

Daily Market Update

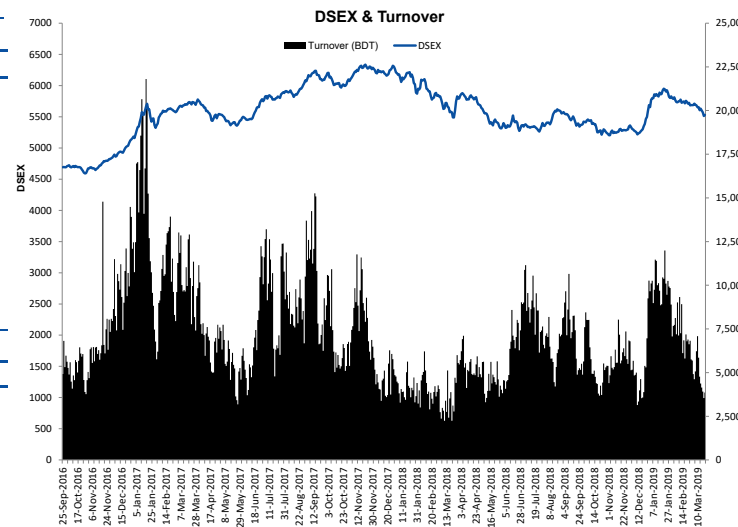
Market closed in green today. The benchmark index DSEX (+0.33%) gained 17.99 points and closed at 5,530.07 points today. The blue chip index DS30 (+0.40%) and the shariah based index DSES (+0.35%) both closed in green. The large cap sectors showed mixed performance today. Telecommunication posted the highest gain of 1.99% followed by Banks (+0.42%), Power (+0.36%) and NBFIs (+0.18%). Engineering posted the highest loss of 0.61% followed by Food & Allied (-0.41%), and Pharmaceuticals (-0.36%). Turnover stood at BDT 3.9 billion (USD 46.4 million). Singer Bangladesh (-7.9%) was the highest traded share with a turnover of BDT 468.0 million.

Sector Index	Closing	Opening	Δ(Pts)	Δ%	No. of Cos	Sectoral Mcap	% of Total Mcap	Sectoral Turnover	% of Total Turnover
Banks	1,475.27	1,469.16	6.10	0.42%	30	602,138.8	16.80%	437.6	11.69%
NBFIs	2,089.61	2,085.76	3.85	0.18%	23	191,715.8	5.35%	103.0	2.75%
Mutual Funds	657.19	661.20	-4.01	-0.61%	38	35,128.0	0.98%	9.8	0.26%
General Insurance	1,725.23	1,708.08	17.15	1.00%	35	46,730.8	1.30%	135.9	3.63%
Life Insurance	1,997.72	1,986.70	11.02	0.55%	12	55,699.4	1.55%	40.5	1.08%
Telecommunication	5,740.97	5,629.20	111.78	1.99%	2	577,007.6	16.10%	285.4	7.63%
Pharmaceuticals	2,845.50	2,855.74	-10.24	-0.36%	31	537,164.9	14.99%	385.8	10.31%
Fuel & Power	1,998.14	1,991.06	7.07	0.36%	20	495,335.0	13.82%	441.5	11.80%
Cement	1,662.03	1,694.44	-32.41	-1.91%	7	101,074.6	2.82%	72.9	1.95%
Services & Real Estate	997.25	994.95	2.31	0.23%	8	39,072.9	1.09%	31.7	0.85%
Engineering	3,009.01	3,027.37	-18.36	-0.61%	37	195,367.6	5.45%	781.1	20.87%
Food & Allied	18,675.30	18,752.92	-77.62	-0.41%	17	343,697.6	9.59%	282.0	7.54%
IT	1,796.92	1,777.77	19.15	1.08%	9	19,867.1	0.55%	63.1	1.69%
Textiles	1,383.48	1,375.70	7.77	0.57%	53	134,173.5	3.74%	303.4	8.11%
Paper & Printing	7,866.35	7,852.06	14.29	0.18%	3	15,039.7	0.42%	11.5	0.31%
Tannery	2,582.24	2,576.28	5.97	0.23%	6	27,806.5	0.78%	126.2	3.37%
Jute	20,418.16	20,221.76	196.39	0.97%	3	4,512.5	0.13%	21.0	0.56%
Ceramics	612.28	602.59	9.69	1.61%	5	29,572.8	0.83%	106.2	2.84%
Miscellaneous	2,388.11	2,403.51	-15.40	-0.64%	13	132,508.5	3.70%	103.8	2.77%

