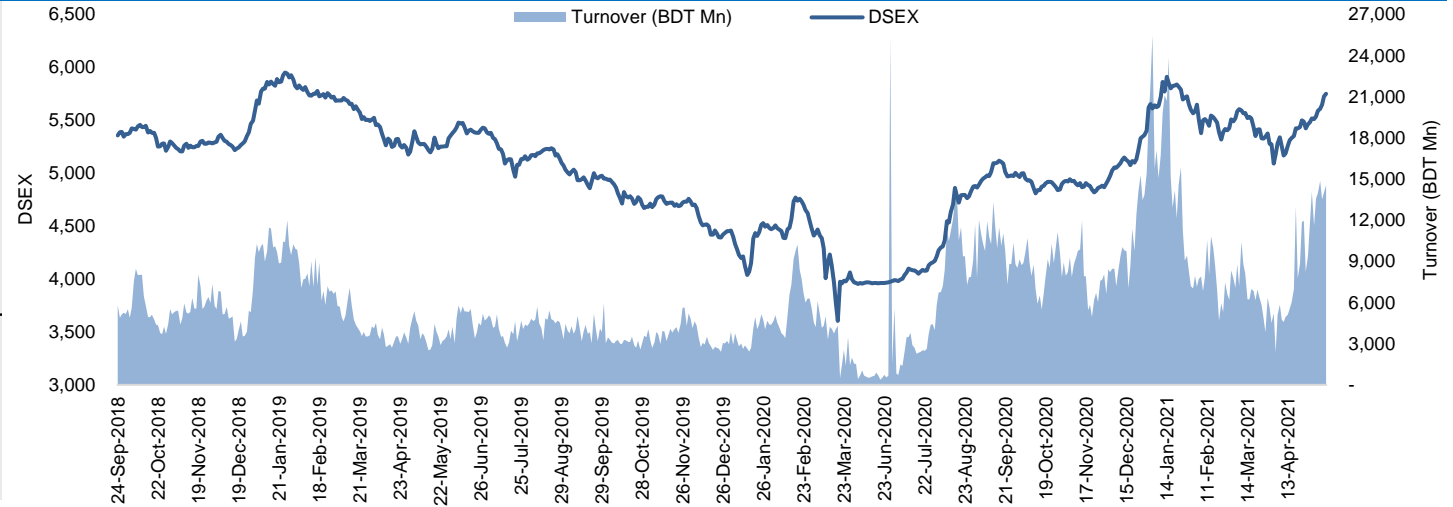


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.46%) gained 26.13 points and closed at 5,750.50. The blue-chip index DS30 (-0.36%), the Shariah-based index DSES (+0.25%), and the large-cap index CDSET (-0.14%) closed at 2,186.87, 1,275.14, and 1,219.98 points, respectively. Large-cap sectors posted mixed performance today. NBF I booked the highest gain of 1.14% followed by Engineering (+1.03%), Fuel & Power (+0.96%), and Bank (+0.92%). Food & Allied experienced the highest loss of 0.84% followed by Telecommunication (-0.30%), and Pharmaceutical (-0.13%). Block trades contributed 4.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.8%) was the most traded share with a turnover of BDT 1,049 million.

