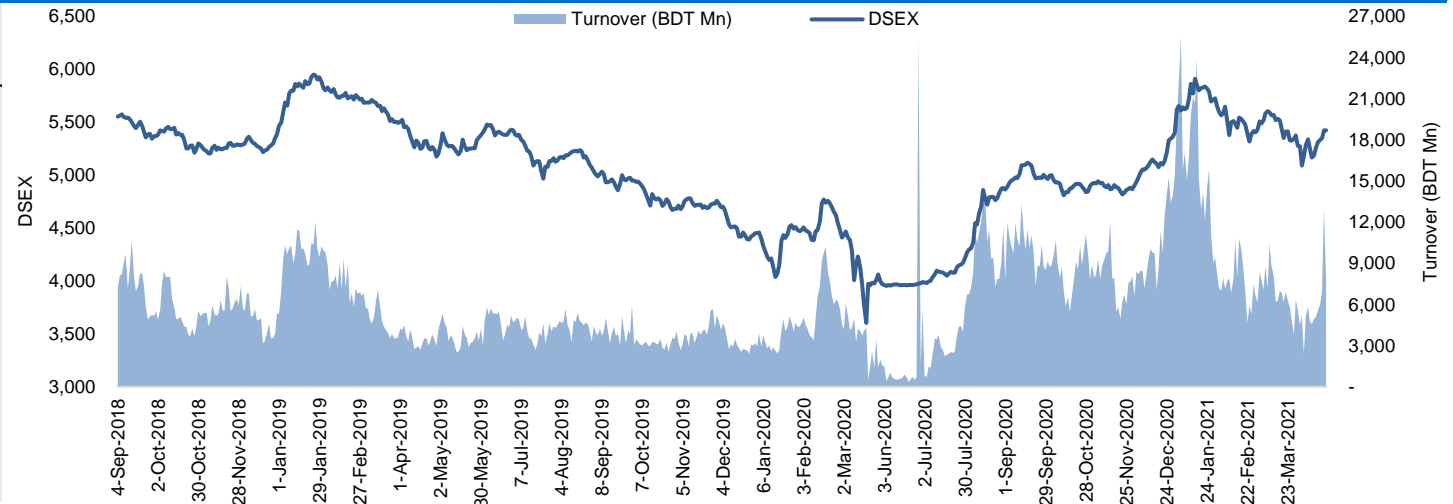


Daily Market Update

The market closed in green today. The benchmark index DSEX (+0.03%) gained 1.44 points and closed at 5,423.22. The blue-chip index DS30 (+0.03%), the Shariah-based index DSES (0.00%), and the large-cap index CDSET (+0.11%) closed at 2,083.50, 1,233.49, and 1,168.62 points, respectively. Large-cap sectors posted mixed performance today. Pharmaceutical booked the highest gain of 0.42% followed by Food & Allied (+0.34%), Fuel & Power (+0.33%). Engineering experienced the highest loss of 0.83% followed by NBFi (-0.70%), Bank (-0.52%), Telecommunication (-0.44%). Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.5%) was the most traded share with a turnover of BDT 1,299 million.

