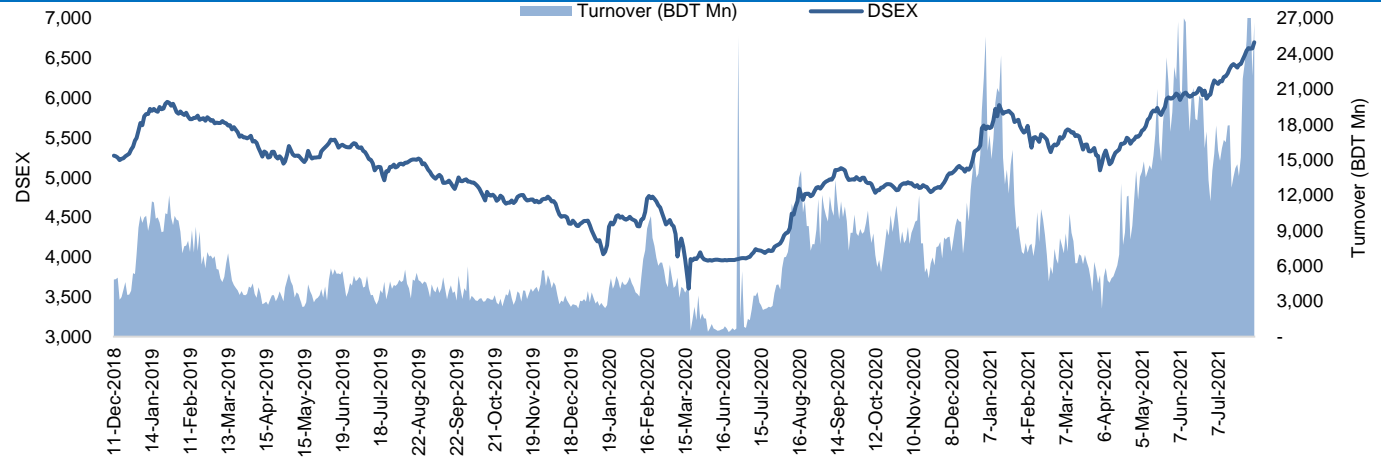


The market closed in green today. The benchmark index DSEX (+1.15%) gained 76.08 points and closed at 6,699.39. The blue-chip index DS30 (+1.25%), the Shariah-based index DSES (+1.04%), and the large-cap index CDSET (+0.89%) closed at 2,427.57, 1,459.04, and 1,318.38 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 3.40% followed by Bank (+1.04%), Pharmaceutical (+0.79%), Fuel & Power (+0.58%), Engineering (+0.39%), Food & Allied (+0.06%), and Telecommunication (-0.64%), respectively. Block trades contributed 2.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.8%) was the most traded share with a turnover of BDT 2,591 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,699.39	6,623.31	+76.08	+1.15%	+24.0%
DS30	2,427.57	2,397.66	+29.92	+1.25%	+23.6%
DSES	1,459.04	1,444.07	+14.96	+1.04%	+17.5%
CDSET	1,318.38	1,306.78	+11.60	+0.89%	+17.4%

	Advanced	Declined	Unchanged	Total
All Category	209	144	23	376
A Category (Equity)	140	114	20	274
B Category (Equity)	45	12	2	59
N Category (Equity)	5	7	0	12
Z Category (Equity)	19	11	1	31
Mutual Funds	3	26	7	36
Corporate Bonds	2	0	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,478,687	5,447,197	
	Mn USD	64,485	64,115	+0.6%
Turnover	Mn BDT	26,617	22,129	+20.3%
	Mn USD	313	260	
Volume	Mn Shares	892	713	+25.0%
No. of Trade		343,671	318,573	+7.9%

Figure: Sectorial Turnover (BDT Mn)

