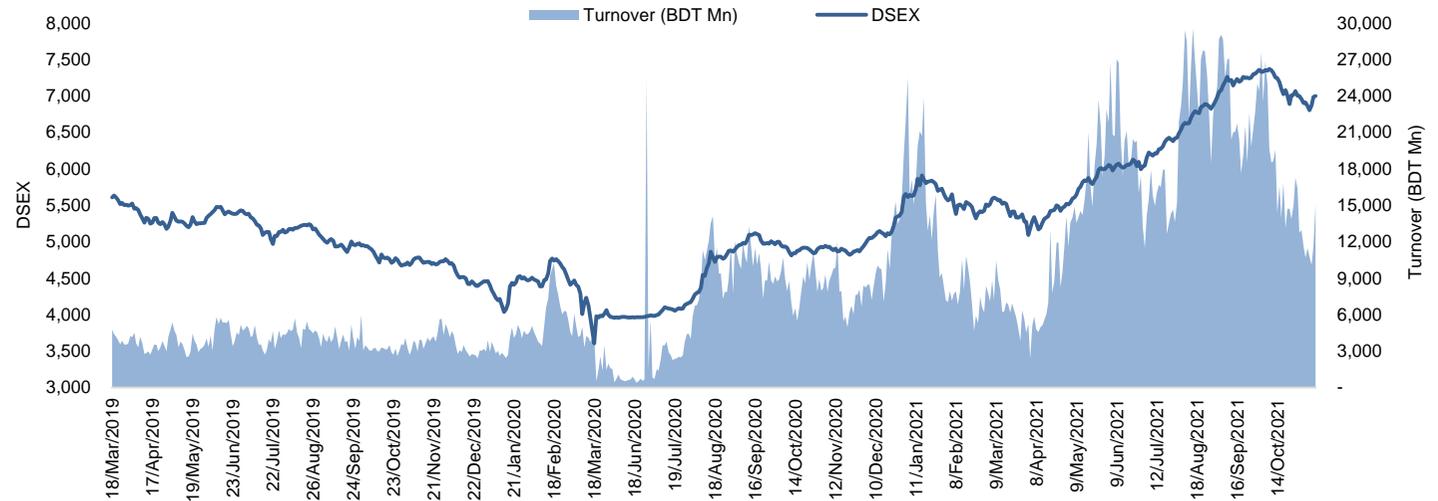


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.20%) gained 13.75 points and closed at 6,995.93. The blue-chip index DS30 (+0.76%), the Shariah-based index DSES (-0.09%), and the large-cap index CDSET (+0.76%) closed at 2,680.97, 1,477.58, and 1,430.34 points, respectively. All the large-cap sectors posted negative performance today. NBFi experienced the highest loss of 2.90% followed by Food & Allied (-0.82%), Fuel & Power (-0.11%), Pharmaceutical (-0.11%), Engineering (-0.02%), Telecommunication (+1.05%), and Bank (+1.12%), respectively. Block trades contributed 0.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+3.6%) was the most traded share with a turnover of BDT 3,428 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,995.93	6,982.18	+13.75	+0.20%	+29.5%
DS30	2,680.97	2,660.74	+20.22	+0.76%	+36.5%
DSES	1,477.58	1,478.89	-1.31	-0.09%	+19.0%
CDSET	1,430.34	1,419.58	+10.76	+0.76%	+27.4%

	Advanced	Declined	Unchanged	Total
All Category	115	208	50	373
A Category (Equity)	87	152	36	275
B Category (Equity)	15	36	6	57
N Category (Equity)	3	7	1	11
Z Category (Equity)	10	13	7	30
Mutual Funds	8	11	17	36
Corporate Bonds	0	0	2	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,564,701	5,560,143	
	Mn USD	65,313	65,260	+0.1%
Turnover	Mn BDT	15,062	11,638	
	Mn USD	177	137	+29.4%
Volume	Mn Shares	320	242	+32.2%
No. of Trade		200,528	171,638	+16.8%

Figure: Sectorial Turnover (BDT)
Legend: Day before Yesterday's Turnover (light blue), Yesterday's Turnover (medium blue), Today's Turnover (dark blue)

