%) and the shariah based index DSES (-0.66%) both closed in red. The large cap sectors showed negative performance today except for Telecommunication (+0.76%) and Food & Allied (+0.57%). Power (-0.98%) recorded the highest loss followed by Pharmaceuticals (-0.85%), Engineering (-0.83%), Banks (-0.61%) and NBFIs (-0.52%). Turnover stood at BDT 6.82 billion (USD 82.0 million) which was 3.0% higher than the previous session's value. Monno Ceramic (-6.8%) was the highest traded share with a turnover of BDT 908.2 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,505.68	1,514.87	-9.19	-0.61%	30	614,551.7	17.17%	589.0	9.04%
NBFIs	2,151.09	2,162.35	-11.26	-0.52%	23	197,356.6	5.51%	170.9	2.62%
Mutual Funds	680.19	667.33	12.86	1.93%	38	36,357.3	1.02%	20.1	0.31%
General Insurance	1,946.79	1,958.52	-11.73	-0.60%	35	52,732.3	1.47%	352.8	5.42%
Life Insurance	2,111.29	2,121.98	-10.68	-0.50%	12	58,865.8	1.64%	76.8	1.18%
Telecommunication	5,569.79	5,527.56	42.23	0.76%	2	559,802.6	15.64%	438.9	6.74%
Pharmaceuticals	2,820.23	2,844.37	-24.15	-0.85%	31	532,393.5	14.87%	619.9	9.51%
Fuel & Power	2,021.74	2,041.74	-20.00	-0.98%	20	501,186.3	14.00%	918.4	14.10%
Cement	1,695.55	1,708.70	-13.16	-0.77%	7	103,112.7	2.88%	41.4	0.64%
Services & Real Estate	1,044.46	1,055.79	-11.33	-1.07%	8	40,922.4	1.14%	98.8	1.52%
Engineering	3,193.73	3,220.39	-26.67	-0.83%	37	207,360.7	5.79%	812.4	12.47%
Food & Allied	16,023.29	15,931.95	91.34	0.57%	17	294,890.4	8.24%	219.7	3.37%
IT	1,913.90	1,906.76	7.13	0.37%	9	21,160.5	0.59%	131.0	2.01%
Textiles	1,487.68	1,501.78	-14.10	-0.94%	53	144,279.7	4.03%	624.8	9.59%
Paper & Printing	8,625.44	8,666.31	-40.87	-0.47%	3	16,491.0	0.46%	12.5	0.19%
Tannery	2,613.36	2,643.08	-29.72	-1.12%	6	28,141.5	0.79%	275.5	4.23%
Jute	19,878.99	20,444.60	-565.61	-2.77%	3	4,393.3	0.12%	14.9	0.23%
Ceramics	677.21	736.26	-59.05	-8.02%	5	32,708.6	0.91%	922.6	14.16%
Miscellaneous	2,394.79	2,375.20	19.59	0.82%	13	132,879.1	3.71%	175.0	2.69%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Emerald Oil Industries Ltd.	19.50	8.9%	5.7
Fareast Finance & Investment Limited	5.90	7.3%	.2
Dulamia Cotton	43.20	6.1%	2.9
SEML FBLSL Growth Fund	10.50	5.0%	1.1
Imam Button	20.10	4.7%	.6
Genex Infosys Limited	45.30	4.6%	63.4
Mercantile Insurance	34.30	4.3%	30.8
Sonargaon Textiles	34.30	3.9%	.6
Kay and Que	206.90	3.6%	14.0
Safko Spinnings	21.40	3.4%	44.3

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
RAK Ceramics Limited	37.00	-11.3%	9.0
Monno Ceramic	411.30	-6.8%	908.2
Vanguard AML Rupali Bank Balanced Fund	7.20	-6.5%	.4
First Finance Limited	6.20	-6.1%	.2
Bay Leasing	17.90	-5.3%	1.2
C & A Textiles Limited	3.70	-5.1%	1.7
Monno Jute Staffers	1,924.00	-4.7%	107.8
Tung Hai Knitting & Dyeing Limited	4.30	-4.4%	.8
Rupali Life Insurance Co. Ltd.	99.50	-4.4%	42.0
Eastern Housing	53.20	-4.3%	33.3

