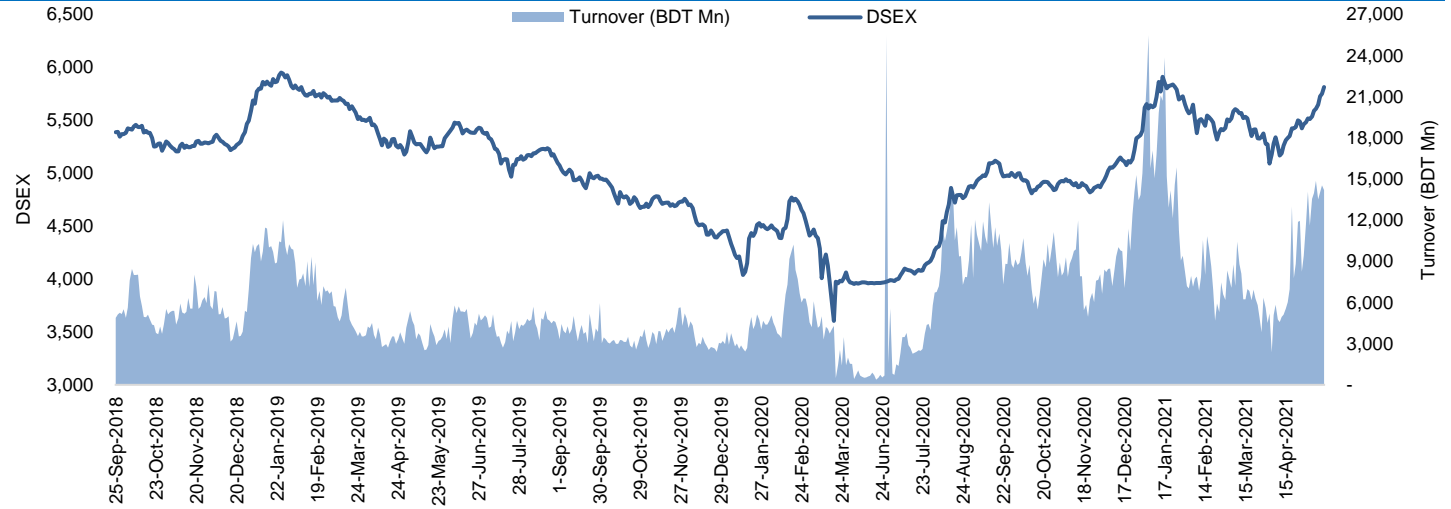


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.09%) gained 62.67 points and closed at 5,813.17. The blue-chip index DS30 (+0.26%), the Shariah-based index DSES (+0.60%), and the large-cap index CDSET (+0.54%) closed at 2,192.66, 1,282.78, and 1,226.52 points, respectively. All the large-cap sectors posted positive performance today except Telecommunication (-0.46%). NBF1 booked the highest gain of 3.38% followed by Bank (+2.06%), Fuel & Power (+1.05%), Pharmaceutical (+0.85%), Engineering (+0.39%), and Food & Allied (+0.06%), respectively. Block trades contributed 1.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-1.7%) was the most traded share with a turnover of BDT 831 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,813.17	5,750.50	+62.67	+1.09%	+7.6%
DS30	2,192.66	2,186.87	+5.79	+0.26%	+11.6%
DSES	1,282.78	1,275.14	+7.64	+0.60%	+3.3%
CDSET	1,226.52	1,219.98	+6.54	+0.54%	+9.2%

	Advanced	Declined	Unchanged	Total
All Category	231	88	49	368
A Category (Equity)	164	65	41	270
B Category (Equity)	39	13	7	59
N Category (Equity)	6	5	0	11
Z Category (Equity)	22	5	1	28
Mutual Funds	20	9	7	36
Corporate Bonds	0	1	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,930,747	4,899,405	+0.6%
	Mn USD	58,036	57,667	
Turnover	Mn BDT	14,184	14,536	-2.4%
	Mn USD	167	171	
Volume	Mn Shares	576	535	+7.7%
No. of Trade		256,238	239,063	+7.2%

