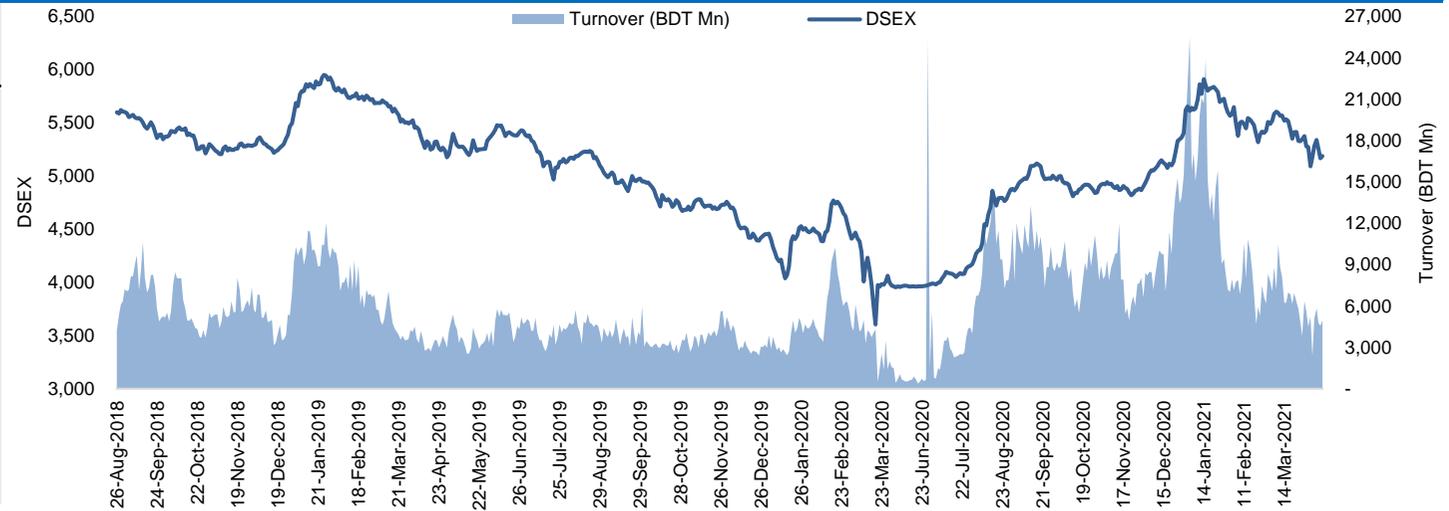


## Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.46%) gained 23.58 points and closed at 5,188.28. The blue-chip index DS30 (+0.40%), the Shariah-based index DSES (+0.45%), and the large-cap index CDSET (+0.36%) closed at 1,960.80, 1,182.97, and 1,106.01 points, respectively. All the large-cap sectors posted positive performance today except NBF1 (-0.56%). Telecommunication booked the highest gain of 0.38% followed by Engineering (+0.30%), Bank (+0.26%), Fuel & Power (+0.25%), Pharmaceutical (+0.13%), and Food & Allied (+0.02%), respectively. Block trades contributed 9.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 475 million.