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	411.30	-6.8%	908.2
United Power Generation & Distribution Company Ltd	388.90	-1.2%	521.0
Bangladesh Submarine Cable Company Limited	173.40	-1.2%	333.0
Square Pharmaceuticals	270.10	-0.9%	319.6
The Premier Bank	16.00	-0.6%	260.5
Fortune Shoes Limited	36.40	-3.2%	179.9
Singer Bangladesh	243.50	-2.0%	144.8
National Tubes	124.10	0.7%	128.7
Olympic Industries	234.40	2.0%	112.3
Alif Industries Limited	83.60	-3.2%	111.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,682.41	5,723.08	-40.66	-0.71%	5.51%
DS30	1,991.70	2,002.42	-10.72	-0.54%	5.90%
DSES	1,309.20	1,317.91	-8.71	-0.66%	6.20%

	Advanced	Declined	Unchanged	Total
All Category	73	227	43	343
A Category (Equity)	49	187	30	266
B Category (Equity)	7	20	6	33
N Category (Equity)	1	1	1	3
Z Category (Equity)	16	19	6	41
Mutual Funds	8	12	15	35
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,133,946.3	4,147,370.8	-0.3%
	Mn USD	49,728.7	49,890.2	
Turnover	Mn BDT	6,820.2	6,622.7	3.0%
	Mn USD	82.0	79.7	
Volume	Mn Shares	123.7	146.1	-15.4%
Trade		132,762	140,108	-5.2%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
LANKABAFIN	LankaBangla Finance Ltd.		0.0%	15.0%	Dec-18	7-Mar-2019
IDLC	IDLC Finance Limited		0.0%	35.0%	Dec-18	12-Mar-2019
PRIMEINSUR	Prime Insurance Company Ltd.		0.0%	10.0%	Dec-18	7-Mar-2019
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	Dec-18	13-Mar-2019
NCCBLMF1	NCCBL Mutual Fund-1		0.0%	0.0%	Dec-18	7-Mar-2019

ing loan facilities to purchase units of SEML FBLSL Growth Fund in between 1st to 30th trading day from debut trading of the said security with effect from March 04, 2019 as per BSEC Directive No. SEC/CMRRCD/2009-193/177 and BSEC Order No. SEC/CMRRCD/2009-193/178 dated October 27, 2015.

**Important DSE News**
**BANGAS**

Mr. Md. Rafiqul Haque, one of the Sponsors Directors of the Company has expressed his intention to sell 25,000 shares out of his total holding of 5,61,097 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**EPS**

Withdrawal of Authorized Representative: BRAC EPL Stock Brokerage Ltd. (DSE TREC No. 11) has withdrawn two of its Authorized Representatives, Mr. S.M. Kamruzzaman & Ms. Nazia Ahmed, with immediate effect.

**TUNGHAI**

Recently a team of Dhaka Stock Exchange Limited (DSE) visited the Factory Premises and Head Office of Tung Hai Knitting & Dyeing Limited and found both the premises closed. As a result, the team could not enter into the Factory Premises & Head Office of the Company and could not perform the aforesaid inspection.

**CNATEX**

Referring to their earlier disclosure disseminated on 07.06.2017 regarding temporary suspension of the commercial operation of the Company from May 01, 2017; we would like to inform further that recently a team of Dhaka Stock Exchange Limited (DSE) visited the Factory Premises and Head Office of C & A Textiles Limited and found both the premises closed. As a result, the team could not enter into the Factory Premises & Head Office of the Company and could not perform the aforesaid inspection.

**MONNOCERA**

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 7,00,000 shares out of its total holding of 1,42,40,330 shares at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

**SEMLFBSLGF**

Trading of the units of SEML FBLSL Growth Fund will commence at DSE from today (March 04, 2019) under 'A' category. DSE Trading Code for SEML FBLSL Growth Fund is "SEMLFBSLGF" and DSE trading Code is 12203.

The Stock Brokers, Merchant Bankers and Portfolio Manager are requested to abstain from provid-