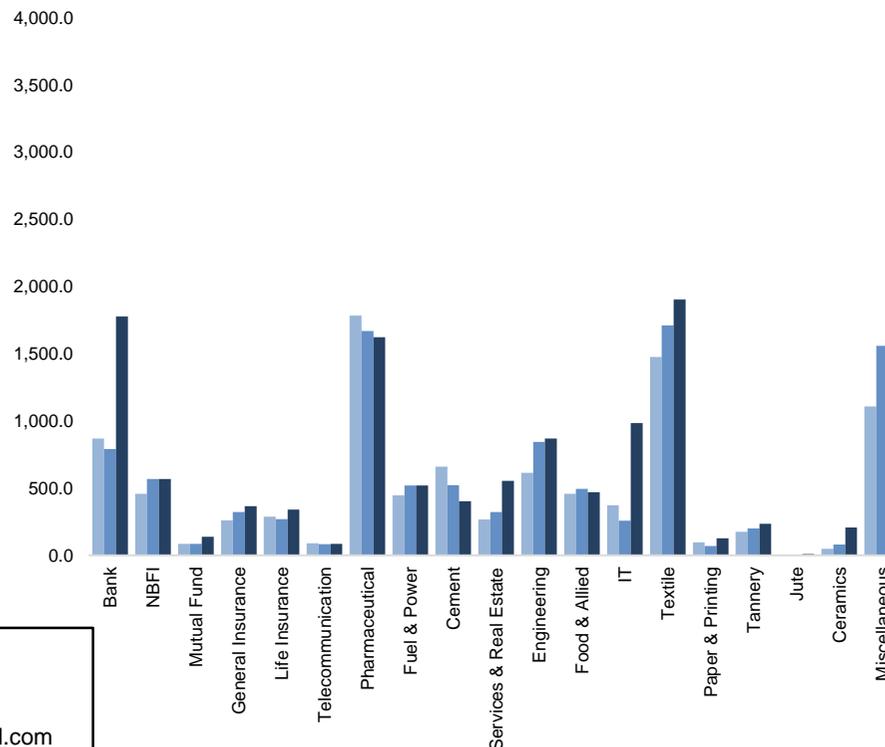
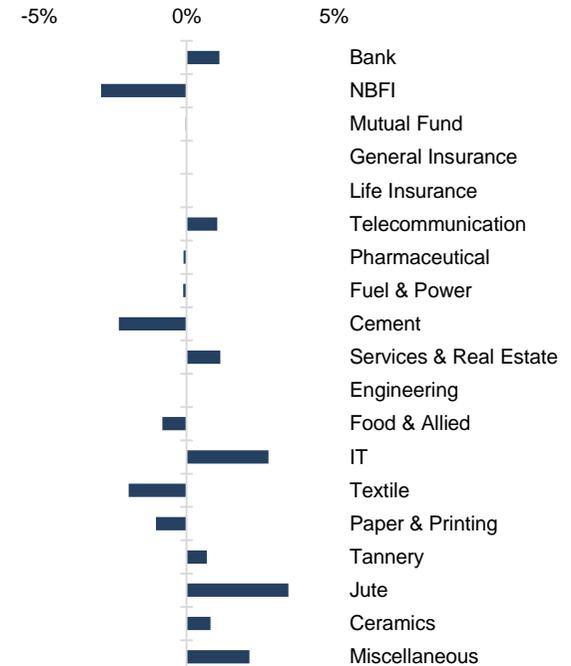


