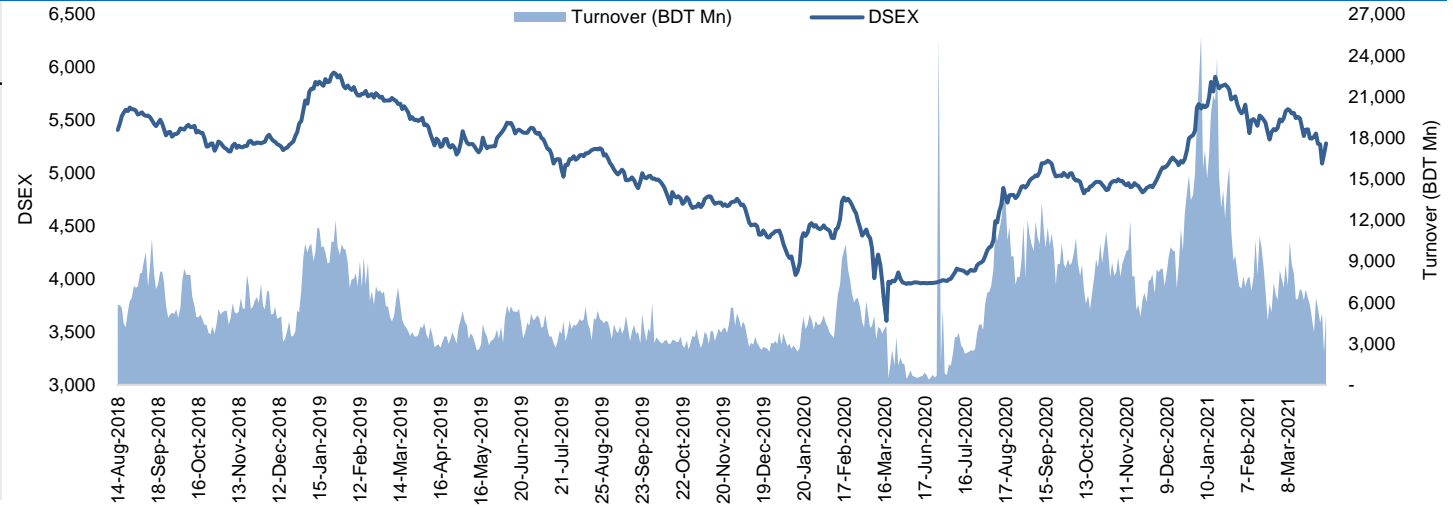


Daily Market Update

The market closed in green today. The benchmark index DSEX (+2.01%) gained 103.89 points and closed at 5,281.38. The blue-chip index DS30 (+2.24%), the Shariah-based index DSES (+1.85%), and the large-cap index CDSET (+1.91%) closed at 1,988.27, 1,204.61, and 1,123.04 points, respectively. All the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 5.62% followed by NBF1 (+3.21%), Engineering (+2.20%), Food & Allied (+1.88%), Pharmaceutical (+1.69%), Fuel & Power (+1.42%), and Bank (+0.83%), respectively. Block trades contributed 10.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.6%) was the most traded share with a turnover of BDT 443 million.

