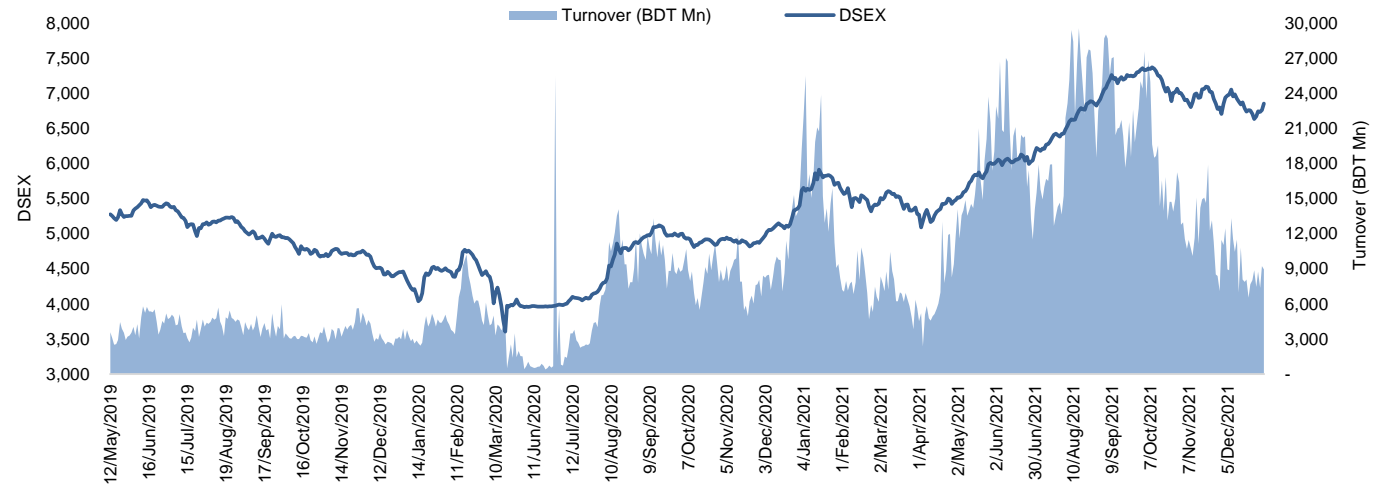


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.43%) gained 96.48 points and closed at 6,853.14. The blue-chip index DS30 (+1.11%), the Shariah-based index DSES (+1.00%), and the large-cap index CDSET (+1.12%) closed at 2,560.64, 1,445.38, and 1,374.38 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.66% followed by Food & Allied (+1.54%), Bank (+1.22%), NBF (+0.55%), Pharmaceutical (+0.44%), Engineering (+0.24%), and Telecommunication (+0.07%), respectively. Block trades contributed 0.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.8%) was the most traded share with a turnover of BDT 994 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,853.14	6,756.66	+96.48	+1.43%	+1.4%
DS30	2,560.64	2,532.58	+28.06	+1.11%	+1.1%
DSES	1,445.38	1,431.12	+14.25	+1.00%	+1.0%
CDSET	1,374.38	1,359.13	+15.25	+1.12%	+1.1%

	Advanced	Declined	Unchanged	Total
All Category	294	64	20	378
A Category (Equity)	195	46	14	255
B Category (Equity)	65	13	3	81
N Category (Equity)	12	0	0	12
Z Category (Equity)	22	5	3	30
Mutual Funds	25	1	10	36
Corporate Bonds	1	2	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,470,910	5,421,964	+0.9%
	Mn USD	63,764	63,193	
Turnover	Mn BDT	8,942	9,218	-3.0%
	Mn USD	104	107	
Volume	Mn Shares	194	172	+12.8%
No. of Trade		152,368	157,713	-3.4%

Anika Mafiz
Research Analyst
 (880) 1708805206
 anika.mafiz@bracepl.com

Fahim Hassan
Research Associate
 (880) 1709636546
 fahim.hassan@bracepl.com

Figure: Sectorial Turnover (BDT)

