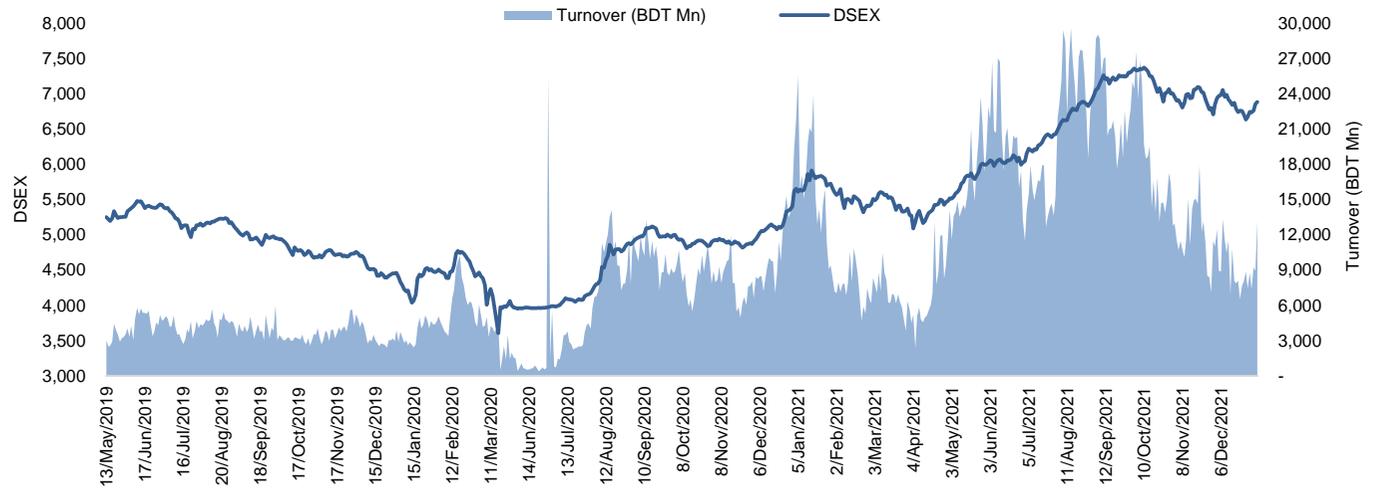


The market closed in green today. The benchmark index DSEX (+0.43%) gained 29.16 points and closed at 6,882.30. The bluechip index DS30 (+0.60%), the Shariah-based index DSES (+0.42%), and the large-cap index CDSET (+0.61%) closed at 2,576.11, 1,451.39, and 1,382.82 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 0.89% followed by Food & Allied (+0.80%), Pharmaceutical (+0.49%), Engineering (+0.14%). NBF1 experienced the highest loss of 0.43% followed by Telecommunication (-0.16%), Bank (-0.14%). Block trades contributed 0.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+1.8%) was the most traded share with a turnover of BDT 1,818 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,882.30	6,853.14	+29.16	+0.43%	+1.9%
DS30	2,576.11	2,560.64	+15.47	+0.60%	+1.7%
DSES	1,451.39	1,445.38	+6.02	+0.42%	+1.4%
CDSET	1,382.82	1,374.38	+8.44	+0.61%	+1.7%

	Advanced	Declined	Unchanged	Total
All Category	217	132	28	377
A Category (Equity)	140	101	14	255
B Category (Equity)	53	21	7	81
N Category (Equity)	9	2	1	12
Z Category (Equity)	15	8	6	29
Mutual Funds	32	1	3	36
Corporate Bonds	1	2	1	4

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,487,466	5,470,910	+0.3%
	Mn USD	63,956	63,764	
Turnover	Mn BDT	13,141	8,942	+47.0%
	Mn USD	153	104	
Volume	Mn Shares	274	194	+41.0%
No. of Trade		208,175	152,368	+36.6%

Figure: Sectorial Turnover (BDT)

