

Daily Market Update

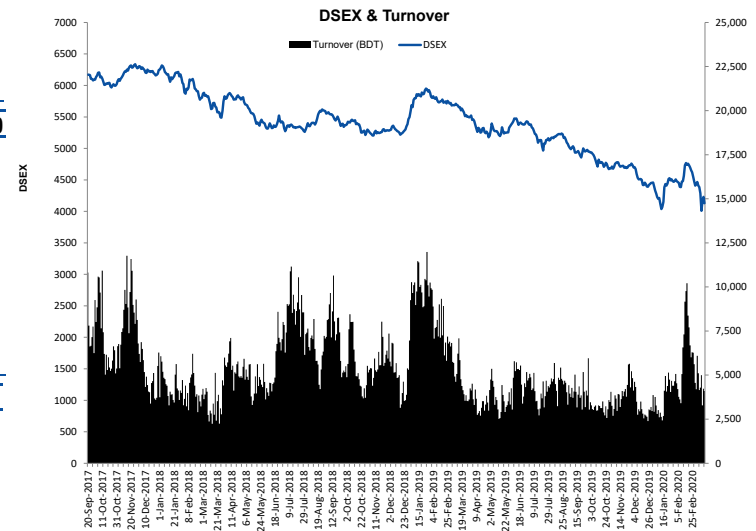
Market closed in red today. The benchmark index DSEX (-4.96%) lost 196.75 points and closed at 3,772.56 points. The blue chip index DS30 (-5.12%), the Shariah-based index DSES (-5.65%), and the large cap index CDSET (-4.69%) all closed in red. All the large cap sectors showed negative performance today. NBFIs experienced the highest loss of 6.03% followed by Engineering (-5.82%), Pharmaceuticals (-5.56%), Telecommunication (-4.86%), Food & Allied (-4.57%), Power (-3.54%) and Banks (-3.50%). Turnover stood at BDT 4.1 billion (USD 48.9 million). Square Pharmaceuticals (-7.4%) was the most traded share with a turnover of BDT 246.6 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,033.91	1,071.37	-37.46	-3.50%	30	421,423.3	17.40%	316.4	8.08%
NBFIs	1,267.57	1,348.90	-81.32	-6.03%	23	117,186.3	4.84%	164.5	4.20%
Mutual Funds	547.64	567.38	-19.74	-3.48%	37	28,459.8	1.18%	64.4	1.64%
General Insurance	1,447.29	1,533.74	-86.46	-5.64%	35	39,103.1	1.61%	112.9	2.89%
Life Insurance	1,639.09	1,737.29	-98.20	-5.65%	12	45,700.2	1.89%	47.2	1.21%
Telecommunication	3,205.31	3,368.97	-163.66	-4.86%	2	322,155.7	13.30%	103.2	2.64%
Pharmaceuticals	2,307.16	2,442.98	-135.82	-5.56%	32	434,900.2	17.96%	934.2	23.87%
Fuel & Power	1,375.52	1,425.94	-50.42	-3.54%	19	340,990.3	14.08%	291.4	7.45%
Cement	1,114.42	1,187.09	-72.67	-6.12%	7	67,774.2	2.80%	108.3	2.77%
Services & Real Estate	917.03	954.20	-37.17	-3.90%	8	36,612.4	1.51%	87.1	2.22%
Engineering	1,906.57	2,024.33	-117.76	-5.82%	39	123,715.0	5.11%	467.3	11.94%
Food & Allied	10,822.01	11,340.43	-518.42	-4.57%	17	199,846.0	8.25%	196.1	5.01%
IT	1,675.43	1,763.98	-88.56	-5.02%	9	18,523.9	0.76%	79.8	2.04%
Textiles	884.04	952.79	-68.75	-7.22%	56	89,228.3	3.68%	378.9	9.68%
Paper & Printing	4,636.77	5,058.04	-421.27	-8.33%	3	8,865.1	0.37%	53.1	1.36%
Tannery	1,592.32	1,679.15	-86.83	-5.17%	6	17,046.9	0.70%	85.7	2.19%
Jute	7,340.65	8,008.03	-667.38	-8.33%	3	1,622.3	0.07%	29.0	0.74%
Ceramics	374.78	393.58	-18.80	-4.78%	5	19,002.5	0.78%	180.6	4.61%
Miscellaneous	1,610.25	1,684.99	-74.74	-4.44%	13	89,347.7	3.69%	213.7	5.46%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
FAS Finance & Investments Limited	4.10	7.9%	28.4
International Leasing	4.60	4.5%	27.0
AIBL 1st Islamic Mutual Fund	7.00	2.9%	1.6
Trust Bank 1st Mutual Fund	4.70	2.2%	1.0
Jamuna Oil	139.60	1.4%	6.4
NCC Bank	11.50	0.9%	6.1
Prime Bank	14.10	0.7%	6.4
Bank Asia Ltd.	16.10	0.6%	9.0
Green Delta Insurance	46.00	0.4%	.1
Paramount Insurance	36.10	0.3%	3.9