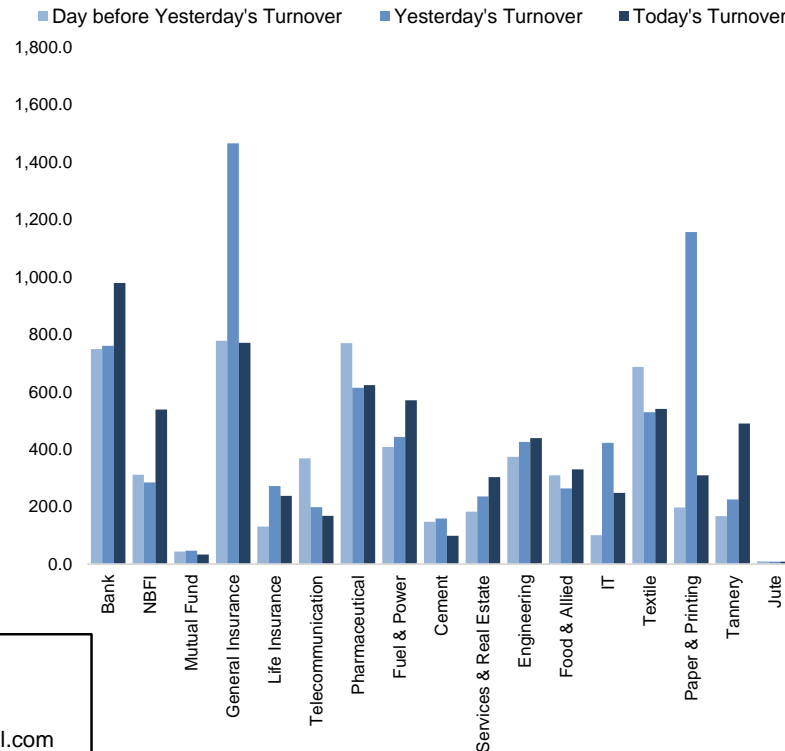
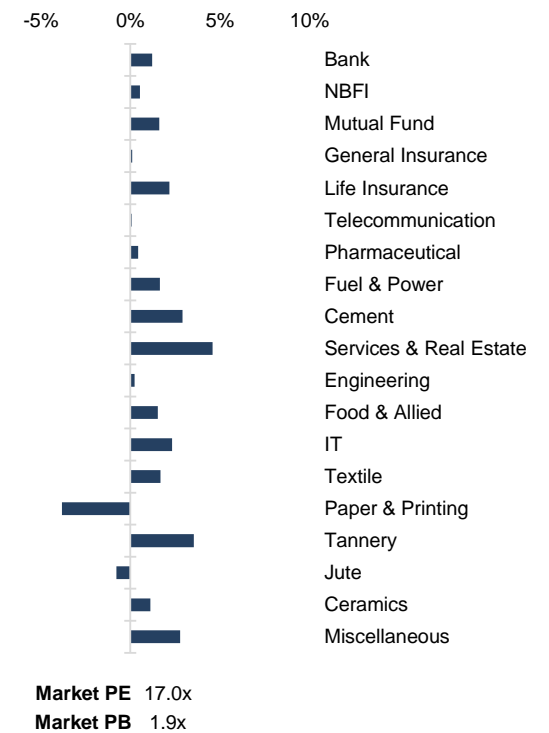


