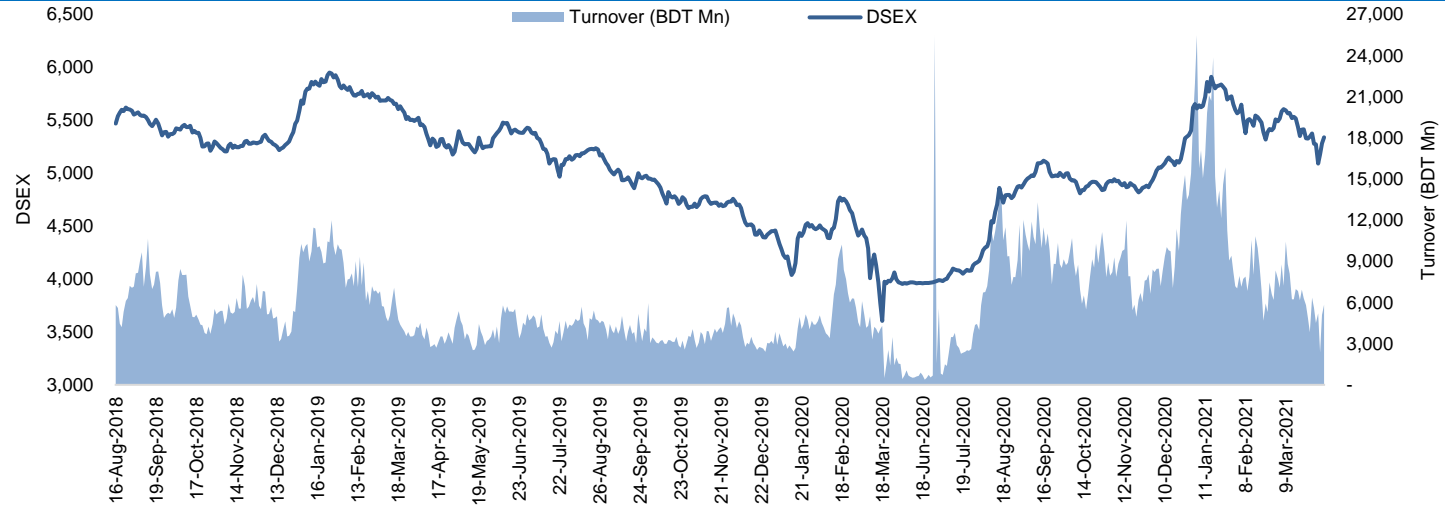


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.06%) gained 55.95 points and closed at 5,337.33. The blue-chip index DS30 (+1.15%), the Shariah-based index DSES (+0.79%), and the large-cap index CDSET (+1.12%) closed at 2,011.19, 1,214.17, and 1,135.65 points, respectively. All the large-cap sectors posted positive performance today except Food & Allied (-0.42%). NBFi booked the highest gain of 3.91% followed by Bank (+1.53%), Telecommunication (+1.22%), Pharmaceutical (+0.78%), Fuel & Power (+0.33%), Engineering (+0.27%), and, respectively. Block trades contributed 14.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.9%) was the most traded share with a turnover of BDT 508 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,337.33	5,281.38	+55.95	+1.06%	-1.2%
DS30	2,011.19	1,988.27	+22.93	+1.15%	+2.4%
DSES	1,214.17	1,204.61	+9.56	+0.79%	-2.2%
CDSET	1,135.65	1,123.04	+12.61	+1.12%	+1.1%

	Advanced	Declined	Unchanged	Total
All Category	199	46	102	347
A Category (Equity)	151	31	72	254
B Category (Equity)	28	8	19	55
N Category (Equity)	10	0	1	11
Z Category (Equity)	10	7	10	27
Mutual Funds	26	2	9	37
Corporate Bonds	2	0	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,651,266	4,610,575	
	Mn USD	54,747	54,268	+0.9%
Turnover	Mn BDT	5,825	5,085	+14.6%
	Mn USD	69	60	
Volume	Mn Shares	172	145	+18.9%
No. of Trade		104,144	95,183	+9.4%

