

## Daily Market Update

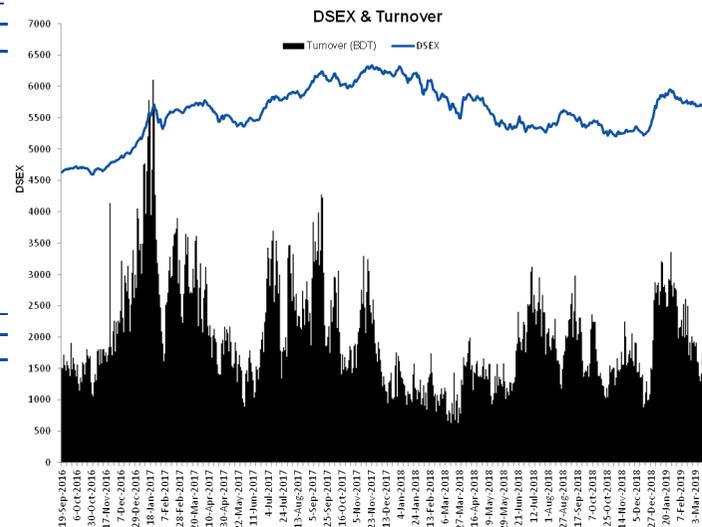
Market closed flat in red today. The benchmark index DSEX (-0.15%) lost 8.39 points and closed at 5,682.44 points today. The blue chip index DS30 (+0.74%) closed in green while the shariah based index DSES (-0.39%) closed in red. The large cap sectors showed positive performance today except for Engineering (-1.44%) and Power (-0.15%). Food & Allied posted the highest gain of 11.83% followed by Telecommunication (+2.05%), Pharmaceuticals (+0.59%), NBFIs (+0.10%) and Banks (+0.01%). Turnover stood at BDT 6.22 billion (USD 74.8 million) which was 22.7% higher than the previous session's value. BATBC (+16.0%) was the highest traded share with a turnover of BDT 753.7 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,521.74	1,521.66	0.08	0.01%	30	621,106.2	17.09%	766.4	12.44%
NBFIs	2,151.35	2,149.13	2.22	0.10%	23	197,380.9	5.43%	199.7	3.24%
Mutual Funds	672.01	679.87	-7.86	-1.16%	38	35,920.0	0.99%	25.4	0.41%
General Insurance	1,913.80	1,936.92	-23.11	-1.19%	35	51,838.7	1.43%	282.2	4.58%
Life Insurance	2,088.52	2,105.55	-17.03	-0.81%	12	58,231.0	1.60%	44.3	0.72%
Telecommunication	5,541.58	5,430.00	111.58	2.05%	2	556,967.2	15.33%	276.1	4.48%
Pharmaceuticals	2,846.77	2,830.02	16.75	0.59%	31	537,404.7	14.79%	532.5	8.64%
Fuel & Power	2,034.50	2,037.47	-2.97	-0.15%	20	504,349.2	13.88%	640.7	10.40%
Cement	1,726.06	1,746.34	-20.27	-1.16%	7	104,968.6	2.89%	134.4	2.18%
Services & Real Estate	1,031.38	1,046.41	-15.03	-1.44%	8	40,409.9	1.11%	62.8	1.02%
Engineering	3,143.96	3,189.84	-45.88	-1.44%	37	204,129.5	5.62%	731.9	11.88%
Food & Allied	18,672.90	16,697.83	1,975.06	11.83%	17	343,653.4	9.46%	887.2	14.40%
IT	1,914.50	1,924.22	-9.72	-0.51%	9	21,167.1	0.58%	194.3	3.15%
Textiles	1,448.54	1,473.09	-24.55	-1.67%	53	140,483.4	3.87%	521.8	8.47%
Paper & Printing	8,549.05	8,674.40	-125.35	-1.45%	3	16,345.0	0.45%	14.7	0.24%
Tannery	2,632.95	2,621.81	11.14	0.42%	6	28,352.5	0.78%	192.2	3.12%
Jute	18,554.13	18,847.23	-293.10	-1.56%	3	4,100.5	0.11%	10.5	0.17%
Ceramics	643.67	671.38	-27.71	-4.13%	5	31,089.0	0.86%	424.3	6.89%
Miscellaneous	2,457.32	2,433.30	24.02	0.99%	13	136,348.7	3.75%	220.5	3.58%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
BATBC	4,580.00	16.0%	753.7
Dutch-Bangla Bank	189.00	9.9%	227.4
Meghna Condensed Milk	19.60	6.5%	.4
Marico Bangladesh Limited	1,465.40	6.3%	51.2
Reckitt Benckiser	2,944.50	5.0%	91.6
Eastern Insurance	55.70	4.5%	26.6
Delta Brac Housing	148.30	3.7%	82.4
ICB AMCL 2nd MF	8.40	3.7%	.4
Kay and Que	203.00	3.5%	20.4
Agrani Ins Co. Ltd.	34.10	3.0%	10.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Monno Ceramic	369.10	-8.7%	411.2
Zeal Bangla Sugar Mills	37.10	-6.8%	.0
ICB Employees Provident MF 1 Scheme 1	5.80	-6.5%	.9
Monno Jute Staffers	1,761.90	-6.2%	69.8
Emerald Oil Industries Ltd.	18.40	-6.1%	2.2
Jute Spinners	89.30	-5.6%	.2
Indo-Bangla Pharmaceuticals Limited	28.10	-5.1%	40.2
Federal Insurance	11.60	-4.9%	4.6
VFS Thread Dyeing Limited	58.90	-4.8%	65.8
Confidence Cement	158.60	-4.7%	40.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	4,580.00	16.0%	753.7
Monno Ceramic	369.10	-8.7%	411.2
United Power Generation & Distribution Company Ltd	399.00	0.7%	360.1
Dutch-Bangla Bank	189.00	9.9%	227.4
Bangladesh Submarine Cable Company Limited	160.30	1.6%	159.7
Singer Bangladesh	269.90	-1.2%	137.2
Grameenphone Ltd.	392.90	2.1%	116.3
Square Pharmaceuticals	268.50	0.2%	115.3
National Polymer	92.60	-1.4%	99.8
Fortune Shoes Limited	36.20	-1.9%	98.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,682.44	5,690.82	-8.39	-0.15%	5.51%
DS30	2,013.75	1,998.87	14.88	0.74%	7.07%
DSES	1,303.93	1,308.99	-5.07	-0.39%	5.77%

