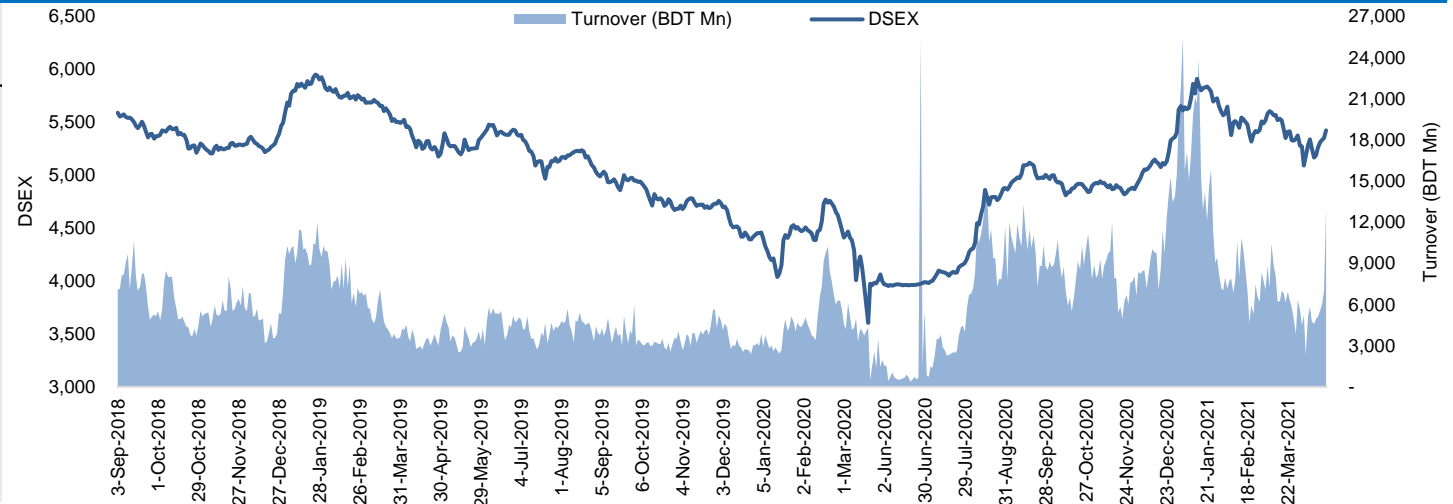


Daily Market Update

The market closed in green today. The benchmark index DSEX (+1.34%) gained 71.87 points and closed at 5,421.78. The blue-chip index DS30 (+1.76%), the Shariah-based index DSES (+1.43%), and the large-cap index CDSET (+1.70%) closed at 2,082.82, 1,233.53, and 1,167.36 points, respectively. All the large-cap sectors posted positive performance today. NBFi booked the highest gain of 2.70% followed by Fuel & Power (+1.88%), Engineering (+1.52%), Pharmaceutical (+1.37%), Bank (+0.71%), Telecommunication (+0.22%), and Food & Allied (+0.15%), respectively. Block trades contributed 31.0% of the overall market turnover. Bangladesh Export Import Company Ltd. (+4.8%) was the most traded share with a turnover of BDT 1,480 million.

