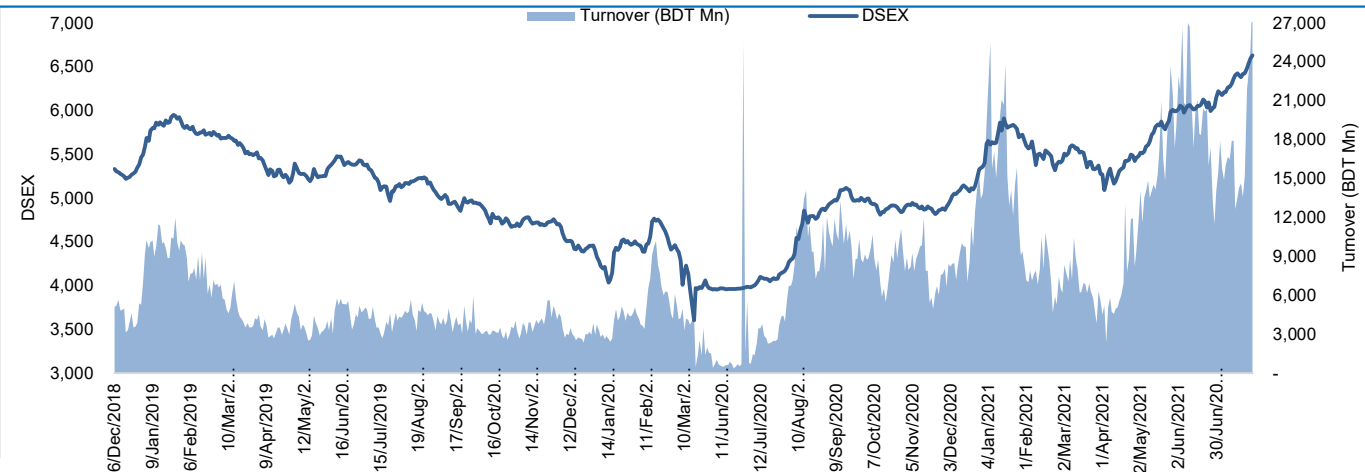


The market closed in green today. The benchmark index DSEX (+0.49%) gained 32.07 points and closed at 6,628.14. The blue-chip index DS30 (+0.28%), the Shariah-based index DSES (+0.89%), and the large-cap index CDSET (+0.34%) closed at 2,392.63, 1,452.11, and 1,294.97 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 2.32% followed by Pharmaceutical (+1.31%), Food & Allied (+0.44%). Bank experienced the highest loss of 0.9% followed by NBF1 (-0.82%), Telecommunication (-0.21%), Engineering (-0.02%). Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.2%) was the most traded share with a turnover of BDT 1.528 million



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,628.14	6,596.08	+32.07	+0.49%	+22.7%
DS30	2,392.63	2,385.90	+6.73	+0.28%	+21.8%
DSES	1,452.11	1,439.34	+12.77	+0.89%	+16.9%
CDSET	1,294.97	1,290.55	+4.42	+0.34%	+15.3%

	Advanced	Declined	Unchanged	Total
All Category	181	173	20	374
A Category (Equity)	119	139	15	273
B Category (Equity)	38	18	3	59
N Category (Equity)	4	7	0	11
Z Category (Equity)	20	9	2	31
Mutual Funds	2	32	2	36
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,455,356	5,443,261	+0.2%
	Mn USD	64,211	64,069	
Turnover	Mn BDT	29,395	25,117	+17.0%
	Mn USD	346	296	
Volume	Mn Shares	971	835	+16.3%
No. of Trade		421,803	349,347	+20.7%

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Figure: Sectorial Turnover (BDT Mn)

