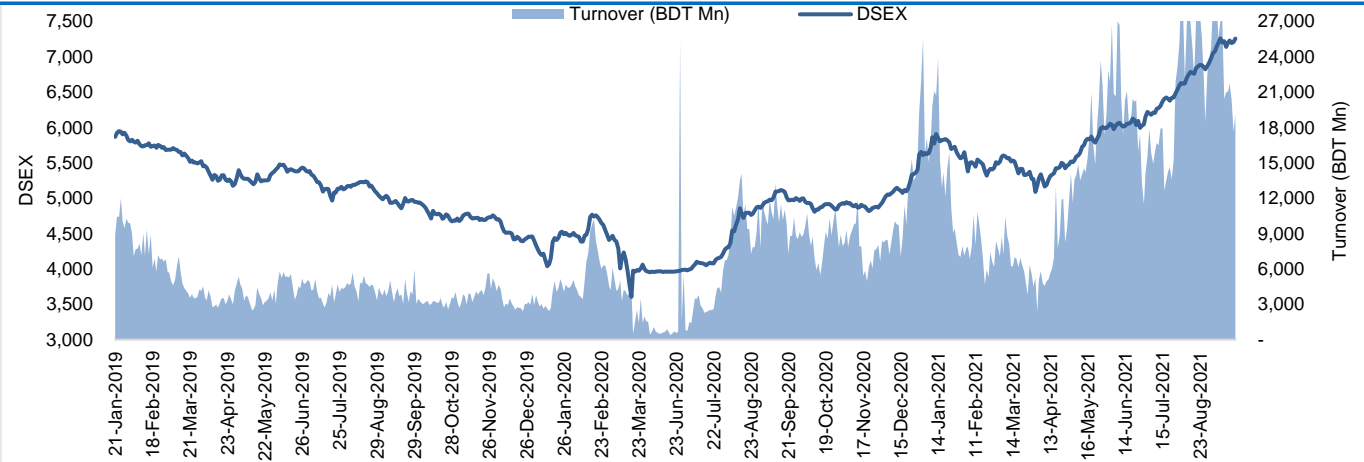


The market closed in green today. The benchmark index DSEX (+0.73%) gained 52.75 points and closed at 7,258.57. The blue-chip index DS30 (+0.92%), the Shariah-based index DSES (+1.08%), and the large-cap index CDSET (+0.83%) closed at 2,685.99, 1,586.97, and 1,448.66 points, respectively. All the large-cap sectors posted positive performance today. Engineering booked the highest gain of 1.86% followed by Pharmaceutical (+0.96%), Telecommunication (+0.95%), Food & Allied (+0.74%), Fuel & Power (+0.40%), NBF (0.26%), and Bank (+0.02%), respectively. Block trades contributed 1.7% of the overall market turnover. Bangladesh Export Import Company Ltd. (+0.4%) was the most traded share with a turnover of BDT 1,446 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,258.57	7,205.82	+52.75	+0.73%	+34.4%
DS30	2,685.99	2,661.42	+24.57	+0.92%	+36.8%
DSES	1,586.97	1,570.08	+16.89	+1.08%	+27.8%
CDSET	1,448.66	1,436.73	+11.93	+0.83%	+29.0%

	Advanced	Declined	Unchanged	Total
All Category	224	117	35	376
A Category (Equity)	163	87	28	278
B Category (Equity)	36	16	5	57
N Category (Equity)	7	4	0	11
Z Category (Equity)	18	10	2	30
Mutual Funds	22	5	9	36
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,770,559	5,730,032	
	Mn USD	67,730	67,254	+0.7%
Turnover	Mn BDT	19,100	17,626	
	Mn USD	224	207	+8.4%
Volume	Mn Shares	458	405	+13.1%
No. of Trade		285,021	276,340	+3.1%

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Figure: Sectorial Turnover (BDT Mn)