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,609	1,590	+19.45	+1.22%	32	733,872	15.1%	978.5	11.7%	8.1x	0.9x	GP	472,065	9.7%	12.1	13.0x	11.3x
NBFI	2,340	2,328	+12.70	+0.55%	23	229,166	4.7%	537.9	6.5%	21.7x	4.2x	BATBC	348,894	7.2%	84.6	25.4x	8.7x
Mutual Fund	897	883	+14.38	+1.63%	37	41,145	0.8%	33.1	0.4%	NM	0.8x	WALTONHIL	346,732	7.1%	10.0	22.8x	3.8x
General Insurance	4,704	4,699	+5.28	+0.11%	39	136,612	2.8%	769.7	9.2%	21.5x	2.3x	SQURPHARMA	189,346	3.9%	54.4	11.1x	2.0x
Life Insurance	2,746	2,688	+58.82	+2.19%	13	79,185	1.6%	237.2	2.8%	NM	NM	ROBI	181,756	3.7%	30.2	79.1x	2.8x
Telecommunication	5,804	5,800	+4.03	+0.07%	3	688,286	14.1%	167.9	2.0%	16.9x	5.9x	UPGDCL	142,605	2.9%	7.1	13.1x	4.0x
Pharmaceutical	3,884	3,867	+17.00	+0.44%	32	719,396	14.8%	623.0	7.5%	18.9x	2.6x	RENATA	139,705	2.9%	20.3	26.8x	5.2x
Fuel & Power	1,823	1,793	+29.80	+1.66%	23	477,607	9.8%	569.8	6.8%	11.8x	1.2x	BEXIMCO	135,041	2.8%	993.8	13.4x	1.8x
Cement	2,609	2,535	+74.10	+2.92%	7	130,581	2.7%	99.0	1.2%	18.2x	2.7x	ICB	98,632	2.0%	6.3	69.8x	2.2x
Services & Real Estate	1,370	1,309	+60.23	+4.60%	8	53,692	1.1%	302.5	3.6%	NM	1.1x	BXPHARMA	87,973	1.8%	81.7	16.0x	2.3x
Engineering	4,739	4,727	+11.25	+0.24%	42	567,846	11.7%	438.9	5.3%	18.9x	2.1x	LHBL	86,290	1.8%	80.6	21.9x	4.5x
Food & Allied	25,610	25,223	+387.40	+1.54%	20	452,428	9.3%	330.1	4.0%	30.9x	9.1x	BERGERPBL	82,465	1.7%	0.6	26.5x	6.9x
IT	3,351	3,275	+76.35	+2.33%	11	43,135	0.9%	248.3	3.0%	36.9x	3.1x	BRACBANK	76,291	1.6%	15.2	13.3x	1.6x
Textile	1,495	1,471	+24.89	+1.69%	58	163,889	3.4%	539.7	6.5%	35.5x	1.0x	MARICO	72,787	1.5%	5.6	22.1x	30.9x
Paper & Printing	9,311	9,680	-368.79	-3.81%	6	33,071	0.7%	308.6	3.7%	NM	2.3x	BEACONPHAR	55,925	1.1%	61.4	48.3x	9.8x
Tannery	3,352	3,237	+115.04	+3.55%	6	36,214	0.7%	489.1	5.9%	NM	3.6x	ISLAMIBANK	52,164	1.1%	4.2	9.7x	0.8x
Jute	8,681	8,748	-67.16	-0.77%	3	2,038	0.0%	8.9	0.1%	NM	20.5x	DUTCHBANGL	49,588	1.0%	16.0	8.5x	1.4x
Ceramics	683	676	+7.55	+1.12%	5	30,979	0.6%	53.1	0.6%	31.7x	2.0x	POWERGRID	43,904	0.9%	171.4	13.2x	0.5x
Miscellaneous	4,754	4,625	+128.65	+2.78%	14	254,370	5.2%	1,596.9	19.2%	16.9x	2.3x	SUMITPOWER	42,288	0.9%	13.8	8.0x	1.1x
												UNILEVERCL	36,332	0.7%	5.3	79.4x	27.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RNSPIN	6.6	+10.0%	1.3	NM	55.0x
FORTUNE	101.3	+10.0%	477.9	43.5x	6.9x
CVOPRL	209.6	+10.0%	119.0	NM	21.1x
BSC	79.0	+9.9%	517.3	9.3x	1.2x
LOVELLO	36.9	+9.8%	27.4	23.5x	2.8x
DACCADYE	26.0	+7.9%	92.1	45.4x	2.9x
IFIC	18.2	+7.7%	301.4	15.0x	1.0x
PENINSULA	38.1	+7.6%	129.0	84.7x	1.2x
GOLDENSON	20.5	+7.3%	57.2	33.6x	1.0x
ACMEPL	28.7	+7.1%	47.7	17.6x	1.5x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	897.8	-6.3%	254.7	NM	3.7x
ATLASBANG	117.9	-6.2%	1.5	NM	0.9x
ASIAINS	109.5	-4.8%	159.1	38.4x	3.9x
MONOSPOOL	186.2	-3.6%	6.6	NM	13.0x
RELIANCE1	11.2	-3.4%	0.1	NM	1.0x
KAY&QUE	273.1	-3.3%	2.2	NM	3.7x
BNICL	131.6	-3.2%	10.2	45.6x	6.0x
BATASHOE	939.9	-2.8%	2.3	NM	3.7x
BANKASIA	21.3	-2.3%	1.0	10.0x	0.9x
NLTUBES	87.6	-2.0%	9.3	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,889	6.7%	11.1x	2.0x
BEXIMCO	93,786	5.1%	13.4x	1.8x
BATBC	92,282	5.0%	25.4x	8.7x
RENATA	68,204	3.7%	26.8x	5.2x
BXPHARMA	61,423	3.3%	16.0x	2.3x
GP	47,206	2.6%	13.0x	11.3x
BRACBANK	41,014	2.2%	13.3x	1.6x
BEACONPHAR	39,146	2.1%	48.3x	9.8x
LHBL	30,478	1.7%	21.9x	4.5x
ISLAMIBANK	25,394	1.4%	9.7x	0.8x
EBL	25,174	1.4%	6.6x	1.2x
CITYBANK	19,770	1.1%	6.6x	0.9x
IFIC	19,545	1.1%	15.0x	1.0x
OLYMPIC	19,514	1.1%	17.1x	3.3x
PUBALIBANK	19,373	1.1%	5.3x	0.7x
ROBI	18,085	1.0%	79.1x	2.8x
BSRMLTD	18,063	1.0%	5.9x	1.0x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,466	0.9%	10.2x	1.2x
DELTALIFE	15,823	0.9%	NM	NM