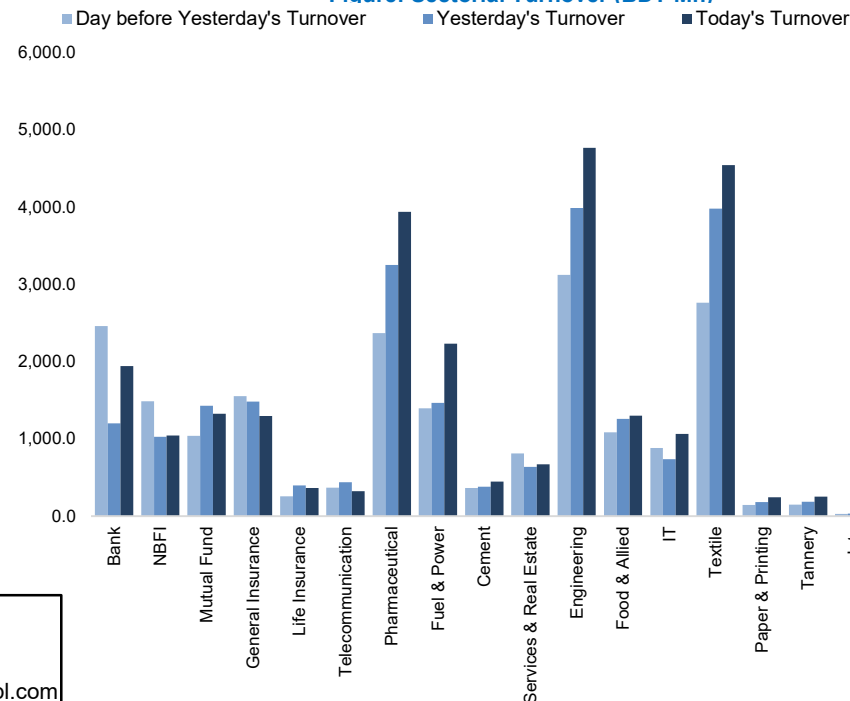
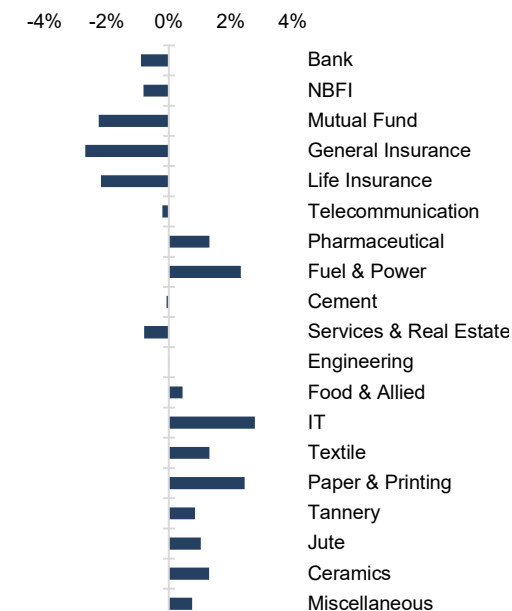