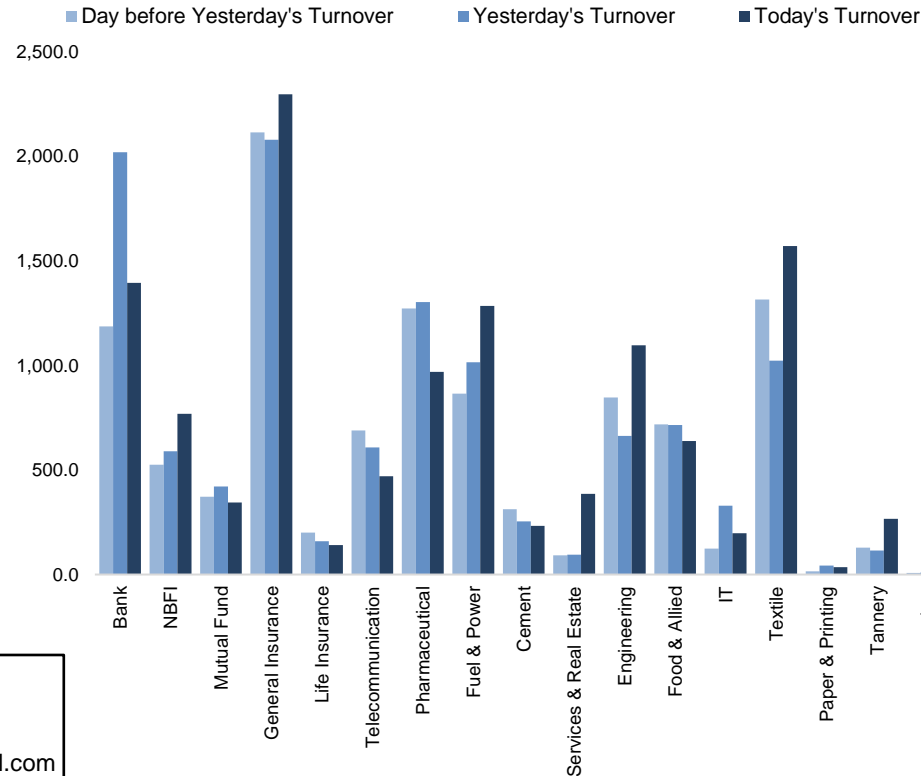
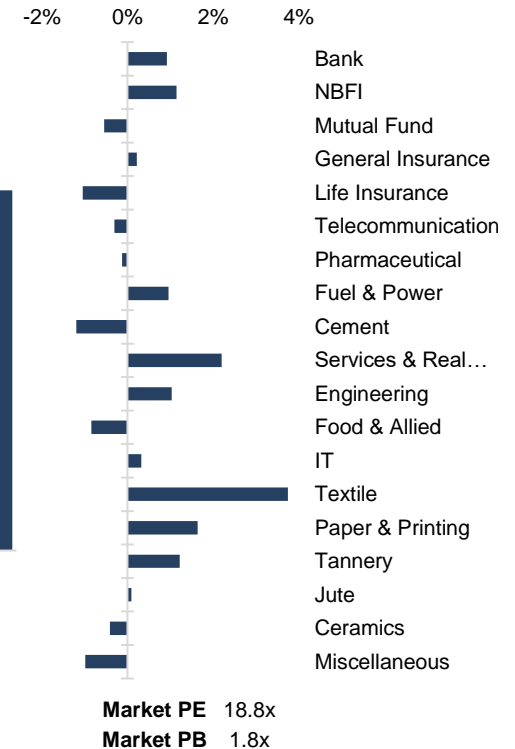


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,750.50	5,724.37	+26.13	+0.46%	+6.4%
DS30	2,186.87	2,194.76	-7.89	-0.36%	+11.4%
DSES	1,275.14	1,271.90	+3.24	+0.25%	+2.7%
CDSET	1,219.98	1,221.70	-1.72	-0.14%	+8.6%

	Advanced	Declined	Unchanged	Total
All Category	201	101	65	367
A Category (Equity)	131	87	51	269
B Category (Equity)	40	8	12	60
N Category (Equity)	9	2	0	11
Z Category (Equity)	21	4	2	27
Mutual Funds	8	16	13	37
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,899,405	4,886,304	+0.3%
	Mn USD	57,667	57,513	
Turnover	Mn BDT	14,536	14,034	+3.6%
	Mn USD	171	165	
Volume	Mn Shares	535	456	+17.3%
No. of Trade		239,063	211,728	+12.9%

