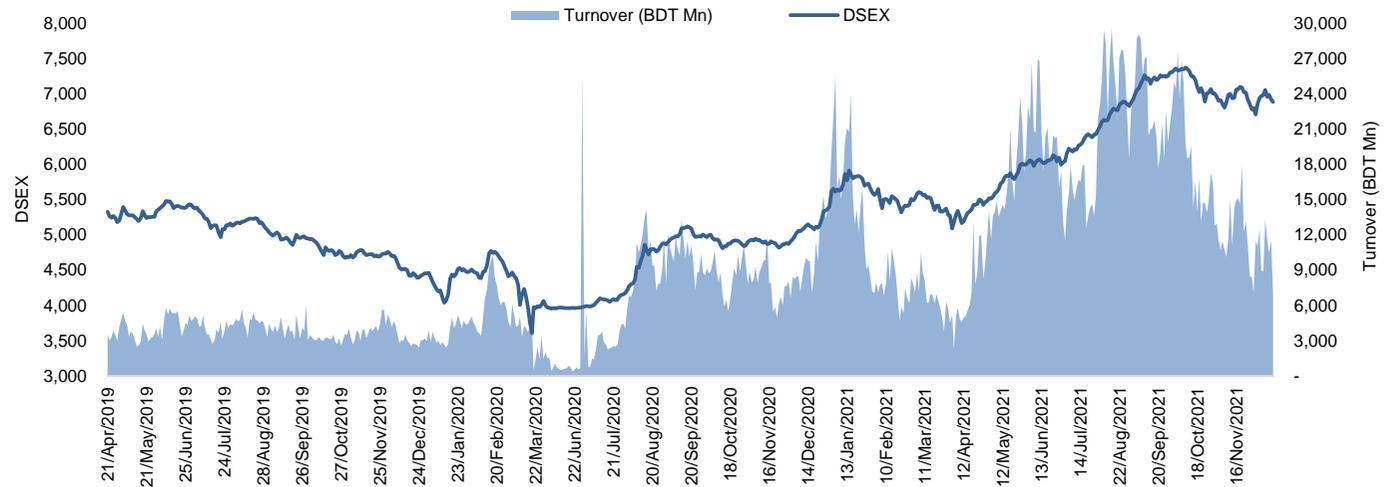


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.55%) lost 38.33 points and closed at 6,882.02. The blue-chip index DS30 (-0.72%), the Shariah-based index DSES (-0.48%), and the large-cap index CDSET (-0.70%) closed at 2,585.33, 1,460.32, and 1,391.17 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 0.81% followed by Engineering (-0.45%), Fuel & Power (-0.31%), Pharmaceutical (-0.24%), Bank (-0.16%), Telecommunication (-0.06%), and NBF1 (+0.74%), respectively. Block trades contributed 0.9% of the overall market turnover. GSP Finance Company (Bangladesh) Limited (+6.9%) was the most traded share with a turnover of BDT 488 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,882.02	6,920.35	-38.33	-0.55%	+27.4%
DS30	2,585.33	2,604.09	-18.76	-0.72%	+31.6%
DSES	1,460.32	1,467.40	-7.09	-0.48%	+17.6%
CDSET	1,391.17	1,400.99	-9.82	-0.70%	+23.9%

	Advanced	Declined	Unchanged	Total
All Category	101	228	48	377
A Category (Equity)	80	157	41	278
B Category (Equity)	12	42	3	57
N Category (Equity)	3	7	2	12
Z Category (Equity)	6	22	2	30
Mutual Funds	2	16	18	36
Corporate Bonds	1	2	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,530,908	5,549,326	-0.3%
	Mn USD	64,463	64,677	
Turnover	Mn BDT	6,966	11,482	-39.3%
	Mn USD	81	134	
Volume	Mn Shares	195	301	-35.3%
No. of Trade		157,848	224,470	-29.7%

