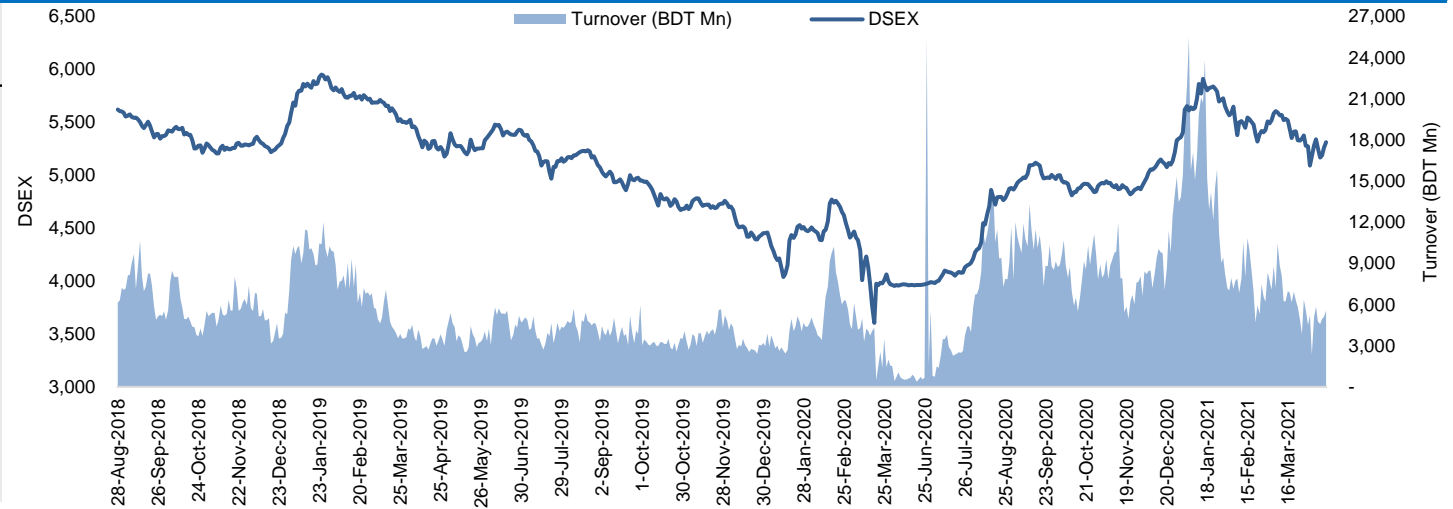


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.98%) gained 51.69 points and closed at 5,310.19. The blue-chip index DS30 (+1.46%), the Shariah-based index DSES (+0.88%), and the large-cap index CDSET (+1.28%) closed at 2,026.82, 1,209.08, and 1,140.73 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 3.29% followed by Telecommunication (+1.46%), Engineering (+1.42%), Pharmaceutical (+0.79%), Fuel & Power (+0.70%), Bank (+0.16%), and Food & Allied (+0.08%), respectively. Block trades contributed 7.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (+6.3%) was the most traded share with a turnover of BDT 707 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,310.19	5,258.50	+51.69	+0.98%	-1.7%
DS30	2,026.82	1,997.63	+29.19	+1.46%	+3.2%
DSES	1,209.08	1,198.57	+10.51	+0.88%	-2.7%
CDSET	1,140.73	1,126.33	+14.40	+1.28%	+1.6%

	Advanced	Declined	Unchanged	Total
All Category	217	92	49	358
A Category (Equity)	157	71	34	262
B Category (Equity)	39	8	9	56
N Category (Equity)	7	4	0	11
Z Category (Equity)	14	9	6	29
Mutual Funds	36	0	1	37
Corporate Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,627,544	4,585,332	
	Mn USD	54,467	53,970	+0.9%
Turnover	Mn BDT	5,564	5,119	+8.7%
	Mn USD	65	60	
Volume	Mn Shares	175	146	+19.4%
No. of Trade		107,388	103,896	+3.4%

Figure: Sectorial Turnover (BDT Mn)

