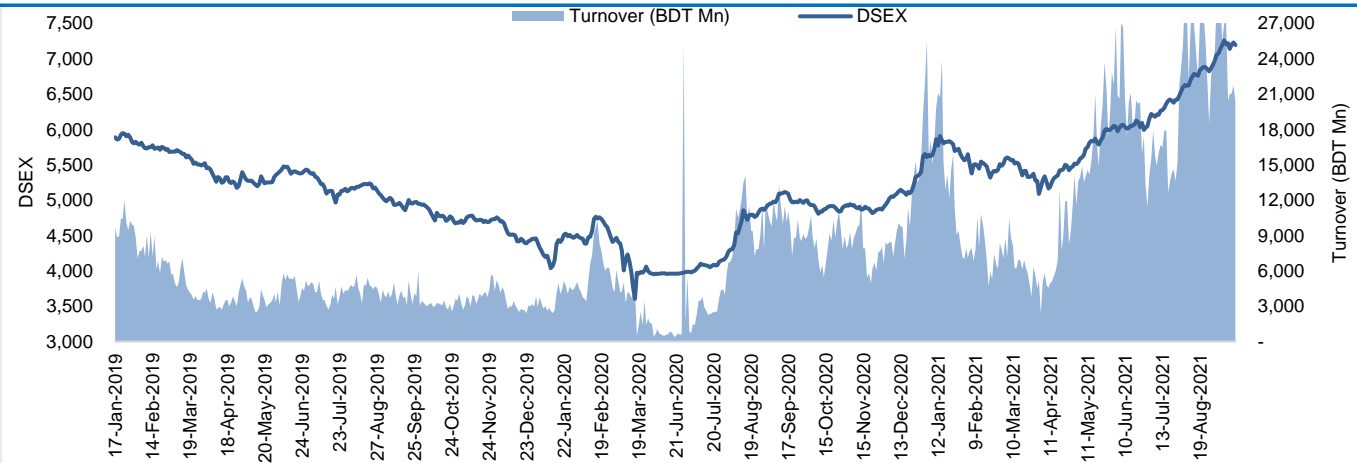


The market closed in red today. The benchmark index DSEX (-0.51%) lost 36.51 points and closed at 7,191.81. The blue-chip index DS30 (-0.70%), the Shariah-based index DSES (-0.65%), and the large-cap index CDSET (-0.46%) closed at 2,655.81, 1,566.80, and 1,434.64 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 1.32% followed by Pharmaceutical (-0.69%), Bank (-0.56%), Telecommunication (-0.44%), NBF1 (-0.07%), Fuel & Power (+0.30%), and Engineering (+0.50%), respectively. Block trades contributed 2.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.6%) was the most traded share with a turnover of BDT 1,328 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,191.81	7,228.31	-36.51	-0.51%	+33.1%
DS30	2,655.81	2,674.55	-18.74	-0.70%	+35.2%
DSES	1,566.80	1,577.10	-10.30	-0.65%	+26.1%
CDSET	1,434.64	1,441.24	-6.60	-0.46%	+27.7%

	Advanced	Declined	Unchanged	Total
All Category	106	244	26	376
A Category (Equity)	86	169	23	278
B Category (Equity)	17	39	1	57
N Category (Equity)	1	10	0	11
Z Category (Equity)	2	26	2	30
Mutual Funds	1	28	7	36
Corporate Bonds	0	1	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,723,757	5,744,753	
	Mn USD	67,180	67,427	-0.4%
Turnover	Mn BDT	20,338	21,713	
	Mn USD	239	255	-6.3%
Volume	Mn Shares	493	497	-0.9%
No. of Trade		309,783	314,913	-1.6%

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Figure: Sectorial Turnover (BDT Mn)