Anika Mafiz
Research Analyst
(880) 1708805206
anika.mafiz@bracepl.com

Fahim Hassan
Research Associate
(880) 1709636546
fahim.hassan@bracepl.com

Figure: Sectorial Turnover (BDT)

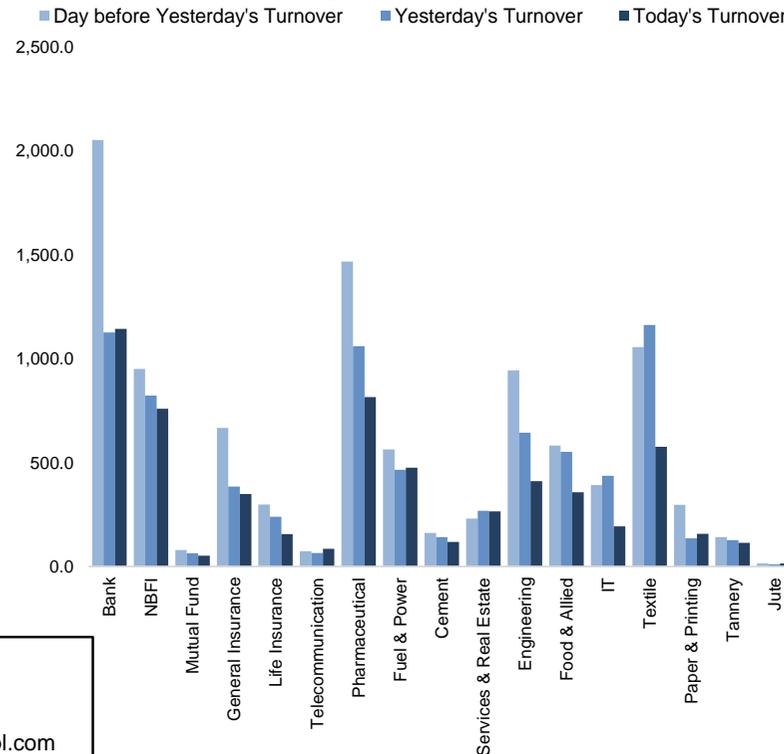
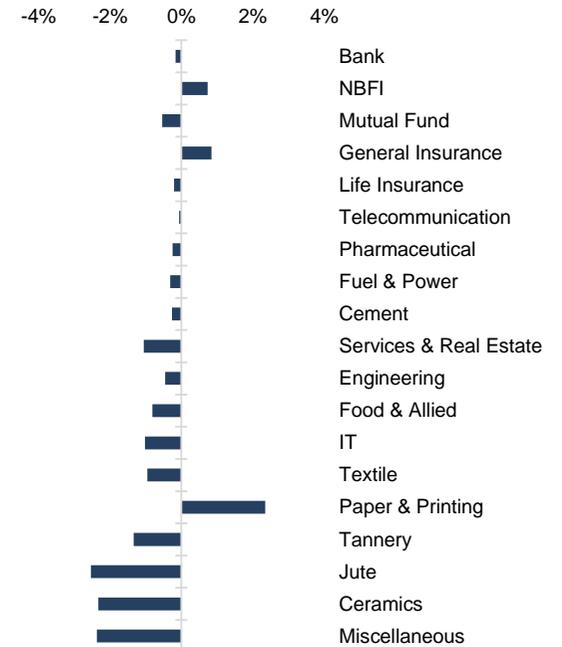


