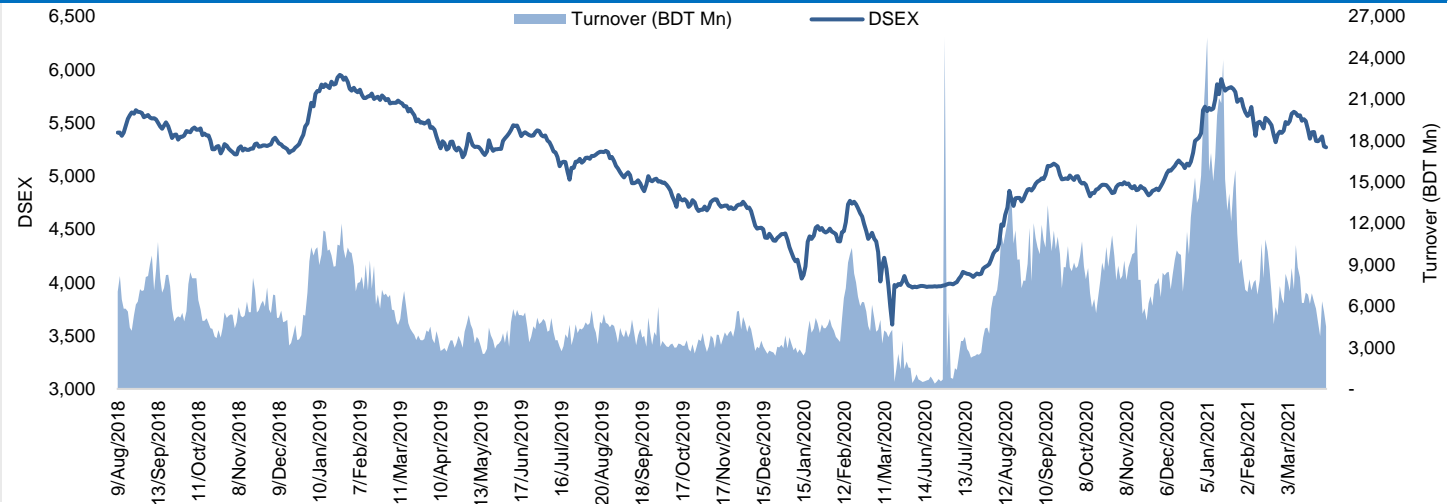


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.14%) lost 7.63 points and closed at 5,270.53. The blue-chip index DS30 (-0.56%), the Shariah-based index DSES (-0.14%), and the large-cap index CDSET (-0.06%) closed at 1,983.30, 1,202.54, and 1,122.50 points, respectively. All the large-cap sectors posted negative performance today except Fuel & Power (+0.12%), and Engineering (+0.80%). Bank experienced the highest loss of 0.67% followed by NBFi (-0.66%), Telecommunication (-0.35%), Pharmaceutical (-0.25%), and Food & Allied (-0.21%), respectively. Block trades contributed 2.9% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.8%) was the most traded share with a turnover of BDT 706 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,270.53	5,278.16	-7.63	-0.14%	-2.4%
DS30	1,983.30	1,994.40	-11.10	-0.56%	+1.0%
DSES	1,202.54	1,204.18	-1.64	-0.14%	-3.2%
CDSET	1,122.50	1,123.12	-0.62	-0.06%	-0.0%

	Advanced	Declined	Unchanged	Total
All Category	123	104	111	338
A Category (Equity)	96	72	80	248
B Category (Equity)	14	17	20	51
N Category (Equity)	6	3	1	10
Z Category (Equity)	7	12	10	29
Mutual Funds	7	13	17	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,586,805	4,589,023	-0.0%
	Mn USD	53,988	54,014	-0.0%
Turnover	Mn BDT	4,513	5,603	-19.4%
	Mn USD	53	66	-19.4%
Volume	Mn Shares	141	155	-9.2%
No. of Trade		107,388	121,642	-11.7%

Figure: Sectorial Turnover (BDT Mn)