Figure: Sectorial Turnover (BDT Mn)

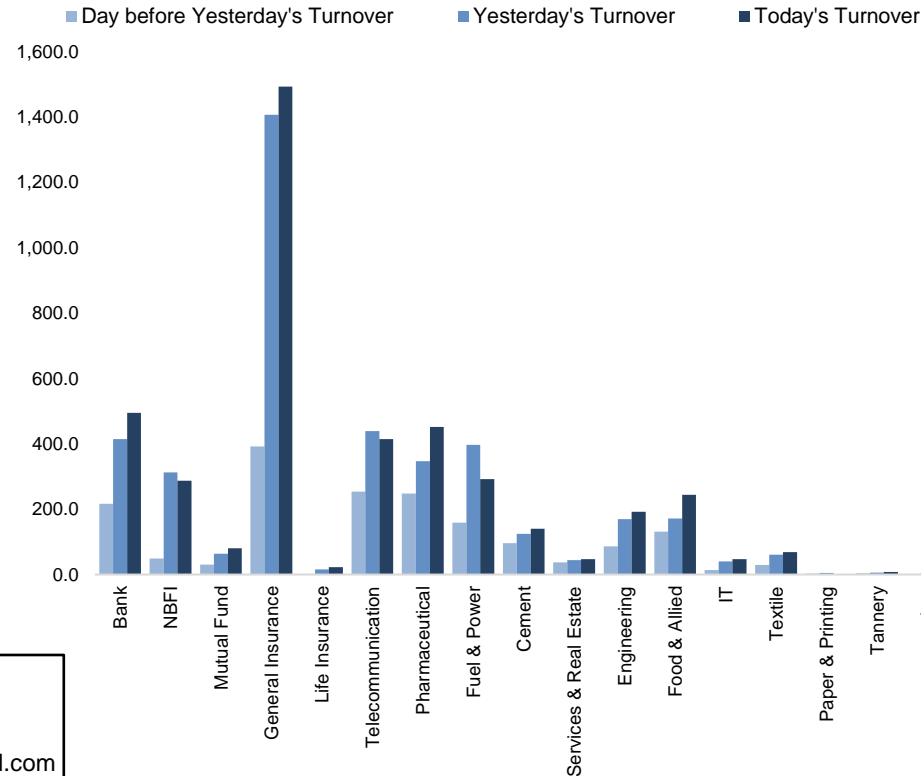
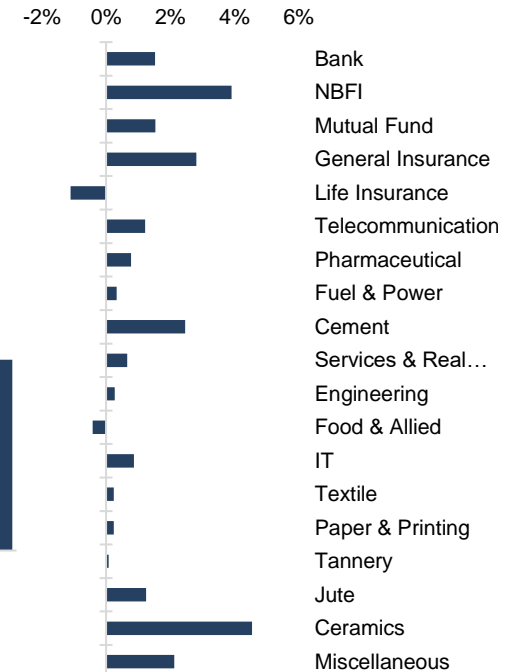