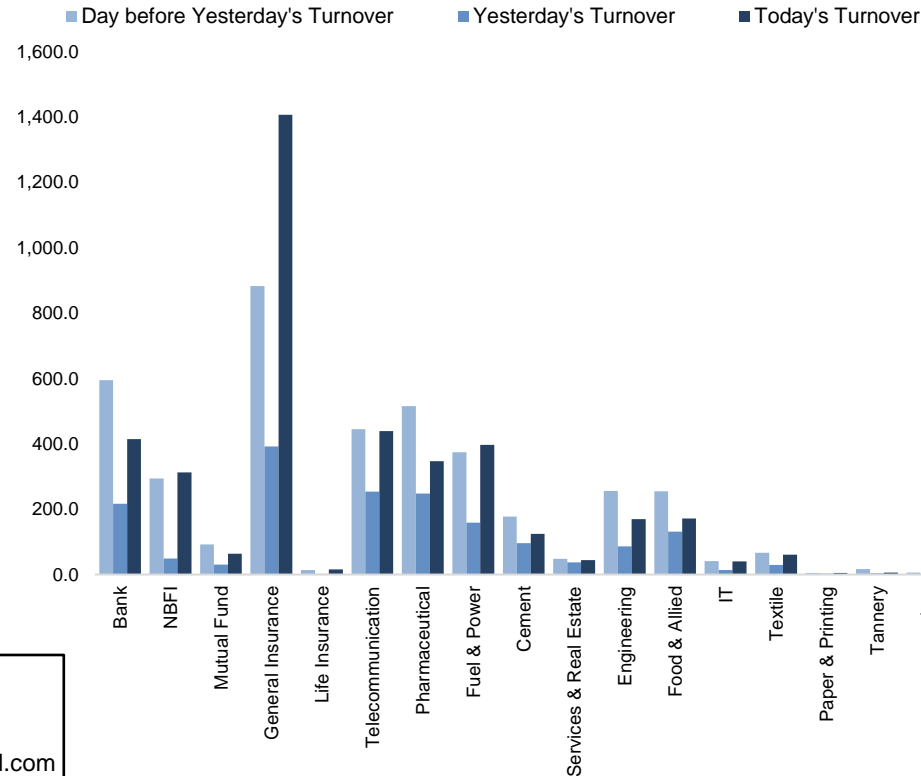
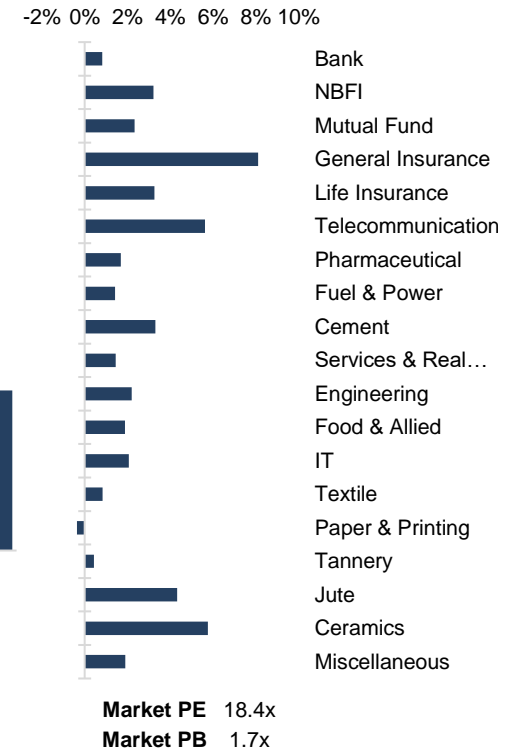


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,281.38	5,177.48	+103.89	+2.01%	-2.2%
DS30	1,988.27	1,944.66	+43.61	+2.24%	+1.2%
DSES	1,204.61	1,182.73	+21.88	+1.85%	-3.0%
CDSET	1,123.04	1,101.97	+21.07	+1.91%	+0.0%

	Advanced	Declined	Unchanged	Total
All Category	240	17	91	348
A Category (Equity)	174	11	69	254
B Category (Equity)	35	3	17	55
N Category (Equity)	10	0	0	10
Z Category (Equity)	21	3	5	29
Mutual Funds	30	1	6	37
Corporate Bonds	0	1	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,610,575	4,509,308	+2.2%
	Mn USD	54,268	53,076	
Turnover	Mn BDT	5,085	2,366	+114.9%
	Mn USD	60	28	
Volume	Mn Shares	145	66	+118.8%
No. of Trade		95,183	56,450	+68.6%