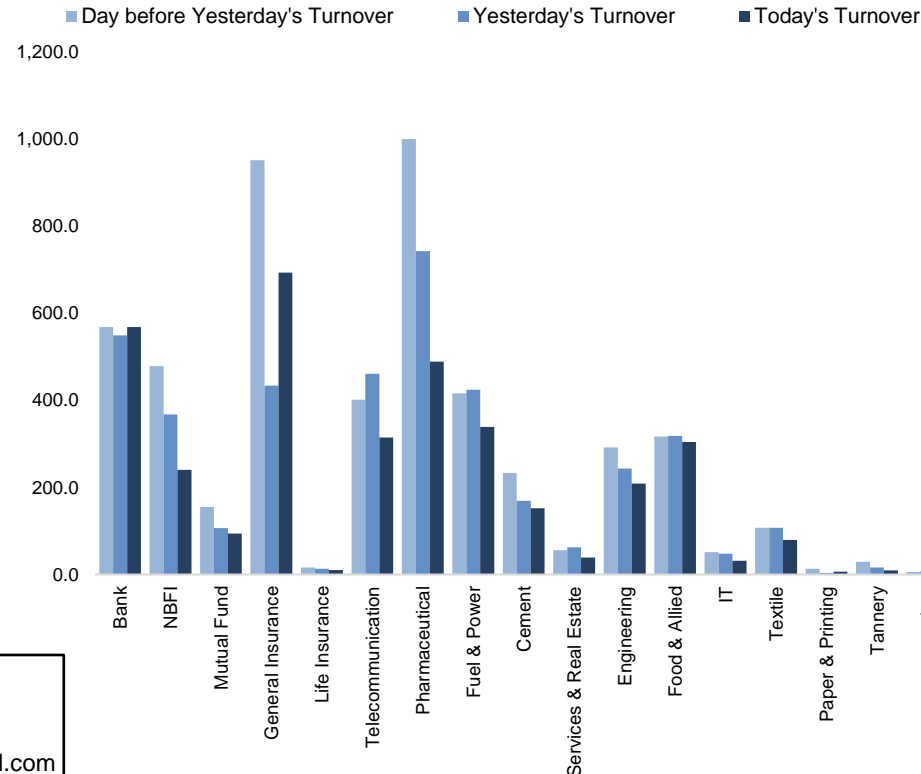
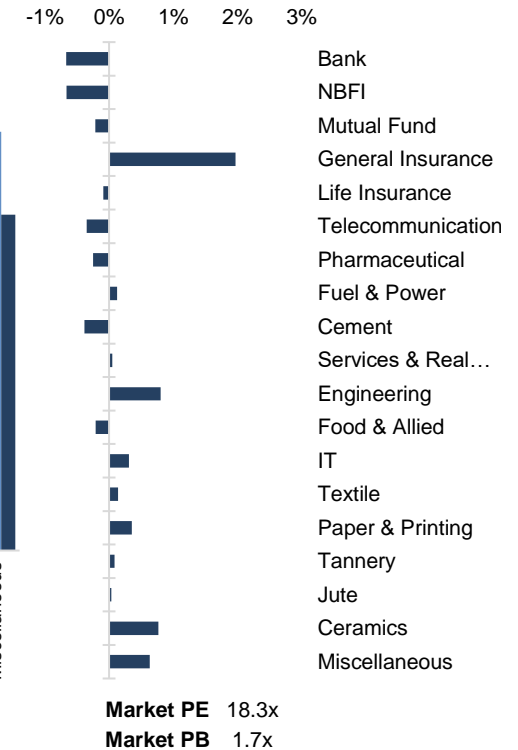


