

Daily Market Update

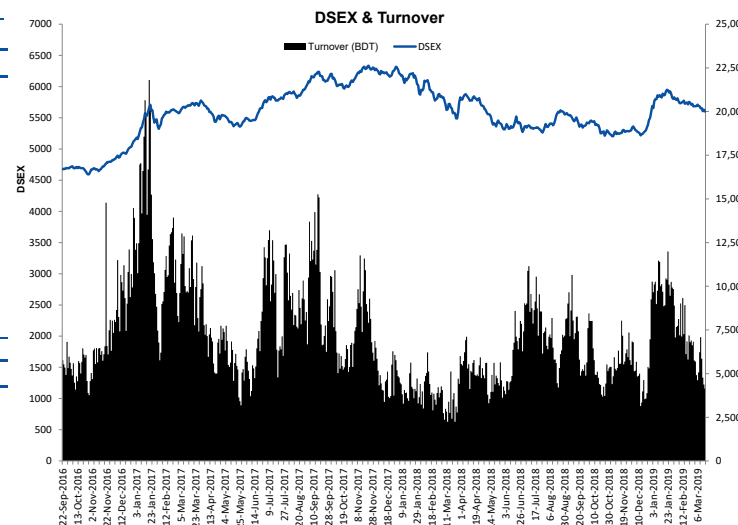
Market closed in red today. The benchmark index DSEX (-0.55%) lost 30.74 points and closed at 5,600.56 points today. The blue chip index DS30 (-0.45%) and the shariah based index DSES (-0.25%) both closed in red. The large cap sectors showed negative performance today except Telecommunication (+0.77%) and Pharmaceuticals (+0.43%). NBFIs posted the highest loss of 1.38% followed by Banks (-1.37%), Food & Allied (-0.67%), Engineering (-0.21%) and Power (-0.16%). Turnover stood at BDT 4.1 billion (USD 49.9 million). BATBC (-0.8%) was the highest traded share with a turnover of BDT 199.3 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,525.60	1,546.87	-21.27	-1.37%	30	622,682.9	17.25%	684.7	16.99%
NBFIs	2,126.25	2,155.96	-29.71	-1.38%	23	195,077.6	5.40%	161.3	4.00%
Mutual Funds	666.06	663.91	2.15	0.32%	38	35,602.2	0.99%	10.2	0.25%
General Insurance	1,722.88	1,776.33	-53.45	-3.01%	35	46,667.3	1.29%	151.9	3.77%
Life Insurance	2,009.36	2,007.34	2.02	0.10%	12	56,023.8	1.55%	51.9	1.29%
Telecommunication	5,548.60	5,506.10	42.50	0.77%	2	557,672.5	15.45%	250.1	6.21%
Pharmaceuticals	2,887.48	2,875.24	12.24	0.43%	31	545,088.9	15.10%	604.2	15.00%
Fuel & Power	2,006.10	2,009.41	-3.31	-0.16%	20	497,309.3	13.78%	373.2	9.26%
Cement	1,711.35	1,706.09	5.26	0.31%	7	104,073.7	2.88%	83.2	2.06%
Services & Real Estate	1,003.88	1,012.54	-8.66	-0.86%	8	39,332.3	1.09%	37.0	0.92%
Engineering	3,028.57	3,035.07	-6.50	-0.21%	37	196,637.3	5.45%	497.4	12.34%
Food & Allied	18,920.21	19,048.13	-127.91	-0.67%	17	348,205.0	9.65%	271.7	6.74%
IT	1,808.41	1,818.81	-10.40	-0.57%	9	19,994.2	0.55%	99.9	2.48%
Textiles	1,386.25	1,400.57	-14.32	-1.02%	53	134,442.6	3.72%	298.3	7.40%
Paper & Printing	7,951.04	7,968.09	-17.05	-0.21%	3	15,201.6	0.42%	17.5	0.43%
Tannery	2,621.89	2,639.39	-17.51	-0.66%	6	28,233.3	0.78%	129.1	3.20%
Jute	19,120.84	18,167.24	953.59	5.25%	3	4,225.8	0.12%	18.5	0.46%
Ceramics	601.68	614.87	-13.19	-2.14%	5	29,060.9	0.81%	116.7	2.90%
Miscellaneous	2,414.00	2,446.39	-32.39	-1.32%	13	133,945.2	3.71%	172.4	4.28%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Premier Cement Mills Limited	77.50	7.3%	.9
Northern Jute	1,241.50	6.2%	4.9
Marico Bangladesh Limited	1,681.70	5.9%	132.6
Imam Button	19.50	5.4%	.3
Reckitt Benckiser	3,486.90	5.0%	79.9
Libra Infusions Limited	1,011.40	4.3%	21.2
Rangpur Foundry	164.50	4.3%	3.9
Renwick Jaineswar	1,532.80	3.8%	26.4
Sonali Aansh	522.70	3.8%	13.6
Shaympur Sugar	29.00	3.6%	.1