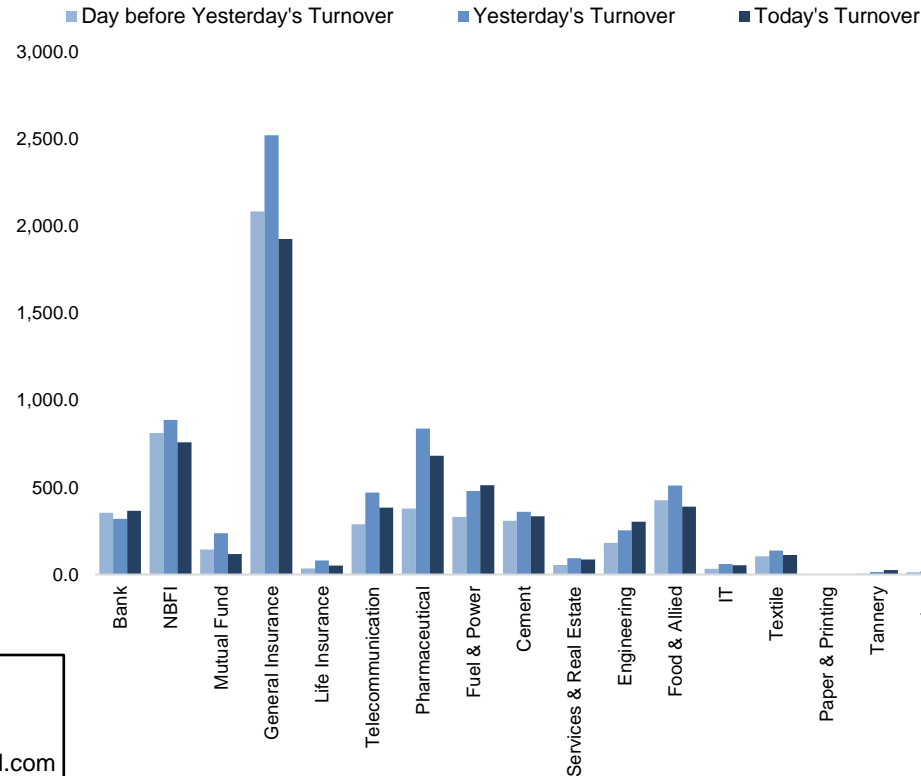
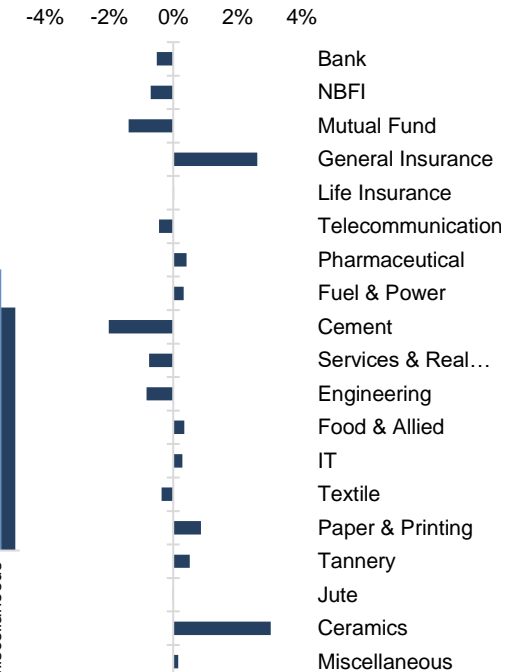


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,423.22	5,421.78	+1.44	+0.03%	+0.4%
DS30	2,083.50	2,082.82	+0.68	+0.03%	+6.1%
DSES	1,233.49	1,233.53	-0.04	-0.00%	-0.7%
CDSET	1,168.62	1,167.36	+1.26	+0.11%	+4.1%

	Advanced	Declined	Unchanged	Total
All Category	130	159	67	356
A Category (Equity)	86	132	43	261
B Category (Equity)	24	18	13	55
N Category (Equity)	8	2	1	11
Z Category (Equity)	12	7	10	29
Mutual Funds	3	28	6	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,685,197	4,690,957	-0.1%
	Mn USD	55,146	55,214	
Turnover	Mn BDT	7,767	12,998	-40.2%
	Mn USD	91	153	
Volume	Mn Shares	199	256	-22.3%
No. of Trade		131,887	154,673	-14.7%