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,290	1,298	-8.70	-0.67%	31	557,294	13.9%	567.6	13.0%	7.3x	0.7x	GP	439,523	11.0%	56.3	12.3x	10.4x
NBFI	1,699	1,710	-11.36	-0.66%	23	166,873	4.2%	240.6	5.5%	50.1x	2.7x	WALTONHIL	365,847	9.1%	53.4	47.9x	6.9x
Mutual Fund	803	805	-1.71	-0.21%	37	36,239	0.9%	94.2	2.2%	NM	0.7x	BATBC	284,472	7.1%	122.8	26.1x	2.8x
General Insurance	3,294	3,231	+63.70	+1.97%	38	85,204	2.1%	692.5	15.8%	17.3x	1.6x	ROBI	234,136	5.8%	208.1	NM	3.6x
Life Insurance	1,966	1,968	-1.80	-0.09%	12	53,756	1.3%	10.6	0.2%	NM	NM	SQURPHARMA	174,099	4.3%	117.6	12.2x	2.1x
Telecommunication	5,959	5,980	-20.86	-0.35%	3	700,109	17.5%	314.1	7.2%	19.0x	6.1x	UPGDCL	152,634	3.8%	28.4	18.8x	5.5x
Pharmaceutical	3,216	3,225	-8.07	-0.25%	31	586,027	14.6%	488.9	11.2%	20.7x	2.5x	RENATA	113,888	2.8%	5.9	25.7x	4.9x
Fuel & Power	1,618	1,616	+2.02	+0.12%	22	432,659	10.8%	338.8	7.7%	12.7x	1.3x	BXPHARMA	82,442	2.1%	190.6	20.6x	2.3x
Cement	1,541	1,547	-5.92	-0.38%	7	90,461	2.3%	152.2	3.5%	24.2x	2.1x	BERGERPBL	81,203	2.0%	23.0	32.9x	8.3x
Services & Real Estate	1,055	1,055	+0.52	+0.05%	8	41,000	1.0%	38.6	0.9%	NM	0.9x	ICB	70,751	1.8%	1.3	26.2x	1.6x
Engineering	4,320	4,285	+34.47	+0.80%	42	527,312	13.2%	208.4	4.8%	32.9x	2.6x	BEXIMCO	65,812	1.6%	706.1	NM	1.1x
Food & Allied	20,685	20,728	-43.04	-0.21%	20	374,269	9.3%	303.8	6.9%	34.0x	3.3x	MARICO	65,403	1.6%	10.8	21.7x	39.0x
IT	2,052	2,046	+6.34	+0.31%	11	24,363	0.6%	31.8	0.7%	24.3x	1.8x	LHBL	56,443	1.4%	121.5	23.9x	3.3x
Textile	995	994	+1.38	+0.14%	56	103,868	2.6%	79.1	1.8%	NM	0.7x	BRACBANK	51,974	1.3%	36.0	12.3x	1.2x
Paper & Printing	5,253	5,234	+18.51	+0.35%	4	14,796	0.4%	6.9	0.2%	58.7x	1.0x	SUMITPOWER	46,453	1.2%	63.0	8.5x	1.3x
Tannery	1,661	1,659	+1.42	+0.09%	6	18,121	0.5%	9.5	0.2%	NM	1.7x	ISLAMIBANK	45,241	1.1%	17.5	8.0x	0.7x
Jute	8,556	8,553	+3.09	+0.04%	3	2,110	0.1%	4.5	0.1%	NM	13.5x	UNILEVERCL	33,111	0.8%	5.1	62.6x	22.3x
Ceramics	443	439	+3.37	+0.77%	5	22,464	0.6%	28.0	0.6%	57.0x	1.5x	OLYMPIC	33,010	0.8%	7.6	16.1x	4.0x
Miscellaneous	3,443	3,421	+21.64	+0.63%	13	170,127	4.2%	770.3	17.6%	51.8x	1.8x	TITASGAS	31,358	0.8%	4.0	9.2x	0.5x
												DUTCHBANGL	31,295	0.8%	2.6	5.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DGIC	24.7	+9.8%	3.7	30.5x	2.2x
EMERALDOIL	14.6	+9.8%	13.2	NM	0.9x
PROVATIINS	89.2	+9.2%	188.1	28.8x	4.2x
NITOLINS	52.9	+8.6%	64.6	9.1x	2.0x
CONTININS	35.6	+6.6%	16.3	26.8x	1.8x
PURABIGEN	25.8	+6.2%	20.3	22.4x	2.0x
