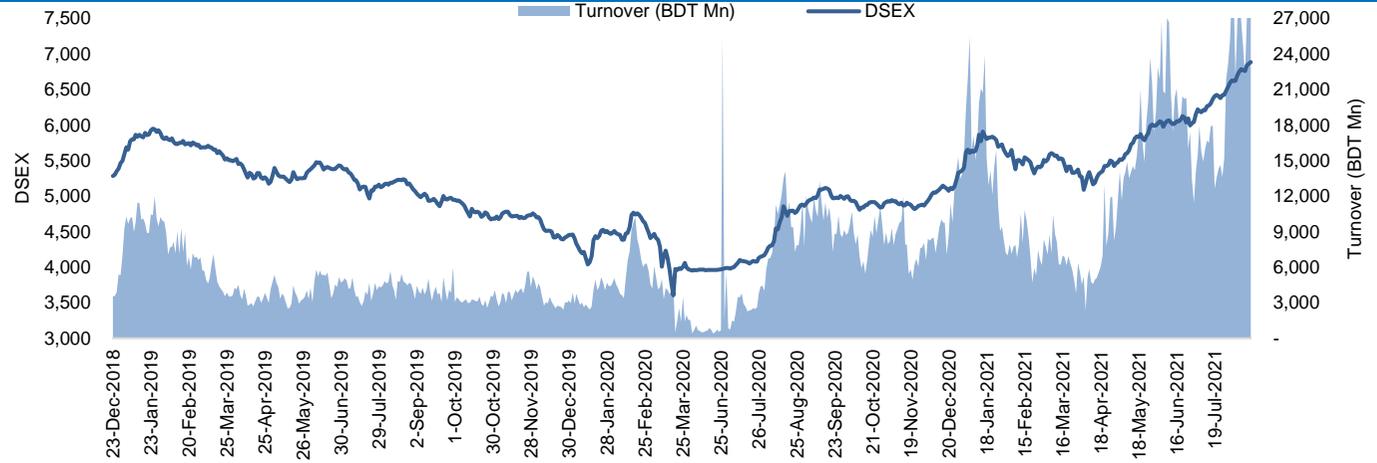


Market closed in green

The market closed in green today. The benchmark index DSEX (+0.32%) gained 22.26 points and closed at 6,884.68. The blue-chip index DS30 (+0.15%), the Shariah-based index DSES (+0.48%), and the large-cap index CDSET (+0.12%) closed at 2,463.56, 1,494.49, and 1,342.54 points, respectively. All the large-cap sectors posted positive performance today. Telecommunication booked the highest gain of 1.51% followed by NBF1 (+1.45%), Pharmaceutical (+0.41%), Fuel & Power (+0.36%), Engineering (+0.17%), Food & Allied (+0.11%), and Bank (-0.26%), respectively. Block trades contributed 1.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.2%) was the most traded share with a turnover of BDT 1,876 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,884.68	6,862.41	+22.26	+0.32%	+27.4%
DS30	2,463.56	2,459.95	+3.61	+0.15%	+25.4%
DSES	1,494.49	1,487.32	+7.17	+0.48%	+20.3%
CDSET	1,342.54	1,340.98	+1.56	+0.12%	+19.5%

	Advanced	Declined	Unchanged	Total
All Category	213	131	32	376
A Category (Equity)	152	95	28	275
B Category (Equity)	36	19	3	58
N Category (Equity)	4	8	0	12
Z Category (Equity)	21	9	1	31
Mutual Funds	19	2	15	36
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,587,030	5,563,703	
	Mn USD	65,761	65,486	+0.4%
Turnover	Mn BDT	27,629	27,748	-0.4%
	Mn USD	325	327	
Volume	Mn Shares	819	843	-2.8%
No. of Trade		351,949	379,659	-7.3%

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Figure: Sectorial Turnover (BDT Mn)

