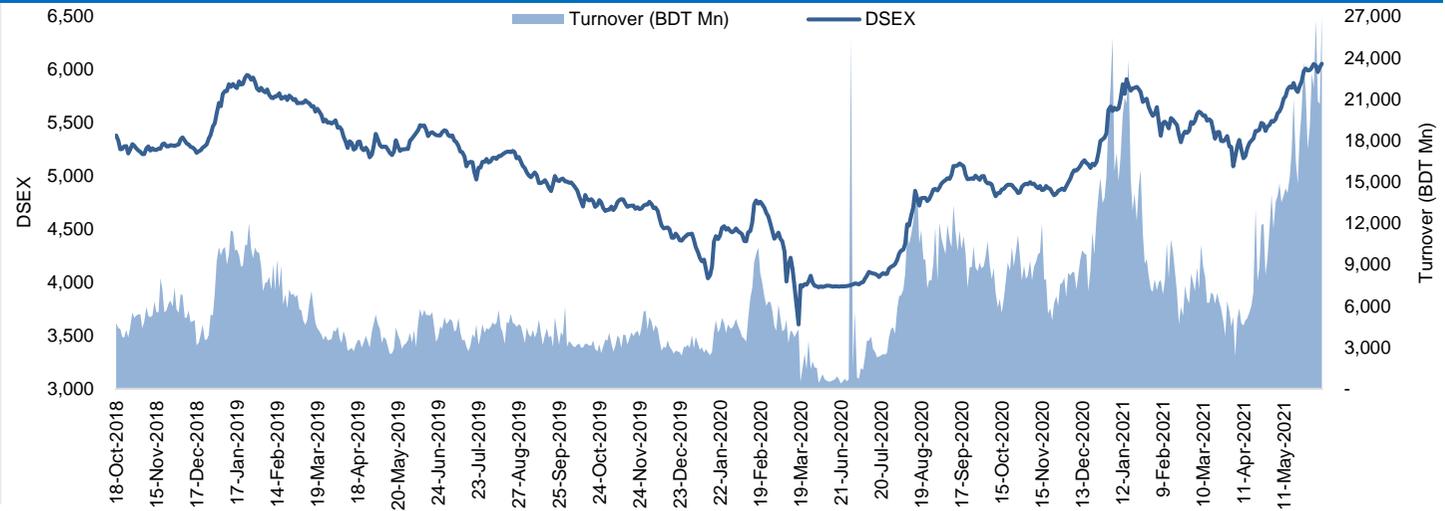


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.53%) gained 31.9 points and closed at 6,055.05. The blue-chip index DS30 (+0.30%), the Shariah-based index DSES (+0.44%), and the large-cap index CDSET (+0.27%) closed at 2,202.63, 1,296.25, and 1,228.09 points, respectively. Large-cap sectors posted mixed performance today. NBFi booked the highest gain of 1.05% followed by Pharmaceutical (+0.03%), and Telecommunication (+0.02%). Bank experienced the highest loss of 0.53% followed by Food & Allied (-0.38%), Fuel & Power (-0.07%), and Engineering (-0.05%). Block trades contributed 4.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.5%) was the most traded share with a turnover of BDT 1,555 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,055.05	6,023.15	+31.90	+0.53%	+12.1%
DS30	2,202.63	2,195.98	+6.64	+0.30%	+12.2%
DSES	1,296.25	1,290.54	+5.70	+0.44%	+4.4%
CDSET	1,228.09	1,224.74	+3.35	+0.27%	+9.4%

	Advanced	Declined	Unchanged	Total
All Category	208	124	37	369
A Category (Equity)	155	89	27	271
B Category (Equity)	34	22	3	59
N Category (Equity)	7	4	0	11
Z Category (Equity)	12	9	7	28
Mutual Funds	19	6	11	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,097,648	5,087,139	
	Mn USD	60,001	59,877	+0.2%
Turnover	Mn BDT	27,006	20,658	+30.7%
	Mn USD	318	243	
Volume	Mn Shares	785	620	+26.6%
No. of Trade		364,006	287,121	+26.8%