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Dutch-Bangla Bank	52.10	-10.3%	23.0
Progressive Life Ins	93.60	-10.0%	18.2
Shurwid Industries Limited	19.80	-10.0%	13.7
IDLC Finance Ltd.	37.90	-10.0%	11.6
Hakkani Pulp & Paper	67.70	-10.0%	13.6
Shepherd Industries Limited	13.60	-9.9%	12.9
New Line Clothings Limited	11.80	-9.9%	4.6
United Insurance	31.80	-9.9%	2.4
Provati Insurance	17.30	-9.9%	8.5
Saiham Cotton Mills Limited	14.60	-9.9%	9.7

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Square Pharmaceuticals	164.20	-7.4%	246.6
Monno Ceramic	127.10	-3.0%	152.7
Orion Pharma Ltd.	41.00	-6.8%	116.0
BRAC Bank	30.20	-5.9%	81.9
British American Tobacco Bangladesh Company Limited	874.40	-4.0%	77.3
Orion Infusion	67.60	-8.4%	76.6
Grameenphone Ltd.	229.80	-4.7%	76.6
LafargeHolcim Bangladesh Limited	33.90	-6.1%	75.6
SK Trims & Industries Limited	59.40	-5.4%	65.3
Silva Pharmaceuticals Limited	17.30	-7.5%	58.3



Associate:
Md. Rafiqul Islam
 (880)1708805229
mrafiqulislam@bracepl.com

Associate:
Md. Mahirul Quddus
 (880)1709636546
mmahirul.quddus@bracepl.com

Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	3,772.56	3,969.31	-196.75	-4.96%	-15.28%
DS30	1,265.07	1,333.28	-68.20	-5.12%	-16.41%
DSES	874.06	926.41	-52.35	-5.65%	-12.58%
CDSET	751.67	788.65	-36.98	-4.69%	-16.46%

	Advanced	Declined	Unchanged	Total
All Category	10	333	12	355
A Category (Equity)	7	245	6	258
B Category (Equity)	3	44	1	48
N Category (Equity)	0	1	0	1
Z Category (Equity)	0	43	5	48
Mutual Funds	2	32	3	37
Corporate Bonds	1	0	1	2

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	2,988,931.1	3,111,136.7	-3.9%
	Mn USD	35,954.9	37,425.0	
Turnover	Mn BDT	4,066.4	3,736.9	8.8%
	Mn USD	48.9	45.0	
Volume	Mn Shares	186.8	169.2	10.4%
Trade		147,028	135,688	8.4%

