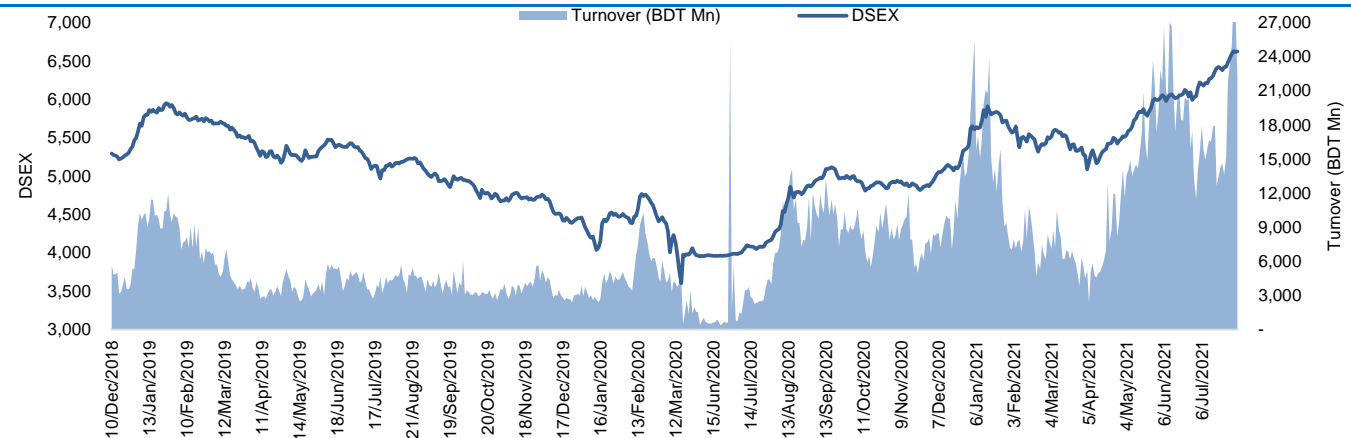


The market closed in green today. The benchmark index DSEX (+0.08%) gained 5.48 points and closed at 6,623.31. The blue-chip index DS30 (+0.57%), the Shariah-based index DSES (+0.11%), and the large-cap index CDSET (+0.66%) closed at 2,397.66, 1,444.07, and 1,306.78 points, respectively. All the large-cap sectors posted negative performance today. Engineering experienced the highest loss of 2.67% followed by Fuel & Power (-0.34%), NBF1 (-0.23%), Bank (-0.18%), Food & Allied (-0.01%), Pharmaceutical (+0.15%), and Telecommunication (+0.61%), respectively. Block trades contributed 1.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.8%) was the most traded share with a turnover of BDT 2,007 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,623.31	6,617.83	+5.48	+0.08%	+22.6%
DS30	2,397.66	2,384.10	+13.55	+0.57%	+22.1%
DSES	1,444.07	1,442.47	+1.61	+0.11%	+16.3%
CDSET	1,306.78	1,298.17	+8.61	+0.66%	+16.4%

	Advanced	Declined	Unchanged	Total
All Category	111	236	29	376
A Category (Equity)	73	179	22	274
B Category (Equity)	19	37	3	59
N Category (Equity)	6	6	0	12
Z Category (Equity)	13	14	4	31
Mutual Funds	5	23	8	36
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,447,197	5,450,445	-0.1%
	Mn USD	64,115	64,153	
Turnover	Mn BDT	22,129	28,401	-22.1%
	Mn USD	260	334	
Volume	Mn Shares	713	942	-24.2%
No. of Trade		318,573	392,759	-18.9%

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Figure: Sectorial Turnover (BDT Mn)