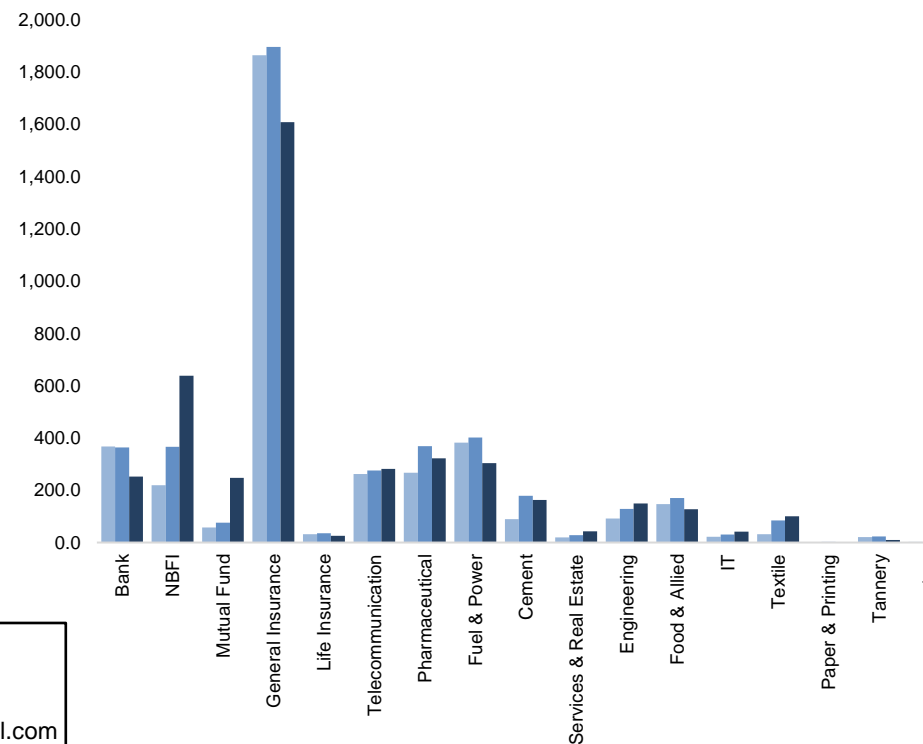
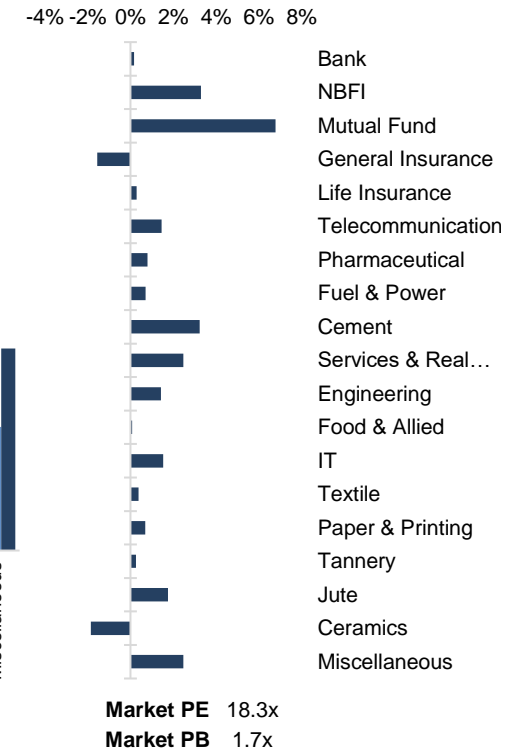