CAPMIBLMF	17.2	+6.2%	23.7	NM	1.9x
SONARBAINS	47.0	+5.6%	12.9	22.0x	2.3x
PRIMEBANK	15.9	+4.6%	19.0	9.9x	0.6x
RAHIMAFOOD	252.4	+4.5%	87.1	NM	26.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	113,913	8.2%	12.2x	2.1x
BATBC	75,243	5.4%	26.1x	2.8x
BXPHARMA	57,561	4.1%	20.6x	2.3x
RENATA	55,600	4.0%	25.7x	4.9x
BEXIMCO	45,706	3.3%	NM	1.1x
GP	43,952	3.1%	12.3x	10.4x
BRACBANK	27,939	2.0%	12.3x	1.2x
ROBI	23,296	1.7%	NM	3.6x
ISLAMIBANK	22,024	1.6%	8.0x	0.7x
EBL	20,972	1.5%	6.5x	1.1x
OLYMPIC	20,024	1.4%	16.1x	4.0x
LHBL	19,936	1.4%	23.9x	3.3x
CITYBANK	17,464	1.3%	6.0x	0.9x
BEACONPHAR	17,447	1.2%	41.3x	5.2x
SUMITPOWER	17,090	1.2%	8.5x	1.3x
PUBALIBANK	16,837	1.2%	10.3x	0.7x
NBL	15,660	1.1%	6.3x	0.4x
UPGDCL	15,263	1.1%	18.8x	5.5x
ALARABANK	13,619	1.0%	6.5x	1.0x
NATLIFEINS	11,262	0.8%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	75.1	+1.8%	706.1	NM	1.1x
ROBI	44.7	+0.9%	208.1	NM	3.6x
BXPHARMA	184.8	-0.3%	190.6	20.6x	2.3x
PROVATIINS	89.2	+9.2%	188.1	28.8x	4.2x
IFIC	10.0	-12.3%	137.0	14.3x	0.6x
BATBC	526.8	-0.4%	122.8	26.1x	2.8x
LHBL	48.6	-1.0%	121.5	23.9x	3.3x
LANKABAFIN	27.6	-0.4%	120.7	20.9x	1.5x
SQURPHARMA	196.4	-0.1%	117.6	12.2x	2.1x
CITYBANK	25.6	-0.4%	87.5	6.0x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IFIC	10.0	-12.3%	137.0	14.3x	0.6x
ACTIVEFINE	14.0	-9.1%	38.0	NM	0.6x
ICBIBANK	3.7	-7.5%	4.2	NM	NM
ASIAPACINS	60.2	-4.1%	77.5	33.2x	2.9x
KBPPWBIL	7.3	-3.9%	1.9	NM	0.6x
BRACBANK	39.2	-3.9%	36.0	12.3x	1.2x
IDLC	52.0	-3.9%	7.0	9.8x	1.4x
FINEFOODS	47.7	-3.8%	27.6	NM	4.5x
APOLOISPAT	5.6	-3.4%	8.9	NM	0.3x
BAYLEASING	20.5	-3.3%	3.9	11.1x	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AFCAGRO	17.0	17.0	0.7	39	1
BATBC	525.0	525.0	10.5	20	1
BDFINANCE	30.4	29.6	1.7	57	2
BERGERPBL	1,730.0	1,730.0	0.7		1
BEXIMCO	71.1	71.1	0.8	11	1
DBH	83.5	83.5	3.3	40	4
GENEXIL	49.3	49.3	0.7	15	1
KPCL	41.0	41.0	0.8	20	1
KTL	9.0	9.0	0.5	58	1
LANKABAFIN	29.8	29.8	4.5	150	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LHBL	51.9	51.9	3.9	75	1
MARICO	2,075.0	2,075.0	20.8	10	4
MERCANBANK	13.3	13.3	3.4	255	1
PROVATIINS	83.0	73.6	17.0	212	4
RENATA	1,170.0	1,158.0	4.2	4	5
REPUBLIC	49.1	49.1	0.6	13	1
RINGSHINE	5.8	5.8	0.5	86	1
RSRMSTEEL	25.0	21.0	1.6	71	2
SAIHAMCOT	16.1	16.1	0.5	31	1
SEAPEARL	74.1	74.1	0.5	7	1
SIMTEX	14.6	14.2	1.3	92	2
SKTRIMS	60.3	56.0	6.3	108	3
SQURPHARMA	195.3	194.2	1.3	7	2
SSSTEEL	18.5	18.5	46.3	2,500	1
UNITEDINS	41.0	41.0	0.6	15	1
Total			133.0		44

