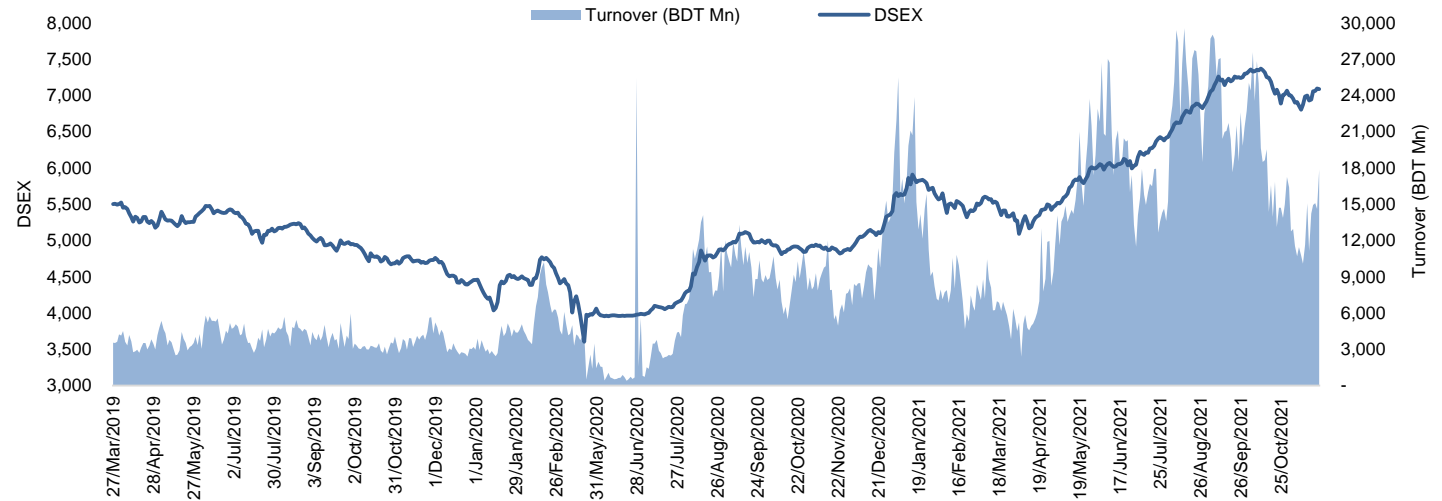


**Daily Market Update**

The market closed in red today. The benchmark index DSEX (-0.09%) lost 6.15 points and closed at 7,085.67. The blue-chip index DS30 (-0.41%), the Shariah-based index DSES (-0.34%), and the large-cap index CDSET (-0.06%) closed at 2,683.84, 1,475.27, and 1,446.16 points, respectively. Large-cap sectors posted mixed performance today. Bank booked the highest gain of 2.24% followed by Food & Allied (+1.23%), NBF1 (+0.01%). Engineering experienced the highest loss of 1.35% followed by Fuel & Power (-0.89%), Pharmaceutical (-0.45%), Telecommunication (-0.23%). Block trades contributed 0.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 1,279 million.

