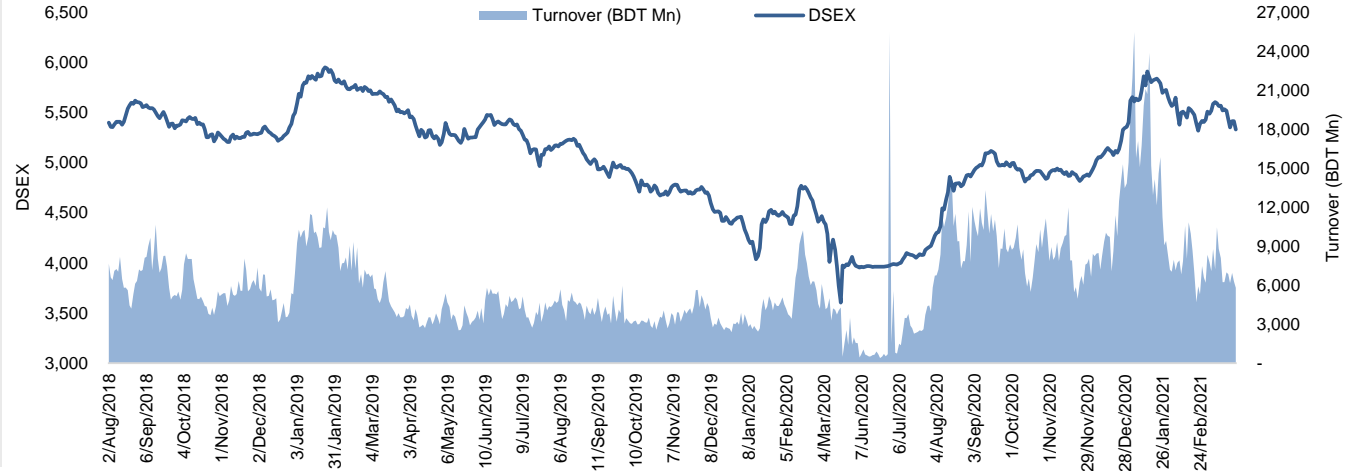


The market closed in red today. The benchmark index DSEX (-1.54%) lost 83.61 points and closed at 5,330.12. The blue-chip index DS30 (-1.89%), the Shariah-based index DSES (-1.30%), and the large-cap index CDSET (-1.79%) closed at 2,024.67, 1,221.54, and 1,133.78 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 2.46% followed by Engineering (-2.18%), Telecommunication (-2.14%), Pharmaceutical (-1.38%), Fuel & Power (-1.10%), Bank (-0.90%), and Food & Allied (-0.75%), respectively. Block trades contributed 12.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (-7.1%) was the most traded share with a turnover of BDT 741 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,330.12	5,413.73	-83.61	-1.54%	-1.3%
DS30	2,024.67	2,063.57	-38.90	-1.89%	+3.1%
DSES	1,221.54	1,237.60	-16.06	-1.30%	-1.7%
CDSE1	1,133.78	1,154.39	-20.61	-1.79%	+1.0%

	Advanced	Declined	Unchanged	Total
All Category	23	236	96	355
A Category (Equity)	16	175	69	260
B Category (Equity)	3	35	18	56
N Category (Equity)	1	8	0	9
Z Category (Equity)	3	18	9	30
Mutual Funds	1	29	6	36
Corporate Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,635,155	4,700,781	-1.4%
	Mn USD	54,557	55,329	
Turnover	Mn BDT	5,804	6,311	-8.0%
	Mn USD	68	74	
Volume	Mn Shares	153	161	-5.3%
No. of Trade		127,078	139,985	-9.2%

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Figure: Sectorial Turnover (BDT Mn)