Top Ten Gainers	Close	Δ%	Turnover (mn BDT)
Savar Refractories	92.30	6.8%	.9
Aramit Cement	22.60	6.1%	.1
Al-Arafah Islami Bank	21.10	5.5%	1.3
Confidence Cement	157.40	4.9%	34.3
Delta Spinnings Ltd.	6.50	4.8%	.6
Phoenix Insurance	28.10	4.5%	1.8
Peoples Leasing	4.80	4.3%	.6
Matin Spinning Mills Ltd.	39.20	4.3%	.0
Progressive Life Ins	85.80	4.3%	.0
Bank Asia Ltd.	17.70	4.1%	16.2

Top Ten Losers	Close	Δ%	Turnover (mn BDT)
Singer Bangladesh	190.60	-7.9%	468.0
Vanguard AML Rupali Bank Balanced Fund	7.10	-7.8%	.1
Marico Bangladesh Limited	1,497.30	-5.8%	27.9
Rangpur Foundry	166.80	-5.0%	12.5
Lafarge Surma Cement	42.50	-4.5%	35.3
BD Autocars	232.40	-4.5%	16.4
Beach Hatchery Ltd.	20.30	-4.2%	10.8
Southeast Bank 1st Mutual Fund	11.70	-4.1%	.0
Renwick Jajneswar	1,520.40	-3.6%	18.5
BD Finance	14.10	-3.4%	7.4

Most Traded Share	Close	Δ%	Turnover (mn BDT)
Singer Bangladesh	190.60	-7.9%	468.0
Grameenphone Ltd.	409.50	2.0%	231.6
United Power Generation & Distribution Company Ltd	399.20	0.1%	218.3
BATBC	4,601.10	-0.5%	195.9
Monno Ceramic	337.40	2.1%	99.1
BRAC Bank	77.90	2.8%	94.6
JMI Syringes & Medical Devices Ltd	352.30	-0.9%	71.0
Legacy Footwear	141.00	-2.8%	68.4
The Premier Bank	14.00	-2.1%	59.7
Dutch-Bangla Bank	211.30	-2.9%	55.0



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Index	Closing	Opening	Δ(Pts)	Δ%	%ΔYTD
DSEX	5,530.07	5,512.08	17.99	0.33%	2.68%
DS30	1,980.07	1,972.26	7.82	0.40%	5.28%
DSES	1,286.33	1,281.84	4.49	0.35%	4.34%

	Advanced	Declined	Unchanged	Total
All Category	184	111	50	345
A Category (Equity)	139	97	33	269
B Category (Equity)	22	7	4	33
N Category (Equity)	3	0	0	3
Z Category (Equity)	20	7	13	40
Mutual Funds	11	10	13	34
Corporate Bonds	1	0	0	1

Market Stat	Today	Last Day	% Change	
Mcap	Mn BDT	4,137,959.2	4,127,254.5	
	Mn USD	49,777.0	49,648.2	0.3%
Turnover	Mn BDT	3,857.8	3,543.5	8.9%
	Mn USD	46.4	42.6	
Volume	Mn Shares	70.7	71.9	-1.7%
Trade		98,199	100,740	-2.5%

Corporate Actions: Upcoming Record Dates

DSE Ticker	Company Name	Rights	Stock	Cash	Year End	Record Date
PARAMOUNT	Paramount Insurance Company Ltd.		5.0%	0.0%	31-Dec-2018	28-Mar-2019
BATBC	British American Tobacco Bangladesh Company Limited		200.0%	500.0%	31-Dec-2018	4-Apr-2019