Figure: Sectorial Turnover (BDT Mn)

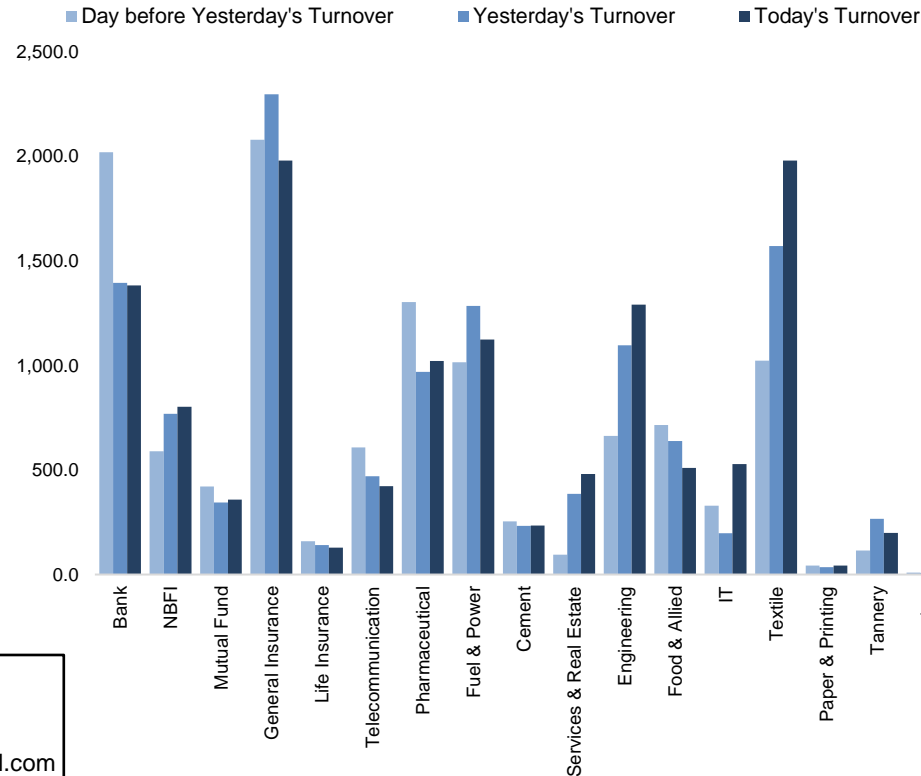
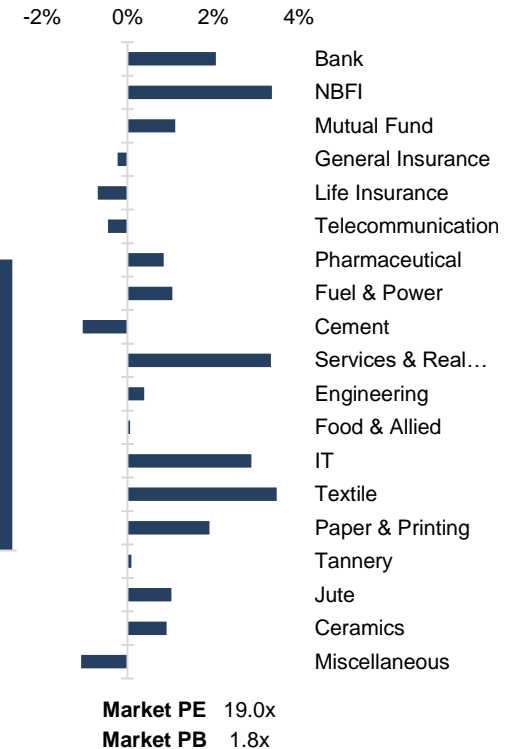


