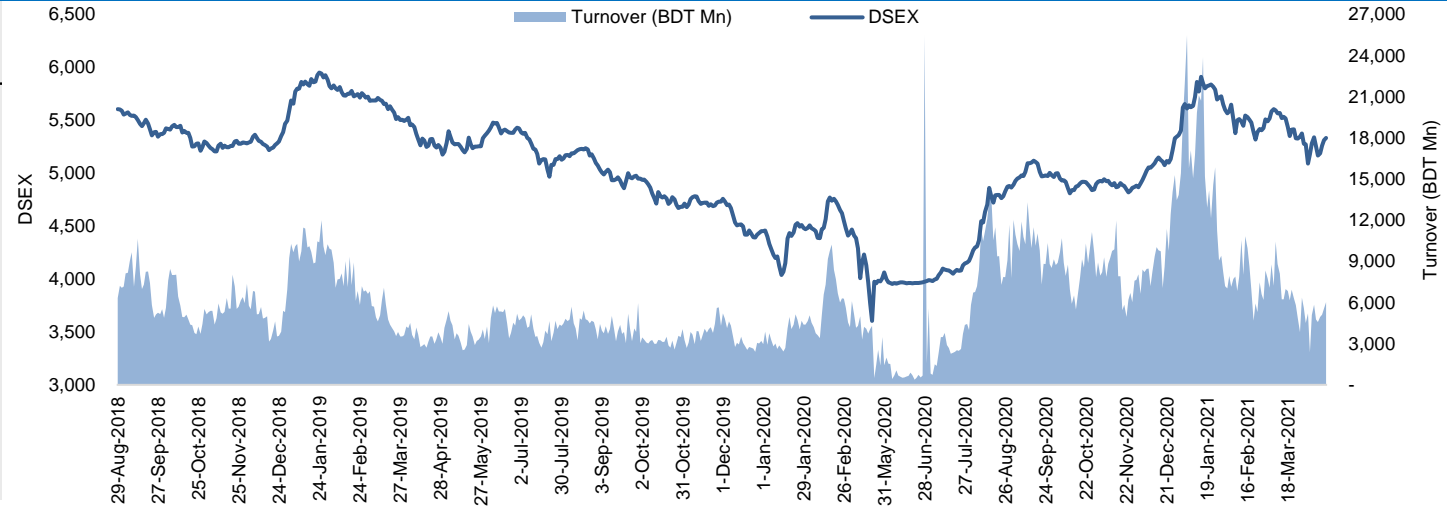


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.40%) gained 21.24 points and closed at 5,331.43. The blue-chip index DS30 (+0.66%), the Shariah-based index DSES (+0.20%), and the large-cap index CDSET (+0.42%) closed at 2,040.26, 1,211.54, and 1,145.54 points, respectively. Large-cap sectors posted mixed performance today. NBF1 booked the highest gain of 2.84% followed by Telecommunication (+0.33%), Pharmaceutical (+0.28%), Engineering (+0.01%). Food & Allied experienced the highest loss of 1.12% followed by Fuel & Power (-0.42%), and Bank (-0.33%). Block trades contributed 2.1% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.0%) was the most traded share with a turnover of BDT 1,108 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,331.43	5,310.19	+21.24	+0.40%	-1.3%
DS30	2,040.26	2,026.82	+13.43	+0.66%	+3.9%
DSES	1,211.54	1,209.08	+2.47	+0.20%	-2.5%
CDSET	1,145.54	1,140.73	+4.81	+0.42%	+2.0%

	Advanced	Declined	Unchanged	Total
All Category	103	171	81	355
A Category (Equity)	73	123	61	257
B Category (Equity)	14	32	12	58
N Category (Equity)	3	6	2	11
Z Category (Equity)	13	10	6	29
Mutual Funds	9	13	15	37
Corporate Bonds	0	0	0	0

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,632,913	4,627,544	+0.1%
	Mn USD	54,531	54,467	
Turnover	Mn BDT	6,028	5,564	+8.3%
	Mn USD	71	65	
Volume	Mn Shares	167	175	-4.7%
No. of Trade		114,812	107,388	+6.9%

Figure: Sectorial Turnover (BDT Mn)