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,285	1,283	+2.08	+0.16%	31	555,169	13.7%	251.7	4.9%	7.2x	0.7x	GP	456,671	11.3%	11.6	12.8x	10.8x
NBFI	1,767	1,711	+56.32	+3.29%	23	173,578	4.3%	638.2	12.4%	51.9x	2.8x	WALTONHIL	360,788	8.9%	15.9	47.2x	6.8x
Mutual Fund	858	804	+54.48	+6.78%	37	38,731	1.0%	246.7	4.8%	NM	0.8x	BATBC	285,930	7.1%	42.8	26.3x	2.8x
General Insurance	3,695	3,753	-58.15	-1.55%	38	95,558	2.4%	1,607.2	31.3%	19.4x	1.8x	ROBI	240,421	5.9%	226.6	NM	3.6x
Life Insurance	1,982	1,976	+5.74	+0.29%	12	54,177	1.3%	26.2	0.5%	NM	NM	SQURPHARMA	179,772	4.4%	34.7	12.6x	2.2x
Telecommunication	6,164	6,075	+88.88	+1.46%	3	724,170	17.9%	282.2	5.5%	19.0x	6.3x	UPGDCL	154,489	3.8%	15.3	19.1x	5.6x
Pharmaceutical	3,255	3,229	+25.61	+0.79%	31	593,018	14.6%	322.0	6.3%	20.9x	2.5x	RENATA	118,273	2.9%	17.1	26.7x	5.1x
Fuel & Power	1,610	1,598	+11.20	+0.70%	22	430,419	10.6%	303.6	5.9%	12.7x	1.3x	BXPHARMA	80,791	2.0%	104.7	20.2x	2.3x
Cement	1,638	1,586	+51.40	+3.24%	7	96,151	2.4%	163.2	3.2%	25.7x	2.3x	BERGERPBL	79,204	2.0%	11.4	32.1x	8.1x
Services & Real Estate	1,035	1,010	+24.92	+2.47%	8	40,195	1.0%	42.6	0.8%	NM	0.8x	ICB	74,054	1.8%	3.6	27.4x	1.7x
Engineering	4,268	4,208	+59.97	+1.42%	42	521,036	12.9%	149.7	2.9%	32.4x	2.5x	BEXIMCO	67,038	1.7%	707.5	NM	1.1x
Food & Allied	20,779	20,763	+15.61	+0.08%	20	375,970	9.3%	127.7	2.5%	34.1x	3.4x	MARICO	64,559	1.6%	16.7	21.5x	38.5x
IT	2,075	2,044	+31.43	+1.54%	11	24,638	0.6%	41.6	0.8%	24.6x	1.8x	LHBL	61,437	1.5%	152.2	26.1x	3.6x
Textile	923	919	+3.47	+0.38%	56	96,298	2.4%	100.5	2.0%	NM	0.7x	BRACBANK	55,157	1.4%	12.5	12.5x	1.1x
Paper & Printing	5,190	5,155	+35.41	+0.69%	4	14,619	0.4%	1.3	0.0%	58.0x	1.0x	SUMITPOWER	45,812	1.1%	95.5	8.3x	1.3x
Tannery	1,653	1,649	+4.26	+0.26%	6	18,044	0.4%	9.2	0.2%	NM	1.7x	ISLAMIBANK	45,080	1.1%	1.3	8.0x	0.7x
Jute	8,634	8,486	+148.59	+1.75%	3	2,129	0.1%	2.6	0.1%	NM	13.6x	UNILEVERCL	33,771	0.8%	1.9	63.8x	22.8x
Ceramics	471	480	-8.87	-1.85%	5	23,922	0.6%	42.8	0.8%	60.7x	1.6x	OLYMPIC	33,470	0.8%	0.7	16.3x	4.0x
Miscellaneous	3,411	3,329	+82.32	+2.47%	14	172,057	4.2%	772.9	15.1%	48.2x	1.8x	EBL	32,310	0.8%	18.0	7.7x	1.1x
												TITASGAS	31,754	0.8%	2.5	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEMLIBLSF	9.9	+10.0%	9.7	NM	1.1x
CAPMBDBLMF	8.9	+9.9%	13.5	NM	1.1x
SEMLLECMF	7.8	+9.9%	9.9	NM	0.9x
LANKABAFIN	29.0	+9.8%	204.9	22.0x	1.6x
CAPMIBBLMF	20.1	+9.8%	17.2	NM	2.2x
IFIC1STMF	5.6	+9.8%	11.2	NM	0.6x