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,406	1,393	+12.82	+0.92%	31	607,363	14.1%	1,393.5	10.0%	7.9x	0.8x	GP	468,014	10.8%	49.0	13.1x	11.1x
NBFI	1,916	1,894	+21.67	+1.14%	23	188,185	4.4%	768.2	5.5%	52.5x	2.9x	WALTONHIL	374,268	8.7%	33.8	49.0x	7.0x
Mutual Fund	949	954	-5.22	-0.55%	37	42,814	1.0%	343.6	2.5%	NM	0.8x	BATBC	292,464	6.8%	306.5	26.9x	2.9x
General Insurance	4,479	4,469	+9.91	+0.22%	38	115,844	2.7%	2,295.1	16.5%	22.1x	2.2x	ROBI	249,326	5.8%	320.1	NM	3.8x
Life Insurance	2,141	2,164	-22.67	-1.05%	12	58,533	1.4%	141.0	1.0%	NM	NM	SQURPHARMA	186,155	4.3%	169.9	12.8x	2.2x
Telecommunication	6,350	6,369	-19.35	-0.30%	3	746,033	17.3%	469.3	3.4%	19.6x	6.5x	UPGDCL	162,952	3.8%	89.8	16.9x	5.4x
Pharmaceutical	3,396	3,400	-4.25	-0.13%	31	618,660	14.3%	968.8	7.0%	20.9x	2.5x	RENATA	126,234	2.9%	52.5	27.5x	5.2x
Fuel & Power	1,719	1,702	+16.31	+0.96%	22	459,626	10.6%	1,283.6	9.2%	12.6x	1.4x	BERGERPBL	83,387	1.9%	65.8	33.7x	8.5x
Cement	1,901	1,924	-22.98	-1.19%	7	111,600	2.6%	232.0	1.7%	22.9x	2.4x	BXPBARMA	82,129	1.9%	189.1	18.0x	2.3x
Services & Real Estate	1,083	1,059	+23.31	+2.20%	8	42,066	1.0%	385.5	2.8%	NM	0.9x	ICB	78,003	1.8%	4.9	37.7x	1.8x
Engineering	4,519	4,473	+46.17	+1.03%	42	551,658	12.8%	1,095.4	7.9%	35.5x	2.6x	BEXIMCO	76,678	1.8%	1,049.5	21.1x	1.2x
Food & Allied	21,322	21,504	-181.28	-0.84%	20	385,802	8.9%	638.9	4.6%	34.8x	3.4x	BRACBANK	70,862	1.6%	178.8	14.7x	1.4x
IT	2,315	2,308	+7.46	+0.32%	11	27,489	0.6%	197.7	1.4%	26.6x	2.0x	LHBL	67,940	1.6%	150.8	23.7x	3.7x
Textile	1,066	1,028	+38.52	+3.75%	56	111,239	2.6%	1,570.3	11.3%	NM	0.8x	MARICO	66,512	1.5%	57.6	21.4x	40.6x
Paper & Printing	5,163	5,079	+83.43	+1.64%	4	14,543	0.3%	35.9	0.3%	39.0x	1.0x	SUMITPOWER	48,588	1.1%	263.1	8.7x	1.3x
Tannery	1,760	1,739	+21.28	+1.22%	6	19,205	0.4%	265.9	1.9%	NM	1.8x	ISLAMIBANK	46,690	1.1%	11.2	9.7x	0.7x
Jute	8,906	8,898	+8.04	+0.09%	3	2,196	0.1%	7.5	0.1%	NM	14.1x	OLYMPIC	34,769	0.8%	9.3	16.8x	4.0x
Ceramics	516	518	-2.11	-0.41%	5	26,171	0.6%	102.5	0.7%	56.6x	1.7x	TITASGAS	34,128	0.8%	11.6	9.5x	0.5x
Miscellaneous	3,752	3,789	-37.40	-0.99%	14	189,242	4.4%	1,721.7	12.4%	28.7x	1.9x	UNILEVERCL	34,037	0.8%	0.9	72.1x	23.0x
												EBL	32,908	0.8%	15.4	7.2x	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
KTL	13.2	+10.0%	162.4	13.2x	0.8x
MLDYEING	33.2	+9.9%	156.4	61.1x	2.1x
INDEXAGRO	73.2	+9.9%	21.0	50.5x	1.3x
CRYSTALINS	57.9	+9.9%	118.0	11.9x	2.7x
WMSHIPYARD	10.1	+9.8%	32.9	12.0x	0.4x
RUPALIBANK	29.3	+9.7%	19.4	19.6x	0.7x
SAIFPOWER	22.8	+9.6%	312.1	27.0x	1.4x
SONARGAON	19.5	+9.6%	11.4	NM	0.8x
NRBCBANK	19.6	+9.5%	233.7	8.3x	1.2x
SHURWID	15.0	+9.5%	46.5	10.9x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,801	8.0%	12.8x	2.2x
BATBC	77,357	5.1%	26.9x	2.9x
RENATA	61,628	4.0%	27.5x	5.2x
BXPBARMA	57,343	3.8%	18.0x	2.3x
BEXIMCO	53,253	3.5%	21.1x	1.2x
GP	46,801	3.1%	13.1x	11.1x
BRACBANK	38,095	2.5%	14.7x	1.4x
ROBI	24,808	1.6%	NM	3.8x
LHBL	23,997	1.6%	23.7x	3.7x
EBL	22,977	1.5%	7.2x	0.9x
ISLAMIBANK	22,729	1.5%	9.7x	0.7x
OLYMPIC	21,091	1.4%	16.8x	4.0x
BEACONPHAR	20,066	1.3%	47.5x	6.0x
CITYBANK	18,624	1.2%	6.0x	0.9x
SUMITPOWER	17,876	1.2%	8.7x	1.3x
PUBALIBANK	17,260	1.1%	6.8x	0.6x
UPGDCL	16,295	1.1%	16.9x	5.4x
NBL	15,660	1.0%	6.3x	0.4x
ALARABANK	14,052	0.9%	9.4x	1.1x
PRIMEBANK	13,602	0.9%	7.8x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	87.5	-1.8%	1,049.5	21.1x	1.2x
NFML	36.1	-	466.3	67.5x	2.7x
LANKABAFIN	35.3	-0.3%	367.2	26.7x	2.0x
ROBI	47.6	-1.2%	320.1	NM	3.8x
SAIFPOWER	22.8	+9.6%	312.1	27.0x	1.4x
BATBC	541.6	-1.1%	306.5	26.9x	2.9x
GBBPOWER	36.4	+8.0%	271.7	26.8x	1.8x
SUMITPOWER	45.5	+2.7%	263.1	8.7x	1.3x
FORTUNE	23.9	+6.7%	262.6	19.9x	1.7x
MAKSONSPIN	16.3	+5.2%	254.8	NM	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AGRANINS	55.7	-5.3%	92.6	34.1x	3.0x
PRIMEINSUR	49.3	-4.3%	20.4	35.0x	2.9x
ASIAINS	96.1	-3.6%	51.1	33.1x	4.4x
RAHIMAFOOD	241.3	-3.5%	47.7	NM	25.1x
JUTESPINN	93.4	-3.4%	0.1	NM	NM
MICEMENT	61.6	-3.0%	2.5	26.0x	1.3x
SAMORITA	62.4	-3.0%	7.3	NM	1.2x
EASTERNINS	127.3	-2.9%	30.3	36.4x	2.6x
EBL1STMF	6.8	-2.9%	1.8	NM	0.7x
UNITEDINS	51.6	-2.8%	7.3	NM	1.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAINS	109.0	99.5	8.3	82	2
BBSCABLES	50.0	49.2	1.6	32	2
BDFINANCE	37.0	36.5	10.6	288	4
BEXIMCO	97.1	90.0	17.9	191	4
BNICL	146.0	125.0	235.5	1,698	9
BXPBARMA	172.1	172.1	34.4	200	1
CENTRALINS	62.5	62.5	0.6	10	1
CONTININS	53.0	52.9	1.6	30	2
DACCADYE	11.5	11.5	1.2	104	2
DBH	73.0	72.6	2.0	27	3