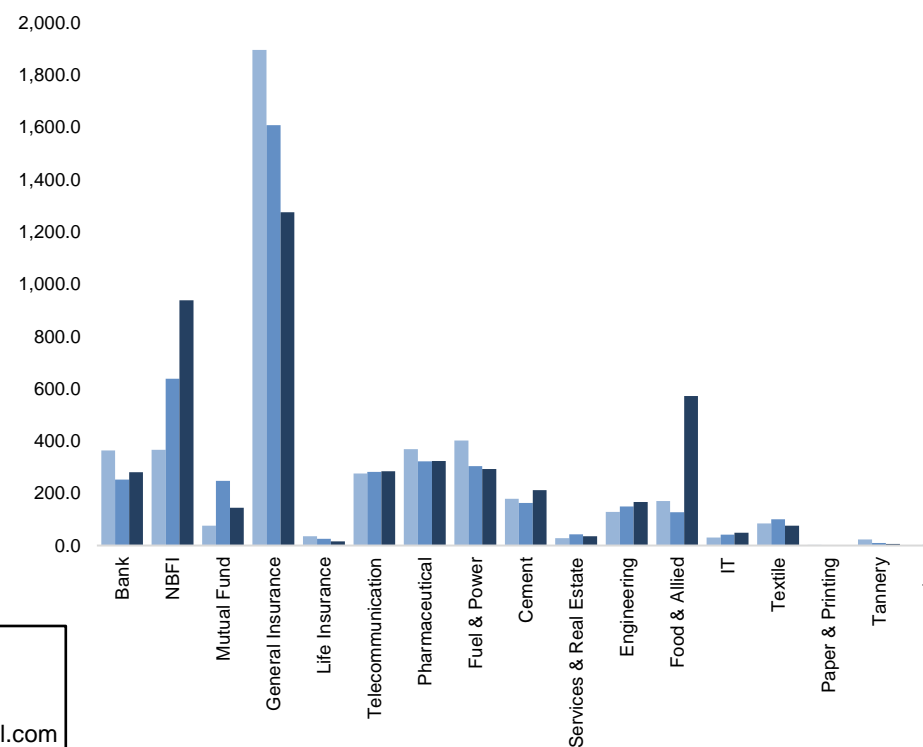
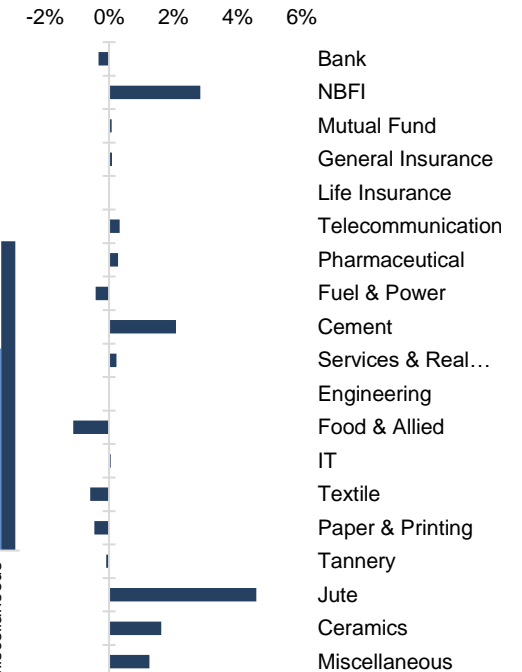


Figure: Sectorial Mcap Change



Market PE 18.4x
 Market PB 1.7x

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Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)	(BDT Mn)	('000)	Trade
IFADAUTOS	47.5	47.5	1.0	22	1
KARNAPHULI	31.1	31.1	0.8	27	1
KOHINOOR	464.9	464.0	3.0	6	3
LANKABAFIN	27.5	27.5	0.7	25	1
LHBL	52.0	52.0	2.6	50	1
MONNOCERA	126.8	126.8	0.5	4	1
PHPMF1	5.7	5.7	0.6	110	1
POPULARLIF	69.1	69.1	0.5	7	1
POWERGRID	43.5	43.5	0.6	15	1
PROVATIINS	128.0	120.0	5.8	48	5
RDFOOD	23.0	21.2	9.8	435	7
RENWICKJA	832.5	832.5	0.6	1	1
ROBI	46.2	46.2	0.6	14	1
SEAPEARL	74.9	74.9	1.3	17	2
SILCOPHL	20.3	20.3	9.1	448	1
SPCL	65.0	65.0	2.5	39	2
STANCERAM	282.0	282.0	0.6	2	1
Total			124.8		50

Important DSE News
SINGERBD

(Q1 Un-audited): EPS was Tk. 1.81 for January-March 2021 as against Tk. 1.19 for January-March 2020. NOCFPS was Tk. (16.12) for January-March 2021 as against Tk. (15.37) for January-March 2020. NAV per share was Tk. 33.84 as on March 31, 2021 and Tk. 34.66 as on December 31, 2020. Due to amalgamation of International Appliances Limited (subsidiary) with Singer Bangladesh Limited, current period is presented as standalone basis. Comparative figures are also presented standalone basis.

UNIQUEHRL

The company has informed that they have signed an agreement with NEBRAS POWER INVESTMENT MANAGEMENT BV to sell 14,641 (Fourteen Thousand Six Hundred and Forty One) number of ordinary shares (Face value of the share is Tk.10 per share and total value of Tk.146,410) which is 11.76% of its paid-up shares of Unique Meghnaghat Power Limited (A subsidiary Company of UHRL) to Nebras Power Investment Management B.V in exchange of total USD 24,068,800.00 as premium phase by phase after 1st, 2nd 3rd and 4th closing; subject to the relevant approval. The company has also informed that Unique Hotel & Resorts Limited is developing a 584 MW (Net) Gas/R-LNG based Combined Cycle Power Plant along with Strategic Finance Limited (SFL) and GE Capital Global Energy Investments B.V. The Project Company name is Unique Meghnaghat Power Limited situated at Meghnaghat, Narayanganj, Bangladesh.

DSES

DSE NEWS: DSEMG T will buy 100,000 shares of Vanguard AML BD Finance Mutual Fund One from BUYIN Market today (18.04.2021). Willing seller(s) are requested to intimate DSE Clearing House prior to placing sale order. Once trade is executed, Selling Broker(s) are also requested to transfer the shares to DSE Clearing A/C (BO ID # 1100001000000035) from Broker Clearing A/C using Pay-Out Process within 1:00 PM.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
PROVATIINS	-	17.0%	0.0%	Record Date	19-Apr-21
PADMALIFE	-	0.0%	0.0%	Record Date	19-Apr-21
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21
ICBIBANK	-	0.0%	0.0%	Record Date	12-May-21

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