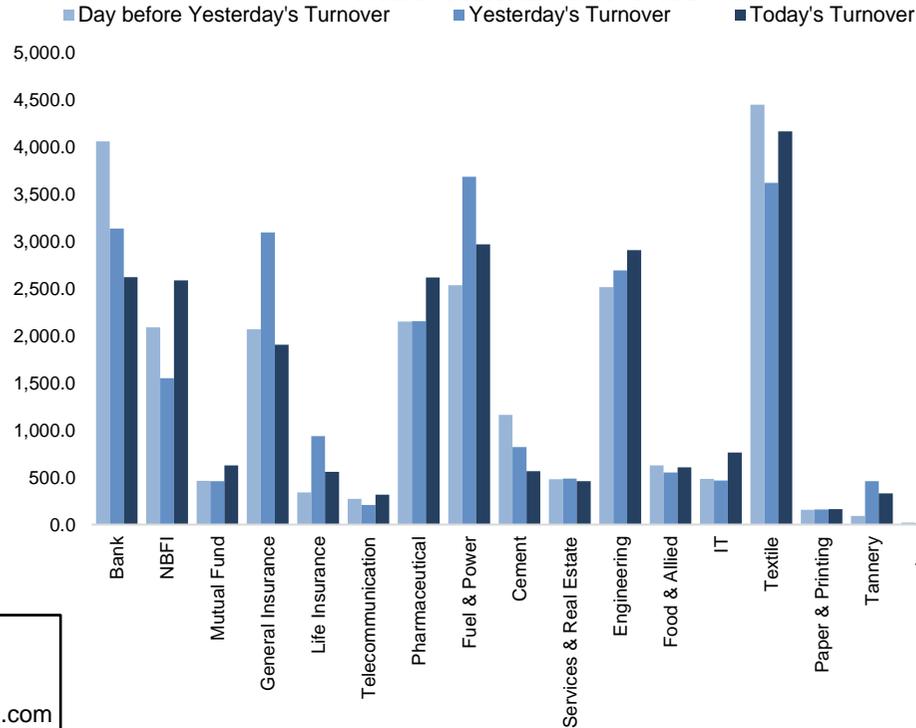
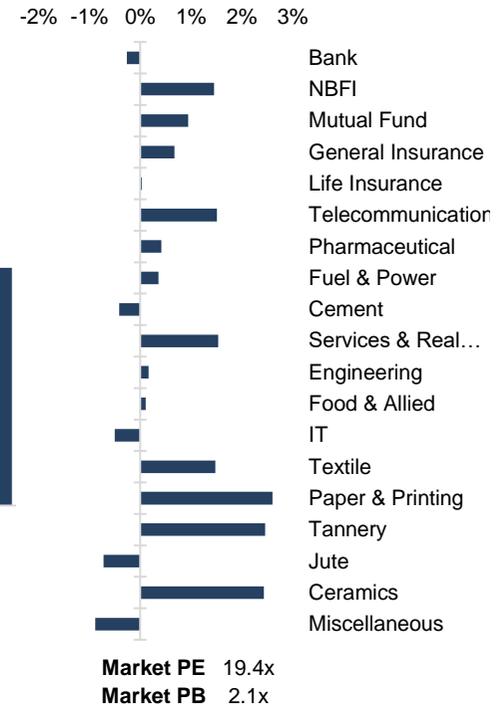