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
EASTERNINS	136.1	136.0	57.4	422	2
FIRSTSBANK	10.3	10.3	0.6	63	1
FORTUNE	22.8	21.8	1.0	45	2
GBBPOWER	34.0	31.0	44.0	1,309	13
GENEXIL	53.0	53.0	0.9	17	1
GQBALLPEN	135.0	135.0	0.9	7	1
GREENDELMF	8.1	8.1	0.7	82	1
IFIC	11.0	11.0	0.5	46	1
INDEXAGRO	71.0	68.1	3.3	48	4
KOHINOOR	456.0	456.0	1.3	3	1
KTL	13.0	13.0	0.6	45	1
MERCINS	50.4	50.3	8.6	170	3
MHSML	16.3	16.3	2.8	169	4
NPOLYMAR	56.2	56.2	0.6	10	1
NRBCBANK	18.9	17.3	126.3	7,208	10
NLTUBES	103.0	103.0	0.5	5	1
PIONEERINS	95.0	92.0	10.7	116	2
PROGRESLIF	103.2	92.9	7.4	77	9
RDFOOD	26.1	26.1	0.9	34	1
ROBI	48.3	48.3	0.7	15	1
RUPALILIFE	69.9	69.9	1.4	20	1
SAIFPOWER	21.5	21.5	4.3	200	1
SANDHANINS	34.1	34.1	1.6	48	2
SEAPEARL	75.1	75.1	1.0	13	1
SONARBAINS	84.5	84.5	0.5	6	1
SSSTEEL	20.4	19.0	8.0	400	3
SUMITPOWER	47.0	47.0	12.2	260	2
TRUSTBANK	35.5	35.5	2.6	74	2
UCB	15.6	15.6	2.0	125	1
UPGDCL	292.0	292.0	2.3	8	1
Total			619.3		105