Figure: Sectorial Mcap Change



Market PE 17.5x
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,654	1,635	+18.28	+1.12%	32	728,828	14.7%	1,777.4	12.1%	8.1x	0.9x	GP	484,893	9.8%	42.1	13.4x	11.7x
NBFI	2,358	2,428	-70.41	-2.90%	23	230,745	4.7%	568.9	3.9%	22.0x	3.7x	WALTONHIL	354,396	7.2%	8.2	23.3x	3.9x
Mutual Fund	953	953	-0.32	-0.03%	37	43,407	0.9%	137.3	0.9%	NM	0.9x	BATBC	334,314	6.7%	184.8	24.8x	9.0x
General Insurance	5,113	5,114	-1.03	-0.02%	39	127,929	2.6%	365.0	2.5%	20.0x	2.2x	ROBI	207,946	4.2%	43.8	90.5x	3.1x
Life Insurance	2,842	2,842	-0.42	-0.01%	13	79,383	1.6%	339.8	2.3%	NM	NM	SQURPHARMA	191,651	3.9%	131.6	12.0x	2.1x
Telecommunication	6,246	6,181	+64.60	+1.05%	3	724,797	14.6%	85.9	0.6%	17.9x	6.2x	BEXIMCO	162,119	3.3%	3,428.3	24.6x	2.4x
Pharmaceutical	4,034	4,039	-4.30	-0.11%	31	730,055	14.7%	1,622.5	11.0%	20.5x	2.8x	UPGDCL	157,619	3.2%	45.6	14.5x	4.8x
Fuel & Power	1,858	1,860	-1.98	-0.11%	23	499,538	10.1%	520.0	3.5%	12.7x	1.4x	RENATA	141,777	2.9%	68.1	28.0x	5.5x
Cement	2,640	2,702	-61.92	-2.29%	7	143,074	2.9%	401.9	2.7%	19.3x	2.9x	BXPHARMA	101,535	2.0%	185.3	19.8x	2.7x
Services & Real Estate	1,412	1,396	+15.96	+1.14%	8	54,102	1.1%	554.1	3.8%	NM	1.1x	ICB	96,940	2.0%	19.1	84.1x	2.2x
Engineering	4,825	4,826	-1.01	-0.02%	42	577,022	11.6%	868.3	5.9%	20.1x	2.2x	LHBL	95,929	1.9%	349.9	24.3x	5.0x
Food & Allied	25,049	25,256	-206.57	-0.82%	20	434,586	8.8%	468.3	3.2%	30.1x	9.4x	BERGERPBL	80,707	1.6%	0.6	25.9x	6.7x
IT	3,433	3,341	+92.76	+2.78%	11	40,567	0.8%	984.9	6.7%	35.3x	2.9x	MARICO	72,157	1.5%	0.0	21.9x	30.7x
Textile	1,575	1,607	-31.51	-1.96%	58	173,750	3.5%	1,902.1	12.9%	43.4x	1.1x	BRACBANK	67,799	1.4%	84.2	11.8x	1.4x
Paper & Printing	7,144	7,219	-75.21	-1.04%	6	22,232	0.4%	126.0	0.9%	NM	1.6x	BEACONPHAR	52,922	1.1%	35.6	52.4x	10.1x
Tannery	3,200	3,178	+21.85	+0.69%	6	35,236	0.7%	235.1	1.6%	NM	3.5x	DUTCHBANGL	50,094	1.0%	32.8	8.6x	1.4x
Jute	8,430	8,149	+281.32	+3.45%	3	2,093	0.0%	10.5	0.1%	NM	20.7x	ISLAMIBANK	48,300	1.0%	17.2	9.0x	0.7x
Ceramics	716	710	+5.77	+0.81%	5	32,970	0.7%	207.7	1.4%	33.1x	2.1x	SUMITPOWER	43,783	0.9%	29.7	7.8x	1.2x
Miscellaneous	5,297	5,186	+110.80	+2.14%	14	274,469	5.5%	3,529.3	24.0%	26.2x	2.6x	POWERGRID	39,913	0.8%	75.9	18.5x	0.7x
												TITASGAS	39,470	0.8%	0.0	11.5x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BRACBANK	48.7	+9.9%	84.2	11.8x	1.4x
SKICL	16.0	+9.6%	0.0	38.2x	0.9x
SPCERAMICS	38.2	+9.1%	161.4	NM	1.2x
GENEXIL	156.1	+8.6%	866.2	42.0x	7.9x
COPPERTECH	36.6	+8.0%	22.8	35.9x	3.0x
SALVOCHEM	53.4	+7.4%	89.4	NM	4.2x
GEMINISEA	252.5	+6.7%	86.5	NM	271.5x
SONALIANSH	478.2	+5.4%	7.8	NM	2.1x
MEGHNA PET	20.7	+4.5%	0.3	NM	NM
MONOSPOOL	170.5	+4.0%	4.1	NM	4.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ALIF	18.7	-13.8%	496.7	39.0x	1.4x
GOLDENSON	19.9	-10.0%	170.3	66.3x	1.0x
HFL	33.8	-6.9%	203.8	NM	0.9x
MHSML	25.6	-5.5%	53.6	49.2x	1.4x
ICB	120.3	-5.1%	19.1	84.1x	2.2x
TUNGHAI	6.0	-4.8%	1.2	NM	0.5x
DELTASPINN	10.3	-4.6%	15.4	26.8x	0.8x
MONNOFABR	20.9	-4.6%	2.0	NM	0.8x
NHFIL	58.3	-4.4%	65.8	21.3x	3.1x
WMSHIPYARD	11.1	-4.3%	20.0	NM	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,397	6.7%	12.0x	2.1x
BEXIMCO	112,592	6.0%	24.6x	2.4x
BATBC	88,426	4.7%	24.8x	9.0x
BXPHARMA	70,892	3.8%	19.8x	2.7x
RENATA	69,216	3.7%	28.0x	5.5x
GP	48,489	2.6%	13.4x	11.7x
BEACONPHAR	37,044	2.0%	52.4x	10.1x
BRACBANK	36,449	1.9%	11.8x	1.4x
LHBL	33,882	1.8%	24.3x	5.0x
EBL	25,707	1.4%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
ROBI	20,691	1.1%	90.5x	3.1x
OLYMPIC	20,303	1.1%	16.4x	3.6x
IFIC	20,297	1.1%	15.5x	1.1x
CITYBANK	19,770	1.1%	6.6x	0.9x
PUBALIBANK	19,303	1.0%	5.3x	0.7x
NBL	17,331	0.9%	6.9x	0.4x
DELTALIFE	16,426	0.9%	NM	NM
ORIONPHARM	16,331	0.9%	25.6x	1.3x
ALARABANK	16,280	0.9%	10.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	185.0	+3.6%	3,428.3	24.6x	2.4x
GENEXIL	156.1	+8.6%	866.2	42.0x	7.9x
ORIONPHARM	102.6	-4.1%	649.9	25.6x	1.3x
IFIC	18.9	+2.2%	609.6	15.5x	1.1x
NRBCBANK	37.6	-1.6%	575.0	14.6x	2.3x
ALIF	18.7	-13.8%	496.7	39.0x	1.4x
SAIFPOWER	44.8	+2.1%	424.3	25.6x	2.6x
LHBL	82.6	-3.1%	349.9	24.3x	5.0x
DELTALIFE	209.5	+0.6%	285.6	NM	NM
MALEKSPIN	37.5	-0.3%	258.9	11.2x	0.8x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	113.3	100.0	3.0	1,050	111.99
BRACBANK	48.7	47.0	16.0	1,931	93.99
BATBC	629.0	629.0	1.0	80	50.32
EHL	59.0	59.0	5.0	500	29.50
ORIONPHARM	108.0	104.0	5.0	116	12.13
GENEXIL	145.0	140.0	2.0	44	6.19
SONALIPAPR	651.0	607.0	5.0	9	5.55
EASTERNINS	124.0	120.0	3.0	45	5.40
SALVOCHEM	52.0	51.1	2.0	103	5.34
NRBCBANK	39.2	39.0	2.0	123	4.81