BDFINANCE	34.9	+9.7%	343.4	18.5x	2.0x
1STPRIMFMF	16.9	+9.7%	14.0	NM	1.6x
MIDASFIN	17.1	+9.6%	1.9	8.2x	1.5x
EXIM1STMF	5.7	+9.6%	11.0	NM	0.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	117,625	8.3%	12.6x	2.2x
BATBC	75,628	5.4%	26.3x	2.8x
RENATA	57,741	4.1%	26.7x	5.1x
BXPHARMA	56,408	4.0%	20.2x	2.3x
BEXIMCO	46,558	3.3%	NM	1.1x
GP	45,667	3.2%	12.8x	10.8x
BRACBANK	29,650	2.1%	12.5x	1.1x
ROBI	23,922	1.7%	NM	3.6x
EBL	22,559	1.6%	7.7x	1.1x
ISLAMIBANK	21,945	1.6%	8.0x	0.7x
LHBL	21,699	1.5%	26.1x	3.6x
OLYMPIC	20,303	1.4%	16.3x	4.0x
BEACONPHAR	17,867	1.3%	42.3x	5.3x
CITYBANK	16,977	1.2%	5.8x	0.9x
SUMITPOWER	16,854	1.2%	8.3x	1.3x
PUBALIBANK	16,767	1.2%	6.6x	0.6x
UPGDCL	15,449	1.1%	19.1x	5.6x
NBL	15,237	1.1%	6.2x	0.4x
ALARABANK	13,619	1.0%	6.5x	1.0x
PRIMEBANK	11,738	0.8%	10.6x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	76.5	+6.3%	707.5	NM	1.1x
BDFINANCE	34.9	+9.7%	343.4	18.5x	2.0x
ROBI	45.9	+2.5%	226.6	NM	3.6x
LANKABAFIN	29.0	+9.8%	204.9	22.0x	1.6x
ASIAPACINS	61.4	-1.6%	154.0	33.8x	3.0x
LHBL	52.9	+4.3%	152.2	26.1x	3.6x
BXPHARMA	181.1	+2.2%	104.7	20.2x	2.3x
FEDERALINS	25.7	+0.4%	103.4	36.2x	2.1x
CONTININS	45.2	-4.8%	100.2	35.0x	2.2x
SONARBAINS	58.2	-6.0%	96.2	27.2x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CENTRALINS	59.5	-10.0%	91.4	28.4x	2.3x
SONARBAINS	58.2	-6.0%	96.2	27.2x	2.9x
ISLAMIINS	46.1	-5.7%	39.4	25.0x	2.9x
RAKCERAMIC	29.8	-5.4%	10.4	39.7x	1.9x
BIFC	3.8	-5.0%	0.0	NM	NM
CONTININS	45.2	-4.8%	100.2	35.0x	2.2x
CNATEX	2.1	-4.5%	0.5	NM	0.1x
NORTHRNINS	40.2	-4.1%	49.4	24.0x	1.9x
AGRANINS	41.3	-4.0%	60.6	25.2x	2.4x
PURABIGEN	32.5	-3.8%	89.0	28.2x	2.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
BBSCABLES	49.5	49.2	2.5	51	3
BEXIMCO	69.0	69.0	5.3	77	2
BXPHARMA	181.5	181.5	89.5	493	8
CENTRALINS	65.0	63.0	5.0	79	4
CITYBANK	23.5	23.5	2.0	84	1
DBH	73.0	73.0	1.6	22	3
EBL	40.0	40.0	40.0	1,000	2
FEDERALINS	26.2	26.2	0.9	35	1
GBBPOWER	28.7	28.7	0.5	18	1
LEGACYFOOT	56.7	56.7	0.5	9	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PRAGATILIF	79.5	79.5	0.5	6	1
PRIMEBANK	17.3	17.3	26.0	1,500	1
PROGRESLIF	92.9	92.9	0.5	5	1
PROVATIINS	112.4	112.4	25.4	226	3
RENATA	1,210.5	1,210.5	92.9	77	5
RENWICKJA	832.5	832.5	0.5	1	1
RINGSHINE	5.8	5.8	1.1	188	2
SANDHANINS	26.4	26.4	1.0	39	1
SEAPEARL	71.2	71.2	1.8	25	2
SIMTEX	13.0	13.0	6.1	468	1
SONARBAINS	64.5	61.2	7.2	112	2
SQURPHARMA	202.8	202.8	69.7	344	3
TRUSTBANK	32.7	32.7	1.6	50	1
UTTARABANK	25.0	25.0	50.0	2,000	1
Total			432.0		51