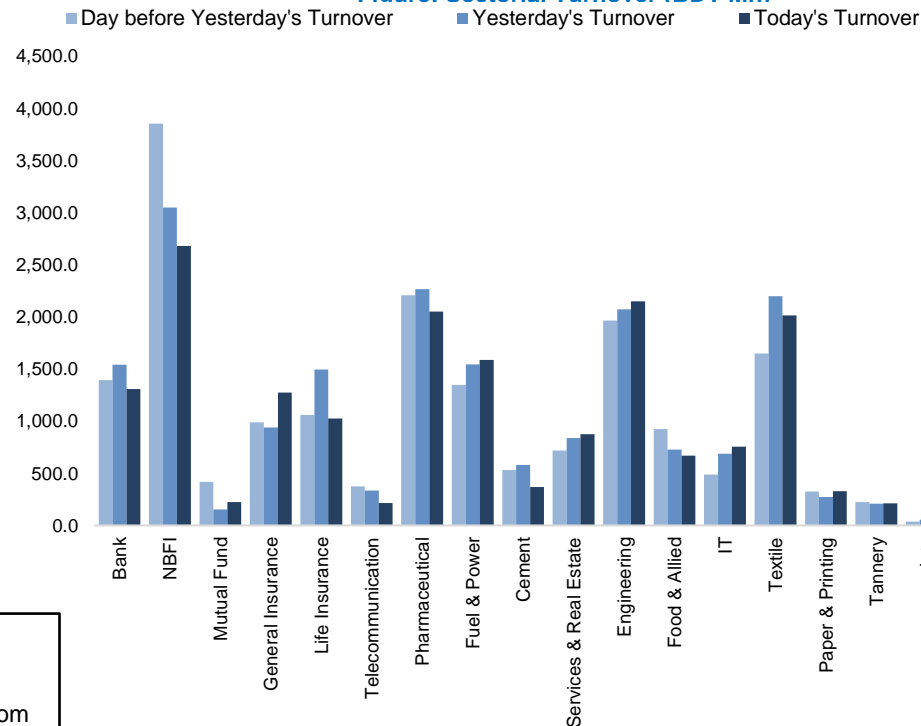
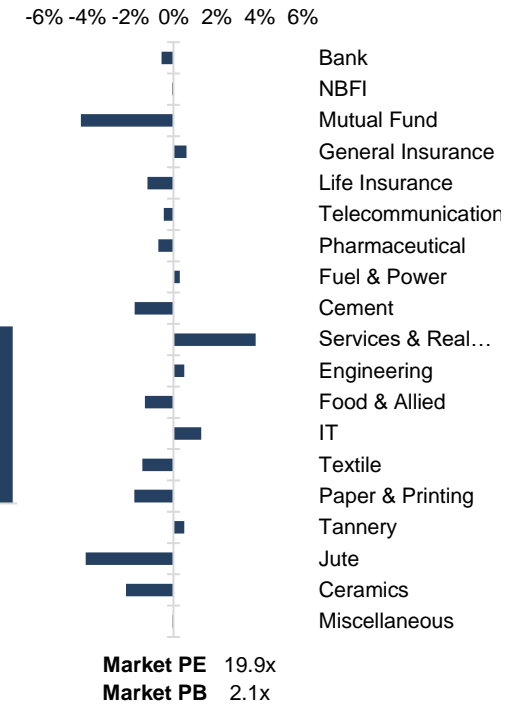