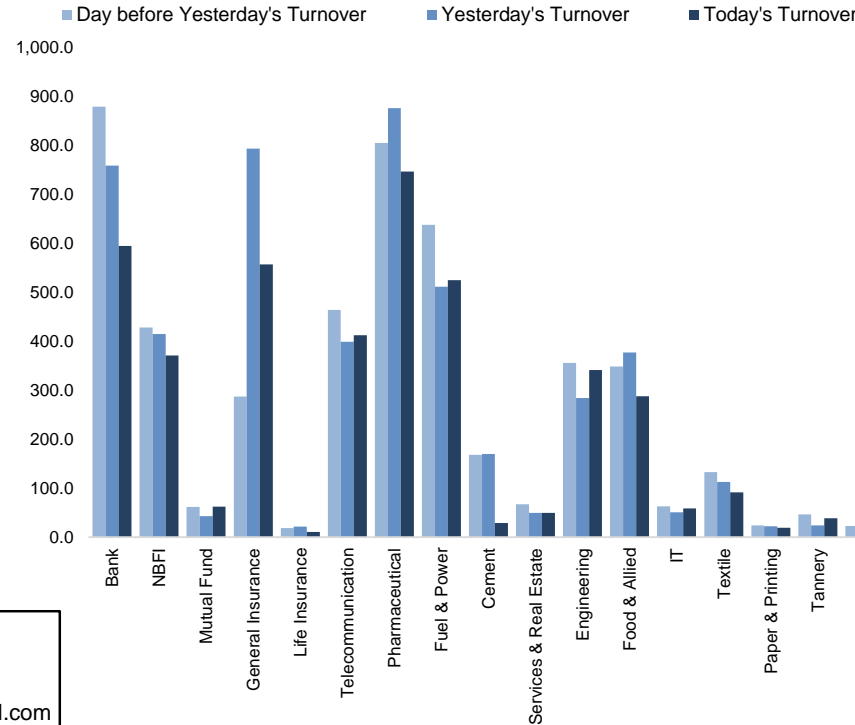
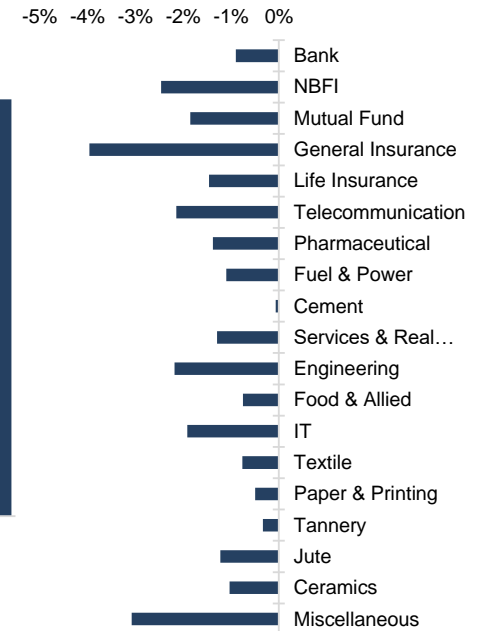