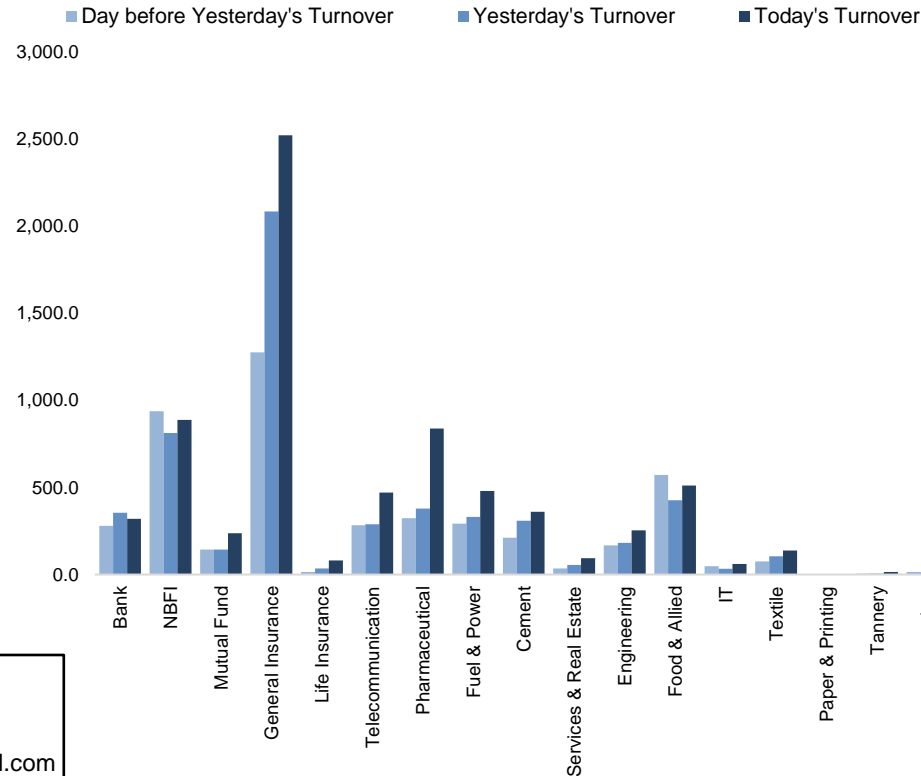
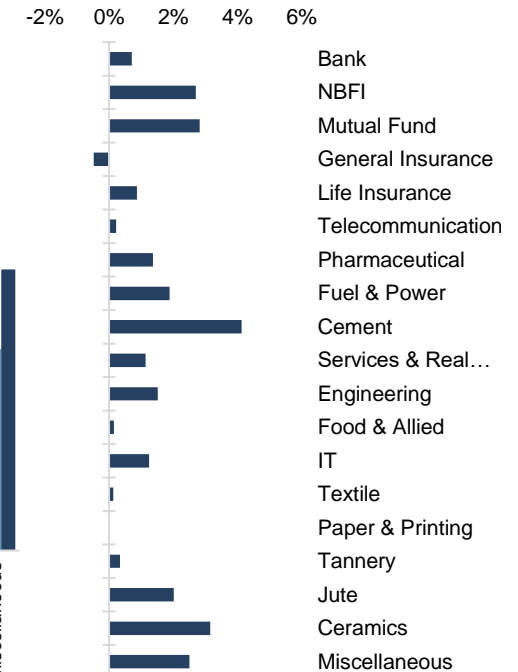


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,421.78	5,349.92	+71.87	+1.34%	+0.4%
DS30	2,082.82	2,046.69	+36.12	+1.76%	+6.1%
DSES	1,233.53	1,216.20	+17.34	+1.43%	-0.7%
CDSET	1,167.36	1,147.88	+19.48	+1.70%	+3.9%

	Advanced	Declined	Unchanged	Total
All Category	194	98	63	355
A Category (Equity)	148	69	42	259
B Category (Equity)	28	13	15	56
N Category (Equity)	7	4	0	11
Z Category (Equity)	11	12	6	29
Mutual Funds	34	2	1	37
Corporate Bonds	1	0	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,690,957	4,643,154	+1.0%
	Mn USD	55,214	54,651	
Turnover	Mn BDT	12,998	6,973	+86.4%
	Mn USD	153	82	
Volume	Mn Shares	256	186	+37.9%
No. of Trade		154,673	126,442	+22.3%

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
-------------------------------------------------------------------------------------------------	---------------------------------------------------------------------------------------------------