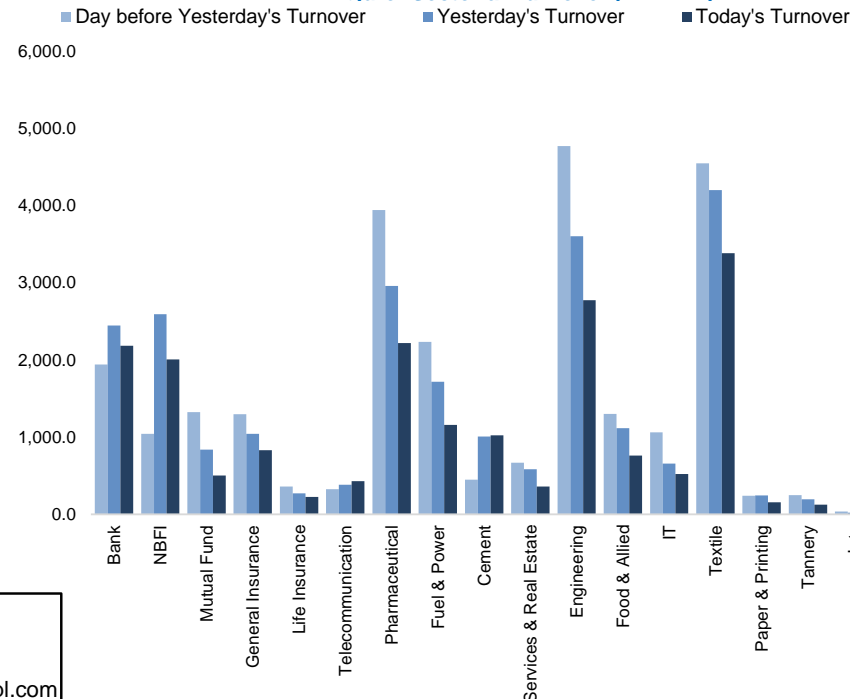
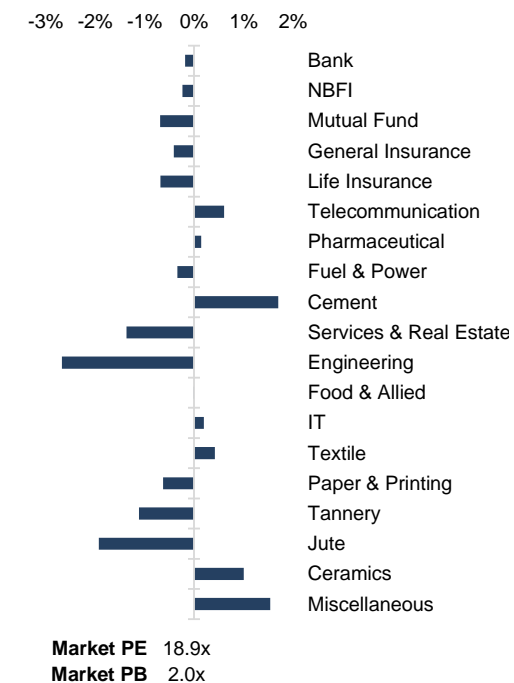