Figure: Sectorial Mcap Change



Market PE 18.6x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,298	1,279	+19.58	+1.53%	31	561,020	13.8%	494.7	9.9%	7.3x	0.7x	GP	452,621	11.1%	22.5	12.7x	10.7x
NBFI	1,759	1,693	+66.27	+3.91%	23	172,803	4.2%	286.6	5.8%	51.9x	2.8x	WALTONHIL	362,211	8.9%	40.2	47.4x	6.8x
Mutual Fund	811	798	+12.26	+1.54%	37	36,583	0.9%	79.9	1.6%	NM	0.7x	BATBC	288,036	7.1%	110.3	26.5x	2.8x
General Insurance	3,575	3,477	+97.87	+2.81%	38	92,456	2.3%	1,492.4	30.0%	18.7x	1.8x	ROBI	249,849	6.1%	367.8	NM	3.8x
Life Insurance	1,984	2,006	-22.18	-1.11%	12	54,245	1.3%	22.6	0.5%	NM	NM	SQURPHARMA	177,379	4.4%	61.3	12.5x	2.2x
Telecommunication	6,209	6,135	+74.64	+1.22%	3	729,498	17.9%	414.6	8.3%	19.7x	6.4x	UPGDCL	154,373	3.8%	12.9	19.0x	5.6x
Pharmaceutical	3,245	3,220	+25.05	+0.78%	31	591,289	14.5%	451.3	9.1%	20.8x	2.5x	RENATA	114,482	2.8%	76.6	25.9x	5.0x
Fuel & Power	1,631	1,625	+5.41	+0.33%	22	436,045	10.7%	292.2	5.9%	12.8x	1.4x	BERGERPBL	81,472	2.0%	38.0	33.0x	8.3x
Cement	1,574	1,536	+37.95	+2.47%	7	92,431	2.3%	139.6	2.8%	24.7x	2.2x	BXPBARMA	81,192	2.0%	158.8	20.3x	2.3x
Services & Real Estate	1,066	1,060	+6.95	+0.66%	8	41,435	1.0%	46.6	0.9%	NM	0.9x	ICB	73,974	1.8%	4.9	27.3x	1.7x
Engineering	4,299	4,288	+11.54	+0.27%	42	524,832	12.9%	191.9	3.9%	32.8x	2.5x	MARICO	65,993	1.6%	15.8	21.9x	39.3x
Food & Allied	20,918	21,006	-87.79	-0.42%	20	378,488	9.3%	244.3	4.9%	34.3x	3.4x	BEXIMCO	65,636	1.6%	508.2	NM	1.1x
IT	2,079	2,061	+17.91	+0.87%	11	24,682	0.6%	46.5	0.9%	24.6x	1.8x	LHBL	58,301	1.4%	118.9	24.7x	3.4x
Textile	995	993	+2.42	+0.24%	56	103,825	2.5%	68.4	1.4%	NM	0.7x	BRACBANK	55,024	1.4%	29.5	13.0x	1.2x
Paper & Printing	5,228	5,216	+12.34	+0.24%	4	14,727	0.4%	1.3	0.0%	58.4x	1.0x	ISLAMIBANK	46,046	1.1%	2.6	8.2x	0.7x
Tannery	1,662	1,661	+1.42	+0.09%	6	18,137	0.4%	7.5	0.2%	NM	1.7x	SUMITPOWER	46,026	1.1%	90.5	8.4x	1.3x
Jute	8,710	8,603	+107.57	+1.25%	3	2,148	0.1%	4.4	0.1%	NM	13.8x	UNILEVERCL	33,594	0.8%	2.4	63.5x	22.7x
Ceramics	497	475	+21.64	+4.55%	5	25,216	0.6%	109.2	2.2%	63.9x	1.7x	OLYMPIC	33,370	0.8%	2.4	16.3x	4.0x
Miscellaneous	3,447	3,375	+71.66	+2.12%	14	173,848	4.3%	583.9	11.7%	48.7x	1.8x	TITASGAS	32,051	0.8%	2.2	9.4x	0.5x