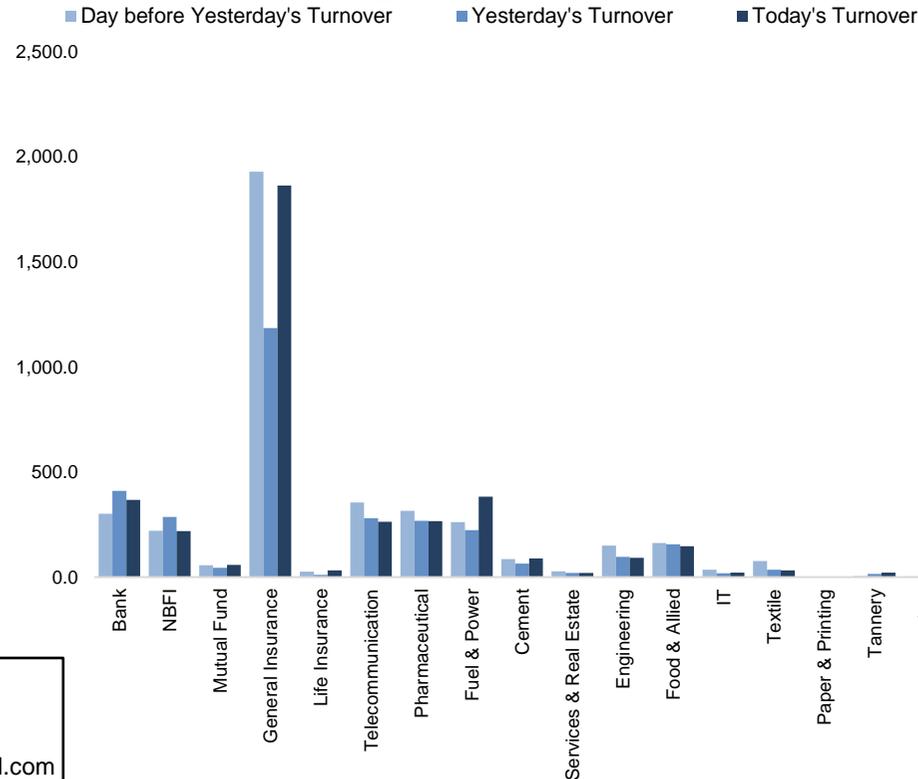
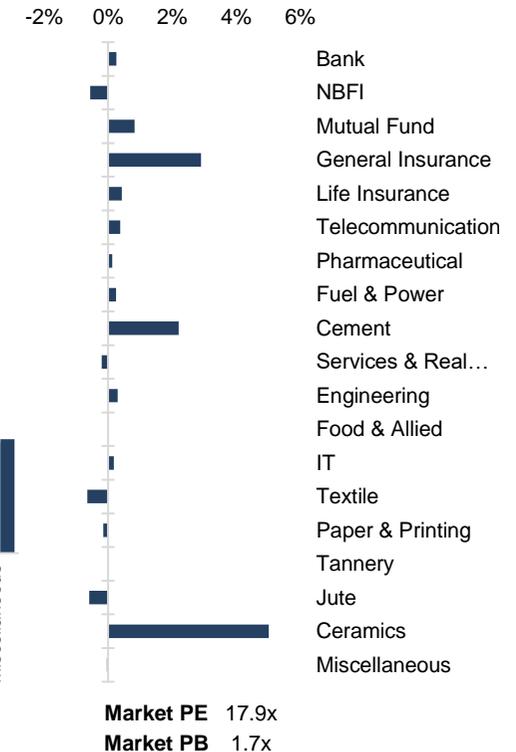


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,188.28	5,164.70	+23.58	+0.46%	-4.0%
DS30	1,960.80	1,952.92	+7.89	+0.40%	-0.2%
DSES	1,182.97	1,177.61	+5.36	+0.45%	-4.8%
CDSET	1,106.01	1,102.00	+4.01	+0.36%	-1.5%

	Advanced	Declined	Unchanged	Total
All Category	158	111	76	345
A Category (Equity)	111	86	56	253
B Category (Equity)	24	14	14	52
N Category (Equity)	7	4	0	11
Z Category (Equity)	16	7	6	29
Mutual Funds	18	8	11	37
Corporate Bonds	2	0	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,522,791	4,510,333	+0.3%
	Mn USD	53,234	53,088	
Turnover	Mn BDT	4,943	4,566	+8.3%
	Mn USD	58	54	
Volume	Mn Shares	129	119	+8.5%
No. of Trade		93,379	91,352	+2.2%

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**Figure: Sectorial Turnover (BDT Mn)**