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,678	1,688	-9.43	-0.56%	32	733,843	14.2%	1,307.4	6.6%	8.7x	0.9x	GP	515,815	10.0%	26.3	14.1x	10.3x
NBFI	2,654	2,656	-1.81	-0.07%	23	262,176	5.1%	2,680.4	13.6%	22.8x	4.2x	WALTONHIL	371,057	7.2%	83.9	22.6x	3.9x
Mutual Fund	1,019	1,065	-45.81	-4.30%	37	46,503	0.9%	225.3	1.1%	NM	0.9x	BATBC	350,352	6.8%	270.0	25.9x	9.4x
General Insurance	5,500	5,467	+33.09	+0.61%	38	142,873	2.8%	1,275.3	6.5%	24.2x	2.6x	ROBI	219,993	4.3%	99.0	NM	3.4x
Life Insurance	3,039	3,077	-37.35	-1.21%	13	84,221	1.6%	1,026.6	5.2%	NM	NM	SQURPHARMA	215,762	4.2%	163.9	14.9x	2.5x
Telecommunication	6,522	6,551	-29.02	-0.44%	3	770,636	14.9%	215.5	1.1%	19.3x	6.3x	UPGDCL	174,430	3.4%	45.5	18.1x	5.8x
Pharmaceutical	4,157	4,186	-29.07	-0.69%	31	753,419	14.6%	2,051.3	10.4%	24.7x	3.0x	RENATA	141,085	2.7%	16.7	30.7x	5.8x
Fuel & Power	2,000	1,994	+5.91	+0.30%	23	550,933	10.7%	1,586.4	8.0%	14.6x	1.7x	BEXIMCO	117,777	2.3%	1,327.5	32.4x	1.8x
Cement	2,591	2,639	-47.54	-1.80%	7	145,175	2.8%	368.6	1.9%	21.1x	3.1x	ICB	105,642	2.0%	21.9	51.3x	2.4x
Services & Real Estate	1,397	1,346	+51.31	+3.81%	8	52,887	1.0%	874.5	4.4%	NM	1.1x	BXPBARMA	104,301	2.0%	490.2	22.9x	2.9x
Engineering	5,008	4,983	+25.15	+0.50%	42	611,176	11.8%	2,150.6	10.9%	22.5x	2.4x	LHBL	87,103	1.7%	215.9	23.8x	4.7x
Food & Allied	25,949	26,297	-348.17	-1.32%	20	460,737	8.9%	668.8	3.4%	34.3x	9.9x	BERGERPBL	86,374	1.7%	30.9	25.9x	7.5x
IT	3,545	3,500	+44.98	+1.29%	11	41,175	0.8%	755.5	3.8%	38.0x	2.9x	MARICO	74,627	1.4%	14.2	23.4x	27.5x
Textile	1,623	1,647	-23.69	-1.44%	58	174,532	3.4%	2,014.4	10.2%	NM	1.1x	BRACBANK	67,242	1.3%	22.9	11.6x	1.3x
Paper & Printing	7,369	7,506	-136.41	-1.82%	6	22,103	0.4%	328.5	1.7%	52.5x	1.5x	DUTCHBANGL	51,865	1.0%	31.5	9.5x	1.5x
Tannery	2,963	2,948	+15.00	+0.51%	6	32,132	0.6%	213.3	1.1%	NM	3.3x	SUMITPOWER	50,831	1.0%	117.7	9.0x	1.4x
Jute	10,269	10,704	-435.70	-4.07%	3	2,473	0.0%	32.6	0.2%	NM	17.9x	BEACONPHAR	48,995	0.9%	24.5	48.5x	9.3x
Ceramics	743	760	-16.79	-2.21%	5	35,466	0.7%	274.9	1.4%	40.4x	2.3x	ISLAMIBANK	48,300	0.9%	10.3	10.0x	0.8x
Miscellaneous	4,762	4,764	-2.36	-0.05%	14	241,855	4.7%	1,698.4	8.6%	31.9x	2.4x	TITASGAS	41,646	0.8%	23.1	11.5x	0.6x
												EBL	39,681	0.8%	43.7	7.6x	1.3x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BDAUTOCA	187.9	+9.9%	56.0	NM	27.9x
AZIZPIPES	165.3	+9.8%	79.6	NM	NM
AAMRATECH	35.9	+9.8%	215.5	29.8x	1.5x
UNIQUEHRL	55.0	+8.9%	129.7	NM	0.7x
RUPALIINS	48.9	+8.9%	197.1	25.6x	2.2x
DACCADYE	27.9	+8.6%	91.4	59.4x	3.2x
MIDASFIN	22.4	+8.2%	99.9	NM	2.5x
SONALIPAPR	444.4	+7.1%	263.2	NM	1.6x
AAMRANET	57.5	+7.1%	100.2	25.9x	1.6x
KDSALTD	70.1	+7.0%	192.5	31.9x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