Top Ten Market Cap	Mcap (mn BDT)	% of Total Mcap	Turnover (mn BDT)	PE	PB
Grameenphone Ltd.	310.3	12.8%	76.59	9.0x	7.3x
British American Tobacco Bangladesh Company Limited	157.4	6.5%	77.32	18.3x	6.5x
Square Pharmaceuticals	138.6	5.7%	246.62	10.5x	2.1x
United Power Generation & Distribution Company Ltd	112.5	4.6%	29.77	13.8x	7.6x
Renata Ltd.	89.2	3.7%	16.63	22.0x	4.9x
Berger Paints	59.7	2.5%	16.86	24.5x	8.9x
Investment Corporation of Bangladesh	49.2	2.0%	4.56	NM	2.4x
Marico Bangladesh Limited	47.2	2.0%	8.08	18.1x	32.1x
LafargeHolcim Bangladesh Limited	39.4	1.6%	75.60	21.9x	2.6x
BRAC Bank	37.2	1.5%	81.91	7.3x	1.0x

Top Ten Free Float Mcap	Free Float Mcap (mn BDT)	% of Total Free Float	Turnover (mn BDT)	PE	PB
Square Pharmaceuticals	90.9	9.3%	246.62	10.5x	2.1x
Renata Ltd.	43.6	4.5%	16.63	22.0x	4.9x
British American Tobacco Bangladesh Company Limited	41.6	4.3%	77.32	18.3x	6.5x
Grameenphone Ltd.	31.0	3.2%	76.59	9.0x	7.3x
BRAC Bank	20.8	2.1%	81.91	7.3x	1.0x
Olympic Industries	20.6	2.1%	15.75	14.2x	4.5x
Beximco Pharmaceuticals	20.3	2.1%	18.84	7.2x	0.8x
Eastern Bank	16.7	1.7%	3.28	7.4x	1.0x
Pubali Bank	14.0	1.4%	4.75	5.4x	0.7x
LafargeHolcim Bangladesh Limited	13.9	1.4%	75.60	21.9x	2.6x

Block Trade	Maximum Price	Minimum Price	Turnover (mn)	Quantity	Trade
Grameenphone Ltd.	240.80	236.00	2.39	10,000	3
IFIC Bank	9.40	9.40	130.83	13,918,268	2
Marico Bangladesh Limited	1,552.00	1,552.00	7.82	5,037	1
Orion Infusion	75.00	75.00	0.75	10,000	1
Pragati Insurance	30.00	30.00	0.81	27,000	1
SEML Lecture Equity Management Fund	5.70	5.70	0.52	91,000	1
Square Pharmaceuticals	175.50	174.00	5.51	31,500	4
VFS Thread Dyeing Limited	23.70	23.70	3.29	138,800	1

Important DSE News

DUTCHBANGL

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.04.2020, Time of AGM: 10:30 AM, Venue: The Ballroom of Pan Pacific So-nargaon Hotel, Dhaka. Record date for AGM: 07.04.2020. The Company has also reported consolidated EPS of Tk. 8.68, consolidated NAV per share of Tk. 54.89 and consolidated NOCFPS of Tk. 12.85 for the year ended on December 31, 2019 as against Tk. 8.40 (restated), Tk. 46.17 (restated) and Tk. 10.13 (restated) respectively for the same period of the previous year.

EXCH

The Board of Directors of DSE has forfeited and sold the Membership of M. H. Chowdhury Securities Ltd. (DSE Ex-Membership # 156). Therefore, the remaining active clients of M. H. Chowdhury

Securities Ltd. (DSE Ex-Membership # 156) are hereby requested to submit a signed application to 'The Chief Regulatory Officer, Dhaka Stock Exchange Limited, DSE Tower (Level-3), Holding # 46, Road # 21, Nikunja-2, Dhaka-1229', claiming their share/monetary balance in the DP/Ledger of the aforesaid Company after downloading the Bangla/English Complaint Form from the link: 'www.dse.com.bd/complaintCell_TREC_d.php' and duly filling it with all the information. In case of any query, feel free to contact with Investor Complaints, Arbitration and Litigation Department of DSE (Telephone: +88-02-9564601, Ext.- 1642, 1643 and 1645; Hot line: +88-01713276415; E-mail: icald@dse.com.bd).