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,435	1,406	+29.02	+2.06%	31	619,901	14.3%	1,381.4	9.9%	8.0x	0.8x	GP	463,693	10.7%	43.1	13.0x	11.0x
NBFI	1,980	1,916	+64.71	+3.38%	23	194,541	4.5%	802.1	5.7%	54.3x	3.0x	WALTONHIL	372,420	8.6%	38.1	48.7x	7.0x
Mutual Fund	959	949	+10.61	+1.12%	37	43,292	1.0%	358.6	2.6%	NM	0.9x	BATBC	292,734	6.7%	190.0	26.9x	2.9x
General Insurance	4,469	4,479	-10.27	-0.23%	38	115,579	2.7%	1,978.5	14.2%	22.0x	2.2x	ROBI	249,849	5.7%	318.0	NM	3.8x
Life Insurance	2,126	2,141	-14.86	-0.69%	12	58,126	1.3%	128.5	0.9%	NM	NM	SQURPHARMA	190,321	4.4%	139.1	13.1x	2.2x
Telecommunication	6,321	6,350	-29.09	-0.46%	3	742,615	17.1%	422.7	3.0%	19.5x	6.4x	UPGDCL	164,923	3.8%	75.8	17.1x	5.5x
Pharmaceutical	3,424	3,396	+28.72	+0.85%	31	623,892	14.3%	1,020.8	7.3%	21.1x	2.6x	RENATA	125,640	2.9%	26.4	27.3x	5.2x
Fuel & Power	1,737	1,719	+18.02	+1.05%	22	464,446	10.7%	1,123.6	8.0%	12.7x	1.4x	ICB	83,805	1.9%	37.9	40.5x	1.9x
Cement	1,881	1,901	-19.92	-1.05%	7	110,430	2.5%	233.7	1.7%	22.6x	2.4x	BERGERPBL	82,131	1.9%	36.3	33.2x	8.4x
Services & Real Estate	1,119	1,083	+36.36	+3.36%	8	43,479	1.0%	479.9	3.4%	NM	0.9x	BXPBARMA	80,880	1.9%	120.8	17.7x	2.3x
Engineering	4,537	4,519	+17.78	+0.39%	42	553,828	12.7%	1,290.1	9.2%	35.6x	2.6x	BEXIMCO	75,363	1.7%	831.0	20.7x	1.2x
Food & Allied	21,335	21,322	+12.39	+0.06%	20	386,027	8.9%	509.3	3.6%	34.8x	3.4x	BRACBANK	71,558	1.6%	65.3	14.8x	1.4x
IT	2,382	2,315	+67.17	+2.90%	11	28,287	0.7%	528.3	3.8%	27.4x	2.0x	MARICO	67,618	1.6%	6.9	21.8x	41.3x
Textile	1,103	1,066	+37.17	+3.49%	56	115,117	2.6%	1,979.2	14.2%	NM	0.8x	LHBL	67,360	1.5%	153.8	23.5x	3.7x
Paper & Printing	5,262	5,163	+98.99	+1.92%	4	14,821	0.3%	42.1	0.3%	39.8x	1.0x	SUMITPOWER	49,656	1.1%	311.9	8.8x	1.4x
Tannery	1,761	1,760	+1.57	+0.09%	6	19,222	0.4%	198.7	1.4%	NM	1.8x	ISLAMIBANK	47,012	1.1%	13.9	9.7x	0.7x
Jute	8,997	8,906	+91.29	+1.02%	3	2,219	0.1%	7.7	0.1%	NM	14.2x	OLYMPIC	34,529	0.8%	9.3	16.7x	3.9x
Ceramics	520	516	+4.71	+0.91%	5	26,410	0.6%	88.8	0.6%	57.1x	1.7x	TITASGAS	34,425	0.8%	11.8	9.5x	0.5x