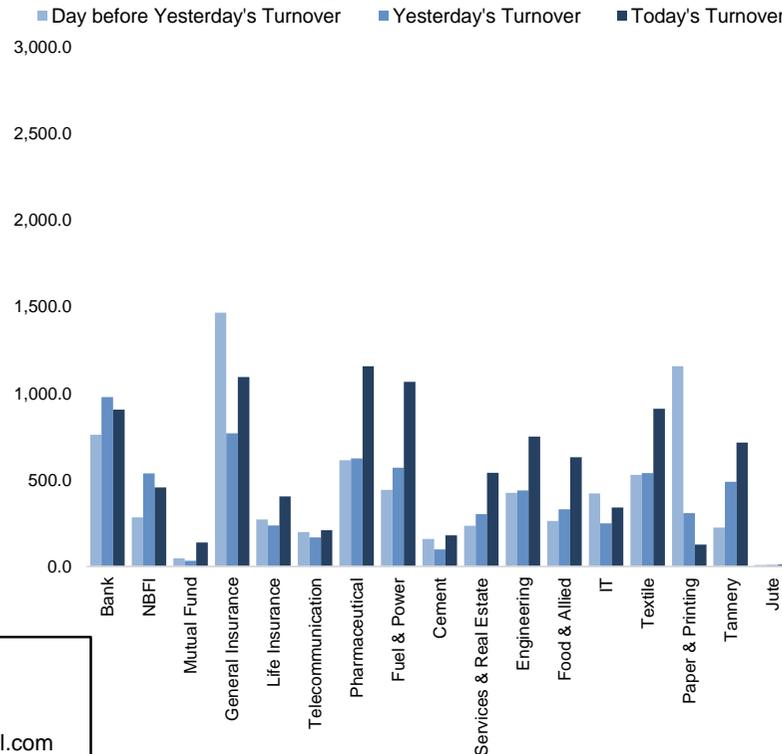
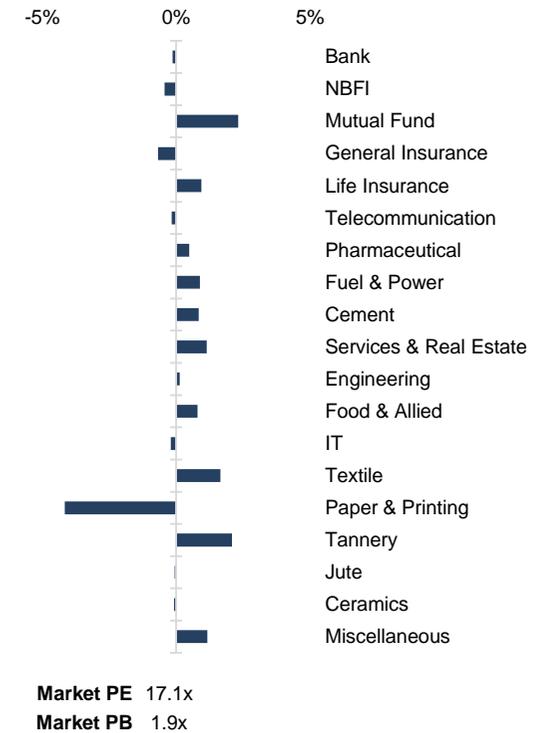