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	113.3	100.0	112.0	1,050	3
BRACBANK	48.7	47.0	94.0	1,931	16
BATBC	629.0	629.0	50.3	80	1
EHL	59.0	59.0	29.5	500	5
ORIONPHARM	108.0	104.0	12.1	116	5
GENEXIL	145.0	140.0	6.2	44	2
SONALIPAPR	651.0	607.0	5.5	9	5
EASTERNINS	124.0	120.0	5.4	45	3
SALVOCHEM	52.0	51.1	5.3	103	2
NRBCBANK	39.2	39.0	4.8	123	2
BEXIMCO	180.0	180.0	4.4	25	2
NHFIL	66.0	64.9	3.3	50	2
DACCADYE	25.0	25.0	2.6	105	1
HFL	39.9	38.5	2.6	66	2
LHBL	85.5	81.1	2.3	28	3
SQURPHARMA	215.5	215.5	2.2	10	1
BDFINANCE	60.1	60.1	2.1	35	2
RDFOOD	51.0	51.0	1.9	38	1
AL-HAJTEX	62.0	62.0	1.6	25	1
MALEKSPIN	39.8	39.8	1.5	37	1
ALIF	23.3	20.0	1.1	53	2
AIL	55.0	54.9	1.1	20	2
Total			357.3		71