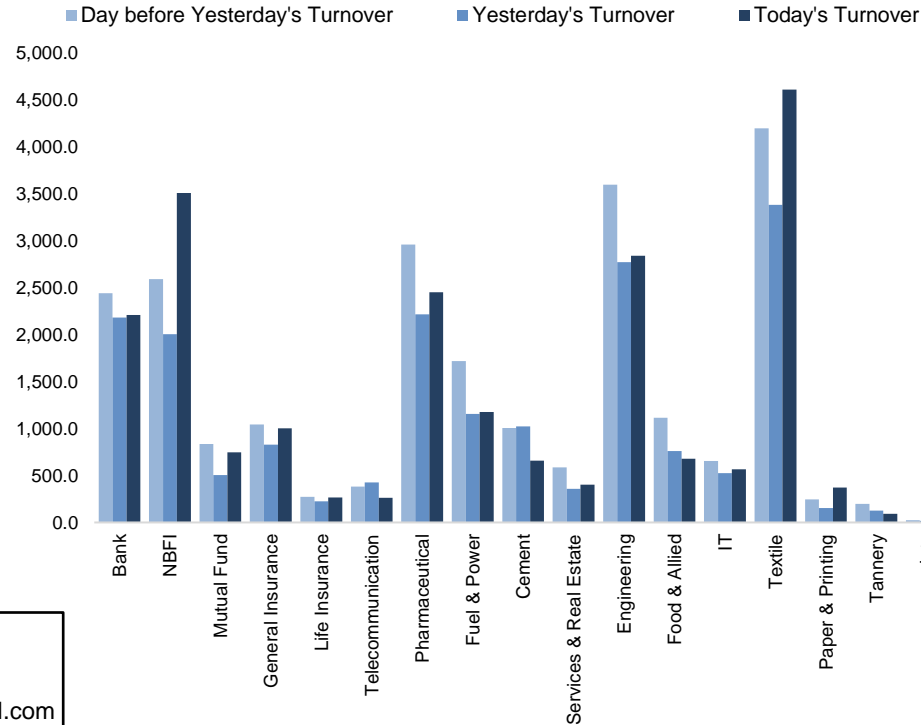
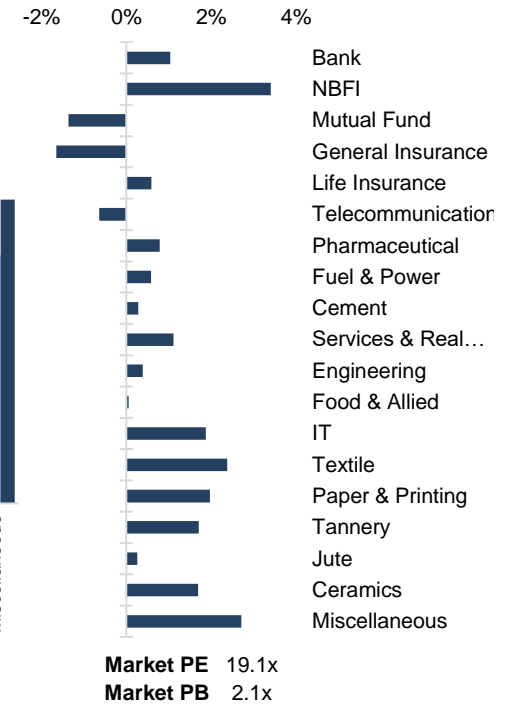