**Figure: Sectorial Mcap Change**


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,272	1,268	+3.27	+0.26%	31	549,475	13.9%	367.2	8.2%	7.2x	0.7x	GP	447,084	11.3%	23.1	12.5x	10.6x
NBFI	1,669	1,678	-9.32	-0.56%	23	163,968	4.2%	219.3	4.9%	49.0x	2.7x	WALTONHIL	347,156	8.8%	19.3	45.4x	6.5x
Mutual Fund	786	780	+6.44	+0.83%	37	35,491	0.9%	58.1	1.3%	NM	0.7x	BATBC	285,822	7.2%	49.1	26.3x	2.8x
General Insurance	3,651	3,548	+103.05	+2.90%	38	94,421	2.4%	1,863.3	41.8%	19.1x	1.8x	ROBI	226,279	5.7%	218.5	NM	3.4x
Life Insurance	1,969	1,960	+8.36	+0.43%	12	53,816	1.4%	32.1	0.7%	NM	NM	SQURPHARMA	177,113	4.5%	44.3	12.4x	2.2x
Telecommunication	5,949	5,927	+22.25	+0.38%	3	698,956	17.7%	262.5	5.9%	18.3x	6.1x	UPGDCL	149,503	3.8%	13.2	18.4x	5.4x
Pharmaceutical	3,189	3,185	+4.21	+0.13%	31	580,997	14.7%	266.7	6.0%	20.5x	2.4x	RENATA	116,977	3.0%	10.3	26.4x	5.1x
Fuel & Power	1,574	1,570	+3.99	+0.25%	22	420,927	10.7%	381.8	8.6%	12.5x	1.3x	BERGERPBL	78,708	2.0%	11.4	31.9x	8.1x
Cement	1,529	1,496	+33.05	+2.21%	7	89,759	2.3%	89.2	2.0%	24.0x	2.1x	BXPBARMA	76,865	1.9%	149.4	19.2x	2.2x
Services & Real Estate	1,000	1,002	-1.98	-0.20%	8	38,841	1.0%	19.5	0.4%	NM	0.8x	ICB	70,912	1.8%	3.1	26.2x	1.6x
Engineering	4,119	4,106	+12.42	+0.30%	42	502,784	12.7%	92.1	2.1%	31.3x	2.4x	MARICO	64,805	1.6%	2.7	21.5x	38.6x
Food & Allied	20,651	20,646	+4.42	+0.02%	20	373,646	9.5%	146.9	3.3%	33.9x	3.3x	BEXIMCO	60,466	1.5%	475.5	NM	1.0x
IT	2,011	2,007	+3.69	+0.18%	11	23,878	0.6%	22.0	0.5%	23.8x	1.8x	LHBL	55,978	1.4%	73.5	23.7x	3.2x
Textile	919	925	-6.00	-0.65%	56	95,892	2.4%	31.7	0.7%	NM	0.6x	BRACBANK	55,289	1.4%	37.6	13.0x	1.2x
Paper & Printing	5,132	5,139	-7.78	-0.15%	4	14,454	0.4%	1.7	0.0%	57.4x	1.0x	ISLAMIBANK	45,080	1.1%	17.1	8.0x	0.7x
Tannery	1,648	1,648	-	-	6	17,982	0.5%	20.8	0.5%	NM	1.7x	SUMITPOWER	43,997	1.1%	65.2	8.0x	1.3x
Jute	8,246	8,295	-49.13	-0.59%	3	2,033	0.1%	2.6	0.1%	NM	13.0x	UNILEVERCL	33,052	0.8%	2.3	62.4x	22.3x
Ceramics	477	454	+22.77	+5.02%	5	24,199	0.6%	39.5	0.9%	61.4x	1.6x	OLYMPIC	32,650	0.8%	1.5	15.9x	3.9x
Miscellaneous	3,254	3,255	-1.37	-0.04%	14	164,122	4.2%	541.1	12.1%	46.0x	1.7x	TITASGAS	31,358	0.8%	2.7	9.2x	0.5x
												DUTCHBANGL	31,295	0.8%	4.6	5.7x	1.0x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAVAREFR	156.5	+10.0%	0.2	NM	64.4x
EMERALDOIL	15.6	+9.9%	7.8	NM	1.0x
CONTININS	44.9	+9.8%	102.8	33.9x	2.3x
SONARBAINS	61.2	+9.7%	144.0	28.6x	3.0x
RAKCERAMIC	31.4	+9.0%	29.1	41.8x	2.0x
FEDERALINS	24.3	+8.5%	76.1	34.3x	2.0x
ISLAMIINS	47.5	+8.4%	54.5	25.8x	3.0x
NFML	15.8	+8.2%	13.2	29.5x	1.2x
CAPMIBLMF	16.8	+7.7%	13.5	NM	1.9x
DACCADYE	7.9	+6.8%	3.5	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	115,885	8.4%	12.4x	2.2x
BATBC	75,600	5.5%	26.3x	2.8x
RENATA	57,108	4.2%	26.4x	5.1x
BXPBARMA	53,667	3.9%	19.2x	2.2x
GP	44,708	3.3%	12.5x	10.6x
BEXIMCO	41,994	3.1%	NM	1.0x
BRACBANK	29,721	2.2%	13.0x	1.2x
ROBI	22,515	1.6%	NM	3.4x
ISLAMIBANK	21,945	1.6%	8.0x	0.7x
EBL	21,765	1.6%	6.7x	1.1x
OLYMPIC	19,806	1.4%	15.9x	3.9x
LHBL	19,772	1.4%	23.7x	3.2x
CITYBANK	17,396	1.3%	5.9x	0.9x
BEACONPHAR	16,541	1.2%	39.2x	4.9x
PUBALIBANK	16,274	1.2%	10.0x	0.7x
SUMITPOWER	16,186	1.2%	8.0x	1.3x
UPGDCL	14,950	1.1%	18.4x	5.4x
NBL	14,813	1.1%	6.0x	0.4x
ALARABANK	13,433	1.0%	6.4x	1.0x
NATLIFEINS	11,320	0.8%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	69.0	+0.4%	475.5	NM	1.0x
ROBI	43.2	-1.4%	218.5	NM	3.4x
CENTRALINS	66.5	+6.6%	205.6	31.7x	2.6x
GBBPOWER	28.5	+6.7%	194.8	21.0x	1.4x
PURABIGEN	34.0	+3.3%	179.2	29.5x	2.6x
ASIAPACINS	62.7	+2.6%	167.0	34.5x	3.0x
BXPBARMA	172.3	-0.7%	149.4	19.2x	2.2x
SONARBAINS	61.2	+9.7%	144.0	28.6x	3.0x
BDFINANCE	31.5	-0.9%	111.4	16.7x	1.8x
CONTININS	44.9	+9.8%	102.8	33.9x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
INDEXAGRO	58.8	-10.0%	29.2	9.8x	1.0x
UNITEDFIN	14.1	-8.4%	7.8	12.5x	0.8x
ENVOYTEX	21.3	-6.2%	0.4	25.1x	0.6x
LIBRAINFU	615.3	-5.1%	4.5	NM	0.5x
MATINSPIINN	34.3	-3.9%	0.0	9.9x	0.7x
TUNGHAI	2.6	-3.7%	0.2	NM	0.2x
RUNNERAUTO	48.0	-3.4%	0.3	37.8x	0.7x
BSRMSTEEL	41.3	-3.3%	2.0	8.7x	0.7x
ASIAINS	98.0	-3.2%	6.3	33.8x	4.4x
EASTERNINS	97.5	-3.0%	21.6	24.4x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BBSCABLES	54.6	54.6	2.7	50	1
BDFINANCE	29.9	29.7	10.7	360	3
BEXIMCO	74.9	74.9	1.1	15	1
BXPBARMA	174.0	174.0	19.8	114	8
DBH	85.5	83.4	5.6	66	8
EBL	39.9	39.9	24.9	625	1
GBBPOWER	27.5	27.5	2.9	106	3
GP	328.0	328.0	8.8	27	2
JANATAINS	31.1	31.1	0.5	17	1
MARICO	2,060.0	2,060.0	7.2	4	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PARAMOUNT	102.0	102.0	51.0	500	5
PROVATIINS	120.5	110.0	284.2	2,371	21
RENATA	1,213.3	1,213.3	28.1	23	8
RUPALIINS	36.3	36.3	3.9	107	3
SEAPEARL	79.0	79.0	5.1	65	3
SHASHADNIM	19.3	19.3	1.0	50	1
SIMTEX	12.8	12.8	1.8	138	1
SONARBAINS	58.0	58.0	0.5	9	1
UTTARABANK	25.0	25.0	25.0	1,000	1
<b>Total</b>			<b>484.9</b>		<b>74</b>