Figure: Sectorial Turnover (BDT Mn)

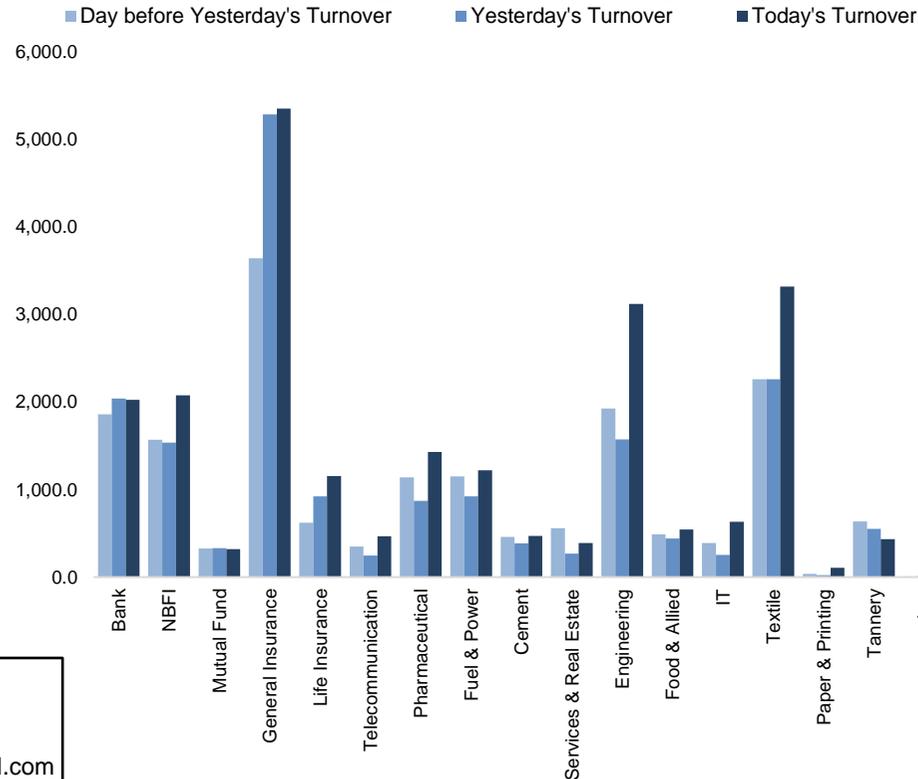
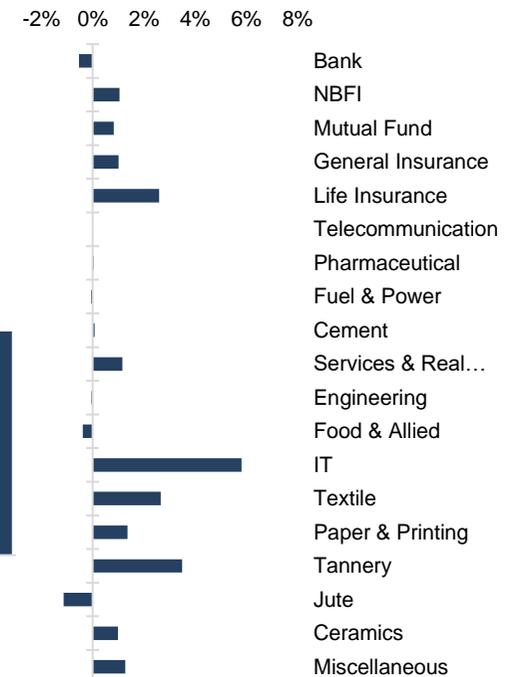