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	154.1	+3.8%	993.8	13.4x	1.8x
BSC	79.0	+9.9%	517.3	9.3x	1.2x
FORTUNE	101.3	+10.0%	477.9	43.5x	6.9x
IFIC	18.2	+7.7%	301.4	15.0x	1.0x
GSPFINANCE	28.1	+4.1%	282.3	17.3x	1.5x
SONALIPAPR	897.8	-6.3%	254.7	NM	3.7x
ONEBANKLTD	14.0	+1.4%	199.6	7.1x	0.7x
GENEXIL	170.9	+3.3%	188.6	50.6x	9.6x
DELTALIFE	201.8	+2.7%	172.9	NM	NM
POWERGRID	61.6	+3.4%	171.4	13.2x	0.5x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	101.0	84.0	21.0	3,162	308.68
ASIAINS	125.0	115.0	8.0	1,922	228.34
MONNOCERA	101.0	101.0	2.0	180	18.18
PENINSULA	37.5	36.5	5.0	344	12.64
SAIFPOWER	40.9	38.1	3.0	215	8.24
CRIVEINSUR	78.0	78.0	1.0	60	4.68
CVOPRL	202.0	202.0	1.0	20	4.04
BSC	73.0	71.9	2.0	49	3.60
BEXIMCO	148.0	148.0	1.0	23	3.35
LOVELLO	36.9	34.0	3.0	80	2.87