POPULAR1MF	6.3	-10.0%	5.5	NM	0.7x
ABB1STMF	6.4	-9.9%	17.0	NM	0.7x
PHPMF1	6.5	-9.7%	9.3	NM	0.7x
TRUSTB1MF	6.7	-9.5%	19.1	NM	0.7x
1JANATAMF	8.8	-9.3%	1.7	NM	0.9x
EBL1STMF	9.0	-9.1%	0.4	NM	1.0x
EXIM1STMF	7.2	-8.9%	16.3	NM	0.8x
PAPERPROC	205.6	-8.7%	12.8	NM	7.5x
MONOSPOOL	209.5	-8.7%	4.4	NM	5.1x
IFIC1STMF	6.4	-8.6%	7.8	NM	0.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	141,173	7.3%	14.9x	2.5x
BATBC	92,668	4.8%	25.9x	9.4x
BEXIMCO	81,796	4.2%	32.4x	1.8x
BXPBARMA	72,823	3.8%	22.9x	2.9x
RENATA	68,878	3.6%	30.7x	5.8x
GP	51,581	2.7%	14.1x	10.3x
BRACBANK	36,149	1.9%	11.6x	1.3x
BEACONPHAR	34,295	1.8%	48.5x	9.3x
LHBL	30,765	1.6%	23.8x	4.7x
EBL	27,705	1.4%	7.6x	1.3x
OLYMPIC	23,723	1.2%	18.9x	4.4x
ISLAMIBANK	23,513	1.2%	10.0x	0.8x
ROBI	21,889	1.1%	NM	3.4x
CITYBANK	21,203	1.1%	5.7x	1.0x
SUMITPOWER	18,701	1.0%	9.0x	1.4x
NBL	18,664	1.0%	8.7x	0.5x
PUBALIBANK	17,753	0.9%	6.8x	0.7x
UPGDCL	17,443	0.9%	18.1x	5.8x
IFIC	17,075	0.9%	14.8x	0.9x
ALARABANK	16,219	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	134.4	-0.6%	1,327.5	32.4x	1.8x
LANKABAFIN	44.1	+0.2%	648.4	18.6x	2.4x
BXPBARMA	233.8	-1.0%	490.2	22.9x	2.9x
SAIFPOWER	36.9	+3.9%	464.9	46.0x	2.3x
ALIF	19.1	+6.1%	461.8	37.4x	1.4x
IPDC	46.5	+1.1%	459.0	21.8x	2.9x
DOMINAGE	40.7	-2.2%	331.2	22.8x	2.4x
ISLAMICFIN	33.8	-1.5%	313.2	21.4x	2.3x
ACTIVEFINE	24.9	-0.8%	282.7	NM	1.1x
BATBC	648.8	-1.1%	270.0	25.9x	9.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AAMRANET	50.3	50.3	1.2	23	1
AAMRATECH	34.0	34.0	0.5	16	1
ABB1STMF	7.6	7.6	1.6	210	1
AIL	63.0	59.0	6.2	103	5
ALARABANK	24.7	24.7	106.2	4,300	1
BAYLEASING	36.0	36.0	1.8	50	1
BEACONPHAR	202.1	202.1	13.6	67	1
BEXIMCO	147.7	140.5	7.2	50	2
BPPL	47.4	47.4	0.6	12	1
CONFIDCEM	158.5	158.5	1.7	11	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CONTININS	55.0	55.0	5.5	100	1
CRYSTALINS	68.0	68.0	0.8	11	1
CVOPRL	240.0	235.0	2.4	10	2
DACCADYE	27.0	26.0	4.9	185	3
DOREENPWR	85.5	85.5	0.9	10	1
EBL	39.7	39.7	2.7	68	1
ENVOYTEX	39.5	39.5	197.5	5,000	2
ESQUIRENIT	41.4	41.4	0.7	17	1
FBFIF	6.8	6.8	0.7	100	1
FINEFOODS	61.0	61.0	13.6	223	1
FORTUNE	71.5	68.8	1.2	16	2
FUWANGCER	24.0	24.0	1.2	50	1
GBBPOWER	51.4	49.5	2.6	53	3
IBNSINA	296.0	282.8	5.3	18	4
IPDC	43.0	43.0	10.8	250	1
ISLAMICFIN	37.0	33.5	3.9	108	2
ISLAMIINS	74.8	64.0	5.9	86	3
JAMUNABANK	23.5	23.5	12.9	550	1
AAMRANET	45.8	45.8	0.9	20	1
KAY&QUE	306.0	306.0	0.7	2	1
KDSALTD	66.0	60.9	1.6	26	2
LANKABAFIN	48.1	48.1	6.3	130	2
MALEKSPIN	37.0	36.7	1.9	52	2
MATINSPINN	60.8	60.8	2.6	43	1
NBL	8.9	8.9	1.3	150	2
NHFIL	88.0	87.0	31.6	359	6
NITOLINS	65.0	65.0	0.8	12	1
NPOLYMAR	69.5	69.5	8.7	125	1
NRBCBANK	30.5	30.5	0.6	20	1
NLTUBES	125.0	125.0	0.9	7	1
ONEBANKLTD	14.7	14.7	3.7	252	1
Total			502.829	150	81