Miscellaneous	3,711	3,752	-40.69	-1.08%	14	187,190	4.3%	1,391.1	10.0%	28.4x	1.9x	UNILEVERCL	34,146	0.8%	2.6	72.4x	23.0x
												EBL	32,908	0.8%	15.7	7.2x	0.9x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TUNGHAI	3.3	+10.0%	4.6	NM	0.3x
NURANI	7.7	+10.0%	16.3	NM	0.8x
ADVENT	23.1	+10.0%	118.0	19.9x	1.7x
SHURWID	16.5	+10.0%	17.5	12.0x	1.3x
INDEXAGRO	80.5	+10.0%	75.3	55.5x	1.4x
BDWELDING	17.7	+9.9%	5.6	NM	1.5x
MIRACLEIND	34.3	+9.9%	73.2	NM	1.1x
GENEXIL	60.1	+9.9%	266.9	20.0x	3.6x
KEYACOSMET	6.7	+9.8%	139.4	NM	0.5x
MEGCONMILK	11.2	+9.8%	0.9	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	124,527	8.1%	13.1x	2.2x
BATBC	77,428	5.0%	26.9x	2.9x
RENATA	61,337	4.0%	27.3x	5.2x
BXPBARMA	56,471	3.7%	17.7x	2.3x
BEXIMCO	52,340	3.4%	20.7x	1.2x
GP	46,369	3.0%	13.0x	11.0x
BRACBANK	38,469	2.5%	14.8x	1.4x
ROBI	24,860	1.6%	NM	3.8x
LHBL	23,791	1.5%	23.5x	3.7x
EBL	22,977	1.5%	7.2x	0.9x
ISLAMIBANK	22,886	1.5%	9.7x	0.7x
OLYMPIC	20,946	1.4%	16.7x	3.9x
BEACONPHAR	19,921	1.3%	47.2x	5.9x
CITYBANK	18,982	1.2%	6.1x	0.9x
SUMITPOWER	18,269	1.2%	8.8x	1.4x
PUBALIBANK	17,330	1.1%	6.8x	0.7x
NBL	16,930	1.1%	6.8x	0.5x
UPGDCL	16,492	1.1%	17.1x	5.5x
PRIMEBANK	14,845	1.0%	8.5x	0.8x
ALARABANK	14,114	0.9%	9.5x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	86.0	-1.7%	831.0	20.7x	1.2x
SAIFPOWER	25.0	+9.6%	421.9	29.6x	1.6x
ROBI	47.7	+0.2%	318.0	NM	3.8x
SUMITPOWER	46.5	+2.2%	311.9	8.8x	1.4x
NFML	35.7	-1.1%	306.9	66.7x	2.7x
MAKSONSPIN	15.8	-3.1%	301.0	NM	0.8x
GENEXIL	60.1	+9.9%	266.9	20.0x	3.6x
LANKABAFIN	34.9	-1.1%	263.6	26.4x	2.0x
SSSTEEL	20.7	-1.0%	242.9	10.9x	1.3x
IFIC	12.7	+5.8%	238.1	17.9x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MALEKSPIN	19.9	-4.3%	43.9	NM	0.4x
EMERALDOIL	21.1	-4.1%	6.7	NM	1.3x
EGEN	51.2	-3.9%	123.3	39.4x	2.0x
MERCINS	44.4	-3.7%	29.8	25.0x	2.3x
ISLAMIINS	55.9	-3.6%	46.8	25.6x	3.5x
KARNAPHULI	39.4	-3.4%	44.8	33.9x	2.2x
SPCL	75.2	-3.2%	36.6	14.1x	2.0x
SONARBAINS	79.9	-3.2%	96.2	37.3x	3.9x
MAKSONSPIN	15.8	-3.1%	301.0	NM	0.8x
SANDHANINS	29.3	-3.0%	46.8	NM	NM