Figure: Sectorial Mcap Change



Market PE 19.6x
Market PB 2.1x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,570	1,584	-14.25	-0.90%	31	682,003	13.9%	1,940.3	6.7%	8.3x	0.8x	GP	499,071	10.2%	0.0	13.6x	10.0x
NBFI	2,177	2,195	-18.04	-0.82%	23	218,436	4.5%	1,043.7	3.6%	41.4x	3.4x	WALTONHIL	440,882	9.0%	78.1	44.1x	7.7x
Mutual Fund	1,123	1,149	-25.97	-2.26%	37	51,104	1.0%	1,325.4	4.6%	NM	1.0x	BATBC	307,314	6.3%	358.6	22.8x	8.3x
General Insurance	5,231	5,375	-144.80	-2.69%	38	136,095	2.8%	1,298.8	4.5%	24.1x	2.5x	ROBI	224,184	4.6%	210.7	NM	3.4x
Life Insurance	2,684	2,745	-60.23	-2.19%	13	74,311	1.5%	360.4	1.2%	NM	NM	SQURPHARMA	205,568	4.2%	278.6	14.2x	2.4x
Telecommunication	6,369	6,382	-13.27	-0.21%	3	753,976	15.4%	324.6	1.1%	18.9x	6.1x	UPGDCL	168,923	3.4%	98.7	17.5x	5.6x
Pharmaceutical	3,917	3,866	+50.47	+1.31%	31	714,856	14.6%	3,941.3	13.6%	23.5x	2.9x	RENATA	133,981	2.7%	10.4	29.2x	5.5x
Fuel & Power	1,854	1,812	+41.98	+2.32%	23	515,483	10.5%	2,232.1	7.7%	13.6x	1.6x	ICB	96,778	2.0%	34.1	46.7x	2.2x
Cement	2,251	2,253	-1.62	-0.07%	7	127,755	2.6%	448.3	1.5%	18.6x	2.7x	BEXIMCO	85,091	1.7%	1,528.5	23.4x	1.3x
Services & Real Estate	1,206	1,215	-9.64	-0.79%	8	46,127	0.9%	670.1	2.3%	NM	1.0x	BXPBARMA	84,137	1.7%	335.9	18.4x	2.4x
Engineering	5,457	5,458	-0.84	-0.02%	42	672,164	13.7%	4,771.4	16.5%	32.5x	3.1x	BERGERPBL	82,543	1.7%	35.3	30.7x	7.6x
Food & Allied	23,384	23,281	+102.76	+0.44%	20	412,092	8.4%	1,300.7	4.5%	30.7x	8.9x	MARICO	74,469	1.5%	12.9	23.3x	27.4x
IT	3,297	3,208	+88.96	+2.77%	11	38,946	0.8%	1,061.4	3.7%	36.0x	2.8x	LHBL	74,096	1.5%	199.1	20.3x	4.0x
Textile	1,522	1,502	+19.61	+1.31%	58	164,761	3.4%	4,545.3	15.7%	NM	1.1x	BRACBANK	67,520	1.4%	108.2	14.0x	1.3x
Paper & Printing	6,723	6,563	+159.95	+2.44%	6	19,720	0.4%	240.4	0.8%	51.9x	1.3x	DUTCHBANGL	52,245	1.1%	123.1	9.6x	1.6x
Tannery	2,271	2,252	+18.81	+0.84%	6	25,003	0.5%	248.9	0.9%	NM	2.5x	BEACONPHAR	51,305	1.0%	254.0	50.8x	9.8x
Jute	8,949	8,858	+90.89	+1.03%	3	2,228	0.0%	37.7	0.1%	NM	16.2x	SUMITPOWER	49,656	1.0%	283.9	8.8x	1.4x
Ceramics	707	698	+9.05	+1.30%	5	34,771	0.7%	817.7	2.8%	39.6x	2.3x	ISLAMIBANK	46,207	0.9%	6.9	9.6x	0.7x
Miscellaneous	4,001	3,971	+29.76	+0.75%	14	207,284	4.2%	2,317.9	8.0%	29.9x	2.0x	TITASGAS	41,745	0.9%	89.9	11.6x	0.6x
												POWERGRID	37,418	0.8%	257.7	17.3x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT)	PE	PB
VFSTDL	29.7	+10.0%	329.9	22.3x	1.6x
ACMELAB	88.1	+10.0%	335.2	12.4x	0.9x
MONNOCERA	135.0	+9.9%	109.8	NM	2.3x
AL-HAJTEX	51.0	+9.9%	70.0	NM	5.8x
USMANIAGL	68.9	+9.9%	6.4	NM	0.8x
MIRACLEIND	40.1	+9.9%	114.1	NM	1.3x
NURANI	11.2	+9.8%	98.2	NM	1.2x
TALLUSPIN	9.0	+9.8%	12.5	NM	0.8x
REGENTTEX	13.5	+9.8%	62.5	NM	0.5x
MEGHNAPEP	18.0	+9.8%	4.9	NM	NM