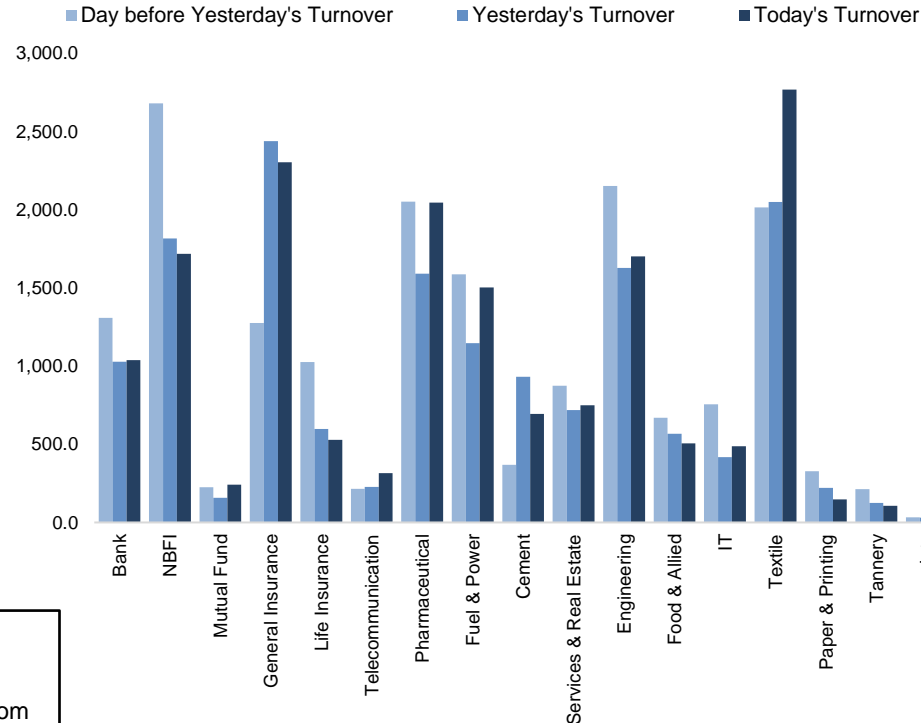
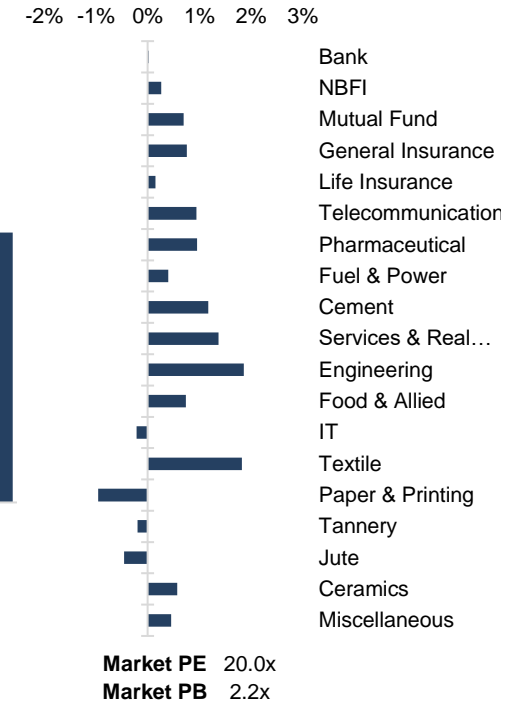