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limited	-	12.0%	13.0%	Record Date	9-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
BBS Cables Limited	-	5.0%	10.0%	Record Date	14-Nov-21
Bangladesh Building Systems Ltd.	-	0.0%	2.0%	Record Date	14-Nov-21
Anlimayarn Dyeing Ltd.	-	0.0%	2.0%	Record Date	15-Nov-21

Important DSE News
ICB

The Board of Directors has recommended 11% cash dividend for the year ended on June 30, 2021. Date of AGM: 28.12.2021, Time: 10:30 AM, Venue: Digital Platform. Record Date: 01.12.2021. The Corporation has also reported Consolidated EPS of Tk. 1.43, Consolidated NAV per share of Tk. 54.98 and Consolidated NOCFPS of Tk. 0.73 for the year ended on June 30, 2021 as against Tk. 0.70, Tk. 54.12 and Tk. 1.27 respectively for the same period of the previous year.

SALVOCHEM

The Board of Directors has recommended 2% cash dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 06.12.2021. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 12.69 and NOCFPS of Tk. 1.05 for the year ended on June 30, 2021 as against Tk. 0.30, Tk. 12.46 and Tk. 0.54 respectively for the same period of the previous year.

WMSHIPYARD

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 4:00 PM. Venue: Digital Platform. Record Date: 02.12.2021. The Company has also reported EPS of Tk. (0.04), NAV per share of Tk. 23.40 and NOCFPS of Tk. 0.34 for the year ended on June 30, 2021 as against Tk. 0.86, Tk. 24.06 and Tk. 0.52 respectively for the same period of the previous year.

ANLIMAYARN

(Q1 Un-audited): EPS was Tk. (0.15) for July-September, 2021 as against Tk. 0.11 for July-September, 2020. NOCFPS was Tk. 0.59 for July-September, 2021 as against Tk. 0.02 for July-September, 2020. NAV per share was Tk. 10.48 as on September 30, 2021 and Tk. 10.63 as on June 30, 2021.

ECABLES

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 12.02.2022, Time: 11:00 AM, Venue: Digital Platform. Record Date: 20.12.2021. The Company has reported EPS of Tk. (4.68), NAV per share of Tk. 10.42 and NOCFPS of Tk. 8.14 for the year ended on June 30, 2021 as against Tk. (6.46), Tk. 15.11 and Tk. (3.59) respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (1.01) for July-September 2021 as against Tk. (1.23) for July-September 2020; NOCFPS was Tk. (0.27) for July-September 2021 as against Tk. 1.09 for July-September 2020. NAV per share was Tk. 9.41 as on September 30, 2021 and Tk. 10.42 as on June 30, 2021.

MEGHNACEM

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 4:30 PM, Venue: Digital Platform. Record Date: 05.12.2021. The Company has also reported EPS of Tk. 2.73, NAV per share of Tk. 70.14 and NOCFPS of Tk. 42.66 for the year ended on June 30, 2021 as against Tk. 1.91, Tk. 31.18 and Tk. (4.27) respectively for the same period of the previous year.

RUNNERAUTO

(Q1 Un-audited): Consolidated EPS was Tk. 0.53 for July-September, 2021 as against Tk. 0.77 for July-September, 2020. Consolidated NOCFPS was Tk. 0.60 for July-September, 2021 as against Tk. 1.95 for July-September, 2020. Consolidated NAV per share was Tk. 65.69 as on September 30, 2021 and Tk. 65.16 as on June 30, 2021.

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

ALIF

The Board of Directors has recommended 2% Cash dividend for General Shareholders other than Sponsors/Directors for the year ended on June 30, 2021. The Board of Directors has also recommended 1.5% Cash dividend for General Shareholders other than Sponsors/Directors for the year ended on June 30, 2020. Date of AGM for 2021: 30.12.2021; Time: 12 pm; Venue: Digital Platform. Record Date: 30.11.2021. Date of AGM for 2020: 11.12.2021; Time: 12 pm; Venue: Digital Platform. Record Date: 30.11.2021, The Company has reported EPS of Tk. 0.4419, NAV per share of Tk. 14.18 and NOCFPS of Tk. (0.3825) for the year ended on June 30, 2021, EPS of Tk. 0.4797, NAV per share of Tk. 13.73 and NOCFPS of Tk. 0.1147 for the year ended on June 30, 2020 as against Tk. 0.6885, Tk. 13.43 and Tk. 0.6503 respectively for the year ended on June 30, 2019.