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,279	1,268	+10.48	+0.83%	31	552,561	13.7%	414.1	9.1%	7.2x	0.7x	GP	447,489	11.1%	21.9	12.6x	10.6x
NBFI	1,693	1,640	+52.63	+3.21%	23	166,293	4.1%	312.1	6.8%	49.9x	2.7x	WALTONHIL	362,514	9.0%	29.1	47.4x	6.8x
Mutual Fund	798	780	+18.26	+2.34%	37	36,030	0.9%	63.6	1.4%	NM	0.7x	BATBC	290,196	7.2%	73.2	26.7x	2.8x
General Insurance	3,477	3,216	+260.75	+8.11%	38	89,925	2.2%	1,407.0	30.8%	18.2x	1.7x	ROBI	246,707	6.1%	381.0	NM	3.8x
Life Insurance	2,006	1,943	+63.49	+3.27%	12	54,851	1.4%	15.2	0.3%	NM	NM	SQURPHARMA	175,783	4.4%	44.2	12.3x	2.1x
Telecommunication	6,135	5,808	+326.53	+5.62%	3	720,729	17.9%	439.3	9.6%	19.5x	6.3x	UPGDCL	154,895	3.8%	18.4	19.1x	5.6x
Pharmaceutical	3,220	3,167	+53.38	+1.69%	31	586,726	14.6%	346.5	7.6%	20.7x	2.5x	RENATA	114,365	2.8%	0.7	25.9x	5.0x
Fuel & Power	1,625	1,602	+22.75	+1.42%	22	434,598	10.8%	396.3	8.7%	12.7x	1.4x	BXPHARMA	81,460	2.0%	159.7	20.4x	2.3x
Cement	1,536	1,487	+49.20	+3.31%	7	90,203	2.2%	124.5	2.7%	24.1x	2.1x	BERGERPBL	78,768	2.0%	10.1	31.9x	8.1x
Services & Real Estate	1,060	1,044	+15.10	+1.45%	8	41,165	1.0%	43.9	1.0%	NM	0.9x	ICB	69,622	1.7%	3.7	25.7x	1.6x
Engineering	4,288	4,195	+92.35	+2.20%	42	523,423	13.0%	169.0	3.7%	32.7x	2.5x	BEXIMCO	65,023	1.6%	443.4	NM	1.1x
Food & Allied	21,006	20,618	+387.86	+1.88%	20	380,077	9.4%	171.0	3.7%	34.5x	3.4x	MARICO	64,518	1.6%	8.5	21.4x	38.5x
IT	2,061	2,019	+41.73	+2.07%	11	24,470	0.6%	40.1	0.9%	24.4x	1.8x	LHBL	56,675	1.4%	110.0	24.0x	3.3x
Textile	993	984	+8.16	+0.83%	56	103,573	2.6%	60.9	1.3%	NM	0.7x	BRACBANK	51,046	1.3%	38.5	12.0x	1.1x
Paper & Printing	5,216	5,234	-18.51	-0.35%	4	14,692	0.4%	5.2	0.1%	58.3x	1.0x	ISLAMIBANK	46,207	1.1%	13.7	8.2x	0.8x
Tannery	1,661	1,653	+7.09	+0.43%	6	18,121	0.4%	6.0	0.1%	NM	1.7x	SUMITPOWER	45,705	1.1%	148.1	8.3x	1.3x
Jute	8,603	8,246	+356.46	+4.32%	3	2,121	0.1%	3.3	0.1%	NM	13.6x	OLYMPIC	33,230	0.8%	0.9	16.2x	4.0x
Ceramics	475	449	+25.89	+5.76%	5	24,118	0.6%	64.9	1.4%	61.2x	1.6x	UNILEVERCL	33,131	0.8%	4.0	62.6x	22.3x
Miscellaneous	3,375	3,312	+62.82	+1.90%	13	166,763	4.1%	489.4	10.7%	50.8x	1.8x	TITASGAS	31,754	0.8%	1.5	9.3x	0.5x
												DUTCHBANGL	31,295	0.8%	6.0	5.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ARAMITCEM	26.4	+10.0%	3.7	NM	1.0x
ISLAMIINS	39.6	+10.0%	21.3	21.5x	2.5x
NORTHRNINS	34.1	+10.0%	10.8	20.3x	1.6x
BNICL	87.3	+9.9%	35.5	27.7x	4.4x
FEDERALINS	19.9	+9.9%	16.6	28.0x	1.6x
CONTININS	38.7	+9.9%	32.0	29.2x	2.0x
PEOPLESINS	37.6	+9.9%	22.2	15.1x	1.3x
JANATAINS	34.3	+9.9%	25.2	23.8x	2.2x
GLOBALINS	32.1	+9.9%	18.6	23.4x	2.4x
RUPALIINS	31.1	+9.9%	33.4	17.7x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	115,015	8.2%	12.3x	2.1x
BATBC	76,757	5.5%	26.7x	2.8x
BXPHARMA	56,875	4.1%	20.4x	2.3x
RENATA	55,833	4.0%	25.9x	5.0x
BEXIMCO	45,158	3.2%	NM	1.1x
GP	44,749	3.2%	12.6x	10.6x
BRACBANK	27,440	2.0%	12.0x	1.1x
ROBI	24,547	1.8%	NM	3.8x
ISLAMIBANK	22,494	1.6%	8.2x	0.8x
EBL	20,858	1.5%	6.4x	1.1x
OLYMPIC	20,157	1.4%	16.2x	4.0x
LHBL	20,018	1.4%	24.0x	3.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	74.2	+2.6%	443.4	NM	1.1x
ROBI	47.1	+9.5%	381.0	NM	3.8x
ASIAPACINS	63.1	+9.2%	322.0	34.7x	3.1x
LANKABAFIN	27.1	+8.8%	211.0	20.5x	1.5x
BXPHARMA	182.6	-	159.7	20.4x	2.3x
PARAMOUNT	115.3	+5.1%	159.4	23.6x	4.8x
PROVATIINS	98.2	+2.9%	156.5	31.7x	4.7x
SUMITPOWER	42.8	-0.2%	148.1	8.3x	1.3x
LHBL	48.8	+4.5%	110.0	24.0x	3.3x
DGIC	31.6	+9.7%	87.7	39.0x	2.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MERCANBANK	11.7	-7.6%	44.4	5.4x	0.5x
BIFC	4.0	-4.8%	0.0	NM	NM
ACIFORMULA	110.9	-2.9%	1.0	47.6x	2.1x
ICBIBANK	3.5	-2.8%	0.6	NM	NM
SEBL1STMF	12.0	-2.4%	0.0	NM	1.1x
ILFSL	4.3	-2.3%	0.9	NM	NM
BANKASIA	17.1	-1.2%	5.9	9.8x	0.7x
FEKDIL	8.8	-1.1%	1.0	23.5x	0.5x
TOSRIFA	11.2	-0.9%	0.4	NM	0.4x
PUBALIBANK	23.6	-0.8%	2.4	10.2x	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
BEACONPHAR	17,641	1.3%	41.8x	5.3x
CITYBANK	17,123	1.2%	5.9x	0.9x
SUMITPOWER	16,815	1.2%	8.3x	1.3x
PUBALIBANK	16,626	1.2%	10.2x	0.7x
UPGDCL	15,489	1.1%	19.1x	5.6x
NBL	15,237	1.1%	6.2x	0.4x
ALARABANK	13,433	1.0%	6.4x	1.0x
NATLIFEINS	11,741	0.8%	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAINS	99.0	99.0	5.0	50	1
BDFINANCE	29.0	29.0	12.8	440	1
BERGERPBL	1,700.0	1,700.0	47.1	28	2
BNICL	82.6	79.5	12.9	160	5
BRACBANK	38.5	38.5	21.2	550	3
DBH	83.5	83.5	0.5	6	1
DUTCHBANGL	58.5	58.5	50.0	855	1
EMERALDOIL	15.5	15.5	0.9	60	1
GBBPOWER	28.2	28.2	1.9	66	2
GENEXIL	49.3	49.3	0.9	18	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GHAIL	15.1	15.1	0.5	33	1
GP	329.0	329.0	32.9	100	3
MARICO	2,042.0	2,042.0	6.1	3	2
NPOLYMAR	55.9	55.9	1.1	20	1
NRBCBANK	11.3	11.3	2.8	250	1
ORIONINFU	70.0	70.0	1.3	19	1
PIONEERINS	56.0	56.0	6.4	114	1
PREMIERBAN	13.7	13.7	28.8	2,100	1
PROVATIINS	98.0	90.0	154.0	1,595	16
SEAPEARL	77.1	77.1	0.5	7	1
SQURPHARMA	196.0	192.5	95.9	495	18
UNITEDINS	40.0	40.0	0.6	14	1
UTTARABANK	24.6	24.6	28.3	1,150	1
Total			512.2		66