	Advanced	Declined	Unchanged	Total
All Category	60	261	24	345
A Category (Equity)	43	211	15	269
B Category (Equity)	4	28	1	33
N Category (Equity)	1	1	1	3
Z Category (Equity)	12	21	7	40
Mutual Funds	3	21	10	34
Corporate Bonds	1	0	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,188,586.3	4,147,345.0	
	Mn USD	50,386.0	49,889.9	1.0%
Turnover	Mn BDT	6,219.9	5,068.4	22.7%
	Mn USD	74.8	61.0	
Volume	Mn Shares	113.1	113.0	0.2%
Trade		126,828	116,039	9.3%

**Corporate Actions: Upcoming Record Dates**

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
RELIANCINS	Reliance Insurance Ltd.		10.0%	15.0%	31-Dec-2018	13-Mar-2019
LEGACYFOOT	Legacy Footwear Ltd		0.0%	5.0%	30-Jun-2019	13-Mar-2019

**Important DSE News**
**BDCOM**

The Company has informed that as per approval of their Board, they have signed a Land Lease Agreement with Bangladesh Economic Zone Authority (BEZA) against Allotment for 10 acres of land in Bangabandhu Sheikh Mujib Shilpa Nagar at Mirsarai, Feni Economic Zones for 50 years at a rental basis @ USD 0.60 (Sixty cents) only per square meter per annum.

**ICBIBANK**

The Company has further informed that, due to certain unavoidable circumstances, the Board meeting as per LR 19(1), scheduled to be held on March 12, 2019 at 2:35 PM, to consider, among others, audited financial statements of the Company for the year ended on December 31, 2018, has been postponed. New date and time of the meeting will be notified later on.

**BATBC**

The Board of Directors has recommended 500% cash and 200% stock dividend for the year ended on December 31, 2018. The Board has also decided to increase Authorized Capital from Tk. 60.00 crore to Tk. 540.00 crore by amending Clause 5 of the Memorandum of Association and Clause 5 of the Articles of Association, subject to the approval of the shareholders in the EGM. Date of EGM & AGM: 28.04.2019, Time of EGM & AGM: 10:00 AM & 10:30 AM respectively,

The Ball Room of Pan Pacific Sonargaon Hotel, Karwan Bazar, Dhaka. Record date for EGM & AGM: 04.04.2019. The Company has also reported EPS of Tk. 166.87, NAV per share of Tk. 492.15 and NOCFPS of Tk. 150.13 for the year ended on December 31, 2018 as against Tk. 130.50, Tk. 385.21 and Tk. 162.22 respectively for the same period of the previous year .