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,675	1,675	+0.36	+0.02%	32	733,182	14.1%	1,038.0	5.5%	8.7x	0.9x	GP	518,110	9.9%	91.4	14.1x	10.4x
NBFI	2,650	2,643	+7.00	+0.26%	23	262,332	5.0%	1,717.8	9.1%	22.8x	4.2x	WALTONHIL	383,659	7.4%	64.3	23.4x	4.1x
Mutual Fund	1,020	1,013	+7.03	+0.69%	37	46,678	0.9%	240.7	1.3%	NM	0.9x	BATBC	352,782	6.8%	236.2	26.1x	9.5x
General Insurance	5,889	5,845	+44.17	+0.76%	38	148,394	2.8%	2,303.4	12.3%	25.2x	2.7x	ROBI	222,612	4.3%	112.1	NM	3.4x
Life Insurance	2,916	2,911	+4.50	+0.15%	13	82,557	1.6%	528.2	2.8%	NM	NM	SQURPHARMA	216,117	4.1%	234.6	14.9x	2.5x
Telecommunication	6,562	6,501	+61.52	+0.95%	3	776,655	14.9%	315.5	1.7%	19.4x	6.3x	UPGDCL	174,082	3.3%	39.8	18.0x	5.8x
Pharmaceutical	4,192	4,152	+39.68	+0.96%	31	760,164	14.6%	2,044.6	10.9%	24.9x	3.1x	RENATA	141,105	2.7%	16.8	30.7x	5.8x
Fuel & Power	1,989	1,981	+7.97	+0.40%	23	550,482	10.6%	1,502.7	8.0%	14.6x	1.7x	BEXIMCO	119,880	2.3%	1,446.4	33.0x	1.8x
Cement	2,800	2,768	+32.51	+1.17%	7	151,799	2.9%	694.4	3.7%	22.0x	3.2x	BXPBARMA	110,368	2.1%	924.9	24.2x	3.1x
Services & Real Estate	1,383	1,364	+18.71	+1.37%	8	52,978	1.0%	748.9	4.0%	NM	1.1x	ICB	107,415	2.1%	49.7	52.1x	2.4x
Engineering	5,147	5,053	+93.99	+1.86%	42	625,318	12.0%	1,700.8	9.1%	23.0x	2.4x	LHBL	93,723	1.8%	556.7	25.6x	5.1x
Food & Allied	25,966	25,776	+190.08	+0.74%	20	462,588	8.9%	505.0	2.7%	34.4x	10.0x	BERGERPBL	86,281	1.7%	16.9	25.9x	7.5x
IT	3,474	3,481	-7.42	-0.21%	11	40,715	0.8%	486.7	2.6%	37.6x	2.9x	MARICO	73,965	1.4%	51.1	23.2x	27.2x
Textile	1,729	1,698	+30.92	+1.82%	58	181,756	3.5%	2,767.6	14.7%	NM	1.2x	BRACBANK	66,685	1.3%	85.7	11.5x	1.3x
Paper & Printing	7,027	7,095	-67.65	-0.95%	6	20,762	0.4%	146.5	0.8%	55.5x	1.4x	DUTCHBANGL	51,865	1.0%	16.4	9.5x	1.5x
Tannery	2,863	2,868	-5.51	-0.19%	6	31,552	0.6%	106.3	0.6%	NM	3.2x	SUMITPOWER	50,724	1.0%	94.5	9.0x	1.4x
Jute	10,213	10,260	-46.84	-0.46%	3	2,461	0.0%	19.6	0.1%	NM	17.9x	BEACONPHAR	49,781	1.0%	30.3	49.3x	9.5x
Ceramics	753	749	+4.28	+0.57%	5	35,799	0.7%	182.9	1.0%	40.8x	2.3x	ISLAMIBANK	48,300	0.9%	22.4	10.0x	0.8x
Miscellaneous	4,846	4,824	+21.96	+0.46%	14	244,548	4.7%	1,724.8	9.2%	32.3x	2.4x	TITASGAS	42,141	0.8%	20.5	11.7x	0.6x
												POWERGRID	40,340	0.8%	71.1	18.7x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PDL	16.7	+9.9%	281.6	70.2x	1.2x
ILFSL	10.2	+9.7%	42.9	NM	NM
ALIF	20.7	+9.5%	613.6	40.6x	1.5x
PREMIERLEA	13.3	+9.0%	62.8	70.1x	0.7x
TUNGHAI	7.4	+8.8%	5.7	NM	0.6x
MAKSONSPIN	31.2	+8.3%	450.6	42.7x	1.6x
EASTERNINS	144.3	+7.7%	58.5	41.2x	3.0x
BNICL	154.1	+7.2%	53.1	42.7x	7.4x
FASFIN	10.6	+7.1%	39.4	NM	NM