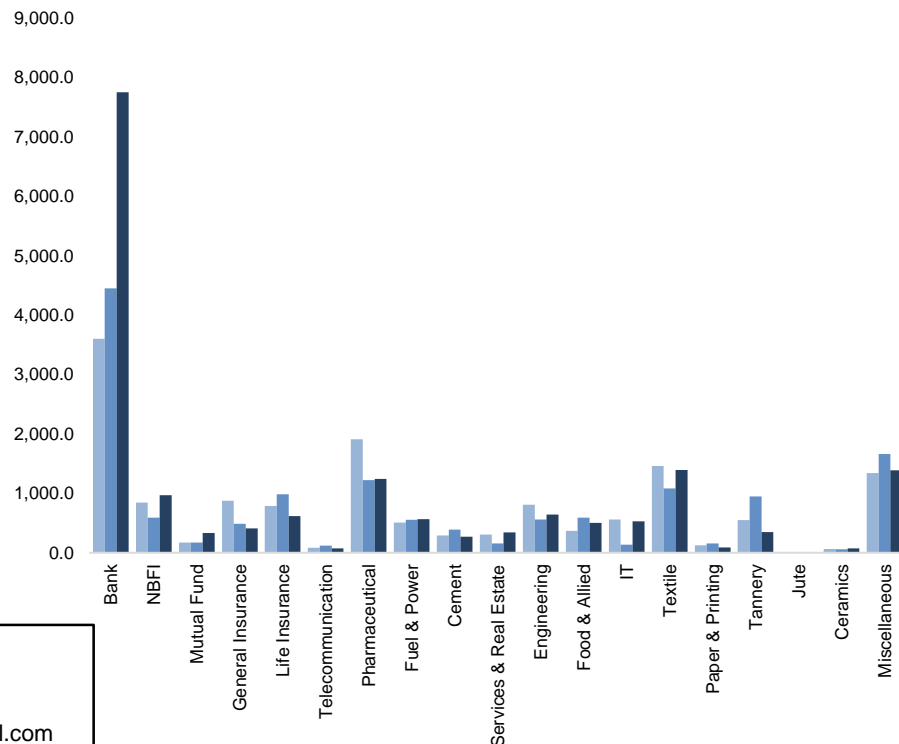


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,085.67	7,091.82	-6.15	-0.09%	+31.2%
DS30	2,683.84	2,694.95	-11.10	-0.41%	+36.7%
DSES	1,475.27	1,480.33	-5.06	-0.34%	+18.8%
CDSET	1,446.16	1,446.97	-0.81	-0.06%	+28.8%

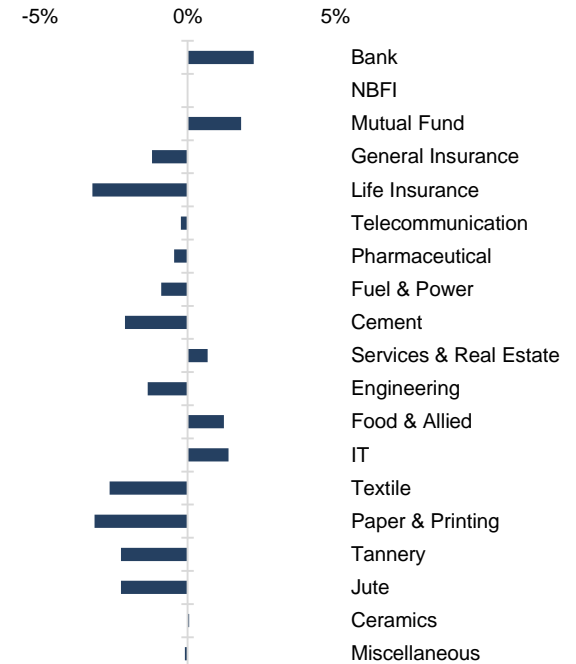
	Advanced	Declined	Unchanged	Total
All Category	117	227	15	359
A Category (Equity)	99	156	10	265
B Category (Equity)	11	40	2	53
N Category (Equity)	3	9	0	12
Z Category (Equity)	4	22	3	29
Mutual Funds	30	2	4	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,602,191	5,610,786	
	Mn USD	65,753	65,854	-0.2%
Turnover	Mn BDT	17,863	14,610	
	Mn USD	210	171	+22.3%
Volume	Mn Shares	642	403	+59.2%
No. of Trade		241,225	197,321	+22.3%