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CRYSTALINS	-	0.0%	10.0%	Record Date	17-May-21
ABBANK	-	5.0%	0.0%	Record Date	19-May-21
BNICL	-	0.0%	15.0%	Record Date	19-May-21
CONTININS	-	4.0%	6.0%	Record Date	20-May-21
ISLAMIBANK	-	0.0%	10.0%	Record Date	20-May-21
NITOLINS	-	0.0%	10.0%	Record Date	24-May-21
CITYGENINS	-	0.0%	10.0%	Record Date	24-May-21
EASTERNINS	-	0.0%	20.0%	Record Date	25-May-21
HEIDELBCEM	-	0.0%	20.0%	Record Date	25-May-21

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Important DSE News
FIRSTSBANK

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2020. Date of AGM: 07.07.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 06.06.2021. The Company has also reported Consolidated EPS of Tk. 2.93, Consolidated NAV per share of Tk. 18.91 and Consolidated NOCFPS of Tk. 7.44 for the year ended on December 31, 2020 as against Tk. 2.19 (restated), Tk. 15.98 (restated) and Tk. 6.69 (restated) respectively for the same period of the previous year. The Company also informed that i) Bonus shares have been declared to strengthen the capital base of the bank. The retained amount as capital will be utilized to invest in the potential business sectors. ii) The Bonus Shares is declared out of accumulated profit. iii) The Bonus Shares is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): Consolidated EPS was Tk. 0.32 for January-March 2021 as against Tk. 0.66 for January-March 2020. Consolidated NOCFPS was Tk. (9.84) for January-March 2021 as against Tk. (4.98) for January-March 2020. Consolidated NAV per share was Tk. 19.24 as on March 31, 2021 and Tk. 16.90 as on March 31, 2020.

ISLAMIINS

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2020. Date of AGM: 07.08.2021, Time: 11:00 AM, Venue: To be notified later on. Record Date: 07.06.2021. The Company has also reported EPS of Tk. 2.18, NAV per share of Tk. 15.89 and NOCFPS of Tk. 5.51 for the year ended on December 31, 2020 as against Tk. 1.65, Tk. 14.14 and Tk. 0.86 respectively for the same period of the previous year. Reasons for declaration of stock dividend: i) As per Insurance Act, 2010, section 21, the minimum paid up capital for Non-Life Insurance business is at least Tk. 40.00 crore. At present paid up capital is Tk. 37,42,29,230.00 and to comply the minimum paid up capital 10% stock dividend has been recommended by the Board of Directors subject to approval by the shareholders at the 21st AGM. ii) The bonus share has been approved from the net profit for the year 2020. and iii) Bonus Shares has not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

ABBANK

The Company has informed that the Board of Directors has decided to enhancement of Additional Tier I Capital of the Company through issuance of Non-Convertible, Unsecured and floating rated, perpetual Bonds of BDT 500.00 crore through Private Placement subject to the approval of the Regulatory Authorities and Compliance of all formalities in the respect.

BRACBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.93 for January-March 2021 as against Tk. 0.66 for January-March 2020. Consolidated NOCFPS was Tk. (6.94) for January-March 2021 as against Tk. (3.36) for January-March 2020. Consolidated NAV per share was Tk. 36.24 as on March 31, 2021 and Tk. 31.38 as on March 31, 2020.