Important DSE News
CNW

Trading of the shares of Index Agro Industries Limited will commence at DSE from April 07, 2021 under 'N' category. DSE Trading Code for Index Agro Industries Limited is "INDEXAGRO" and DSE Company Code is 99643.

Index Agro Industries Limited: (Q2): As per un-audited Q2 financial statements, profit after tax is Tk. 59.87 million and basic EPS of Tk. 1.54 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 78.58 million and basic EPS of Tk. 2.01 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 1.27. Moreover, profit after tax is Tk. 131.06 million and basic EPS of Tk. 3.36 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 141.12 million and basic EPS of Tk. 3.62 for the same period of the previous year. However, Post-IPO EPS would be Tk. 2.77 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 55.17 as on 31 December 2020 and the same would be Tk. 56.12 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 39,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 47,253,649.

MALEKSPIN

The Company has informed that an accidental fire hazard happened at Fabric Unit of Salek Textile Limited a subsidiary Company of Malek Spinning Mills Limited (97.925% share held by Malek Spinning Mills Limited). The accident happened at 12:15 PM dated April 04, 2021. Factory Machineries, Factory Shed, AC plants, Yarns & Fabric etc. were damaged by the fire. The fire was put-off by the Company firefighting team as well as 08 unit fire service defense authority by 6/7 hours and no lives and casualty were happened. The factory is under fire insurance coverage.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GHAIL	-	0.0%	2.0%	Record Date	08-Apr-21
BANKASIA	-	0.0%	10.0%	Record Date	08-Apr-21
UNITEDFIN	-	0.0%	10.0%	Record Date	11-Apr-21
PREMIERBAN	-	7.5%	12.5%	Record Date	12-Apr-21
DBH	-	15.0%	15.0%	Record Date	13-Apr-21
FIRSTFIN	-	2.0%	0.0%	Record Date	13-Apr-21
CITYBANK	-	5.0%	17.5%	Record Date	13-Apr-21
ACFL	-	0.0%	10.0%	Record Date	18-Apr-21
NHFIL	-	0.0%	15.0%	Record Date	18-Apr-21

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