**Figure: Sectorial Turnover (BDT)**



**Figure: Sectorial Mcap Change**



Market PE 17.3x  
Market PB 2.0x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,788	1,749	+39.19	+2.24%	32	808,204	16.2%	7,745.6	44.2%	8.9x	1.0x	GP	485,838	9.7%	16.0	13.4x	11.7x
NBFI	2,460	2,460	+0.29	+0.01%	23	237,312	4.7%	967.8	5.5%	22.5x	4.1x	BATBC	349,704	7.0%	212.6	25.5x	8.7x
Mutual Fund	983	965	+17.47	+1.81%	37	44,775	0.9%	332.1	1.9%	NM	0.9x	WALTONHIL	349,700	7.0%	11.4	23.0x	3.8x
General Insurance	4,938	4,998	-60.35	-1.21%	39	128,391	2.6%	411.9	2.3%	20.4x	2.2x	ROBI	202,708	4.1%	29.3	88.3x	3.1x
Life Insurance	2,738	2,829	-91.20	-3.22%	13	79,269	1.6%	618.5	3.5%	NM	NM	SQURPHARMA	199,717	4.0%	165.6	11.7x	2.1x
Telecommunication	6,168	6,182	-14.20	-0.23%	3	718,212	14.4%	72.8	0.4%	17.6x	6.1x	UPGDCL	157,851	3.2%	76.8	14.5x	4.5x
Pharmaceutical	4,019	4,037	-18.19	-0.45%	32	731,253	14.6%	1,239.3	7.1%	19.3x	2.7x	BEXIMCO	153,882	3.1%	1,279.0	15.3x	2.1x
Fuel & Power	1,814	1,831	-16.38	-0.89%	23	484,096	9.7%	564.7	3.2%	12.0x	1.2x	RENATA	141,270	2.8%	15.5	27.1x	5.2x
Cement	2,632	2,689	-57.07	-2.12%	7	137,808	2.8%	269.5	1.5%	19.1x	2.8x	ICB	98,229	2.0%	18.1	69.5x	2.2x
Services & Real Estate	1,364	1,355	+9.19	+0.68%	8	52,231	1.0%	342.4	2.0%	NM	1.0x	BXPHARMA	96,137	1.9%	90.2	17.4x	2.5x
Engineering	4,749	4,814	-64.89	-1.35%	42	564,429	11.3%	644.0	3.7%	18.8x	2.1x	LHBL	93,026	1.9%	231.9	23.6x	4.8x
Food & Allied	25,730	25,417	+313.09	+1.23%	20	448,513	9.0%	503.9	2.9%	30.7x	9.0x	BERGERPBL	81,685	1.6%	4.8	26.2x	6.8x
IT	3,545	3,497	+48.53	+1.39%	11	43,531	0.9%	529.2	3.0%	37.3x	3.1x	BRACBANK	78,379	1.6%	201.6	13.6x	1.6x
Textile	1,521	1,562	-41.12	-2.63%	58	162,725	3.3%	1,394.3	8.0%	34.5x	1.0x	MARICO	72,466	1.5%	9.0	22.0x	30.8x
Paper & Printing	6,897	7,121	-223.78	-3.14%	6	21,590	0.4%	87.0	0.5%	NM	1.5x	DUTCHBANGL	59,771	1.2%	461.3	10.2x	1.7x
Tannery	3,072	3,143	-70.86	-2.25%	6	35,090	0.7%	346.3	2.0%	NM	3.5x	ISLAMIBANK	52,325	1.0%	40.9	9.7x	0.8x
Jute	7,685	7,862	-177.36	-2.26%	3	1,904	0.0%	5.2	0.0%	NM	19.2x	BEACONPHAR	50,843	1.0%	20.4	50.4x	9.7x
Ceramics	698	697	+0.39	+0.06%	5	31,217	0.6%	75.6	0.4%	31.9x	2.0x	SUMITPOWER	40,900	0.8%	59.9	7.7x	1.1x
Miscellaneous	5,128	5,133	-4.54	-0.09%	14	265,573	5.3%	1,386.5	7.9%	19.1x	2.4x	POWERGRID	38,630	0.8%	80.9	11.6x	0.4x