EXCH

DSE NEWS: DSEMGT will buy 78 shares of National Housing Fin. and Inv. Ltd. from BUYIN Market today (12.05.2021). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed, Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 1:30 PM.

PRIMEBANK

(Q1 Un-audited): Consolidated EPS was Tk. 1.34 for January-March 2021 as against Tk. 0.46 for January-March 2020. Consolidated NOCFPS was Tk. 1.89 for January-March 2021 as against Tk. 2.12 for January-March 2020. Consolidated NAV per share was Tk. 26.35 as on March 31, 2021 and Tk. 25.11 as on March 31, 2020.

QUEENSOUTH

(Q3 Un-audited): EPS was Tk. 0.35 for January-March 2021 as against Tk. 0.26 for January-March 2020; EPS was Tk. 0.89 for July 2020-March

2021 as against Tk. 0.78 for July 2019-March 2020. NOCFPS was Tk. 0.56 for July 2020-March 2021 as against Tk. 0.20 for July 2019-March 2020. NAV per share was Tk. 15.94 as on March 31, 2021 and Tk. 16.64 as on June 30, 2020.

RELIANCINS

(Q1 Un-audited): EPS was Tk. 1.35 for January-March 2021 as against Tk. 1.22 for January-March 2020; NOCFPS was Tk. 2.15 for January-March 2021 as against Tk. 2.44 for January-March 2020. NAV per share was Tk. 61.47 as on March 31, 2021 and Tk. 60.73 as on December 31, 2020. EPS increased due to increase of premium income and decrease of management expenses. NOCFPS decreased due to increase of re-insurance payment and claim expenses.

MIRAKHTER

(Q3 Un-audited): EPS was Tk. 1.47 for January-March 2021 as against Tk. 1.25 for January-March 2020; EPS was Tk. 3.52 for July 2020-March 2021 as against Tk. 3.42 for July 2019-March 2020. NOCFPS was Tk. 1.34 for July 2020-March 2021 as against Tk. 0.22 for July 2019-March 2020. NAV per share (with revaluation) was Tk. 51.91 as on March 31, 2021 and Tk. 36.52 as on June 30, 2020. NAV per share (without revaluation) was Tk. 50.89 as on March 31, 2021 and Tk. 35.50 as on June 30, 2020.

PTL

(Q3 Un-audited): EPS was Tk. 0.97 for January-March 2021 as against Tk. 1.15 for January-March 2020; EPS was Tk. 3.40 for July 2020-March 2021 as against Tk. 3.64 for July 2019-March 2020. NOCFPS was Tk. 2.47 for July 2020-March 2021 as against Tk. 2.10 for July 2019-March 2020. NAV per share was Tk. 26.13 as on March 31, 2021 and Tk. 23.10 as on June 30, 2020. Significant Variance: Being a 100% export oriented company, due to ongoing pandemic situation covid-19, business has been impacted, the reporting period revenue has decreased and subsequently EPS also decreased.

NCCBANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.55 for January-March 2021 as against Tk. 0.82 for January-March 2020; Consolidated NOCFPS was Tk. 3.84 for January-March 2021 as against Tk. 3.52 for January-March 2020. Consolidated NAV per share was Tk. 22.46 as on March 31, 2021 and Tk. 22.15 as on December 31, 2020.

UNITEDFIN

(Q1 Un-audited): EPS was Tk. 0.12 for January-March 2021 as against Tk. 0.16 for January-March 2020. NOCFPS was Tk. (0.94) for January-March 2021 as against Tk. (3.78) for January-March 2020. NAV per share was Tk. 17.22 as on March 31, 2021 and Tk. 17.11 as on December 31, 2020.

BSCCL

Refer to the earlier news disseminated on DSE dated 13.01.2021, regarding transfer capacity from the western part of the core cable of the SMW-5 submarine cable to Yanbu in Saudi Arabia to Marseille PoP in France of at a one-time fee of USD 3.6 million subject to applicable operating and maintenance costs for the specified capacity at the time of transfer, provided by Saudi Telecom, the company has further informed that capacity transfer primary on IRU basis and next on SEA-ME-WE 5 consortium approval, MIU on transfer, the formal agreement has been signed between the parties.

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