Figure: Sectorial Mcap Change



Market PE 17.2x
Market PB 2.0x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,595	1,598	-2.57	-0.16%	32	741,426	15.1%	1,142.8	17.1%	8.2x	0.9x	GP	484,353	9.8%	41.8	13.3x	11.6x
NBFI	2,330	2,313	+17.07	+0.74%	23	232,833	4.7%	758.5	11.3%	22.0x	4.1x	WALTONHIL	358,455	7.3%	6.0	23.6x	3.9x
Mutual Fund	897	901	-4.86	-0.54%	37	42,008	0.9%	52.2	0.8%	NM	0.8x	BATBC	353,916	7.2%	89.3	25.8x	8.8x
General Insurance	4,621	4,583	+38.68	+0.84%	39	127,010	2.6%	348.9	5.2%	20.0x	2.2x	ROBI	203,756	4.1%	23.6	88.7x	3.1x
Life Insurance	2,582	2,588	-5.28	-0.20%	13	73,996	1.5%	155.9	2.3%	NM	NM	SQURPHARMA	194,044	3.9%	49.3	11.4x	2.0x
Telecommunication	5,997	6,001	-3.57	-0.06%	3	719,259	14.6%	85.2	1.3%	17.7x	6.2x	UPGDCL	148,170	3.0%	9.5	13.6x	4.2x
Pharmaceutical	3,913	3,922	-9.53	-0.24%	32	728,626	14.8%	814.2	12.2%	19.3x	2.7x	RENATA	140,144	2.8%	18.9	26.9x	5.2x
Fuel & Power	1,830	1,835	-5.70	-0.31%	23	485,271	9.9%	475.2	7.1%	12.0x	1.2x	BEXIMCO	135,304	2.7%	445.2	13.4x	1.9x
Cement	2,520	2,526	-6.70	-0.27%	7	133,737	2.7%	118.0	1.8%	18.6x	2.8x	ICB	99,276	2.0%	5.6	70.3x	2.2x
Services & Real Estate	1,338	1,352	-14.20	-1.05%	8	54,138	1.1%	265.1	4.0%	NM	1.1x	LHBL	88,497	1.8%	71.5	22.4x	4.6x
Engineering	4,734	4,756	-21.50	-0.45%	42	575,888	11.7%	409.8	6.1%	19.1x	2.1x	BXPHERMA	88,419	1.8%	93.7	16.0x	2.3x
Food & Allied	25,008	25,212	-204.31	-0.81%	20	457,150	9.3%	356.5	5.3%	31.3x	9.2x	BERGERPBL	82,158	1.7%	1.4	26.4x	6.9x
IT	3,365	3,400	-34.56	-1.02%	11	43,654	0.9%	192.5	2.9%	37.4x	3.1x	BRACBANK	76,569	1.6%	87.4	13.3x	1.6x
Textile	1,497	1,511	-14.40	-0.95%	58	166,943	3.4%	576.6	8.6%	36.3x	1.1x	MARICO	73,789	1.5%	16.0	22.4x	31.4x
Paper & Printing	7,726	7,548	+177.64	+2.35%	6	24,223	0.5%	156.8	2.3%	NM	1.7x	BEACONPHAR	54,470	1.1%	42.6	63.0x	10.2x
Tannery	3,087	3,129	-41.64	-1.33%	6	34,174	0.7%	113.8	1.7%	NM	3.4x	ISLAMIBANK	51,520	1.0%	18.3	9.6x	0.8x
Jute	8,474	8,693	-219.92	-2.53%	3	2,138	0.0%	14.8	0.2%	NM	21.5x	DUTCHBANGL	50,980	1.0%	23.5	8.7x	1.4x
Ceramics	671	687	-15.97	-2.32%	5	31,646	0.6%	79.1	1.2%	32.4x	2.0x	SUMITPOWER	42,929	0.9%	8.1	8.1x	1.1x
Miscellaneous	4,640	4,753	-112.29	-2.36%	14	250,597	5.1%	582.3	8.7%	17.8x	2.3x	POWERGRID	41,766	0.8%	51.6	12.6x	0.5x
												TITASGAS	36,898	0.7%	3.8	10.7x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ARAMITCEM	41.0	+18.5%	35.3	91.1x	1.5x
SKICL	82.2	+9.9%	140.2	30.9x	4.5x
GSPFINANCE	28.0	+6.9%	488.1	15.6x	1.3x
RAHIMTEXT	297.5	+6.0%	12.6	NM	7.7x
EASTRNLUB	2,884.6	+4.9%	136.9	78.4x	13.5x
SONALIPAPR	723.9	+4.7%	128.6	94.7x	2.5x
PROVATIINS	113.2	+4.1%	6.4	26.1x	5.4x
ACMEPL	32.7	+3.8%	61.2	20.0x	1.7x
RECKITBEN	5,659.7	+3.7%	32.8	33.3x	41.6x
PHOENIXFIN	26.2	+3.1%	3.1	19.9x	1.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	126,963	6.9%	11.4x	2.0x
BEXIMCO	93,968	5.1%	13.4x	1.9x
BATBC	93,611	5.1%	25.8x	8.8x
RENATA	68,418	3.7%	26.9x	5.2x
BXPHERMA	61,734	3.3%	16.0x	2.3x
GP	48,435	2.6%	13.3x	11.6x
BRACBANK	41,164	2.2%	13.3x	1.6x
BEACONPHAR	38,127	2.1%	63.0x	10.2x
LHBL	31,257	1.7%	22.4x	4.6x
EBL	25,108	1.4%	6.6x	1.2x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
ROBI	20,274	1.1%	88.7x	3.1x
OLYMPIC	19,721	1.1%	17.3x	3.4x
CITYBANK	19,627	1.1%	6.5x	0.9x
PUBALIBANK	19,303	1.0%	5.3x	0.7x
IFIC	19,223	1.0%	14.7x	1.0x
NBL	17,553	1.0%	7.0x	0.5x
ALARABANK	16,466	0.9%	10.2x	1.2x
ORIONPHARM	15,885	0.9%	28.6x	1.2x
SUMITPOWER	15,793	0.9%	8.1x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GSPFINANCE	28.0	+6.9%	488.1	15.6x	1.3x
BEXIMCO	154.4	-3.4%	445.2	13.4x	1.9x
ONEBANKLTD	15.7	-4.8%	416.0	8.0x	0.8x
SAIFPOWER	43.4	-2.3%	179.3	24.2x	2.6x
SKICL	82.2	+9.9%	140.2	30.9x	4.5x
EASTRNLUB	2,884.6	+4.9%	136.9	78.4x	13.5x
IFIC	17.9	-	133.0	14.7x	1.0x
SONALIPAPR	723.9	+4.7%	128.6	94.7x	2.5x
DELTALIFE	186.9	+0.3%	106.4	NM	NM
FIRSTSBANK	13.8	+3.0%	96.6	4.9x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DSHGARME	166.6	-8.1%	17.8	NM	8.3x
AMCL(PRAN)	254.8	-6.9%	20.9	45.7x	3.0x
NORTHERN	291.4	-6.0%	5.7	NM	3.6x
BANGAS	123.7	-6.0%	8.6	NM	5.9x
ANLIMAYARN	40.9	-6.0%	15.6	NM	3.9x
BDLAMPS	206.4	-6.0%	27.9	39.8x	1.7x
FUWANGCER	17.6	-5.9%	35.4	51.8x	1.5x
GQBALLPEN	115.9	-5.8%	8.3	NM	0.8x
AZIZPIPES	113.1	-5.7%	8.5	NM	NM
GEMINISEA	276.3	-5.6%	50.3	45.9x	111.0x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
SONALIPAPR	670.0	650.0	5.0	107	69.59
SQURPHARMA	222.2	222.0	2.0	220	48.86
ONEBANKLTD	18.0	18.0	1.0	1,600	28.80
GSPFINANCE	27.8	26.0	4.0	925	25.00
CNATEX	8.4	8.4	2.0	1,740	14.62
BNICL	131.4	131.4	1.0	76	9.93
SAIHAMCOT	17.9	17.9	2.0	367	6.57
SPCL	101.0	101.0	1.0	56	5.61
ORIONINFU	99.9	99.9	1.0	50	5.00
MALEKSPIN	31.0	31.0	1.0	150	4.65