												EBL	38,536	0.8%	42.1	7.1x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ACMEPL	17.6	+10.0%	0.3	8.3x	0.9x
SKICL	28.1	+9.8%	0.1	67.0x	1.5x
FIRSTSBANK	14.8	+9.6%	839.6	5.3x	0.8x
STANDBANKL	11.4	+9.6%	271.1	9.3x	0.7x
ONEBANKLTD	16.1	+9.5%	858.6	8.2x	0.8x
SIBL	16.2	+9.5%	131.1	9.6x	0.9x
TUNGHAI	7.2	+9.1%	3.8	NM	0.6x
MTB	21.3	+7.6%	28.7	30.2x	1.0x
PREMIERBAN	17.5	+7.4%	540.2	5.1x	0.9x
EXIMBANK	14.2	+6.8%	348.6	8.1x	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ARAMITCEM	38.0	-10.0%	6.6	35.0x	1.3x
MONOSPOOL	138.9	-9.6%	3.0	NM	3.4x
MITHUNKNIT	11.6	-9.4%	4.8	NM	0.6x
PAPERPROC	131.2	-8.5%	6.5	NM	4.7x
ALIF	14.9	-8.0%	220.2	33.7x	1.1x
ZALBANGLA	112.3	-8.0%	0.5	NM	NM
SAFKOSPINN	24.1	-7.7%	16.1	10.3x	1.1x
GOLDENSON	20.6	-7.6%	96.0	68.7x	1.0x
RSRMSTEEL	21.9	-7.6%	19.8	NM	0.5x
BENGALWTL	23.2	-7.6%	7.9	41.3x	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	130,675	6.9%	11.7x	2.1x
BEXIMCO	106,871	5.6%	15.3x	2.1x
BATBC	92,497	4.9%	25.5x	8.7x
RENATA	68,968	3.6%	27.1x	5.2x
BXPHARMA	67,123	3.5%	17.4x	2.5x
GP	48,584	2.6%	13.4x	11.7x
BRACBANK	42,137	2.2%	13.6x	1.6x
BEACONPHAR	35,589	1.9%	50.4x	9.7x
LHBL	32,857	1.7%	23.6x	4.8x
EBL	26,906	1.4%	7.1x	1.2x
ISLAMIBANK	25,472	1.3%	9.7x	0.8x
IFIC	22,767	1.2%	17.4x	1.2x
CITYBANK	21,561	1.1%	7.2x	1.0x
PUBALIBANK	20,782	1.1%	5.7x	0.7x
ROBI	20,169	1.1%	88.3x	3.1x
NBL	19,109	1.0%	7.6x	0.5x
OLYMPIC	19,078	1.0%	16.7x	3.3x
ALARABANK	17,333	0.9%	10.8x	1.3x
DELTALIFE	16,936	0.9%	NM	NM
ORIONPHARM	16,904	0.9%	30.4x	1.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	175.6	+0.4%	1,279.0	15.3x	2.1x
IFIC	21.2	-0.5%	904.5	17.4x	1.2x
ONEBANKLTD	16.1	+9.5%	858.6	8.2x	0.8x
FIRSTSBANK	14.8	+9.6%	839.6	5.3x	0.8x
NRBCBANK	35.6	-6.8%	593.9	13.9x	2.2x
DELTALIFE	216.0	-7.3%	558.1	NM	NM
PREMIERBAN	17.5	+7.4%	540.2	5.1x	0.9x
MERCANBANK	20.0	+2.6%	489.5	5.1x	0.8x
DUTCHBANGL	94.5	+5.9%	461.3	10.2x	1.7x
GENEXIL	167.2	+4.1%	434.5	49.5x	9.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
BXPHARMA	197.5	197.5	1.0	450	88.88
HFL	34.0	34.0	3.0	1,095	37.23
ORIONPHARM	109.1	107.0	3.0	339	36.36
PTL	85.5	80.0	10.0	343	28.82
SAIFPOWER	44.0	40.0	3.0	372	15.36
ONEBANKLTD	16.1	15.8	5.0	931	14.96
MALEKSPIN	36.8	36.0	3.0	401	14.74
KAY&QUE	258.1	258.1	1.0	48	12.27
GOLDENSON	24.0	24.0	2.0	435	10.44
DELTALIFE	220.0	220.0	3.0	35	7.68