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT)	PE	PB
NORTHNRINS	56.4	-6.5%	55.4	38.4x	2.7x
FUWANGCER	26.3	-5.7%	350.9	65.7x	2.2x
EGEN	64.4	-5.3%	100.6	49.6x	2.6x
SEMLFBSLGF	12.6	-5.3%	33.9	NM	1.2x
PEOPLESINS	51.0	-5.2%	66.5	19.7x	1.7x
CAPMBDBLMF	12.9	-5.1%	40.2	NM	1.5x
SEMLIBLSF	12.1	-4.7%	22.4	NM	1.3x
SEMILLECMF	12.2	-4.7%	27.1	NM	1.4x
PRIMEINSUR	56.6	-4.6%	24.6	40.1x	3.3x
METROSPIN	23.2	-4.5%	127.6	26.7x	1.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	134,503	7.5%	14.2x	2.4x
BATBC	81,285	4.6%	22.8x	8.3x
RENATA	65,410	3.7%	29.2x	5.5x
BEXIMCO	59,095	3.3%	23.4x	1.3x
BXPBARMA	58,744	3.3%	18.4x	2.4x
GP	49,907	2.8%	13.6x	10.0x
BRACBANK	36,299	2.0%	14.0x	1.3x
BEACONPHAR	35,912	2.0%	50.8x	9.8x
LHBL	26,171	1.5%	20.3x	4.0x
EBL	23,976	1.3%	6.6x	1.1x
ISLAMIBANK	22,494	1.3%	9.6x	0.7x
ROBI	22,306	1.3%	NM	3.4x
OLYMPIC	21,782	1.2%	17.3x	4.1x
CITYBANK	19,269	1.1%	5.2x	1.0x
SUMITPOWER	18,269	1.0%	8.8x	1.4x
PUBALIBANK	17,620	1.0%	6.6x	0.6x
UPGDCL	16,892	0.9%	17.5x	5.6x
NBL	16,717	0.9%	7.8x	0.5x
IFIC	16,216	0.9%	14.0x	0.9x
PRIMEBANK	15,397	0.9%	7.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	97.1	+0.2%	1,528.5	23.4x	1.3x
ORIONPHARM	73.9	+8.4%	716.1	24.1x	0.9x
IFIC	15.1	+4.1%	607.6	14.0x	0.9x
NPOLYMAR	66.7	+9.7%	543.3	44.3x	3.6x
GPHISPAT	54.2	+1.1%	526.1	20.0x	2.9x
SSSTEEL	25.1	+7.3%	477.2	11.2x	1.3x
GENEXIL	109.5	+5.5%	393.2	35.9x	5.9x
MALEKSPIN	36.4	+7.4%	380.8	NM	0.8x
BATBC	569.1	+0.3%	358.6	22.8x	8.3x
FUWANGCER	26.3	-5.7%	350.9	65.7x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	105.0	100.1	74.5	742	5
DACCADYE	24.5	24.5	15.7	641	3
KTL	34.0	34.0	20.4	600	8
FIRSTSBANK	11.0	11.0	5.6	505	1
BRACBANK	51.5	48.5	17.8	362	4
BXPBARMA	191.0	183.0	68.0	361	4
EHL	61.9	61.9	18.6	300	1
ACMELAB	88.1	81.3	25.8	298	3
ORIONPHARM	70.0	63.2	17.9	275	8
GBBPOWER	36.5	35.8	9.2	254	3