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,600	1,584	+16.47	+1.04%	32	703,915	14.3%	2,209.3	8.5%	8.5x	0.9x	GP	490,159	10.0%	58.0	13.4x	9.8x
NBFI	2,310	2,234	+76.06	+3.40%	23	231,764	4.7%	3,509.6	13.5%	43.9x	3.7x	WALTONHIL	428,613	8.7%	44.2	26.1x	4.5x
Mutual Fund	1,087	1,102	-14.98	-1.36%	37	49,459	1.0%	745.7	2.9%	NM	1.0x	BATBC	309,042	6.3%	245.3	22.9x	8.3x
General Insurance	5,084	5,170	-85.22	-1.65%	38	132,293	2.7%	1,003.6	3.9%	23.4x	2.5x	ROBI	221,565	4.5%	139.5	NM	3.4x
Life Insurance	2,667	2,651	+15.76	+0.59%	13	73,827	1.5%	264.5	1.0%	NM	NM	SQURPHARMA	204,770	4.2%	184.6	14.1x	2.4x
Telecommunication	6,267	6,307	-40.31	-0.64%	3	741,901	15.1%	264.2	1.0%	18.6x	6.0x	UPGDCL	169,851	3.5%	62.7	17.6x	5.6x
Pharmaceutical	3,929	3,898	+30.78	+0.79%	31	717,060	14.6%	2,452.8	9.4%	23.5x	2.9x	RENATA	138,747	2.8%	29.0	30.2x	5.7x
Fuel & Power	1,844	1,833	+10.67	+0.58%	23	512,653	10.4%	1,178.7	4.5%	13.6x	1.6x	ICB	98,068	2.0%	35.2	47.4x	2.2x
Cement	2,358	2,352	+6.66	+0.28%	7	133,829	2.7%	657.4	2.5%	19.4x	2.8x	BEXIMCO	94,204	1.9%	2,590.7	25.9x	1.4x
Services & Real Estate	1,200	1,187	+13.16	+1.11%	8	45,923	0.9%	402.1	1.5%	NM	1.0x	BXPHARMA	86,412	1.8%	489.2	18.9x	2.4x
Engineering	5,350	5,330	+20.74	+0.39%	42	658,988	13.4%	2,841.8	10.9%	24.3x	2.6x	BERGERPBL	83,819	1.7%	41.8	25.2x	7.3x
Food & Allied	23,443	23,429	+13.68	+0.06%	20	413,133	8.4%	678.6	2.6%	30.8x	8.9x	LHBL	78,857	1.6%	422.3	21.6x	4.3x
IT	3,290	3,230	+60.57	+1.88%	11	38,863	0.8%	567.2	2.2%	35.9x	2.8x	MARICO	74,252	1.5%	41.2	23.3x	27.3x
Textile	1,555	1,519	+36.19	+2.38%	58	168,400	3.4%	4,611.4	17.7%	NM	1.1x	BRACBANK	66,685	1.4%	88.2	13.8x	1.3x
Paper & Printing	6,641	6,513	+128.51	+1.97%	6	19,479	0.4%	372.6	1.4%	51.2x	1.3x	DUTCHBANGL	52,434	1.1%	31.9	9.6x	1.6x
Tannery	2,261	2,223	+37.99	+1.71%	6	24,893	0.5%	91.4	0.4%	NM	2.5x	BEACONPHAR	49,411	1.0%	100.8	48.9x	9.4x
Jute	8,788	8,765	+22.56	+0.26%	3	2,188	0.0%	16.5	0.1%	NM	15.9x	SUMITPOWER	48,909	1.0%	100.3	8.7x	1.4x
Ceramics	705	693	+11.75	+1.70%	5	34,641	0.7%	873.9	3.4%	39.5x	2.3x	ISLAMIBANK	47,012	1.0%	15.3	9.7x	0.7x
Miscellaneous	4,194	4,083	+110.69	+2.71%	14	217,250	4.4%	3,239.0	12.5%	28.7x	2.1x	TITASGAS	40,261	0.8%	33.9	11.2x	0.6x
												POWERGRID	36,278	0.7%	150.5	16.8x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SBACBANK	12.1	+10.0%	0.1	11.3x	0.9x
CVOPRL	155.5	+10.0%	124.2	NM	13.0x
SHYAMPSUG	79.8	+9.9%	1.9	NM	NM
CNATEX	6.7	+9.8%	93.3	NM	0.4x
RINGSHINE	11.4	+9.6%	310.0	39.7x	0.7x
TALLUSPIN	11.5	+9.5%	27.7	NM	1.0x
SPCERAMICS	38.3	+9.1%	423.8	NM	1.3x
NURANI	10.8	+9.1%	46.9	NM	1.2x
ALIF	15.8	+9.0%	555.3	31.0x	1.2x
IPDC	34.8	+8.7%	140.6	16.3x	2.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	133,981	7.4%	14.1x	2.4x