Figure: Sectorial Mcap Change



Market PE 19.1x
Market PB 1.9x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,519	1,527	-8.09	-0.53%	31	656,132	14.5%	2,025.1	7.8%	8.5x	0.8x	GP	471,255	10.4%	62.3	13.3x	7.7x
NBFI	2,098	2,076	+21.75	+1.05%	23	206,120	4.6%	2,074.8	8.0%	44.5x	3.2x	WALTONHIL	429,462	9.5%	70.8	43.0x	7.5x
Mutual Fund	985	977	+8.01	+0.82%	37	44,436	1.0%	317.9	1.2%	NM	0.9x	BATBC	288,252	6.4%	173.9	24.6x	7.6x
General Insurance	5,863	5,804	+58.59	+1.01%	38	151,628	3.4%	5,347.1	20.7%	28.4x	2.8x	ROBI	229,421	5.1%	355.6	NM	3.5x
Life Insurance	2,684	2,616	+67.82	+2.59%	12	73,366	1.6%	1,152.6	4.5%	NM	NM	SQURPHARMA	190,144	4.2%	138.2	13.1x	2.2x
Telecommunication	6,213	6,212	+1.18	+0.02%	3	729,914	16.2%	467.5	1.8%	18.8x	5.4x	UPGDCL	159,416	3.5%	63.5	16.5x	5.3x
Pharmaceutical	3,395	3,394	+1.16	+0.03%	31	618,581	13.7%	1,430.0	5.5%	20.3x	2.5x	RENATA	125,250	2.8%	13.7	27.3x	5.2x
Fuel & Power	1,686	1,687	-1.12	-0.07%	22	450,937	10.0%	1,218.3	4.7%	12.3x	1.4x	ICB	87,834	1.9%	20.6	42.4x	2.0x
Cement	2,002	2,001	+1.47	+0.07%	7	117,549	2.6%	469.6	1.8%	20.6x	2.5x	BEXIMCO	83,894	1.9%	1,554.6	23.1x	1.3x
Services & Real Estate	1,091	1,079	+12.57	+1.17%	8	42,394	0.9%	388.1	1.5%	NM	0.9x	BERGERPBL	82,840	1.8%	44.3	33.5x	8.5x
Engineering	5,088	5,090	-2.34	-0.05%	42	621,114	13.8%	3,116.8	12.0%	34.1x	2.9x	BXPBARMA	78,560	1.7%	197.1	17.2x	2.2x
Food & Allied	21,020	21,102	-81.19	-0.38%	20	380,337	8.4%	544.9	2.1%	32.4x	8.0x	LHBL	67,940	1.5%	212.1	23.7x	3.7x
IT	2,774	2,622	+152.37	+5.81%	11	32,941	0.7%	632.0	2.4%	33.3x	2.4x	BRACBANK	67,938	1.5%	21.9	14.1x	1.3x
Textile	1,223	1,191	+31.61	+2.65%	56	127,589	2.8%	3,316.7	12.8%	NM	0.9x	MARICO	66,975	1.5%	6.7	21.5x	40.9x
Paper & Printing	5,073	5,005	+68.17	+1.36%	4	14,291	0.3%	106.0	0.4%	38.6x	1.0x	DUTCHBANGL	46,915	1.0%	379.8	8.3x	1.4x
Tannery	1,914	1,849	+64.70	+3.50%	6	20,884	0.5%	434.5	1.7%	NM	2.1x	SUMITPOWER	45,171	1.0%	155.7	8.0x	1.2x
Jute	8,370	8,466	-95.74	-1.13%	3	2,064	0.0%	33.2	0.1%	NM	15.0x	ISLAMIBANK	44,436	1.0%	11.4	9.2x	0.7x
Ceramics	513	508	+5.02	+0.99%	5	26,039	0.6%	262.6	1.0%	55.9x	1.7x	EBL	34,911	0.8%	12.4	7.6x	1.0x