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,584	1,587	-2.86	-0.18%	32	696,672	14.3%	2,185.3	10.0%	8.4x	0.8x	GP	494,210	10.1%	165.8	13.5x	9.9x
NBFI	2,234	2,239	-5.17	-0.23%	23	224,132	4.6%	2,005.4	9.2%	42.5x	3.5x	WALTONHIL	429,249	8.8%	120.3	26.1x	4.5x
Mutual Fund	1,102	1,109	-7.59	-0.68%	37	50,141	1.0%	503.3	2.3%	NM	1.0x	BATBC	309,366	6.3%	238.8	22.9x	8.3x
General Insurance	5,170	5,191	-21.12	-0.41%	38	134,510	2.8%	830.5	3.8%	23.8x	2.5x	ROBI	222,088	4.5%	189.5	NM	3.4x
Life Insurance	2,651	2,669	-18.12	-0.68%	13	73,390	1.5%	223.8	1.0%	NM	NM	SQURPHARMA	205,036	4.2%	173.0	14.1x	2.4x
Telecommunication	6,307	6,269	+38.10	+0.61%	3	746,674	15.3%	427.9	2.0%	18.7x	6.1x	UPGDCL	167,590	3.4%	81.3	17.4x	5.5x
Pharmaceutical	3,898	3,892	+5.67	+0.15%	31	711,442	14.6%	2,216.3	10.2%	23.3x	2.9x	RENATA	138,211	2.8%	27.9	30.1x	5.7x
Fuel & Power	1,833	1,839	-6.20	-0.34%	23	509,686	10.4%	1,156.9	5.3%	13.5x	1.5x	ICB	96,698	2.0%	20.7	46.7x	2.2x
Cement	2,352	2,312	+39.40	+1.70%	7	133,451	2.7%	1,023.5	4.7%	19.4x	2.8x	BEXIMCO	89,910	1.8%	2,006.8	24.7x	1.4x
Services & Real Estate	1,187	1,204	-16.44	-1.37%	8	45,419	0.9%	359.5	1.6%	NM	1.0x	BXPBARMA	85,029	1.7%	313.8	18.6x	2.4x
Engineering	5,330	5,476	-146.47	-2.67%	42	656,434	13.4%	2,774.4	12.7%	24.2x	2.6x	BERGERPBL	83,044	1.7%	27.4	24.9x	7.2x
Food & Allied	23,429	23,431	-2.26	-0.01%	20	412,891	8.4%	762.1	3.5%	30.7x	8.9x	LHBL	77,928	1.6%	649.8	21.3x	4.2x
IT	3,230	3,223	+6.36	+0.20%	11	38,147	0.8%	523.8	2.4%	35.3x	2.7x	MARICO	73,987	1.5%	37.3	23.2x	27.2x
Textile	1,519	1,513	+6.41	+0.42%	58	164,482	3.4%	3,383.9	15.5%	NM	1.1x	BRACBANK	66,824	1.4%	82.5	13.8x	1.3x
Paper & Printing	6,513	6,553	-40.83	-0.62%	6	19,102	0.4%	155.1	0.7%	50.2x	1.3x	DUTCHBANGL	52,561	1.1%	52.7	9.6x	1.6x
Tannery	2,223	2,248	-25.07	-1.12%	6	24,474	0.5%	125.5	0.6%	NM	2.5x	SUMITPOWER	48,909	1.0%	97.0	8.7x	1.4x
Jute	8,765	8,937	-171.93	-1.92%	3	2,182	0.0%	17.2	0.1%	NM	15.8x	ISLAMIBANK	46,529	1.0%	7.2	9.6x	0.7x
Ceramics	693	686	+6.90	+1.00%	5	34,064	0.7%	487.0	2.2%	38.8x	2.2x	BEACONPHAR	46,061	0.9%	83.8	45.6x	8.8x
Miscellaneous	4,083	4,021	+61.97	+1.54%	14	211,516	4.3%	2,644.2	12.1%	27.9x	2.1x	TITASGAS	40,657	0.8%	45.7	11.3x	0.6x
												POWERGRID	36,563	0.7%	112.7	16.9x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHYAMPSUG	72.6	+10.0%	9.4	NM	NM
ISLAMICFIN	28.6	+10.0%	466.0	18.1x	1.9x
PAPERPROC	170.8	+10.0%	24.7	NM	6.2x
NHFIL	56.8	+9.9%	277.2	17.6x	3.2x
MIRACLEIND	43.5	+9.8%	130.9	NM	1.4x
ZEALBANGLA	156.7	+9.8%	6.7	NM	NM
TAMIJTEX	83.1	+9.5%	1.8	NM	1.0x
COPPERTECH	44.0	+8.1%	65.9	70.3x	3.7x
MALEKSPIN	37.7	+8.0%	686.8	NM	0.8x
PREMIERCEM	84.5	+7.0%	176.9	16.0x	1.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NURANI	9.9	-6.6%	87.6	NM	1.1x
ICBAMCL2ND	11.1	-5.1%	9.5	NM	1.8x
APEXFOODS	152.0	-4.8%	12.3	20.6x	1.3x
BEACONPHAR	199.4	-4.7%	83.8	45.6x	8.8x
FAREASTFIN	9.0	-4.3%	12.3	NM	7.8x
ISLAMIINS	57.5	-4.0%	48.0	25.2x	4.0x
ACMELAB	90.4	-3.9%	200.2	12.8x	1.0x
WALTONHIL	1,417.0	-3.9%	120.3	26.1x	4.5x
AMCL(PRAN)	209.4	-3.6%	4.5	36.5x	2.5x
APEXSPINN	130.6	-3.6%	7.9	65.6x	2.4x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	134,155	7.5%	14.1x	2.4x
BATBC	81,827	4.6%	22.9x	8.3x
RENATA	67,474	3.8%	30.1x	5.7x
BEXIMCO	62,443	3.5%	24.7x	1.4x
BXPBARMA	59,367	3.3%	18.6x	2.4x
GP	49,421	2.8%	13.5x	9.9x
BRACBANK	35,925	2.0%	13.8x	1.3x
BEACONPHAR	32,242	1.8%	45.6x	8.8x
LHBL	27,524	1.5%	21.3x	4.2x
EBL	24,109	1.4%	6.6x	1.1x
ISLAMIBANK	22,651	1.3%	9.6x	0.7x
ROBI	22,098	1.2%	NM	3.4x
OLYMPIC	22,001	1.2%	17.5x	4.1x
CITYBANK	19,340	1.1%	5.2x	1.0x
SUMITPOWER	17,994	1.0%	8.7x	1.4x
IFIC	17,720	1.0%	15.3x	1.0x
PUBALIBANK	17,542	1.0%	6.7x	0.6x
NBL	17,141	1.0%	8.0x	0.5x
UPGDCL	16,759	0.9%	17.4x	5.5x
PRIMEBANK	15,466	0.9%	7.6x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	102.6	+4.8%	2,006.8	24.7x	1.4x
IFIC	16.5	+1.9%	973.3	15.3x	1.0x
MALEKSPIN	37.7	+8.0%	686.8	NM	0.8x
LHBL	67.1	+1.7%	649.8	21.3x	4.2x
ISLAMICFIN	28.6	+10.0%	466.0	18.1x	1.9x
ORIONPHARM	70.4	-0.7%	440.8	23.0x	0.9x
APOLISPAT	13.8	+5.3%	347.0	NM	0.7x
LANKABAFIN	37.1	+0.3%	314.1	17.8x	1.9x
BXPBARMA	190.6	+1.7%	313.8	18.6x	2.4x
GPHISPAT	51.8	+0.8%	305.9	19.1x	2.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EASTLAND	35.5	35.5	59.6	1,678	1
SSSTEEL	24.2	24.2	26.6	1,100	1
KEYACOSMET	8.5	8.5	6.8	800	1
MJLBD	93.0	93.0	24.8	267	1
ISLAMICFIN	28.6	25.2	6.2	220	2
MALEKSPIN	35.3	32.5	7.7	220	3
BXPBARMA	203.9	203.9	40.8	200	1
PREMIERCEM	78.3	77.8	15.6	200	5
FIRSTSBANK	10.9	10.9	1.9	178	1
BSCCL	186.0	186.0	31.6	170	1