BATBC	81,742	4.5%	22.9x	8.3x
RENATA	67,736	3.8%	30.2x	5.7x
BEXIMCO	65,425	3.6%	25.9x	1.4x
BXPHARMA	60,333	3.3%	18.9x	2.4x
GP	49,016	2.7%	13.4x	9.8x
BRACBANK	35,850	2.0%	13.8x	1.3x
BEACONPHAR	34,586	1.9%	48.9x	9.4x
LHBL	27,852	1.5%	21.6x	4.3x
EBL	24,175	1.3%	6.6x	1.1x
ISLAMIBANK	22,886	1.3%	9.7x	0.7x
ROBI	22,046	1.2%	NM	3.4x
OLYMPIC	21,952	1.2%	17.5x	4.1x
CITYBANK	19,555	1.1%	5.3x	1.0x
IFIC	18,042	1.0%	15.6x	1.0x
SUMITPOWER	17,994	1.0%	8.7x	1.4x
PUBALIBANK	17,471	1.0%	6.7x	0.6x
UPGDCL	16,985	0.9%	17.6x	5.6x
NBL	16,929	0.9%	7.9x	0.5x
ALARABANK	16,157	0.9%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	107.5	+4.8%	2,590.7	25.9x	1.4x
LANKABAFIN	40.3	+8.6%	1,216.3	19.3x	2.1x
IFIC	16.8	+1.8%	765.1	15.6x	1.0x
ALIF	15.8	+9.0%	555.3	31.0x	1.2x
BXPHARMA	193.7	+1.6%	489.2	18.9x	2.4x
ABBANK	15.7	+7.5%	441.8	28.7x	0.5x
MALEKSPIN	38.5	+2.1%	437.1	NM	0.9x
MAKSONSPIN	22.4	+6.7%	431.0	30.6x	1.2x
ORIONPHARM	70.3	-0.1%	430.2	22.9x	0.9x
SPCERAMICS	38.3	+9.1%	423.8	NM	1.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
IFILISLMF1	6.8	-5.6%	6.8	NM	1.1x
PAPERPROC	162.9	-4.6%	30.8	NM	5.9x
PRIMEINSUR	52.4	-4.6%	20.8	37.2x	3.1x
MONOSPOOL	167.1	-4.1%	6.7	NM	4.1x
PF1STMF	10.0	-3.8%	23.0	NM	1.7x
PREMIERCEM	81.3	-3.8%	78.2	15.4x	1.0x
PHENIXINS	58.6	-3.6%	24.1	23.7x	1.6x
1JANATAMF	8.1	-3.6%	37.3	NM	0.9x
PURABIGEN	38.3	-3.5%	36.7	28.9x	3.0x
DHAKAINS	73.7	-3.4%	20.2	37.4x	3.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SAFKOSPINN	30.5	29.8	119.4	3,960	2
ISLAMICFIN	28.6	28.6	110.7	3,870	1
BRACBANK	48.0	48.0	84.5	1,760	1
FUWANGCER	28.0	28.0	9.2	330	2
FORTUNE	62.5	62.5	20.0	320	1
PIONEERINS	135.1	135.0	40.5	300	8
MJLBD	94.0	94.0	18.8	200	1
BNICL	125.0	125.0	23.4	187	1
CAPMIBLMF	23.4	23.4	4.3	182	1
BEXIMCO	103.0	98.0	18.5	180	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MHSML	21.5	18.9	3.2	159	2
SPCERAMICS	36.5	33.0	4.7	135	2
PREMIERCEM	77.0	77.0	8.5	110	3
ADNTEL	63.8	63.8	6.4	100	1
BBSCABLES	69.9	69.9	7.0	100	1
BEACONPHAR	212.0	212.0	21.2	100	2
LANKABAFIN	38.0	38.0	3.8	100	2
MLDYEING	34.0	34.0	3.4	100	1
EASTERNINS	110.0	110.0	10.6	96	1
BENGALWTL	30.5	30.0	2.2	73	2
SUMITPOWER	45.7	45.7	2.4	52	1
DAFODILCOM	65.5	65.5	3.3	50	1
IFIC	14.9	14.9	0.7	50	1
MAKSONSPIN	20.0	20.0	1.0	50	1
NHFIL	56.0	56.0	2.8	50	1
RDFOOD	42.8	42.0	2.0	48	3
ATCSLGF	13.5	13.5	0.6	45	1
RENATA	1,409.0	1,400.0	61.4	44	4
SAFKOSPINN	61.5	61.5	2.4	39	1
JAMUNABANK	19.9	19.9	0.8	38	1
HRTEX	62.0	62.0	2.0	32	1
BDFINANCE	51.8	51.8	1.6	31	1
RAHIMTEXT	305.0	305.0	9.2	30	1
ASIAINS	95.0	95.0	2.9	30	1
MALEKSPIN	35.0	35.0	1.0	29	2
GPHISPAT	53.8	53.8	1.5	29	1
NFML	32.5	32.5	0.8	25	1
UNITEDFIN	20.3	20.3	0.5	25	1
BXPHARMA	180.0	171.6	4.3	24	2
CITYBANK	25.9	25.9	0.5	21	1
Total			636.7	29	84