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Market PE 18.6x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,282	1,273	+9.09	+0.71%	31	553,973	13.5%	320.0	3.6%	7.1x	0.7x	GP	458,292	11.1%	53.0	12.9x	10.8x
NBFI	1,850	1,801	+48.67	+2.70%	23	181,714	4.4%	887.4	9.9%	54.3x	3.0x	WALTONHIL	368,209	9.0%	35.7	48.2x	6.9x
Mutual Fund	877	853	+24.09	+2.82%	37	39,585	1.0%	237.5	2.6%	NM	0.8x	BATBC	282,420	6.9%	327.5	25.9x	2.8x
General Insurance	3,897	3,916	-18.89	-0.48%	38	100,792	2.5%	2,519.6	28.1%	20.9x	1.9x	ROBI	241,469	5.9%	372.7	NM	3.6x
Life Insurance	2,017	2,000	+17.40	+0.87%	12	55,138	1.3%	80.0	0.9%	NM	NM	SQRPHARMA	185,534	4.5%	163.5	13.0x	2.3x
Telecommunication	6,195	6,182	+13.40	+0.22%	3	727,827	17.7%	470.9	5.3%	19.1x	6.3x	UPGDCL	158,199	3.8%	68.4	19.5x	5.7x
Pharmaceutical	3,313	3,268	+44.81	+1.37%	31	603,591	14.7%	837.9	9.3%	21.3x	2.5x	RENATA	117,747	2.9%	9.0	26.6x	5.1x
Fuel & Power	1,638	1,608	+30.31	+1.88%	22	438,128	10.7%	479.1	5.3%	13.0x	1.4x	BXPHARMA	84,494	2.1%	477.3	21.1x	2.4x
Cement	1,812	1,741	+71.92	+4.13%	7	106,413	2.6%	359.1	4.0%	28.5x	2.5x	BERGERPBL	78,777	1.9%	42.2	31.9x	8.1x
Services & Real Estate	1,048	1,036	+11.84	+1.14%	8	40,713	1.0%	93.5	1.0%	NM	0.9x	ICB	76,311	1.9%	14.2	28.2x	1.7x
Engineering	4,350	4,285	+64.97	+1.52%	42	531,037	12.9%	252.9	2.8%	34.3x	2.6x	BEXIMCO	75,101	1.8%	1,479.7	NM	1.2x
Food & Allied	20,579	20,547	+31.80	+0.15%	20	372,351	9.1%	509.7	5.7%	33.8x	3.3x	LHBL	67,592	1.6%	280.5	28.7x	3.9x
IT	2,099	2,073	+25.97	+1.25%	11	24,923	0.6%	60.6	0.7%	24.9x	1.8x	MARICO	65,051	1.6%	5.7	21.6x	38.8x
Textile	912	911	+1.18	+0.13%	56	95,148	2.3%	138.2	1.5%	NM	0.6x	BRACBANK	56,748	1.4%	37.6	12.9x	1.2x
Paper & Printing	5,119	5,118	+0.98	+0.02%	4	14,419	0.4%	2.1	0.0%	57.2x	1.0x	SUMITPOWER	46,987	1.1%	118.5	8.6x	1.4x
Tannery	1,656	1,651	+5.67	+0.34%	6	18,075	0.4%	14.1	0.2%	NM	1.7x	ISLAMIBANK	45,724	1.1%	6.4	8.1x	0.7x
Jute	9,471	9,284	+187.30	+2.02%	3	2,335	0.1%	17.6	0.2%	NM	15.0x	OLYMPIC	33,630	0.8%	3.8	16.4x	4.1x
Ceramics	492	477	+15.05	+3.15%	5	24,989	0.6%	78.4	0.9%	63.4x	1.7x	UNILEVERCL	33,434	0.8%	3.6	63.2x	22.5x
Miscellaneous	3,562	3,475	+87.13	+2.51%	14	179,677	4.4%	1,611.9	18.0%	50.4x	1.9x	EBL	32,066	0.8%	11.8	7.7x	1.1x
												TITASGAS	31,754	0.8%	13.9	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTERNINS	112.9	+9.9%	183.8	28.3x	2.5x
MIRACLEIND	27.9	+9.8%	21.2	NM	0.9x
ANWARGALV	109.2	+9.6%	14.9	39.9x	8.7x
GOLDENSON	12.6	+9.6%	20.1	NM	0.6x
SPCERAMICS	24.1	+9.5%	65.3	94.7x	0.8x
PROVATIINS	130.4	+9.5%	38.6	49.2x	7.2x
HEIDELBCEM	233.6	+8.8%	38.8	NM	3.4x
UTTARAFIN	38.1	+7.9%	6.6	7.8x	0.6x
MIDASFIN	20.6	+7.9%	10.0	9.9x	1.8x
MAKSONSPIN	9.8	+7.7%	29.3	80.9x	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	121,395	8.5%	13.0x	2.3x
BATBC	74,700	5.2%	25.9x	2.8x
BXPHARMA	58,993	4.1%	21.1x	2.4x
RENATA	57,484	4.0%	26.6x	5.1x
BEXIMCO	52,157	3.6%	NM	1.2x
GP	45,829	3.2%	12.9x	10.8x
BRACBANK	30,508	2.1%	12.9x	1.2x
ROBI	24,026	1.7%	NM	3.6x
LHBL	23,873	1.7%	28.7x	3.9x
EBL	22,389	1.6%	7.7x	1.1x
ISLAMIBANK	22,259	1.6%	8.1x	0.7x
OLYMPIC	20,400	1.4%	16.4x	4.1x
BEACONPHAR	18,110	1.3%	42.9x	5.4x
SUMITPOWER	17,286	1.2%	8.6x	1.4x
PUBALIBANK	16,696	1.2%	6.6x	0.6x
CITYBANK	16,475	1.1%	5.6x	0.8x
UPGDCL	15,820	1.1%	19.5x	5.7x
NBL	14,813	1.0%	6.0x	0.4x
ALARABANK	13,557	0.9%	6.5x	1.0x
LANKABAFIN	11,886	0.8%	25.1x	1.9x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	85.7	+4.8%	1,479.7	NM	1.2x
BXPHARMA	189.4	+4.1%	477.3	21.1x	2.4x
LANKABAFIN	33.2	+3.8%	373.9	25.1x	1.9x
ROBI	46.1	+2.9%	372.7	NM	3.6x
BDFINANCE	37.6	+2.7%	354.8	19.9x	2.2x
BATBC	523.0	+0.0%	327.5	25.9x	2.8x
LHBL	58.2	+4.9%	280.5	28.7x	3.9x
ASIAPACINS	67.9	+1.2%	228.7	37.4x	3.3x
EASTERNINS	112.9	+9.9%	183.8	28.3x	2.5x
SQRPHARMA	209.3	+2.0%	163.5	13.0x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
CONTININS	43.8	-5.8%	105.6	33.9x	2.2x
CENTRALINS	59.0	-5.6%	63.7	28.2x	2.3x
CRYSTALINS	46.8	-4.9%	102.1	23.1x	2.4x
SONARBAINS	61.8	-4.8%	115.3	28.9x	3.0x
PRIMEINSUR	41.7	-4.6%	19.8	52.1x	2.4x
ISLAMIINS	48.5	-4.3%	68.7	26.3x	3.1x
EIL	32.3	-4.2%	81.2	27.7x	2.1x
NITOLINS	54.7	-4.0%	90.7	19.3x	2.0x
GLOBALINS	39.1	-3.9%	65.6	28.5x	2.9x
FAMILYTEX	2.5	-3.8%	2.8	NM	0.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACI	235.0	235.0	0.9	4	1
ADNTEL	43.0	43.0	0.7	17	1
ASIAINS	112.0	112.0	67.2	600	1
BATBC	520.5	520.5	10.4	20	1
BEACONPHAR	105.1	105.1	1.1	10	1
BERGERPBL	1,710.0	1,710.0	1.7	1	1
BEXIMCO	83.0	83.0	0.9	11	1
BNICL	110.0	105.0	9.7	90	4
CENTRALINS	66.5	64.5	14.4	219	3
EASTERNINS	108.0	102.7	89.0	837	13