**Important DSE News**
**ISLAMICFIN**

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 24.06.2021, Time: 11:00 AM, Venue: through digital platform. Record date: 05.05.2021. The Company has also reported EPS of Tk. 1.54, NAV per share of Tk. 14.99 and NOCFPS of Tk. 5.58 for the year ended on December 31, 2020 as against Tk. 1.39 Tk. 14.46 and Tk. (3.84) respectively for the same period of the previous year.

**MLDYEING**

As per DSE query regarding news published in newspaper, the company has provided following information to DSE: 1. New Unit: M.L. Dyeing Ltd. Spinning Unit, 2. Unit Location: Mohona, Bhabanipur, Gazipur, 3. Estimated Project Cost: BDT 62.58 Crore (From IPO fund: BDT 13.04 crore, Rest BDT 49.54 Crore from Company's own & loan source) 4. Estimated Production Capacity: 16,500 kg yarn per day 5. Estimated Annual Turnover: BDT 78.00 Crore, 6. Estimated Annual Net Profit: BDT 12.00 Crore, 7. Machinery Installation: Under progress 8. Probable time to start of production: Management expected to start the unit by May, 2021.

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DBH	-	15.0%	15.0%	Record Date	13-Apr-21
FIRSTFIN	-	2.0%	0.0%	Record Date	13-Apr-21
CITYBANK	-	5.0%	17.5%	Record Date	13-Apr-21
ACFL	-	0.0%	10.0%	Record Date	18-Apr-21
NHFIL	-	0.0%	15.0%	Record Date	18-Apr-21
PROVATIINS	-	17.0%	0.0%	Record Date	19-Apr-21
PADMALIFE	-	0.0%	0.0%	Record Date	19-Apr-21
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21

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