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ADNTEL	48.7	48.7	0.6	11	1
AGRANINS	61.0	61.0	0.6	10	1
APOLOISPAT	6.4	6.4	1.9	300	3
AZIZPIPES	87.8	87.8	0.5	6	1
BATBC	540.0	540.0	10.8	20	2
BBSCABLES	50.1	50.1	1.3	25	1
BDTHAI	26.4	24.0	3.7	150	2
BNICL	148.0	148.0	14.8	100	2
BXPBARMA	187.7	187.7	0.9	5	1
CITYBANK	26.1	26.1	9.1	350	4

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DACCADYE	12.5	11.3	8.0	650	8
DBH	73.0	72.6	6.8	94	3
DELTASPINN	9.4	9.4	7.3	772	3
DSSL	13.7	13.1	7.6	580	2
ESQUIRENIT	26.2	26.2	2.1	80	1
FAREASTLIF	49.2	49.2	7.0	143	5
GBBPOWER	33.2	33.0	1.1	34	2
GPHISPAT	33.3	33.3	6.0	180	1
KOHINOOR	442.5	442.5	0.5	1	1
KTL	13.3	13.0	10.0	765	7
LRGLOBMF1	7.3	7.3	0.9	117	1
NFML	35.0	35.0	9.8	280	1
NPOLYMAR	56.4	51.0	7.4	139	9
NRBCBANK	21.5	19.6	79.7	3,932	19
PRAGATILIF	88.3	88.3	3.2	36	1
TAUFIKA	27.0	24.9	13.2	490	2
UTTARABANK	24.9	24.9	0.6	25	1
WALTONHIL	1,240.0	1,240.0	3.1	3	1
Total			218.4		86

Important DSE News
BANKASIA

The Company has informed that the Board of Directors has decided to raise BDT 500.00 crore through issuance of Perpetual Bond as Additional Tire-1 Capital through private placement, to support the bank's BASEL-III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy, subject to the approval of the approval from concern authorities and complying with regulatory requirements.

LIBRAINFU

The auditor of the Libra Infusions Limited has given the "Qualified Opinion" paragraphs in the Auditor's Report for the year ended on June 30, 2019. Basis for Qualified Opinion: 1. No Depreciation has been charged for the fixed assets in Unit-2 during the year which would be Tk. 37,345,698 approximately. Further, deferred tax for revaluation of building and construction of the unit has also not been recognized. 2. Trade receivables meet the definition of being financial assets and needs impairment as per para 5.5.15 of IFRS 9. But we did not observe any lifetime expected credit loss on trade receivables in the financial statements. 3. Loan liability with Al-Arafah Islami Bank Limited as per outstanding liability position statement stands at Tk. 1,022,405,383 but loan liability recognized in balance sheet at Tk. 839,888,467 resulting a shortfall in liability of Tk. 182,516,916. 4. Detailed disclosures for prior year adjustment as required by para 49 of IAS 8 has not been made in the notes to the financial statements.

RUPALIINS

Mr. Shaon Ahmed one of the Directors of the Company, has expressed his intention to sell 50,000 shares (Bonus Shares) out of his total holding of 39,15,816 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

RELIANCE1

(Q3 Un-audited): The Fund Manager further informed that Earnings Per Unit (EPU) for the period 3rd Quarter ended 31 March, 2021 calculated on the profit after write-back of Provision on Investment in Marketable Trading Securities. Whereas for the period 3rd Quarter ended 31 March, 2020 EPU calculated on the profit before Provision on Investment in Marketable Trading Securities.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
CRYSTALINS	-	0.0%	10.0%	Record Date	17-May-21
ABBANK	-	5.0%	0.0%	Record Date	19-May-21
BNICL	-	0.0%	15.0%	Record Date	19-May-21
CONTININS	-	4.0%	6.0%	Record Date	20-May-21
ISLAMIBANK	-	0.0%	10.0%	Record Date	20-May-21
NITOLINS	-	0.0%	10.0%	Record Date	24-May-21
CITYGENINS	-	0.0%	10.0%	Record Date	24-May-21
EASTERNINS	-	0.0%	20.0%	Record Date	25-May-21
HEIDELBCEM	-	0.0%	20.0%	Record Date	25-May-21

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