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GBBPOWER	27.6	27.1	13.5	493	2
GENEXIL	50.0	50.0	1.0	20	1
GP	344.0	344.0	1,238.4	3,600	1
IFADAUTOS	41.0	41.0	0.9	22	1
KOHINOOR	463.0	463.0	1.5	3	1
LHBL	61.0	61.0	0.5	9	1
NLTUBES	103.1	103.1	0.5	5	1
PROVATIINS	129.7	110.0	1,272.8	10,437	52
RDFOOD	24.6	24.0	24.1	1,000	2
RINGSHINE	5.1	5.1	0.5	100	1
RUPALIINS	37.8	37.8	0.8	20	1
SEAPEARL	79.0	74.9	2.1	27	3
SILVAPHL	17.9	17.9	2.5	140	1
SPCL	72.8	71.5	5.1	71	3
SUNLIFEINS	23.0	23.0	1.3	55	2
UNITEDFIN	13.6	13.6	14.6	1,070	1
UPGDCL	278.0	278.0	1,251.0	4,500	1
Total			4,027.1		102

Important DSE News
GP

(Q1 Un-audited): EPS was Tk. 6.60 for January-March 2021 as against Tk. 7.92 for January-March 2020; NOCFPS was Tk. 11.97 for January-March 2021 as against Tk. 2.84 for January-March 2020. NAV per share was Tk. 45.19 as on March 31, 2021 and Tk. 36.31 as on March 31, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
JAMUNABANK	-	0.0%	17.5%	Record Date	20-Apr-21
KAY&QUE	-	NA	NA	Record Date	21-Apr-21
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21
EASTLAND	-	3.0%	7.0%	Record Date	28-Apr-21
LINDEBD	-	0.0%	400.0%	Record Date	29-Apr-21
ROBI	-	0.0%	3.0%	Record Date	02-May-21
UTTARABANK	-	12.5%	12.5%	Record Date	02-May-21
LIBRAINFU	-	0.0%	5.0%	Record Date	03-May-21

Disclaimer: This report has been prepared by BRAC EPL Stock Brokerage Ltd and is provided for information purposes. It is not, under any circumstances, to be used or considered as an offer to sell, or a solicitation of any offer to buy. Reasonable care has been taken to ensure that the information is not untrue and misleading. BRAC EPL Stock Brokerage Ltd makes no representation or warranty as to the accuracy or completeness of such information. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.