Important DSE News
ACTIVEFINE

The Company has informed that the Board of Directors has approved the Audited Financial Statements of the Company for the year ended June 30, 2020 and some key financial indicators. The Company has also reported EPS of Tk. (0.23), NAV per share of Tk. 21.85 and NOCFPS of Tk. 2.39 for the year ended on June 30, 2020 as against Tk. 2.97, Tk. 22.28 and Tk. 4.01 respectively for the same period of the previous year. The company also informed that they shall immediately take necessary legal steps to obtain permission from the Honorable High Court Division of the Supreme Court of Bangladesh for holding the Annual General Meeting (AGM) for the year 2020. AGM and other related information including dividends, if any, shall be disclosed/published before holding of AGM for the year 2020.

(Q1 Un-audited): EPS was Tk. 0.03 for July-September 2020 as against Tk. 0.45 for July-September 2019; NOCFPS was Tk. 0.08 for July-September 2020 as against Tk. 2.30 for July-September 2019. NAV per share was Tk. 21.88 as on September 30, 2020 and Tk. 21.85 as on June 30, 2020.

(Q2 Un-audited): EPS was Tk. 0.12 for October-December 2020 as against Tk. 0.32 for October-December 2019; EPS was Tk. 0.15 for July-December 2020 as against Tk. 0.77 for July-December, 2019. NOCFPS was Tk. 0.86 for July-December 2020 as against Tk. 2.05 for July-December, 2019. NAV per share was Tk. 21.99 as on December 31, 2020 and Tk. 21.85 as on June 30, 2020.

IDLC

The company has further informed that the reasons for declaration of stock dividend are as follows: i) The Company has been achieving strong balance sheet growth (8.08% in 2020) with sustainable and growing portfolio size. The Company plans to continue similar growth momentum in the future. As a result, the board believes it is prudent to conserve capital in order to fund future business expansions. Thus, the Board has proposed to declare 5% Stock dividend for the year 2020. ii) The proposed dividend declared for the year 2020 is 754,101,560 (stock and cash). The balance of Retained Earning as on December 31, 2020 amounted to Tk. 6,209,997,420 which is sufficient to cover the dividend payment for the year. Thus, no distribution out of share premium or any other reserve (such as share premium or revaluation reserve) is required. iii) The post dividend retained earnings will remain positive.

ICBIBANK

The Board of Directors has recommended No Dividend for the year ended on December 31, 2020. Date of AGM: 13.07.2021, Time: 10:30 AM, Venue: Digital Platform. Record Date: 12.05.2021. The Company has also reported EPS of Tk. (0.28), NAV per share of Tk. (17.54) and NOCFPS of Tk. (0.07) for the year ended on December 31, 2020 as against Tk. (0.64), Tk. (17.11) and Tk. 0.02 respectively for the same period of the previous year.

IFIC

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 27.05.2021, Time: 11:00 AM, Venue: Digital Platform: <https://ificbank.bdvirtualagm.com>, Record Date: 25.04.2021. The Company has also reported Consolidated EPS of Tk. 0.70, Consolidated NAV per share of Tk. 17.18 and Consolidated NOCFPS of Tk. 5.30 for the year ended on December 31, 2020 as against Tk. 1.75, Tk. 16.39 and Tk. 8.58 respectively for the same period of the previous year. The Company also informed that i) Stock Dividend has been recommended to strengthen the capital base of the company to support business growth. ii) Stock Dividend is declared out of accumulated profit of the company. iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

The Company has informed that they have special agenda in the 44th AGM which will be held on May 27, 2021 regarding change of registered name of the bank to 'IFIC Bank PLC' from 'International Finance Investment and Commerce Bank Limited' and amendment in the relevant clauses of the Memorandum and Articles of Association of the Bank in this regard subject to approval of the shareholders of the Bank and regulatory authorities.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PARAMOUNT	-	20.0%	0.0%	Record Date	1-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	4-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	4-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	4-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	5-Apr-21
MERCANBANK	-	5.0%	10.0%	Record Date	5-Apr-21
AGRANINS	-	5.0%	5.0%	Record Date	6-Apr-21
GHAIL	-	0.0%	2.0%	Record Date	8-Apr-21
BANKASIA	-	0.0%	10.0%	Record Date	8-Apr-21

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PRIMEBANK

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 20.05.2021, Time: 11:00 AM, Venue: will be notified latter. Record Date: 25.04.2021. The Company has also reported Consolidated EPS of Tk. 1.61, Consolidated NAV per share of Tk. 25.15 and Consolidated NOCFPS of Tk. (1.33) for the year ended on December 31, 2020 as against Tk. 1.17 (restated), Tk. 24.67 (restated) and Tk. 1.64 (restated), respectively for the same period of the previous year.

ACMELAB

Mrs. Jahanara Mizan Sinha, one of the Sponsor Directors of the Company, has expressed her intention to buy 69,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 29, 2021.