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
SONALIPAPR	670.0	650.0	69.6	107	5
SQURPHARMA	222.2	222.0	48.9	220	2
ONEBANKLTD	18.0	18.0	28.8	1,600	1
GSPFINANCE	27.8	26.0	25.0	925	4
CNATEX	8.4	8.4	14.6	1,740	2
BNICL	131.4	131.4	9.9	76	1
SAIHAMCOT	17.9	17.9	6.6	367	2
SPCL	101.0	101.0	5.6	56	1
ORIONINFU	99.9	99.9	5.0	50	1
MALEKSPIN	31.0	31.0	4.7	150	1
AL-HAJTEX	74.0	72.0	4.4	60	5
NEWLINE	39.0	39.0	3.9	100	1
ACTIVEFINE	23.4	23.4	3.7	160	1
PENINSULA	36.0	36.0	3.6	100	1
KPCL	36.0	36.0	3.0	83	2
SHAHJABANK	24.4	22.9	3.0	127	2
ANWARGALV	395.0	366.0	2.8	7	2
GBBPOWER	37.8	37.8	2.6	70	3
TRUSTB1MF	5.5	5.5	2.5	450	1
RENATA	1,341.0	1,341.0	2.1	2	1
SALVOCHEM	55.0	54.0	2.0	37	2
POWERGRID	52.2	52.2	1.6	30	1
Total			268.1		60