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BXPHARMA	197.5	197.5	88.9	450	1
HFL	34.0	34.0	37.2	1,095	3
ORIONPHARM	109.1	107.0	36.4	339	3
PTL	85.5	80.0	28.8	343	10
SAIFPOWER	44.0	40.0	15.4	372	3
ONEBANKLTD	16.1	15.8	15.0	931	5
MALEKSPIN	36.8	36.0	14.7	401	3
KAY&QUE	258.1	258.1	12.3	48	1
GOLDENSON	24.0	24.0	10.4	435	2
DELTALIFE	220.0	220.0	7.7	35	3
GENEXIL	185.0	160.0	7.2	43	5
BEXIMCO	179.2	179.0	6.0	34	2
QUEENSOUTH	30.7	30.7	5.4	175	1
LHBL	85.0	84.0	5.2	62	2
SALVOCHEM	60.0	54.2	3.8	68	2
FORTUNE	109.3	101.1	3.2	30	4
NHFIL	64.9	64.9	2.6	40	1
NRBCBANK	37.9	37.9	2.1	55	1
KTL	36.9	34.3	2.0	55	2
UTTARABANK	25.5	25.5	2.0	78	1
GPHISPAT	67.0	67.0	1.9	29	1
CONFIDCEM	114.0	114.0	1.7	15	1
<b>Total</b>			<b>325.8</b>		<b>78</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Bangladesh Export Import Company Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Beximco Pharmaceuticals Ltd.	-	0.0%	35.0%	Record Date	22-Nov-21
Shinepukur Ceramics Limited	-	0.0%	2.5%	Record Date	22-Nov-21
United Power Generation & Distribution Compa	-	0.0%	170.0%	Record Date	22-Nov-21
Tosrifa Industries Limited	-	2.5%	2.5%	Record Date	22-Nov-21
GPH Ispat Ltd.	-	10.0%	20.0%	Record Date	22-Nov-21
Khulna Power Company Limited	-	0.0%	12.5%	Record Date	22-Nov-21
Gemini Sea Food Ltd.	-	0.0%	5.0%	Record Date	22-Nov-21
Bangladesh Autocars Ltd.	-	0.0%	4.0%	Record Date	22-Nov-21
Intraco Refueling Station Limited	-	8.0%	2.0%	Record Date	22-Nov-21
Aman Cotton Fibrous Limited	-	0.0%	11.0%	Record Date	22-Nov-21
Alltex Industries Ltd	-	0.0%	0.0%	Record Date	22-Nov-21
Beximco Synthetics Ltd.	-	0.0%	0.0%	Record Date	22-Nov-21
Generation Next Fashions Limited	-	0.0%	0.0%	Record Date	22-Nov-21

**Important DSE News**
**RSRSTEEEL**

The Board of Directors has recommended No dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 08.12.2021. The Company has also reported EPS of Tk. (3.75), NAV per share of Tk. 44.94 and NOCFPS of Tk. (0.27) for the year ended on June 30, 2021 as against Tk. 1.05, Tk. 49.69 and Tk. 0.77 respectively for the same period of the previous year. The Company has also informed that reasons for decreasing EPS compared to last year: i) Less Production and less sales due to pandemic COVID 19. ii) During this period raw materials purchase was hampered due to COVID-19 situation and raw materials were procured from local suppliers in high cost.