ATLASBANG

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 23.12.2021, Time: 3:30 PM, Venue: Digital Platform. Record date: 01.12.2021. The Company has also reported EPS of Tk. (3.09), NAV per share of Tk. 128.00 and NOCFPS of Tk. (3.24) for the year ended on June 30, 2021 as against Tk. (1.35), Tk. 131.00 and Tk. (1.44) respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. (0.34) for July-September 2021 as against Tk. (0.52) for July-September 2020. NOCFPS was Tk. 0.26 for July-September 2021 as against Tk. 0.47 for July-September 2020. NAV per share was Tk. 127.00 as on September 30, 2021 and Tk. 128.00 as on June 30, 2021.

KDSALTD

(Q1 Un-audited): EPS was Tk. 0.55 for July-September 2021 as against Tk. 0.37 for July-September 2020; NOCFPS was Tk. 2.40 for July-September 2021 as against Tk. 1.26 for July-September 2020. NAV per share was Tk. 25.30 as on September 30, 2021 and Tk. 24.75 as on June 30, 2021. Reasons of NOCFPS: due to increase of collection from customers. Due to decrease of financial cost than last year.

ALLTEX

(Q1 Un-audited): EPS was Tk. (1.24) for July-September 2021 as against Tk. (1.15) for July-September 2020; NOCFPS was Tk. 0.30 for July-September 2021 as against Tk. 0.19 for July-September 2020. NAV per share was Tk. 4.62 as on September 30, 2021 and Tk. 14.63 as on September 30, 2020.

ENVOYTEX

(Q1 Un-audited): EPS was Tk. 0.21 for July-September 2021 as against Tk. 0.13 for July-September 2020; NOCFPS was Tk. 0.45 for July-September 2021 as against Tk. 3.04 for July-September 2020. NAV per share was Tk. 38.00 as on September 30, 2021 and Tk. 37.79 as on June 30, 2021.

GOLDENSON

The Board of Directors has recommended 2.75% cash for General Shareholders excluding Sponsors/Directors for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 01.12.2021. The Company has also reported Consolidated EPS of Tk. 0.30, Consolidated NAV per share of Tk. 20.22 and Consolidated NOCFPS of Tk. 0.30 for the year ended on June 30, 2021 as against Tk. (1.05), Tk. 20.03 and Tk. 0.12 respectively for the same period of the previous year.

BRACBANK

The Company has informed that the Board of Directors of BRAC Bank, the majority shareholders of bkash Ltd. has approved the execution of share purchase and subscription agreement (agreement) amongst bkash and its existing shareholders, viz, BRAC bank, Money in Motion LLC, IFC, Bill & Melinda Gates Foundation, Alipay Singapore E-Commerce Private Limited and Board of Trustees of bkash Employee Share Option Plan Trust and the proposed investor, SVF II BEAM (DE) LLC (SoftBank). In accordance with the terms and conditions of the agreement, both primary and secondary investment will be made by SoftBank in bkash, where SoftBank will acquire 20% share (on a fully diluted basis) of bkash. There will be no changes to the number of shares held by Brac Bank in bkash and on completion of the trans., Brac Bank will continue to remain the majority voting shareholder of bkash. The agreement is subject to relevant regularity formalities in compliance with applicable laws of Bangladesh.

STANCERAM

National Credit Ratings Limited (NCR) has assigned the surveillance rating of the Company as "BBB-" in the long term and "ST-3" in the short term along with developing outlook based on audited financial statements of the Company as on June 30, 2020.

IBNSINA

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2021 and relevant qualitative information till September 09, 2021.

EXIMBANK

Mr. Khandakar Mohammed Saiful Alam, one of the Independent Directors of the Company, has further reported that he has completed his sale of entire holdings 5,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 26.10.2021

Mr. Ranjan Chowdhury, one of the Independent Directors of the Company, has further reported that he has completed his sale of 5,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 26.10.2021

GLOBALINS

National Credit Ratings Limited (NCR) has announced the surveillance entity rating of the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2020.

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