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Premier Leasing & Finance Limited	-	0.0%	0.0%	Record Date	14-Dec-21
S. S. Steel Limited	-	8.0%	2.0%	Record Date	15-Dec-21
Bangladesh Services Ltd.	-	0.0%	0.0%	Record Date	19-Dec-21
Eastern Cables Ltd.	-	0.0%	0.0%	Record Date	20-Dec-21
Silco Pharmaceuticals Limited	-	0.0%	10.0%	Record Date	20-Dec-21
Beacon Pharmaceuticals Limited	-	0.0%	15.0%	Record Date	20-Dec-21
Tung Hai Knitting & Dyeing Limited	-	0.0%	0.0%	Record Date	20-Dec-21
Beach Hatchery Ltd.	-	0.0%	1.0%	Record Date	22-Dec-21

Important DSE News
ARAMITCEM

The Board of Directors of the Company has declared 5% Interim cash dividend for the year 2021-22 to the General Public only other than the Sponsors Shareholder. Record date for entitlement of interim cash dividend: 03.01.2022.

SAIFPOWER

The Company has informed that the Board of Directors has decided to invest in 88 INNOVATIONS ENGINEERING LTD., where 88 INNOVATIONS ENGINEERING LTD., will carry on business of all types of information technology and telecommunication projects, information technology enabled services (ITeS), facilities, services or works etc. In this regard, Saif Powertec Limited will invest 55% of total equity of 88 INNOVATIONS ENGINEERING LTD i,e Taka 11.00 (Eleven) crore as initial investments for its subsidiary Company. Total Approximate project cost, annual revenue and Net profit will be Taka 75 (Seventy-Five) crore, Taka 100.00 (One Hundred) crore and Taka 24.00 (Twenty-Four) crore respectively. The company has also informed that Saif Powertec Limited is going to establish another revenue generating unit name Oil and Gas Operation, where total Approximate Project Cost, Annual Revenue and Net Profit will be Taka 473.00 crore (equivalent in USD 55.00 Million), Taka 516.00 crore (equivalent in USD 60.00 Million) and Taka 86.00 crore (equivalent in USD 10.00 Million) respectively.

RENATA

Mr. Syed S. Kaiser Kabir, one of the Nominated Directors (Nominated by Sajida Foundation) of the Company, has further reported that he has completed his buying of 10,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 01.12.2021.

MONNOCERA

Monno Welfare Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 12,00,000 shares out of its total holding of 1,56,39,077 shares of the Company at prevailing market price (In the Block Market) through Stock Exchange (DSE) within next 30 working days.

ICB

Alpha Credit Rating Limited (AlphaRating) has rated the Corporation as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Corporation as on June 30, 2021 and relevant qualitative information till December 11, 2021.

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