PENINSULA	28.9	+6.6%	96.8	90.3x	0.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
RELIANCE1	11.9	-6.3%	3.7	NM	1.1x
ICBAMCL2ND	14.0	-5.4%	18.9	NM	2.2x
EASTRNLU	2,476.7	-5.0%	52.5	67.3x	11.6x
NHFIL	83.5	-4.6%	49.8	25.8x	4.7x
BDLAMP	247.1	-4.3%	38.1	NM	3.3x
PAPERPROC	179.7	-4.3%	17.4	NM	6.5x
MEGHNAPET	30.0	-4.2%	1.2	NM	NM
DOREENPWR	82.5	-3.8%	109.2	11.0x	1.8x
RENWICKJA	1,275.7	-3.7%	2.2	NM	NM
LIBRAINFU	957.3	-3.5%	8.8	NM	0.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	141,405	7.3%	14.9x	2.5x
BATBC	93,311	4.8%	26.1x	9.5x
BEXIMCO	83,257	4.3%	33.0x	1.8x
BXPBARMA	77,059	4.0%	24.2x	3.1x
RENATA	68,887	3.5%	30.7x	5.8x
GP	51,811	2.7%	14.1x	10.4x
BRACBANK	35,850	1.8%	11.5x	1.3x
BEACONPHAR	34,845	1.8%	49.3x	9.5x
LHBL	33,103	1.7%	25.6x	5.1x
EBL	26,640	1.4%	7.3x	1.3x
OLYMPIC	23,517	1.2%	18.7x	4.4x
ISLAMIBANK	23,513	1.2%	10.0x	0.8x
ROBI	22,150	1.1%	NM	3.4x
CITYBANK	21,059	1.1%	5.7x	1.0x
NBL	19,109	1.0%	8.9x	0.5x
SUMITPOWER	18,661	1.0%	9.0x	1.4x
PUBALIBANK	17,753	0.9%	6.8x	0.7x
UPGDCL	17,408	0.9%	18.0x	5.8x
IFIC	17,290	0.9%	15.0x	0.9x
ALARABANK	16,157	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	136.8	+0.4%	1,446.4	33.0x	1.8x
BXPBARMA	247.4	+5.3%	924.9	24.2x	3.1x
ALIF	20.7	+9.5%	613.6	40.6x	1.5x
LHBL	80.7	+1.5%	556.7	25.6x	5.1x
SAIFPOWER	38.0	+3.0%	475.3	47.4x	2.4x
MAKSONSPIN	31.2	+8.3%	450.6	42.7x	1.6x
LANKABAFIN	43.5	-0.9%	349.9	18.3x	2.4x
KPCL	50.1	+3.9%	326.1	14.8x	2.1x
PDL	16.7	+9.9%	281.6	70.2x	1.2x
RUPALIINS	53.8	+2.1%	255.2	28.2x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
ACMELAB	101.0	101.0	0.7	7	1
ACTIVEFINE	26.0	23.8	4.4	172	2
AIL	65.1	59.5	1.6	25	2
ALIF	19.1	18.9	5.2	275	3
AMANFEED	73.0	73.0	2.0	27	1
ANWARGALV	455.0	455.0	1.1	2	1
APEXFOODS	180.0	180.0	1.3	7	1
APEXSPINN	146.0	146.0	0.6	4	1
BDTHAI	29.3	29.3	1.0	35	1
BEACONPHAR	232.0	232.0	24.6	106	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXIMCO	124.5	124.5	3.8	31	1
BNICL	152.0	152.0	6.3	41	1
BPPL	46.5	46.5	0.7	15	1
BRACBANK	48.2	48.2	4.8	100	2
BXPHERMA	242.0	241.0	43.0	178	3
CITYGENINS	55.0	54.3	11.8	216	3
CRYSTALINS	66.0	66.0	0.8	12	1
DACCADYE	26.0	26.0	1.4	54	1
EASTERNINS	138.0	132.0	12.2	90	3
EHL	64.3	64.3	1.3	20	1
FARCHEM	14.0	14.0	5.6	400	1
FINEFOODS	48.4	48.4	12.7	263	1
FORTUNE	80.0	72.0	6.1	77	2
GBBPOWER	45.5	45.5	0.5	11	1
GENEXIL	125.1	119.0	8.7	72	3
GSPFINANCE	26.8	26.8	4.0	148	1
IDLC	72.6	72.5	6.7	92	3
IPDC	47.2	44.0	2.5	54	2
ISLAMICFIN	34.0	34.0	0.6	18	1
JANATAINS	52.0	52.0	0.5	10	1
KEYACOSMET	7.9	7.9	6.3	800	1
KTL	28.3	28.3	0.5	18	1
LANKABAFIN	40.0	40.0	0.6	15	1
LHBL	83.5	83.5	6.3	75	1
MAKSONSPIN	29.0	29.0	2.9	100	1
NFML	32.5	32.5	0.7	20	1
Total			325.543		83