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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Market PE 18.6x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,275	1,282	-6.62	-0.52%	31	551,113	13.4%	365.6	4.8%	7.1x	0.7x	GP	454,916	11.1%	35.0	12.8x	10.8x
NBFI	1,837	1,850	-13.04	-0.70%	23	180,433	4.4%	758.3	9.9%	53.9x	2.9x	WALTONHIL	363,908	8.9%	32.2	47.6x	6.8x
Mutual Fund	865	877	-12.17	-1.39%	37	39,036	1.0%	117.1	1.5%	NM	0.8x	BATBC	283,824	6.9%	219.2	26.1x	2.8x
General Insurance	3,999	3,897	+102.24	+2.62%	38	103,437	2.5%	1,925.2	25.2%	21.5x	2.0x	ROBI	241,469	5.9%	313.6	NM	3.6x
Life Insurance	2,018	2,017	+0.61	+0.03%	12	55,155	1.3%	52.2	0.7%	NM	NM	SQURPHARMA	185,623	4.5%	35.2	13.0x	2.3x
Telecommunication	6,168	6,195	-27.33	-0.44%	3	724,617	17.7%	382.9	5.0%	19.0x	6.3x	UPGDCL	157,851	3.8%	30.9	19.5x	5.7x
Pharmaceutical	3,327	3,313	+13.78	+0.42%	31	606,102	14.8%	681.4	8.9%	21.4x	2.5x	RENATA	118,497	2.9%	3.6	26.8x	5.1x
Fuel & Power	1,644	1,638	+5.33	+0.33%	22	439,553	10.7%	512.3	6.7%	13.0x	1.4x	BXPHARMA	85,787	2.1%	430.2	21.4x	2.4x
Cement	1,776	1,812	-36.48	-2.01%	7	104,271	2.5%	333.7	4.4%	27.9x	2.5x	BERGERPBL	78,508	1.9%	18.2	31.8x	8.0x
Services & Real Estate	1,040	1,048	-7.88	-0.75%	8	40,407	1.0%	86.1	1.1%	NM	0.8x	ICB	76,311	1.9%	3.4	28.2x	1.7x
Engineering	4,314	4,350	-36.18	-0.83%	42	526,620	12.8%	302.3	4.0%	34.0x	2.5x	BEXIMCO	75,451	1.8%	1,299.0	NM	1.2x
Food & Allied	20,649	20,579	+70.46	+0.34%	20	373,625	9.1%	389.0	5.1%	33.9x	3.3x	LHBL	66,314	1.6%	281.9	28.1x	3.8x
IT	2,105	2,099	+5.92	+0.28%	11	24,993	0.6%	52.7	0.7%	24.9x	1.9x	MARICO	65,054	1.6%	2.7	21.6x	38.8x
Textile	909	912	-3.29	-0.36%	56	94,804	2.3%	111.6	1.5%	NM	0.6x	BRACBANK	55,687	1.4%	16.6	12.6x	1.1x
Paper & Printing	5,163	5,119	+44.17	+0.86%	4	14,543	0.4%	2.3	0.0%	57.7x	1.0x	SUMITPOWER	47,414	1.2%	153.6	8.6x	1.4x
Tannery	1,665	1,656	+8.51	+0.51%	6	18,168	0.4%	25.3	0.3%	NM	1.7x	ISLAMIBANK	45,724	1.1%	14.1	8.1x	0.7x
Jute	9,470	9,471	-1.13	-0.01%	3	2,335	0.1%	16.5	0.2%	NM	15.0x	OLYMPIC	33,670	0.8%	1.0	16.4x	4.1x
Ceramics	507	492	+14.97	+3.04%	5	25,749	0.6%	126.6	1.7%	65.3x	1.7x	UNILEVERCL	33,277	0.8%	5.2	62.9x	22.4x
Miscellaneous	3,568	3,562	+5.56	+0.16%	14	179,957	4.4%	1,393.1	18.2%	50.5x	1.9x	EBL	32,066	0.8%	15.7	7.7x	1.1x
												TITASGAS	31,952	0.8%	4.1	9.4x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACTIVEFINE	15.5	+9.9%	29.7	NM	0.7x
DHAKAINS	56.8	+9.9%	62.0	23.5x	2.8x
AGRANINS	50.2	+9.8%	123.8	30.6x	2.9x
IBP	16.5	+9.3%	39.9	12.5x	1.2x
DULAMIACOT	41.7	+9.2%	0.1	NM	NM
PRAGATIINS	60.8	+8.6%	54.0	15.9x	1.2x
CRYSTALINS	50.8	+8.5%	100.3	25.1x	2.6x
BDTHAI	23.1	+7.9%	44.0	31.9x	0.9x
ASIAPACINS	73.2	+7.8%	249.3	40.3x	3.5x
GQBALLPEN	134.8	+7.3%	10.7	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	121,453	8.5%	13.0x	2.3x