Figure: Sectorial Mcap Change



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,675	1,679	-4.36	-0.26%	32	736,693	14.7%	2,623.7	9.7%	8.9x	0.9x	GP	498,666	9.9%	39.0	13.6x	10.0x
NBFI	2,370	2,336	+33.93	+1.45%	23	237,762	4.7%	2,590.9	9.5%	43.8x	3.8x	WALTONHIL	425,130	8.5%	35.0	25.9x	4.5x
Mutual Fund	1,115	1,105	+10.45	+0.95%	37	50,761	1.0%	627.2	2.3%	NM	1.0x	BATBC	306,774	6.1%	142.4	22.7x	8.2x
General Insurance	5,484	5,447	+36.81	+0.68%	38	142,682	2.8%	1,907.8	7.0%	24.8x	2.6x	ROBI	226,803	4.5%	218.7	NM	3.5x
Life Insurance	2,765	2,764	+0.94	+0.03%	13	76,550	1.5%	560.9	2.1%	NM	NM	SQURPHARMA	203,884	4.1%	138.2	14.1x	2.4x
Telecommunication	6,380	6,285	+94.93	+1.51%	3	755,333	15.0%	315.5	1.2%	18.9x	6.2x	UPGDCL	170,372	3.4%	51.7	17.6x	5.6x
Pharmaceutical	3,935	3,919	+16.24	+0.41%	31	718,244	14.3%	2,620.8	9.6%	23.6x	2.9x	RENATA	138,620	2.8%	25.6	30.2x	5.7x
Fuel & Power	1,941	1,934	+6.92	+0.36%	23	539,705	10.7%	2,972.1	10.9%	14.3x	1.6x	ICB	97,584	1.9%	20.4	47.1x	2.2x
Cement	2,489	2,499	-10.32	-0.41%	7	141,223	2.8%	566.4	2.1%	20.5x	3.0x	BEXIMCO	91,400	1.8%	1,876.3	25.1x	1.4x
Services & Real Estate	1,231	1,212	+18.64	+1.54%	8	47,096	0.9%	461.5	1.7%	NM	1.0x	BXPBARMA	89,356	1.8%	953.7	19.6x	2.5x
Engineering	5,350	5,341	+8.93	+0.17%	42	658,886	13.1%	2,911.5	10.7%	24.3x	2.6x	LHBL	85,477	1.7%	359.3	23.4x	4.7x
Food & Allied	23,305	23,279	+25.88	+0.11%	20	410,698	8.2%	606.8	2.2%	30.6x	8.8x	BERGERPBL	82,734	1.6%	5.2	24.8x	7.2x
IT	3,364	3,381	-16.93	-0.50%	11	39,733	0.8%	762.6	2.8%	36.7x	2.8x	MARICO	73,644	1.5%	36.6	23.1x	27.1x
Textile	1,629	1,605	+23.79	+1.48%	58	176,325	3.5%	4,169.1	15.3%	NM	1.2x	BRACBANK	66,824	1.3%	46.9	13.8x	1.3x
Paper & Printing	6,743	6,572	+171.18	+2.60%	6	19,778	0.4%	162.3	0.6%	52.0x	1.3x	DUTCHBANGL	52,624	1.0%	24.7	9.6x	1.6x
Tannery	2,346	2,289	+56.29	+2.46%	6	25,824	0.5%	331.4	1.2%	NM	2.6x	SUMITPOWER	51,045	1.0%	192.2	9.1x	1.4x
Jute	8,736	8,799	-63.32	-0.72%	3	2,175	0.0%	14.1	0.1%	NM	15.8x	BEACONPHAR	48,302	1.0%	35.9	47.8x	9.2x
Ceramics	721	704	+17.11	+2.43%	5	35,432	0.7%	453.9	1.7%	40.4x	2.3x	ISLAMIBANK	47,334	0.9%	11.2	9.8x	0.7x
Miscellaneous	4,116	4,153	-36.80	-0.89%	14	213,245	4.2%	2,521.1	9.3%	28.1x	2.1x	TITASGAS	44,812	0.9%	368.3	12.4x	0.6x
												POWERGRID	41,267	0.8%	614.3	19.1x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
UNITEDFIN	26.4	+10.0%	320.8	24.2x	1.5x
IPDC	37.5	+10.0%	228.3	17.6x	2.4x
SHYAMPSUG	96.1	+10.0%	6.4	NM	NM
METROSPIN	33.2	+9.9%	151.9	38.2x	2.1x
BRACBANK	23.3	+9.9%	62.5	11.4x	1.7x
MHSML	23.3	+9.9%	200.9	NM	1.7x
REGENTTEX	14.8	+9.6%	54.0	NM	0.5x
MITHUNKNIT	21.7	+9.0%	21.1	NM	1.2x
JANATAINS	58.2	+9.0%	109.2	47.3x	4.1x
AFTBAUTO	37.2	+8.5%	110.4	27.0x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AZIZPIPES	125.6	-4.2%	38.5	NM	NM
JUTESPINN	160.3	-4.1%	1.8	NM	NM
CVOPRL	156.0	-3.6%	75.8	NM	13.0x
SONARGAON	27.3	-3.2%	20.0	NM	1.2x
INTECH	40.0	-3.1%	42.7	NM	3.7x
ICBIBANK	6.8	-2.9%	19.6	NM	NM
POWERGRID	57.9	-2.7%	614.3	19.1x	0.7x
MIRAKHTER	94.6	-2.6%	110.8	25.3x	1.8x
INDEXAGRO	130.8	-2.4%	50.0	90.2x	2.3x
DSHGARME	184.0	-2.4%	5.5	NM	9.6x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	133,401	7.2%	14.1x	2.4x
BATBC	81,142	4.4%	22.7x	8.2x
RENATA	67,674	3.7%	30.2x	5.7x
BEXIMCO	63,477	3.4%	25.1x	1.4x
BXPBARMA	62,389	3.4%	19.6x	2.5x
GP	49,867	2.7%	13.6x	10.0x
BRACBANK	35,925	1.9%	13.8x	1.3x
BEACONPHAR	33,810	1.8%	47.8x	9.2x
LHBL	30,191	1.6%	23.4x	4.7x
EBL	25,041	1.4%	6.9x	1.2x
ISLAMIBANK	23,043	1.2%	9.8x	0.7x
ROBI	22,567	1.2%	NM	3.5x
OLYMPIC	21,989	1.2%	17.5x	4.1x
CITYBANK	20,486	1.1%	5.5x	1.0x
NBL	19,775	1.1%	9.2x	0.5x
SUMITPOWER	18,779	1.0%	9.1x	1.4x
IFIC	17,935	1.0%	15.5x	1.0x
PUBALIBANK	17,683	1.0%	6.7x	0.6x
UPGDCL	17,037	0.9%	17.6x	5.6x
ALARABANK	16,466	0.9%	12.3x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	104.3	-2.2%	1,876.3	25.1x	1.4x
BXPBARMA	200.3	+2.9%	953.7	19.6x	2.5x
POWERGRID	57.9	-2.7%	614.3	19.1x	0.7x
LANKABAFIN	40.0	+0.3%	575.9	16.8x	2.2x
GENEXIL	121.1	+0.2%	490.2	39.7x	6.5x
NPOLYMAR	70.4	+4.3%	482.6	46.8x	3.8x
MAKSONSPIN	26.3	+6.5%	421.0	36.0x	1.4x
IFIC	16.7	-1.2%	401.7	15.5x	1.0x
SPCL	102.2	+0.7%	399.2	17.8x	2.8x
TITASGAS	45.3	+6.6%	368.3	12.4x	0.6x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AGNISYSL	24.6	24.6	1.0	42	1
AMANFEED	76.1	64.0	2.8	38	3
ANLIMAYARN	52.9	52.9	1.4	27	1
AOL	62.5	61.5	2.3	38	2
ASAIANS	99.0	99.0	2.0	20	1
ATCSLGF	13.0	13.0	1.0	76	1
BARKAPOW	31.3	31.3	5.4	173	1
BEXIMCO	117.0	117.0	11.7	100	1
BRACBANK	48.1	48.1	1.1	22	1
BXPBARMA	194.6	175.2	4.6	24	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CENTRALPHL	21.2	21.2	0.9	45	1
CONFIDCEM	153.0	153.0	5.0	33	1
COPPERTECH	48.0	48.0	0.5	11	1
CVOPRL	170.0	170.0	1.0	6	1
DACCADYE	24.9	24.5	3.5	140	2
DBH1STMF	9.7	9.7	6.8	700	3
DELTALIFE	149.7	149.7	1.5	10	1
DOREENPWR	69.9	69.9	1.4	20	2
EXIM1STMF	9.6	9.6	24.9	2,598	4
FIRSTSBANK	14.2	12.9	1.7	130	2
FORTUNE	60.0	60.0	3.0	50	2
GBBPOWER	47.5	42.0	3.7	84	3
GENEXIL	123.9	120.0	106.6	884	4
GP	333.8	333.8	0.7	2	1
GSPFINANCE	25.8	25.8	0.6	25	1
HEIDELBCEM	335.0	335.0	3.4	10	2
HRTEX	76.0	76.0	1.4	19	1
IPDC	37.5	37.5	3.8	100	1
AGNISYSL	29.0	29.0	4.9	170	3
JMISMDL	384.0	382.0	1.1	3	2
KARNAPHULI	46.0	46.0	0.7	15	1
KAY&QUE	275.0	275.0	1.4	5	1
KDSALTD	53.0	53.0	1.0	18	1
KTL	33.2	33.2	0.7	20	1
MAKSONSPIN	25.1	22.5	8.0	350	4
MALEKSPIN	38.0	38.0	1.6	43	2
METROSPIN	32.0	29.8	14.4	480	6
MHSML	21.5	19.3	1.5	77	2
MTB	22.8	22.8	2.3	100	1
NCCBANK	16.1	16.1	2.4	150	1
Total			448.01	350	116