Figure: Sectorial Mcap Change



Market PE 17.1x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,607	1,609	-2.19	-0.14%	32	732,873	15.0%	905.8	7.3%	8.1x	0.9x	GP	469,634	9.6%	53.5	12.9x	11.3x
NBFI	2,330	2,340	-9.97	-0.43%	23	228,190	4.7%	456.5	3.7%	21.6x	4.2x	BATBC	352,566	7.2%	185.3	25.7x	8.8x
Mutual Fund	918	897	+20.82	+2.32%	37	42,100	0.9%	137.6	1.1%	NM	0.8x	WALTONHIL	346,550	7.1%	12.9	22.8x	3.8x
General Insurance	4,672	4,704	-31.77	-0.68%	39	135,690	2.8%	1,093.1	8.8%	21.3x	2.3x	SQURPHARMA	190,321	3.9%	79.4	11.2x	2.0x
Life Insurance	2,772	2,746	+25.93	+0.94%	13	79,933	1.6%	405.2	3.3%	NM	NM	ROBI	183,851	3.8%	42.5	80.0x	2.8x
Telecommunication	5,795	5,804	-9.23	-0.16%	3	687,192	14.1%	208.6	1.7%	16.9x	5.9x	UPGDCL	144,402	3.0%	9.7	13.3x	4.1x
Pharmaceutical	3,903	3,884	+19.15	+0.49%	32	722,944	14.8%	1,155.8	9.3%	19.0x	2.6x	RENATA	140,423	2.9%	3.7	27.0x	5.2x
Fuel & Power	1,839	1,823	+16.17	+0.89%	23	481,845	9.9%	1,065.7	8.6%	11.9x	1.2x	BEXIMCO	137,494	2.8%	1,817.7	13.6x	1.9x
Cement	2,631	2,609	+21.95	+0.84%	7	131,680	2.7%	179.2	1.4%	18.3x	2.7x	ICB	98,309	2.0%	9.9	69.6x	2.2x
Services & Real Estate	1,385	1,370	+15.72	+1.15%	8	54,308	1.1%	540.5	4.3%	NM	1.1x	BXPHARMA	89,133	1.8%	170.6	16.2x	2.3x
Engineering	4,745	4,739	+6.58	+0.14%	42	568,634	11.6%	749.9	6.0%	18.9x	2.1x	LHBL	87,219	1.8%	148.2	22.1x	4.5x
Food & Allied	25,815	25,610	+204.97	+0.80%	20	456,049	9.3%	631.1	5.1%	31.2x	9.2x	BERGERPBL	82,474	1.7%	1.3	26.5x	6.9x
IT	3,344	3,351	-6.60	-0.20%	11	43,050	0.9%	341.3	2.7%	36.9x	3.1x	BRACBANK	77,544	1.6%	40.6	13.5x	1.6x
Textile	1,520	1,495	+24.77	+1.66%	58	166,604	3.4%	910.8	7.3%	36.1x	1.1x	MARICO	72,938	1.5%	8.4	22.1x	31.0x
Paper & Printing	8,925	9,311	-386.50	-4.15%	6	31,698	0.6%	126.2	1.0%	NM	2.3x	BEACONPHAR	55,971	1.1%	233.5	48.4x	9.8x
Tannery	3,422	3,352	+69.82	+2.08%	6	36,969	0.8%	714.6	5.7%	NM	3.7x	ISLAMIBANK	51,520	1.1%	4.0	9.6x	0.8x
Jute	8,676	8,681	-4.77	-0.05%	3	2,036	0.0%	11.3	0.1%	NM	20.5x	DUTCHBANGL	49,968	1.0%	15.0	8.5x	1.4x
Ceramics	683	683	-0.49	-0.07%	5	30,957	0.6%	63.0	0.5%	31.7x	2.0x	POWERGRID	45,329	0.9%	447.5	13.7x	0.5x
Miscellaneous	4,810	4,754	+55.49	+1.17%	14	257,339	5.3%	2,748.8	22.1%	17.1x	2.3x	SUMITPOWER	42,074	0.9%	27.5	7.9x	1.1x
												TITASGAS	36,601	0.7%	8.9	10.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EGEN	54.0	+10.0%	32.5	31.3x	2.6x
FAREASTLIF	63.0	+9.9%	43.9	NM	NM
LOVELLO	40.5	+9.8%	175.7	25.8x	3.1x
RINGSHINE	10.6	+9.3%	41.8	36.9x	0.6x
RNSPIN	7.2	+9.1%	1.8	NM	60.0x
AMANFEED	59.9	+8.9%	120.0	23.3x	1.8x
ICB3RDNRB	7.4	+8.8%	4.2	NM	1.3x
RELIANCE1	12.0	+7.1%	3.9	NM	1.1x
NURANI	7.7	+6.9%	5.3	NM	0.8x
1STPRIMFMF	21.6	+6.9%	17.8	NM	2.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	830.5	-7.5%	85.5	NM	3.4x
ATLASBANG	111.9	-5.1%	2.5	NM	0.9x
LIBRAINFU	928.1	-4.6%	17.4	NM	0.7x
AMCL(PRAN)	280.3	-4.3%	29.1	50.2x	3.2x
DACCADYE	25.0	-3.8%	95.8	43.7x	2.8x
RENWICKJA	1,056.4	-3.8%	1.6	NM	NM
BEACHHATCH	28.4	-3.7%	6.2	NM	3.0x
DAFODILCOM	67.0	-3.6%	0.1	91.8x	4.9x
GENEXIL	165.1	-3.4%	186.0	48.9x	9.2x
EASTERNINS	109.1	-3.4%	116.4	22.4x	2.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,527	6.7%	11.2x	2.0x
BEXIMCO	95,490	5.2%	13.6x	1.9x
BATBC	93,254	5.0%	25.7x	8.8x
RENATA	68,554	3.7%	27.0x	5.2x
BXPHARMA	62,233	3.4%	16.2x	2.3x
GP	46,963	2.5%	12.9x	11.3x
BRACBANK	41,688	2.3%	13.5x	1.6x
BEACONPHAR	39,178	2.1%	48.4x	9.8x
LHBL	30,806	1.7%	22.1x	4.5x
EBL	25,241	1.4%	6.7x	1.2x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
CITYBANK	19,770	1.1%	6.6x	0.9x
OLYMPIC	19,551	1.1%	17.2x	3.3x
IFIC	19,438	1.0%	14.9x	1.0x
PUBALIBANK	19,373	1.0%	5.3x	0.7x
ROBI	18,293	1.0%	80.0x	2.8x
BSRMLTD	17,834	1.0%	5.9x	1.0x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,528	0.9%	10.3x	1.2x
SUMITPOWER	15,479	0.8%	7.9x	1.1x