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
JAMUNABANK	23.2	19.7	3.3	150	2
SILVAPHL	24.8	24.8	3.6	144	1
KTL	33.4	33.4	4.8	143	3
FINEFOODS	62.4	62.4	6.7	108	1
1JANATAMF	8.7	8.7	0.9	100	1
GOLDENSON	20.9	20.9	2.1	100	1
RAKCERAMIC	44.5	44.5	4.5	100	1
SUMITPOWER	45.0	45.0	4.5	100	1
BEACHHATCH	22.7	22.7	1.5	65	1
NHFIL	54.5	53.5	3.2	60	2
BAYLEASING	31.5	31.5	1.6	50	1
IFADAUTOS	56.8	56.7	2.6	45	2
NORTHRNINS	61.0	61.0	2.6	42	1
SKTRIMS	40.1	40.1	1.5	38	1
GPHISPAT	53.8	53.8	1.8	34	1
IFIC	16.0	16.0	0.5	31	1
SPCL	82.0	82.0	2.5	30	1
FUWANGCER	27.3	27.3	0.8	29	1
EASTLAND	62.4	62.4	1.6	25	1
SQURPHARMA	235.0	210.6	5.7	25	2
COPPERTECH	44.0	43.5	1.0	23	2
WALTONHIL	1,430.0	1,430.0	28.7	20	2
PENINSULA	27.0	27.0	0.5	20	1
AOL	54.2	54.2	1.0	19	2
AIL	40.8	40.8	0.7	18	1
BEACONPHAR	219.9	219.9	3.3	15	1
ORIONPHARM	77.0	77.0	1.2	15	1
GENEXIL	113.9	113.9	1.7	15	1
ITC	46.1	46.1	0.6	12	1
LHBL	64.0	64.0	0.8	12	1
<b>Total</b>			<b>323.3</b>	<b>18</b>	<b>65</b>