Important DSE News
ADNTEL

The Company has informed that Bangladesh Securities and Exchange Commission (BSEC) has approved the alteration of use of IPO fund and the time extension of utilization schedule of IPO proceeds of the company. According to the approval, (1) the utilization of the remaining balance amount of BDT 288,582,868 under the head of BMRE, has been extended for 2 years i.e., up to 31 December 2022; (2) the utilization of the remaining balance amount of BDT 32,632,813 under the head of Data Center, has been extended for 1 year i.e., up to 30 September 2021 and the change of address of the Data Center (3) the utilization of the remaining balance amount of BDT 13,860,031 under the head of Loan Repayment as soon as possible towards paying off outstanding loan with The City Bank Limited.

TRUSTBANK

The Company has informed that Humaira Azam has been appointed as the Managing Director and Chief Executive Officer of the Company with effect from April 13, 2021.

GREENDELT

The auditor of the Green Delta Insurance Ltd. has given the "Qualified Opinion" & "Emphasis of Matter" paragraphs in the Auditor's Report for the year ended on 31 December 2020. "Basis for Qualified Opinion: An advance of Taka 121,000,000 was given to different branches of the Company during the year ended 31 December 2019. Subsequently an adjustment was made for an amount of Taka 77,000,000 by debiting accounts head 'Agency Commission' as expenses and crediting accounts head 'Advance Miscellaneous' during the year ended 31st December 2020 for which adequate documents could not be provided by the management of the Company. Furthermore, we could not confirm the remaining unadjusted advance of Taka 44,000,000 as at 31 December 2020 which has been presented in the note no. 15 "Sundry Debtors" of the separate financial statements. Emphasis of Matter: We draw attention to Note 2.16 (v) of the Financial Statements, which describes the reason for not establishing Workers' Profit Participation Fund by the Company according to Bangladesh Labor Act 2006 (as amended in 2013). our opinion is not modified in respect of these matter.

SEBL1STMF

(Repeat): This is to inform all respected unitholders of Southeast Bank 1st Mutual Fund (SEBL1STMF) that the 10-year tenure of SEBL1STMF, a closed-end mutual fund managed by VIPB Asset Management Company Limited, will be completed on May 15, 2021 and trading of units of the aforesaid fund will be suspended from May 16, 2021 in both stock exchanges. Investment Corporation of Bangladesh (ICB) is the Trustee & Custodian of the said fund. The trustee committee of the fund in a meeting held on February 14, 2021 has decided either to convert the fund into an open-ended fund or liquidate it, subject to the consent from its unitholders. As per the trustee committee meeting, the record date/ trade suspension date is May 16, 2021 and effective date is May 17, 2021. The unitholders' meeting will be held on May 25, 2021 at 03:00 pm at the virtual platform (subject to the approval from BSEC). The meeting will be conducted from the Board Room of ICB Head Office, 8, Rajuk Avenue, BDBL Building, Level-14, Dhaka-1000. The agenda of the meeting are as follows: 01. Receiving unitholders' consent to either convert Southeast Bank 1st Mutual Fund into an open-ended fund or liquidate it. 02.To appoint auditors for auditing and conducting valuation of the fund. All the respected unitholders are hereby requested to attend the meeting to be held on a virtual platform.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
ACFL	-	0.0%	10.0%	Record Date	18-Apr-21
NHFIL	-	0.0%	15.0%	Record Date	18-Apr-21
PROVATIINS	-	17.0%	0.0%	Record Date	19-Apr-21
PADMALIFE	-	0.0%	0.0%	Record Date	19-Apr-21
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21
ICBIBANK	-	0.0%	0.0%	Record Date	12-May-21

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