												DUTCHBANGL	31,570	0.8%	11.2	5.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
INDEXAGRO	75.0	+50.0%	1.5	12.5x	1.3x
NORTHRNINS	37.5	+10.0%	48.7	22.4x	1.8x
RUPALIINS	34.2	+10.0%	78.4	19.5x	1.6x
AGRANINS	37.9	+9.9%	9.9	23.1x	2.2x
SONARBAINS	53.5	+9.9%	73.5	25.0x	2.6x
ISLAMIINS	43.5	+9.8%	43.0	23.6x	2.8x
DGIC	34.7	+9.8%	44.1	42.8x	3.0x
PROVATIINS	107.3	+9.3%	135.0	34.6x	5.1x
ICBIBANK	3.8	+8.6%	1.7	NM	NM
RAKCERAMIC	32.8	+7.9%	90.6	43.7x	2.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	116,059	8.2%	12.5x	2.2x
BATBC	76,186	5.4%	26.5x	2.8x
BXPBARMA	56,689	4.0%	20.3x	2.3x
RENATA	55,890	3.9%	25.9x	5.0x
BEXIMCO	45,584	3.2%	NM	1.1x
GP	45,262	3.2%	12.7x	10.7x
BRACBANK	29,579	2.1%	13.0x	1.2x
ROBI	24,860	1.8%	NM	3.8x
ISLAMIBANK	22,416	1.6%	8.2x	0.7x
EBL	20,745	1.5%	6.4x	1.1x
LHBL	20,592	1.5%	24.7x	3.4x
OLYMPIC	20,242	1.4%	16.3x	4.0x
BEACONPHAR	17,996	1.3%	42.6x	5.4x
CITYBANK	17,874	1.3%	6.1x	0.9x
SUMITPOWER	16,933	1.2%	8.4x	1.3x
PUBALIBANK	16,414	1.2%	10.1x	0.7x
UPGDCL	15,437	1.1%	19.0x	5.6x
NBL	15,237	1.1%	6.2x	0.4x
ALARABANK	13,681	1.0%	6.5x	1.0x
NATLIFEINS	11,301	0.8%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	74.9	+0.9%	508.2	NM	1.1x
ROBI	47.7	+1.3%	367.8	NM	3.8x
ASIAPACINS	64.2	+1.7%	228.8	35.4x	3.1x
LANKABAFIN	28.0	+3.3%	167.5	21.2x	1.6x
BXPBARMA	182.0	-0.3%	158.8	20.3x	2.3x
PARAMOUNT	113.7	-1.4%	139.1	23.2x	4.7x
PROVATIINS	107.3	+9.3%	135.0	34.6x	5.1x
LHBL	50.2	+2.9%	118.9	24.7x	3.4x
IFIC	10.6	+6.0%	111.1	15.1x	0.6x
BATBC	533.4	-0.7%	110.3	26.5x	2.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RELIANCINS	51.3	-4.3%	3.1	8.2x	0.9x
NATLIFEINS	231.0	-3.8%	0.1	NM	NM
JUTESPINN	95.3	-3.7%	0.0	NM	NM
DACCADYE	7.8	-3.7%	0.6	NM	0.6x
TUNGHAI	2.7	-3.6%	0.1	NM	0.2x
ANLIMAYARN	34.8	-2.5%	8.3	NM	3.0x
RAHIMAFOD	235.5	-2.3%	67.9	NM	24.5x
EASTERNINS	104.2	-2.0%	15.7	26.1x	2.3x
EBL1STMF	5.7	-1.7%	0.3	NM	0.6x
IFILISLMF1	5.8	-1.7%	0.6	NM	0.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AGRANINS	37.0	37.0	0.7	20	1
ASIAPACINS	56.8	56.8	1.1	20	1
BBSCABLES	50.1	50.1	0.5	10	1
BDFINANCE	30.1	30.1	12.0	400	1
BEACONPHAR	110.5	110.5	0.8	7	1
BNICL	87.0	85.0	14.3	166	7
CITYBANK	26.5	26.5	29.2	1,100	1
CVOPRL	104.1	104.1	2.7	26	2
DUTCHBANGL	58.5	58.5	50.0	855	1
ISLAMIBANK	30.0	30.0	600.0	20,000	10