BATBC	75,071	5.2%	26.1x	2.8x
BXPHARMA	59,897	4.2%	21.4x	2.4x
RENATA	57,850	4.0%	26.8x	5.1x
BEXIMCO	52,401	3.7%	NM	1.2x
GP	45,492	3.2%	12.8x	10.8x
BRACBANK	29,937	2.1%	12.6x	1.1x
ROBI	24,026	1.7%	NM	3.6x
LHBL	23,422	1.6%	28.1x	3.8x
EBL	22,389	1.6%	7.7x	1.1x
ISLAMIBANK	22,259	1.6%	8.1x	0.7x
OLYMPIC	20,424	1.4%	16.4x	4.1x
BEACONPHAR	18,142	1.3%	43.0x	5.4x
SUMITPOWER	17,444	1.2%	8.6x	1.4x
PUBALIBANK	16,908	1.2%	6.7x	0.6x
CITYBANK	16,690	1.2%	5.7x	0.8x
UPGDCL	15,785	1.1%	19.5x	5.7x
NBL	14,602	1.0%	5.9x	0.4x
ALARABANK	13,495	0.9%	6.4x	1.0x
PRIMEBANK	11,876	0.8%	10.7x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	86.1	+0.5%	1,299.0	NM	1.2x
BXPHARMA	192.3	+1.5%	430.2	21.4x	2.4x
BDFINANCE	36.2	-3.7%	348.3	19.2x	2.1x
ROBI	46.1	-	313.6	NM	3.6x
LANKABAFIN	32.2	-3.0%	312.4	24.4x	1.8x
LHBL	57.1	-1.9%	281.9	28.1x	3.8x
ASIAPACINS	73.2	+7.8%	249.3	40.3x	3.5x
BATBC	525.6	+0.5%	219.2	26.1x	2.8x
SUMITPOWER	44.4	+0.9%	153.6	8.6x	1.4x
AGRANINS	50.2	+9.8%	123.8	30.6x	2.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
JAMUNABANK	16.9	-9.6%	4.8	3.6x	0.5x
JUTESPINN	92.7	-8.2%	0.0	NM	NM
CAPMIBLMF	21.1	-5.8%	17.7	NM	2.3x
CAPMBDBLMF	9.0	-5.3%	8.2	NM	1.1x
HEIDELBCEM	222.3	-4.8%	27.1	NM	3.2x
PREMIERLEA	6.2	-4.6%	2.7	31.3x	0.3x
FASFIN	4.8	-4.0%	2.2	NM	NM
PROVATIINS	125.5	-3.8%	14.2	47.4x	7.0x
BDFINANCE	36.2	-3.7%	348.3	19.2x	2.1x
MHSML	13.1	-3.7%	0.8	NM	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
APOLOISPAT	6.1	6.1	0.5	84	1
BBSCABLES	52.9	50.0	1.5	30	3
BEXIMCO	88.4	78.1	2.0	24	2
BNICL	109.0	109.0	2.7	25	1
BRACBANK	42.0	42.0	4.2	100	1
CENTRALINS	64.5	61.0	21.2	338	7
EASTERNINS	112.9	112.9	57.4	509	5
GENEXIL	54.6	50.0	7.0	130	3
KOHINOOR	465.0	465.0	1.4	3	2
MALEKSPIN	13.4	13.4	0.6	47	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
MERCANBANK	10.1	10.1	1.3	130	1
MIRAKHTER	66.5	66.5	1.0	15	1
NLTUBES	93.0	93.0	0.5	6	1
POWERGRID	48.6	48.6	0.7	15	1
PROVATIINS	123.0	120.7	18.1	148	5
ROBI	47.8	47.8	9.6	200	1
SEMLLECMF	8.7	8.7	0.6	68	1
SKTRIMS	56.0	56.0	0.6	10	1
STANCERAM	313.4	282.0	1.2	4	2
Total			132.1		40

Important DSE News
RDFOOD

Concrete and Steel Technologies Limited, one of the Corporate Director of the Company, has expressed its intention to buy 7,37,611 shares at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 29, 2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
IFIC	-	5.0%	0.0%	Record Date	25-Apr-21
PRIMEBANK	-	0.0%	15.0%	Record Date	25-Apr-21
EASTLAND	-	3.0%	7.0%	Record Date	28-Apr-21
LINDEBD	-	0.0%	400.0%	Record Date	29-Apr-21
ROBI	-	0.0%	3.0%	Record Date	02-May-21
UTTARABANK	-	12.5%	12.5%	Record Date	02-May-21
LIBRAINFU	-	0.0%	5.0%	Record Date	03-May-21
BRACBANK	-	5.0%	10.0%	Record Date	04-May-21
EBL	-	17.5%	1750.0%	Record Date	05-May-21

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