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of Trade
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	
QUEENSOUTH	32.5	32.5	7.8	240	1
SAIHAMCOT	19.2	19.2	3.9	205	1
FINEFOODS	50.1	50.1	8.5	170	1
FORTUNE	67.9	59.0	9.4	156	3
KEYACOSMET	9.0	9.0	1.4	150	1
MHSML	17.5	17.5	2.6	149	2
BEACONPHAR	224.9	204.0	31.1	140	6
AMANFEED	79.2	69.9	9.6	127	7
SILCOPHL	35.1	35.1	4.1	118	1
AFCAGRO	33.0	33.0	3.3	100	1
SUMITPOWER	41.3	41.1	3.4	83	3
BENGALWTL	30.0	30.0	2.5	82	4
JAMUNABANK	23.1	23.1	1.8	79	3
POWERGRID	49.6	49.6	3.6	73	1
SPCL	74.6	74.0	5.2	70	3
VFSTDL	29.0	27.1	1.7	59	3
RAKCERAMIC	42.5	42.5	2.3	55	1
BARKAPOWER	29.5	29.5	1.5	50	1
GENEXIL	12.6	12.6	0.6	50	1
RSRMSTEEL	27.6	27.6	1.4	50	1
NRBCBANK	30.9	30.9	1.5	47	1
APOLOISPAT	12.5	12.5	0.6	45	1
KARNAPHULI	42.3	42.3	1.9	45	1
PREMIERCEM	68.0	67.0	2.7	40	3
RENATA	1,374.1	1,374.1	50.3	37	1
GPISPAT	52.6	52.5	1.8	34	2
SALVOCHEM	47.0	46.0	1.4	31	2
INTRACO	26.0	26.0	0.8	30	1
SINOBANGLA	49.5	49.5	1.4	29	1
ACI	285.0	276.0	7.8	28	3
Total			468.1	37	118

Important DSE News
GREENDELMF

The Trustee Board of the Fund has declared 12% cash based on the Net Income and Retained Earnings for the year ended June 30, 2021. Record date: 01.09.2021. The Fund has reported EPU of Tk. 2.13, NAV per unit at market price of Tk. 11.69, NAV per unit at cost of Tk. 11.20 and NOCFPU of Tk. 0.57 for the year ended on June 30, 2021 as against Tk. (0.99), Tk. 9.07, Tk. 9.86 and Tk. 1.22 respectively for the same period of the previous year.

BGIC

(Q2 Un-audited): EPS was Tk. 0.89 for April-June 2021 as against Tk. 0.52 for April-June 2020; EPS was Tk. 1.58 for January-June 2021 as against Tk. 0.92 for January-June 2020. NOCFPS was Tk. 2.40 for January-June 2021 as against Tk. 2.36 for January-June 2020. NAV per share was Tk. 21.09 as on June 30, 2021 and Tk. 19.38 as on June 30, 2020.

NORTHRNINS

(Q2 Un-audited): EPS was Tk. 0.24 for April-June 2021 as against Tk. 0.27 for April-June 2020; EPS was Tk. 0.83 for January-June 2021 as against Tk. 0.81 for January-June 2020. NOCFPS was Tk. 2.18 for January-June 2021 as against Tk. 3.36 for January-June 2020. NAV per share was Tk. 21.07 as on June 30, 2021 and Tk. 20.30 as on June 30, 2020.

SEMLIBLSF

The Trustee Board of the Fund has declared 10% cash based on the Net Income for the year ended June 30, 2021 and considering previous Retained Earnings. Record date: 02.09.2021. The Fund has reported EPU of Tk. 2.35, NAV per unit at market price of Tk. 11.31, NAV per unit at cost of Tk. 11.85 and NOCFPU of Tk. 0.83 for the year ended on June 30, 2021 as against Tk. (1.13), Tk. 8.96, Tk. 11.03 and Tk. 0.47 respectively for the same period of the previous year. This is to be noted that, EPU of Tk. 2.35 for the year ended on June 30, 2021 per unit includes provisional reversal of Tk. 1.52. Therefore, this declaration of 10% Cash Dividend represents 76% of distributable profit and 120.48% of adjusted EPU of 30th June 2021.

MERCANBANK

Mr. A.K.M Shaheed Reza, one of the Sponsor Directors of the Company, has expressed his intention to sell 20,00,000 shares out of his total holding of 50,803,931 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BERGERPBL	-	0.0%	375.0%	Record Date	16-Aug-21
NBL	-	5.0%	0.0%	Record Date	17-Aug-21
MARICO	-	0.0%	200.0%	Record Date	18-Aug-21
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21

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