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MLDYEING	46.0	46.0	0.5	11	1
ORIONPHARM	42.1	42.1	0.5	12	1
PHENIXINS	37.0	37.0	1.0	28	1
PIONEERINS	63.0	63.0	6.3	100	1
PROVATIINS	105.0	92.0	88.2	874	18
RDFOOD	22.0	22.0	1.0	47	1
RINGSHINE	5.9	5.9	1.1	186	2
ROBI	51.0	51.0	2.6	50	1
SEAPEARL	74.1	74.1	0.5	7	1
UPGDCL	266.0	266.0	6.7	25	2
UTTARABANK	24.9	24.9	27.4	1,100	1
Total			847.1		56

Important DSE News
INDEXAGRO

Index Agro Industries Limited: (Q2): As per un-audited Q2 financial statements, profit after tax is Tk. 59.87 million and basic EPS of Tk. 1.54 for the 3 (three) months (October-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 78.58 million and basic EPS of Tk. 2.01 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (October-December 2020) period ended on 31 December 2020 would be Tk. 1.27. Moreover, profit after tax is Tk. 131.06 million and basic EPS of Tk. 3.36 for the 6 (six) months (July-December 2020) period ended on 31 December 2020 against profit after tax of Tk. 141.12 million and basic EPS of Tk. 3.62 for the same period of the previous year. However, Post-IPO EPS would be Tk. 2.77 for 6 (six) months (July-December 2020) period ended on 31 December 2020. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be Tk. 55.17 as on 31 December 2020 and the same would be Tk. 56.12 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (October-December 2020) and 6 (six) months (July-December 2020) period ended on 31 December 2020 was 39,000,000 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 47,253,649.

LANKABAFIN

The Company has informed that Board of Directors has decided to issue 3rd Non-Convertible Zero Coupon Bond up to BDT 3.00 billion (face value) to meet its ongoing financing requirements subject to the consent/approval of Bangladesh Bank and Bangladesh Securities & Exchange Commission.

TAUFIKA

The company has informed that the Board of Directors has decided to change the name of the Company from the Present name "Taufika Foods and Agro Industries Limited" to "Taufika Foods and Lovello Ice-cream PLC" or some other name as maybe made available by the Registrar of Joint Stock Companies and Firms and amendment in the relevant clauses of the Memorandum and Articles of Association of the Company subject to approval by the shareholders in the Extra Ordinary General Meeting (EGM), Bangladesh Securities and Exchange Commission and other regulatory authorities. Date of EGM: 24.05.2021; Time: 11.30 AM; Venue: Digital Platform; Record Date of EGM: 29.04.2021.

MHSML

The Company has informed that the Board of Directors of the Company has decided to run the 50% shut down of existing rotor unit into production from April 06, 2021 due to expansion of 36000 spindles ring spinning unit. The installed total capacity of the rotor unit is 16,000 Kg/Day.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GHAIL	-	0.0%	2.0%	Record Date	08-Apr-21
BANKASIA	-	0.0%	10.0%	Record Date	08-Apr-21
UNITEDFIN	-	0.0%	10.0%	Record Date	11-Apr-21
PREMIERBAN	-	7.5%	12.5%	Record Date	12-Apr-21
DBH	-	15.0%	15.0%	Record Date	13-Apr-21
FIRSTFIN	-	2.0%	0.0%	Record Date	13-Apr-21
CITYBANK	-	5.0%	17.5%	Record Date	13-Apr-21
ACFL	-	0.0%	10.0%	Record Date	18-Apr-21
NHFIL	-	0.0%	15.0%	Record Date	18-Apr-21

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