Important DSE News

EXCH

Commencement & closure of subscription of Sena Kalyan Insurance Company Limited by General Public and upload the IPO application file and deposit the full subscription amount of General Public in the ESS by TREC Holders of DSE & CSE and Merchant Bankers: The subscription for shares of Sena Kalyan Insurance Company Limited will be started from October 03, 2021 and continued till October 07, 2021. Minimum required investment for General Public (RB, NRB and ASI) and will be BDT 20,000 (twenty thousand only) as on September 23, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) which is in accordance with the BSEC consent letter to Sena Kalyan Insurance Company Limited (Ref: BSEC/CI/IPO-317/2021/502 dated August 26, 2021). Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (ten thousand only). The registered TREC Holders/ merchant bankers have to upload the IPO application file of General Public in the Electronic Subscription System (ESS) from 10:00 AM of October 10, 2021, to 5:00 PM of October 12, 2021, and make the full payment to DSE through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) from October 10, 2021, to October 12, 2021 and from their consolidated customers' account based on total submitted application. Exchanges shall send the list of BO accounts who have applied in the IPO to the CDBL and CDBL shall verify the list of BO accounts provided by the Exchanges regarding investment of general applicants in listed securities.

Commencement & closure of electronic subscription of Sena Kalyan Insurance Company Limited for EIs through electronic subscription system under fixed price method: The subscription for shares of Sena Kalyan Insurance Company Limited by the eligible investors through electronic subscription system under fixed price method of the stock exchanges will be started from 10:00 a.m. of October 03, 2021, and continued till 5:30 p.m. of October 07, 2021. Each Eligible Investor (EI) who intends to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 50,00,000 (fifty lakh only) for approved pension funds, recognized provident funds and approved gratuity funds and other EIs of BDT 1,00,00,000 (one crore only) at market price in listed securities as on September 23, 2021 (day-end) as per Rule 2(1)(e). Bangladesh Securities and Exchange Commission (Public Issue) Rules, 2015, which is in accordance with the BSEC consent letter to Sena Kalyan Insurance Company Limited (Ref: BSEC/CI/IPO-317/2021/502 dated August 26, 2021). The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of EIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating EIs will be required to pay full subscription amount (100%) and subscription fee Tk. 3,000.00 (three thousand only) through Social Islami Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 0021360003343) in between 10:00 a.m. of October 03, 2021 to 2:00 p.m. of October 07, 2021 (during banking hour).

EXCH

Commencement of electronic subscription of Mostafa Metal Industries Limited through electronic subscription system under Qualified Investor Offer (QIO): Revised: The subscription for shares of Mostafa Metal Industries Limited by the qualified investors through electronic subscription system under fixed price method of the stock exchanges through Qualified Investor Offer (QIO) will be started from 10:00 a.m. of September 26, 2021 and continued till 5:30 p.m. of September 30, 2021.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21
EHL	-	0.0%	15.0%	Record Date	07-Oct-21

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Individual investors shall also be considered as Qualified Investor (QI) who allows to submit application through the Electronic Subscription System (ESS) of the exchange(s) shall maintain a minimum investment of BDT 10,000,000.00 (One Crore only) at market price (the close price of both exchanges, whichever is higher) in matured listed securities as on September 16, 2021 (day-end) as per condition no. 14 of the BSEC consent letter to Mostafa Metal Industries Limited Ref: BSEC/CI/QIO-SC-06/2021/521 dated September 09, 2021. The Central Depository Bangladesh Limited (CDBL) shall send a report to the exchange regarding the holding of QIs in the listed securities and the exchange shall ensure the compliance in this regard. Participating QIs will be required to pay full subscription amount (100%) through United Commercial Bank Limited (A/C Name: Dhaka Stock Exchange Limited, A/C No.: 151130800000010) in between 10:00 a.m. of September 26, 2021, to 2:00 p.m. of September 30, 2021.

BNICL

Mr. M F Kamal, one of the Sponsors of the Company has further reported that he has completed his sale of 3,14,175 shares of the Company at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 05.09.2021.

ABB1STMF

AB Bank Ltd., one of the Corporate Sponsors of the Fund, has further reported that it has completed its sale of 50,00,000 units of the Fund at prevailing market price through Stock Exchange (DSE) as per declaration disseminated on 05.09.2021.

PROVATIINS

ARGUS Credit Rating Services Limited (ACRSL) has announced the CPA rating of the Company as "AA+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2020 (audited), Q2FY21 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

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