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	101.0	84.0	308.7	3,162	21
ASIAINS	125.0	115.0	228.3	1,922	8
MONNOCERA	101.0	101.0	18.2	180	2
PENINSULA	37.5	36.5	12.6	344	5
SAIFPOWER	40.9	38.1	8.2	215	3
PRIMEINSUR	78.0	78.0	4.7	60	1
CVOPRL	202.0	202.0	4.0	20	1
BSC	73.0	71.9	3.6	49	2
BEXIMCO	148.0	148.0	3.3	23	1
LOVELLO	36.9	34.0	2.9	80	3
ONEBANKLTD	14.8	14.8	2.8	190	1
EGEN	49.0	49.0	2.5	50	1
AL-HAJTEX	71.0	71.0	2.0	28	1
AMCL(PRAN)	308.2	308.2	1.5	5	1
ANWARGALV	380.0	380.0	1.5	4	1
PADMALIFE	47.0	47.0	1.5	32	1
EASTRNLUB	2,991.0	2,975.0	1.5	1	2
RDFOOD	51.5	51.5	0.9	18	1
ACMEPL	25.0	25.0	0.8	30	1

Total **609.6** **57**

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	06-Feb-22
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	23-Jan-22

Important DSE News
JAMUNAOIL

The Board of Directors has recommended 150% cash dividend for the year ended on June 30, 2021. Date of AGM: 05.03.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 25.01.2022. The Company has also reported EPS of Tk. 26.07, NAV per share of Tk. 159.90 and NOCFPS of Tk. 114.65 for the year ended on June 30, 2021 as against Tk. 28.45, Tk. 148.21 and Tk. (27.78) respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 3.67 for July-September 2021 as against Tk. 4.07 for July-September 2020; NOCFPS was Tk. 18.98 for July-September 2021 as against Tk. 39.98 for July-September 2020. NAV per share was Tk. 193.42 as on September 30, 2021 and Tk. 180.84 as on June 30, 2021.

GOLDENSON

Credit Rating Information and Services Limited (CRISL) has assigned the rating of the Company as "BBB-" in the long term and "ST-4" in the short term along with a stable outlook based on audited financial statements as on June 30, 2021; unaudited financial up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

HRTEX

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "A+" in the long term and "ST-2" in the short term along with a Stable outlook based on audited financial statements of the Company as on June 30, 2021.

BDCOM

Emerging Credit Rating Limited (ECRL) has assigned rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook based on audited financial statements of the Company FY2021 and other relevant quantitative as well as qualitative information up to the date of rating.

MEGHNACEM

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "A" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2021 and relevant qualitative information up to December 29, 2021.

RNSPIN

(Merger/Amalgamation): The Board of Directors has discussed on the shareholder's decision of the 17th Annual General Meeting regarding merger or amalgamation of R.N. Spinning Mills Limited with other concern. The Board of Directors in the meeting has accordingly decided to undertake a business synergy through merger/amalgamation of R.N. Spinning Mills Limited with Samin Food & Beverage Ind. and Textile Mills.

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KDSALTD

(Investment for replacement of Machine Parts): The Company has informed that the Board of Directors has decided to invest of approximate BDT 1,60,95,000.00 for replacement of Machine Parts for existing Board Plant of Packaging-Chatto gram which will help to increase efficiency and productivity.

CITYGENINS

The Credit Rating Information and Services Limited (CRISL) has further informed that assigned the CPA (Claim Paying Ability) Rating of the Company "AA" instead of "AA-" along with a stable outlook in consideration of audited financial statements of the Company up to December 31, 2020.

EASTLAND

Credit Rating Information and Services Limited (CRISL) has assigned the CPA (Claim Paying Ability) Rating of the Company as "AA+" along with a stable outlook in consideration of audited financials of the Company up to December 31, 2020; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SONALIPAPR

Mohammad Javed Noman, one of the Directors of the Company, has expressed his intention to sell 9,00,000 shares out of his total holding 96,71,619 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

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