Important DSE News
ICB3RDNRB

The Trustee Committee of the fund has approved 7% cash dividend for the year ended on June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.52, NAV per unit at market price of Tk. 9.22, NAV per unit at cost of Tk. 12.07 and NOCFPU of Tk. 0.11 for the year ended on June 30, 2021 as against Tk. 0.24, Tk. 5.59, Tk. 11.74 and Tk. 0.08 respectively for the same period of the previous year.

IFILISLMF1

The Trustee Committee of the fund has approved 4% cash dividend for the year ended on June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.31, NAV per unit at market price of Tk. 9.50, NAV per unit at cost of Tk. 11.26 and NOCFPU of Tk. (0.02) for the year ended on June 30, 2021 as against Tk. 0.22, Tk. 6.42, Tk. 11.11 and Tk. 0.26 respectively for the same period of the previous year.

ICBAMCL2ND

The Trustee Board of the Fund has declared 8% cash based on the Net Income for the year ended June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.37, NAV per unit at market price of Tk. 10.33, NAV per unit at cost of Tk. 13.96 and NOCFPU of Tk. (0.02) for the year ended on June 30, 2021 as against Tk. 0.30, Tk. 6.29, Tk. 13.59 and Tk. 0.27 respectively for the same period of the previous year.

ICBEPMF1S1

The Trustee Board of the Fund has declared 6% cash dividend based on the Net Income for the year ended June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.41, NAV per unit at market price of Tk. 9.40, NAV per unit at cost of Tk. 12.16 and NOCFPU of Tk. 0.10 for the year ended on June 30, 2021 as against Tk. 0.20, Tk. 5.58, Tk. 11.88 and Tk. 0.13 respectively for the same period of the previous year.

PRIME1ICBA

The Trustee Board of the Fund has declared 7.5% cash dividend based on the Net Income for the year ended June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.47, NAV per unit at market price of Tk. 10.15, NAV per unit at cost of Tk. 12.28 and NOCFPU of Tk. 0.20 for the year ended on June 30, 2021 as against Tk. 0.31, Tk. 6.14, Tk. 11.87 and Tk. 0.13 respectively for the same period of the previous year.

ICBSONALI1

The Trustee Committee of the fund has approved 7% cash dividend for the year ended on June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.53, NAV per unit at market price of Tk. 10.39, NAV per unit at cost of Tk. 11.93 and NOCFPU of Tk. 0.07 for the year ended on June 30, 2021 as against Tk. 0.41, Tk. 6.79, Tk. 11.37 and Tk. 0.26 respectively for the same period of the previous year.

PF1STMF

The Trustee Board of the Fund has declared 6% cash dividend based on the Net Income for the year ended

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BERGERPBL	-	0.0%	375.0%	Record Date	16-Aug-21
NBL	-	5.0%	0.0%	Record Date	17-Aug-21
MARICO	-	0.0%	200.0%	Record Date	18-Aug-21
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21

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June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.32, NAV per unit at market price of Tk. 9.68, NAV per unit at cost of Tk. 12.23 and NOCFPU of Tk. 0.11 for the year ended on June 30, 2021 as against Tk. 0.26, Tk. 5.89, Tk. 11.93 and Tk. 0.09 respectively for the same period of the previous year.

ICBAGRANI1

The Trustee Committee of the fund has approved 7% cash dividend for the year ended on June 30, 2021 and considering previous Retained Earnings. Record date: 06.09.2021. The Fund has reported EPU of Tk. 0.68, NAV per unit at market price of Tk. 11.01, NAV per unit at cost of Tk. 11.54 and NOCFPU of Tk. 0.25 for the year ended on June 30, 2021 as against Tk. 0.34, Tk. 7.67, Tk. 10.95 and Tk. 0.27 respectively for the same period of the previous year.

EXIMBANK

Lt. Col. (Retd.) Serajul Islam, one of the Independent Directors of the company, has expressed his intention to sell his remaining 20,029 shares (Bonus Shares) of the Company at prevailing market price through Stock Exchange (DSE) within next 30 working days.

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