Important DSE News

DGIC

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 28.09.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 13.09.2021. The Company has also reported EPS of Tk. 1.51, NAV per share of Tk. 11.93 and NOCFPS of Tk. 2.08 for the year ended on December 31, 2020 as against Tk. 1.36, Tk. 11.62 and Tk. 1.52 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 0.44 for January-March 2021 as against Tk. 0.29 for January-March 2020. NOCFPS was Tk. 0.15 for January-March 2021 as against Tk. 0.43 for January-March 2020. NAV per share was Tk. 11.60 as on March 31, 2021 and Tk. 11.93 as on December 31, 2020.

(Q2 Un-audited): EPS was Tk. 0.72 for January-June 2021 as against Tk. 0.58 for January-June 2020. NOCFPS was Tk. 0.22 for January-June 2021 as against Tk. 0.68 for January-June 2020. NAV per share was Tk. 11.87 as on June 30, 2021 and 11.93 as on December 31, 2020.

(Q2 Un-audited Additional Information): The Company has further informed that EPS was Tk. 0.28 for April-June 2021 as against Tk. 0.29 for April-June 2020.

QUEENSOUTH

Referred to the earlier news disseminated on 09.12.2019 regarding Purchase of two Gas Generators, the Company has further informed that the erection and installation of two gas generators of 1500 KW each has been completed which cost incurred for the associated job is US\$ 0.82 million equivalents to BDT 68.88 million. The Company informed that they can expect the savings of US\$ 0.46 million/monthly (approx.) equivalents to BDT 3.88 million/monthly (approx.) which has direct impact on the profitability after tax BDT 45.60 million yearly of the company.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21

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