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	156.9	+1.8%	1,817.7	13.6x	1.9x
BSC	78.7	-0.4%	729.9	9.3x	1.2x
FORTUNE	107.7	+6.3%	695.1	46.2x	7.3x
POWERGRID	63.6	+3.2%	447.5	13.7x	0.5x
PENINSULA	39.7	+4.2%	280.6	88.2x	1.3x
DELTA LIFE	195.2	-3.3%	256.0	NM	NM
BEACONPHAR	242.3	+0.1%	233.5	48.4x	9.8x
IFIC	18.1	-0.5%	221.6	14.9x	1.0x
SAIFPOWER	41.3	+2.2%	190.6	23.0x	2.5x
GENEXIL	165.1	-3.4%	186.0	48.9x	9.2x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
LHBL	81.5	70.5	3.0	2,080	147.52
HEIDELBCEM	249.0	249.0	1.0	520	129.48
EBL	39.0	39.0	7.0	2,668	104.07
SONALIPAPR	905.0	830.5	5.0	93	77.74
FORTUNE	105.0	95.3	26.0	653	66.20
BSCCL	209.7	209.7	1.0	150	31.38
BSRMLTD	94.2	94.2	1.0	300	28.26
RDFOOD	52.8	51.0	7.0	470	24.56
KTL	35.5	33.1	5.0	476	16.20
BARKAPOWER	26.6	26.6	1.0	230	6.12

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
LHBL	81.5	70.5	147.5	2,080	3
HEIDELBCEM	249.0	249.0	129.5	520	1
EBL	39.0	39.0	104.1	2,668	7
SONALIPAPR	905.0	830.5	77.7	93	5
FORTUNE	105.0	95.3	66.2	653	26
BSCCL	209.7	209.7	31.4	150	1
BSRMLTD	94.2	94.2	28.3	300	1
RDFOOD	52.8	51.0	24.6	470	7
KTL	35.5	33.1	16.2	476	5
BARKAPOWER	26.6	26.6	6.1	230	1
PENINSULA	36.5	34.4	5.8	159	4
PRIMEINSUR	81.0	81.0	4.9	60	1
PROVATIINS	132.5	132.0	4.4	33	2
AIL	41.7	41.7	3.6	87	1
BEACONPHAR	249.0	249.0	3.6	14	1
DELTALIFE	217.1	193.5	3.4	17	3
GBBPOWER	31.1	31.1	3.3	105	1
SPCL	97.2	97.2	2.6	27	1
AMANFEED	57.0	56.5	2.6	45	2
SAIFPOWER	38.3	38.3	2.3	60	1
BXPHARMA	216.3	216.3	2.2	10	1
CVOPRL	219.0	219.0	2.1	9	3
<b>Total</b>			<b>696.3</b>		<b>104</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Bangladesh Shipping Corporation	-	0.0%	12.0%	Record Date	16-Jan-22
Eastern Lubricants	-	20.0%	140.0%	Record Date	18-Jan-22
NLI First Mutual Fund	-	0.0%	0.0%	Record Date	6-Feb-22
Meghna Petroleum Limited	-	0.0%	150.0%	Record Date	25-Jan-22
Jamuna Oil Company Limited	-	0.0%	120.0%	Record Date	23-Jan-22

**Important DSE News**
**FORTUNE**

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2021; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**APEXFOOT**

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2021; unaudited financials up to September 30, 2021 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

**FINEFOODS**

Mr. Nazrul Islam, one of the Directors of the Company, has further reported that he has completed his buying of 3,77,233 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 28.12.2021.

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