Miscellaneous	3,950	3,901	+49.51	+1.27%	14	199,254	4.4%	2,554.2	9.9%	30.0x	2.0x	TITASGAS	34,425	0.8%	9.8	9.5x	0.5x
												OLYMPIC	34,190	0.8%	18.7	16.5x	3.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
VFSTDL	28.6	+10.0%	346.2	21.4x	1.5x
POPULARLIF	95.9	+10.0%	75.8	NM	NM
RELIANCINS	93.7	+10.0%	130.8	17.5x	1.5x
INDEXAGRO	91.5	+10.0%	47.9	63.1x	1.6x
ISLAMICFIN	25.4	+10.0%	428.8	16.2x	1.6x
DAFODILCOM	59.7	+9.9%	13.7	NM	4.4x
GENEXIL	92.9	+9.9%	306.0	30.5x	5.0x
NPOLYMAR	58.7	+9.9%	659.0	19.5x	1.6x
RUNNERAUTO	70.3	+9.8%	183.5	44.8x	1.1x
ESQUIRENIT	31.3	+9.8%	89.4	22.5x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,411	7.7%	13.1x	2.2x
BATBC	76,243	4.7%	24.6x	7.6x
RENATA	61,147	3.8%	27.3x	5.2x
BEXIMCO	58,265	3.6%	23.1x	1.3x
BXPBARMA	54,851	3.4%	17.2x	2.2x
GP	47,125	2.9%	13.3x	7.7x
BRACBANK	36,523	2.3%	14.1x	1.3x
EBL	24,375	1.5%	7.6x	1.0x
LHBL	23,997	1.5%	23.7x	3.7x
ROBI	22,827	1.4%	NM	3.5x
ISLAMIBANK	21,632	1.3%	9.2x	0.7x
OLYMPIC	20,739	1.3%	16.5x	3.9x
BEACONPHAR	19,031	1.2%	26.9x	5.2x
CITYBANK	18,839	1.2%	6.0x	0.9x
PUBALIBANK	17,401	1.1%	6.9x	0.7x
SUMITPOWER	16,618	1.0%	8.0x	1.2x
NBL	16,506	1.0%	6.7x	0.4x
UPGDCL	15,942	1.0%	16.5x	5.3x
PRIMEBANK	15,259	0.9%	8.7x	0.8x
ALARABANK	14,733	0.9%	11.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	93.4	+2.5%	1,554.6	23.1x	1.3x
LANKABAFIN	38.2	+2.1%	734.1	21.1x	2.1x
NPOLYMAR	58.7	+9.9%	659.0	19.5x	1.6x
NFML	38.2	+8.2%	614.8	29.6x	3.0x
PIONEERINS	197.7	+9.6%	589.8	26.6x	4.1x
ISLAMICFIN	25.4	+10.0%	428.8	16.2x	1.6x
NRBCBANK	37.9	-1.3%	394.9	15.6x	2.5x
FEDERALINS	45.1	-7.4%	386.7	63.6x	3.7x
DUTCHBANGL	85.3	+0.7%	379.8	8.3x	1.4x
FORTUNE	37.7	+9.6%	372.8	31.4x	2.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FEDERALINS	45.1	-7.4%	386.7	63.6x	3.7x
DHAKAINS	106.1	-5.7%	195.7	43.9x	5.3x
CRYSTALINS	63.5	-4.9%	117.0	13.1x	3.0x
ISLAMIINS	64.8	-4.7%	93.3	32.7x	4.5x
ASIAINS	103.2	-4.4%	50.0	41.6x	4.7x
AGRANINS	57.1	-4.4%	83.3	35.0x	3.1x
JANATAINS	44.6	-4.1%	48.0	36.3x	3.2x
ACTIVEFINE	16.5	-4.1%	51.9	NM	0.8x
UCB	16.6	-4.0%	46.0	7.4x	0.6x
MAKSONSPIN	17.1	-3.9%	230.0	23.4x	0.9x