Important DSE News
MIDASFIN

(Q2 Un-audited): Consolidated EPS was Tk. 1.08 for April-June, 2021 as against Tk. (0.19) for April-June, 2020; Consolidated EPS was Tk. (2.72) for January-June, 2021 as against Tk. (0.07) for January-June, 2020. Consolidated NOCFPS was Tk. (0.10) for January-June, 2021 as against Tk. (0.29) for January-June, 2020. Consolidated NAV per share was Tk. 8.97 as of June 30, 2021 and Tk. 11.69 as of December 31, 2020.

SONALIPAPR

The Board of Directors has recommended 20% cash and 20% stock dividend are recommended out of the distributable profit of the Company for the year ended on June 30, 2021. The Board of Directors has also recommended to raise the paid up capital through issuance of Rights share at a ratio of 1R:2 (1 Rights Share against 2 existing shares held) at Tk. 10.00 each right share after considering 20% stock dividend for the year ended on June 30, 2021. Subject to the approval of the shareholders in the EGM, BSEC and complying with the requirements embodied in relevant laws and regulatory authorities concerned. Purpose of Rights Issues: The collected fund through Right Issue will be utilized for procurement of Capital Machinery as a part of re-investment. Date of AGM and EGM: 11.11.2021, Time of AGM and EGM: 11:00 AM, and 12:30 PM respectively, Venue of the AGM and EGM: Digital Platform. Record Date for EGM & AGM: 07.10.2021. The Company has also reported EPS of Tk. 4.89, NAV per share of Tk. 284.33 and NOCFPS of Tk. 13.53 for the year ended on June 30, 2021 as against Tk. 1.46, Tk. 307.88 and Tk. 13.31 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC. The Company has also informed that during the financial year sales and other income have been increased as a result Net Profit After Tax and EPS have also been increased compared to the previous financial year. The Company has also informed that i) Stock Dividend to be issued to enhance Paid-up Capital as re-investment in the Company. ii) Stock Dividend is declared out of the distributable profit of the Company for the year ended 30 June 2021 iii) Stock Dividend is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

MEGHNALIFE

(Q1 Un-audited): Decrease in life revenue account for Jan-Mar 2021 was Tk. 853.10 million with total life insurance fund of Tk. 18,043.31 million as against decrease in life revenue account of Tk. 455.76 million and Tk. 17,451.96 million respectively for the same period of the previous year. (Q2 Un-audited): Decrease in life revenue account for Apr-June 2021 was Tk. 355.52 million with total life insurance fund of Tk. 18,540.89 million as against increase in life revenue account of Tk. 173.91 million and Tk. 18,081.63 million respectively for the same period of the previous year. cDecrease in life revenue account for Jan-June 2021 was Tk. 1,208.62 million with total life insurance fund of Tk. 17,687.78 million as against decrease in life revenue account of Tk. 281.86 million and Tk. 17,625.87 million respectively for the same period of the previous year.

MERCANBANK

Engr. Md. Monsuruzzaman, one of the Sponsors of the Company, has further reported that he has completed his sale of 4,00,000 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 29.07.2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21

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