**Important DSE News**
**SBACBANK**

(Q2 Un-audited): As per un-audited Q2 consolidated financial statements, profit after tax is BDT 120.55 million and basic EPS of BDT 0.18 for the 3 (three) months (April-June 2021) period ended on 30 June 2021 against profit after tax of BDT 114.33 million and basic EPS of BDT 0.16 for the same period of the previous year. However, Post-IPO basic EPS for the 3 (three) months (April-June 2021) period ended on 30 June 2021 would be BDT 0.15. Moreover, net profit after taxation is BDT 209.50 million and basic EPS of BDT 0.31 for the 6 (six) months (January-June 2021) period ended on 30 June 2021 against net profit after taxation of BDT 338.88 million and basic EPS of BDT 0.49 for the same period of the previous year. However, Post-IPO basic EPS for the 6 (six) months (January-June 2021) period ended on 30 June 2021 would be BDT 0.27. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) would be BDT 15.28 as on 30 June 2021 and the same would be Tk. 14.61 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for 3 (three) months (April-June 2021) and 6 (six) months (January-June 2021) period ended on 30 June 2021 was 684,645,517 which was same for the same period of the previous year and Post-IPO paid-up number of shares would be 784,645,517.

**WALTONHIL**

The Board of Directors has recommended 250% Cash dividend for General Public shareholders and 170% Cash dividend for Directors and Sponsors for the year ended on June 30, 2021. Date of AGM: 29.09.2021, Time: 12:00 noon Venue: Digital Platform. Record Date: 05.09.2021; The Company has also reported EPS of Tk. 54.21, NAV per share of Tk. 311.59 (with revaluation), Tk. 208.16 (without revaluation) and NOCFPS of Tk. 31.96 for the year ended on June 30, 2021 as against Tk. 24.21, Tk. 264.48 (with revaluation), Tk. 159.94 (without revaluation) and Tk. 16.81 respectively for the same period of the previous year. In compliance with the Section 11 (Ka) of the Companies Act 1994 (2nd Amendment), Company's name will be "Walton Hi-Tech Industries PLC " in place of "Walton Hi-Tech Industries Limited."

The Company has informed the Board of Directors has approved for purchasing of a land measuring more or less 236.3625 decimals at a cost of BDT 171.90 Crore only excluding the cost of registration and other related expenses located at Plot No.: 1088, Block No.: I, Bashundhara, Vatara, Dhaka-1229. The land will be used for Iconic Tower of Walton Corporate Office.

**GLOBALINS**

(Q2 Un-audited): EPS was Tk. 0.14 for April-June 2021 as against Tk. (0.03) for April-June 2020; EPS was Tk. 1.16 for January-June 2021 as against Tk. 0.97 January-June 2020. NOCFPS was Tk. 2.83 for January-June 2021 as against Tk. 2.02 for January-June 2020. NAV per share was Tk. 13.91 as on June 30, 2021 and Tk. 12.66 as on June 30, 2020.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BERGERPBL	-	0.0%	375.0%	Record Date	16-Aug-21
NBL	-	5.0%	0.0%	Record Date	17-Aug-21
MARICO	-	0.0%	200.0%	Record Date	18-Aug-21
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21

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