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
PROVATIINS	195.0	194.0	524.6	2,698	7
FORTUNE	33.9	33.9	107.1	3,160	8
ALARABANK	21.4	21.4	89.9	4,200	3
MTB	21.0	21.0	80.9	3,854	2
GENEXIL	91.9	85.0	60.5	665	11
NFML	36.2	35.3	26.4	738	6
KTL	26.4	26.4	26.4	1,000	5
ASIAINS	110.0	110.0	19.8	180	7
POPULARLIF	89.0	85.2	18.3	210	5
MERCINS	62.5	59.7	16.2	260	3

Top 30 Block Trades	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SKTRIMS	57.5	57.5	15.2	264	5
SQURPHARMA	214.9	214.9	10.7	50	2
GREENDELT	113.5	113.5	8.5	75	2
BXPHERMA	175.0	174.0	6.6	38	3
PTL	50.2	49.0	6.2	125	3
DUTCHBANGL	88.0	88.0	6.1	69	1
DACCADYE	17.0	17.0	6.0	350	2
SALVOCHEM	23.5	23.4	5.3	225	3
MAKSONSPIN	18.5	17.2	5.2	290	2
OLYMPIC	171.5	171.5	5.1	30	1
NRBCBANK	42.0	39.0	4.5	114	2
ACFL	43.0	43.0	4.3	100	1
BERGERPBL	1,918.0	1,918.0	4.2	2	1
PROGRESLIF	135.0	122.1	4.2	34	2
BNICL	132.0	132.0	4.0	30	1
EMERALDOIL	19.0	19.0	3.8	200	1
PHENIXINS	75.5	75.5	3.8	50	1
BDFINANCE	42.5	42.5	3.6	85	2
LRBDL	51.5	48.0	3.5	70	2
BATBC	530.0	530.0	3.2	6	1
Total			1,113.5		126

Important DSE News
MIRACLEIND

(Q3 Un-audited): EPS was Tk. (1.21) for July 2020-March 2021 as against Tk. (3.16) for July 2019-March 2020. NOCFPS was Tk. (0.74) for July 2020-March 2021 as against Tk. 5.53 for July 2019-March 2020. NAV per share was Tk. 31.01 as on March 31, 2021 and Tk. 32.31 as on March 31, 2020.

AFCAGRO

(Q3 Un-audited): EPS was Tk. 0.51 for January-March 2021 as against Tk. 0.48 for January-March 2020; EPS was Tk. 2.17 for July 2020-March 2021 as against Tk. 1.92 for July 2019-March 2020. NOCFPS was Tk. (1.03) for July 2020-March 2021 as against Tk. (7.28) for July 2019-March 2020. NAV per share was Tk. 40.80 as on March 31, 2021 and Tk. 39.73 as on June 30, 2020.

ACTIVEFINE

EPS was Tk. 0.02 for January-March 2021 as against Tk. 0.19 for January-March 2020; EPS was Tk. 0.17 for July 2020-March 2021 as against Tk. 0.96 for July 2019-March 2020. NOCFPS was Tk. (0.01) for July 2020-March 2021 as against Tk. 2.00 for July 2019-March 2020. NAV per share was Tk. 22.02 as on March 31, 2021 and Tk. 21.85 as on June 30, 2020. The Company also informed that EPS has been fall down due to decrease in profit from comparative quarter. As effect of COVID - 19 raw material costing and others overhead increase as a result profit decrease from comparative quarter. NOCFPS has been significant down in this quarter for increase of receivable from past.

FEDERALINS

EPS was Tk. 0.33 for January-March 2021 as against Tk. 0.27 for January-March 2020. NOCFPS was Tk. 0.68 for January-March 2021 as against Tk. 0.70 for January-March 2020. NAV per share was Tk. 12.73 as on March 31, 2021 and Tk. 12.40 as on December 31, 2020.

ISLAMIINS

EPS was Tk. 0.69 for January-March 2021 as against Tk. 0.43 for January-March 2020. NOCFPS was Tk. 1.80 for January-March 2021 as against Tk. 1.69 for January-March 2020. NAV per share was Tk. 16.54 as on March 31, 2021 and Tk. 15.89 as on December 31, 2020.

UCB

Consolidated EPS was Tk. 0.40 for January-March 2021 as against Tk. 0.32 for January-March 2020. Consolidated NOCFPS was Tk. (16.93) for January-March 2021 as against Tk. 0.69 for January-March 2020. Consolidated NAV per share was Tk. 29.75 as on March 31, 2021 and Tk. 27.74 as on March 31, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
RUPALIINS	-	0	0.1	Record Date	10-Jun-21
ALARABANK	-	0	0.15	Record Date	10-Jun-21
STANDARINS	-	0	0.125	Record Date	13-Jun-21
BGIC	-	0	0.12	Record Date	14-Jun-21
MERCINS	-	0	0.1	Record Date	16-Jun-21
CENTRALINS	-	0.075	0.06	Record Date	17-Jun-21

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