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Sonar Bangla Ins	49.90	-9.6%	20.2
Provati Insurance	30.10	-9.1%	14.0
Eastern Insurance	47.80	-7.9%	12.9
Takaful Insurance	33.20	-7.3%	1.7
United Insurance	56.50	-7.2%	3.3
Continental Ins Ltd.	19.20	-6.8%	3.5
Asia Insurance	23.80	-6.7%	7.2
Safko Spinnings	19.50	-6.3%	16.3
Global Insurance Ltd.	15.10	-6.2%	4.0
Matin Spinning Mills Ltd.	38.30	-6.1%	.1

Most Traded Share	Close	Δ%	Turnover (mn BDT)
BATBC	4,684.10	-0.8%	199.3
BRAC Bank	83.20	-3.3%	198.1
Grameenphone Ltd.	394.90	0.8%	189.7
United Power Generation & Distribution Company Ltd	401.30	-0.2%	168.6
Square Pharmaceuticals	272.20	0.0%	154.8
Dutch-Bangla Bank	210.20	-4.9%	149.4
Marico Bangladesh Limited	1,681.70	5.9%	132.6
Singer Bangladesh	263.80	-2.4%	127.4
Monno Ceramic	322.60	-4.7%	111.8
Reckitt Benckiser	3,486.90	5.0%	79.9



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,600.56	5,631.29	-30.74	-0.55%	3.99%
DS30	2,005.58	2,014.68	-9.10	-0.45%	6.64%
DSES	1,289.71	1,292.93	-3.22	-0.25%	4.61%

	Advanced	Declined	Unchanged	Total
All Category	101	193	51	345
A Category (Equity)	82	149	38	269
B Category (Equity)	3	26	4	33
N Category (Equity)	1	2	0	3
Z Category (Equity)	15	16	9	40
Mutual Funds	12	6	15	33
Corporate Bonds	0	1	0	1

Market Stat		Today	Last Day	% Change
Mcap	Mn BDT	4,163,687.2	4,177,373.0	
	Mn USD	50,086.5	50,251.1	-0.3%
Turnover	Mn BDT	4,147.0	4,378.0	-5.3%
	Mn USD	49.9	52.7	
Volume	Mn Shares	78.6	87.2	-9.8%
Trade		104,239	112,514	-7.4%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
GLAXOSMITH	GlaxoSmithKline (GSK) Bangladesh Ltd.		0.0%	530.0%	31-Dec-2018	21-Mar-2019
SINGERBD	Singer Bangladesh Limited		30.0%	0.0%	31-Dec-2018	24-Mar-2019
LHBL	LafargeHolcim Bangladesh Limited		0.0%	10.0%	31-Dec-2018	24-Mar-2019
VAMLRBBF	Vanguard AML Rupali Bank Balanced Fund		0.0%	5.0%	31-Dec-2018	24-Mar-2019
LINDEBD	Linde Bangladesh Limited		0.0%	375.0%	31-Dec-2018	25-Mar-2019
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019

Important DSE News**SHURWID**

The Company has informed that the Board of Directors has decided that the company will do the business of Information Technology Enabled Service (ITES) which is fully Tax exempted up to June 2024 as per 6th Schedule, Part- A, Para- 33 of the Income Tax Ordinance, 1984, and an agreement was signed with the company and Amarrom.com for service providing and profit sharing between the companies from the clients using promo-code.

HAKKANIPUL

Mr. Md. Golam Mostafa, one of the Sponsors and Directors of the Company, has expressed his intention to sell 1,00,000 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (CSE) within April 30, 2019.