**WATACHEM**

The Board of Directors has recommended 30% cash dividend for the year ended on June 30, 2021. Date of AGM: 30.12.2021. Time: 10.15 AM, Venue: Digital Platform Record Date: 08.12.2021. The Company has also reported EPS of Tk. 6.14, NAV per share of Tk. 60.22 and NOCFPS of Tk. 4.62 for the year ended on June 30, 2021 as against Tk. 8.05, Tk. 59.02 and Tk. 6.56 respectively for the same period of the previous year. The Company also informed that during Pandemic Corona Virus (COVID- 19) crisis, Production and Sales become frustrated. As a result, Net income after deduction of Tax decreased by Tk. 2,83,66,145.00 which causes the significant deviation in EPS.

**FUWANGCER**

The Board of Directors has recommended 2% cash dividend for all the shareholders other than Sponsors/Directors for the year ended on June 30, 2021. The Sponsors/Directors hold 3,36,38,700 shares out of total 13,62,69,093 shares of the Company and the cash dividend to be payable to the public shareholders is Tk. 2,05,26,079.00. Date of AGM: 30.12.2021, Time: 11:30 AM, Venue: Digital Platform. Record date: 12.12.2021. The Company has also reported EPS of Tk. 0.34, NAV per share of Tk. 11.70 and NOCFPS of Tk. 0.51 for the year ended on June 30, 2021 as against Tk. 0.47, Tk. 11.50 and Tk. 0.15 respectively for the same period of the previous year. Reasons of significant deviations in EPS and NOCFPS: EPS has been decreased due to (i) Increase of cost of goods sold and (ii) Increased of financial expenses than previous year. NOCFPS has been increased due to nonpayment of accrued liabilities.

**DOMINAGE**

The Board of Directors has recommended 5% cash (other than Sponsors/Directors) and 5% Stock dividend for the year ended on June 30, 2021. The Sponsors/Directors hold 3,09,80,609 shares out of total 10,26,00,000 shares of the Company and the cash dividend to be payable to the public shareholders is Tk. 3,58,09,696.00. Date of AGM: 30.12.2021, Time: 10:00 AM, Venue: Digital Platform. Record Date: 08.12.2021 such stock dividend shall be subject to approval of the BSEC. Record date for entitlement of Stock Dividend will be notified later after getting approval from BSEC. The Company has also reported EPS of Tk. 1.17, NAV per share of Tk. 17.04 and NOCFPS of Tk. 2.77 for the year ended on June 30, 2021 as against Tk. 1.27, Tk. 21.23 and Tk. 4.28 respectively for the same period of the previous year. Disclosures with regards to Recommendation of Dividend: i) Bonus shares has been recommended for utilizing the retained earnings of the Company as capital for ongoing operation i.e. working capital. ii) Bonus shares has been recommended out of accumulated profit. iii) Bonus share is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post - dividend retained earnings become negative or a debit balance.

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**ICB**

**(Q1 Un-audited):** Consolidated EPS was Tk. 0.70 for July-September 2021 as against Tk. 0.38 for July-September 2020; Consolidated NOCFPS was Tk. (8.87) for July-September 2021 as against Tk. (4.60) for July-September 2020. Consolidated NAV per share was Tk. 55.73 as on September 30, 2021 and Tk. 54.97 as on June 30, 2021. The Company also informed that Net profit and EPS increased in 1st Quarter of FY 2021-22 compared to 1st Quarter of FY 2020-21 due to increase in capital gain and decrease in interest expense. NOCFPS decline in 1st Quarter of FY 2021-22 compared to 1st Quarter of FY 2020-21 due to increase in repayment of Term Deposit Receipt (TDR).

**LEGACYFOOT**

**(Q1 Un-audited):** EPS was Tk. 0.05 for July-September 2021 as against Tk. 0.06 for July-September 2020; NOCFPS was Tk. (0.41) for July-September 2021 as against Tk. 1.85 for July-September 2020. NAV per share was Tk. 10.88 as on September 30, 2021 and Tk. 10.83 as on June 30, 2021.