Figure: Sectorial Mcap Change



Market PE 18.5x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,309	1,321	-11.90	-0.90%	31	565,554	13.9%	594.3	11.7%	7.4x	0.7x	GP	458,562	11.3%	52.1	12.9x	10.9x
NBFI	1,729	1,773	-43.63	-2.46%	23	169,849	4.2%	370.4	7.3%	51.1x	2.8x	WALTONHIL	363,605	9.0%	60.3	47.6x	6.8x
Mutual Fund	784	799	-14.78	-1.85%	37	35,384	0.9%	62.0	1.2%	NM	0.7x	BATBC	295,272	7.3%	93.9	27.1x	2.9x
General Insurance	3,182	3,313	-131.22	-3.96%	37	81,728	2.0%	556.4	11.0%	16.7x	1.6x	ROBI	231,517	5.7%	301.2	NM	3.5x
Life Insurance	1,978	2,007	-29.27	-1.46%	12	54,077	1.3%	10.7	0.2%	NM	NM	SQRPHARMA	180,481	4.4%	94.5	12.7x	2.2x
Telecommunication	6,108	6,242	-133.72	-2.14%	3	717,618	17.7%	412.3	8.1%	19.4x	6.3x	UPGDCL	157,271	3.9%	31.6	19.4x	5.7x
Pharmaceutical	3,266	3,312	-45.70	-1.38%	31	595,021	14.7%	746.0	14.7%	20.6x	2.5x	RENATA	114,638	2.8%	6.5	25.9x	5.0x
Fuel & Power	1,637	1,655	-18.22	-1.10%	22	437,780	10.8%	524.3	10.3%	12.8x	1.4x	BXPHERMA	81,505	2.0%	459.4	20.4x	2.3x
Cement	1,625	1,626	-1.02	-0.06%	7	95,431	2.4%	28.7	0.6%	25.5x	2.3x	BERGERPBL	79,700	2.0%	42.6	32.3x	8.2x
Services & Real Estate	1,065	1,079	-13.91	-1.29%	8	41,371	1.0%	49.3	1.0%	NM	0.9x	ICB	71,395	1.8%	23.1	26.4x	1.6x
Engineering	4,318	4,414	-96.32	-2.18%	42	527,046	13.0%	341.1	6.7%	32.9x	2.5x	MARICO	65,838	1.6%	17.8	21.9x	39.3x
Food & Allied	21,340	21,501	-161.41	-0.75%	20	386,115	9.5%	287.3	5.7%	35.0x	3.4x	BEXIMCO	62,657	1.5%	741.2	NM	1.0x
IT	2,052	2,092	-40.01	-1.91%	11	24,360	0.6%	58.3	1.1%	24.3x	1.8x	LHBL	61,901	1.5%	0.0	26.3x	3.6x
Textile	1,008	1,016	-7.74	-0.76%	56	105,196	2.6%	91.4	1.8%	NM	0.7x	BRACBANK	53,963	1.3%	38.3	12.7x	1.2x
Paper & Printing	5,216	5,242	-26.03	-0.50%	4	14,692	0.4%	19.0	0.4%	58.3x	1.0x	SUMITPOWER	46,026	1.1%	109.7	8.4x	1.3x
Tannery	1,659	1,665	-5.55	-0.33%	6	18,107	0.4%	38.3	0.8%	NM	1.7x	ISLAMIBANK	45,080	1.1%	19.2	8.0x	0.7x
Jute	8,988	9,099	-111.35	-1.22%	3	2,216	0.1%	16.5	0.3%	NM	14.2x	DUTCHBANGL	36,520	0.9%	8.7	6.6x	1.1x
Ceramics	440	444	-4.56	-1.03%	5	22,322	0.5%	23.1	0.5%	56.6x	1.5x	OLYMPIC	33,990	0.8%	2.5	16.6x	4.1x
Miscellaneous	3,355	3,462	-106.54	-3.08%	13	165,785	4.1%	850.5	16.7%	50.5x	1.8x	UNILEVERCL	33,742	0.8%	4.0	63.7x	22.8x
												TITASGAS	31,655	0.8%	6.0	9.3x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PREMIERLEA	6.4	+8.5%	8.8	32.3x	0.3x
AZIZPIPES	104.7	+5.0%	40.9	NM	NM
FAREASTFIN	3.9	+2.6%	0.5	NM	3.4x
BIFC	4.0	+2.6%	0.1	NM	NM
ICBAGRANI1	7.3	+1.4%	0.2	NM	1.0x
PUBALIBANK	24.0	+1.3%	1.8	10.4x	0.7x
NAVANACNG	33.3	+0.9%	1.3	48.9x	0.9x
PURABIGEN	24.4	+0.8%	28.3	21.2x	1.9x
MERCANBANK	13.5	+0.7%	23.2	6.0x	0.6x
UCB	14.9	+0.7%	7.7	6.6x	0.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	118,089	8.4%	12.7x	2.2x
BATBC	78,099	5.5%	27.1x	2.9x
BXPHERMA	56,907	4.0%	20.4x	2.3x
RENATA	55,966	4.0%	25.9x	5.0x
GP	45,856	3.3%	12.9x	10.9x
BEXIMCO	43,515	3.1%	NM	1.0x
BRACBANK	29,008	2.1%	12.7x	1.2x
ROBI	23,036	1.6%	NM	3.5x
ISLAMIBANK	21,945	1.6%	8.0x	0.7x
LHBL	21,864	1.5%	26.3x	3.6x
EBL	20,745	1.5%	6.4x	1.1x
OLYMPIC	20,618	1.5%	16.6x	4.1x
BEACONPHAR	17,851	1.3%	42.3x	5.3x
CITYBANK	17,601	1.2%	6.0x	0.9x
SUMITPOWER	16,933	1.2%	8.4x	1.3x
PUBALIBANK	16,908	1.2%	10.4x	0.7x
UPGDCL	15,727	1.1%	19.4x	5.7x
NBL	15,448	1.1%	6.2x	0.4x
ALARABANK	13,495	1.0%	6.4x	1.0x
IFIC	11,967	0.8%	10.1x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	71.5	-7.1%	741.2	NM	1.0x
BXPHERMA	182.7	-3.5%	459.4	20.4x	2.3x
ROBI	44.2	-4.9%	301.2	NM	3.5x
LANKABAFIN	28.8	-5.6%	242.0	21.8x	1.6x
NRBCBANK	11.6	-6.5%	136.8	3.5x	0.8x
GBBPOWER	26.0	-5.8%	119.2	19.2x	1.3x
SUMITPOWER	43.1	-3.4%	109.7	8.4x	1.3x
RAHIMAFOOD	231.2	-0.3%	109.3	NM	24.0x
PREMIERBAN	13.3	-1.5%	106.7	6.2x	0.6x
SQRPHARMA	203.6	-1.6%	94.5	12.7x	2.2x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EGEN	27.2	-8.4%	33.1	26.5x	1.3x
LRBDL	36.8	-7.8%	90.1	24.8x	1.1x
BEXIMCO	71.5	-7.1%	741.2	NM	1.0x
MEGHNAPE	9.8	-6.7%	0.1	NM	NM
NRBCBANK	11.6	-6.5%	136.8	3.5x	0.8x
ARAMITCEM	26.2	-6.4%	7.4	NM	1.0x
SONARBAINS	43.9	-6.4%	7.9	20.5x	2.2x
MIDASFIN	16.2	-6.4%	2.3	7.8x	1.5x
GOLDENSON	11.9	-6.3%	14.3	NM	0.6x
NFML	16.6	-6.2%	20.8	31.0x	1.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	33.0	33.0	0.8	25	1
ASIAPACINS	68.2	65.0	24.4	361	2
BATBC	536.2	536.2	268.1	500	1
BDFINANCE	29.8	29.8	0.7	25	1
BEXIMCO	84.5	76.0	2.9	36	3
BRACBANK	40.9	40.9	15.9	388	2
CENTRALINS	62.0	62.0	2.9	47	2
DBH	88.5	83.5	1.6	19	3
EASTERNINS	95.8	95.8	9.6	100	1
GBBPOWER	30.3	26.7	55.0	1,851	10

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GENEXIL	56.0	50.0	5.6	107	5
GHAIL	15.1	15.1	0.5	34	1
NPOLYMAR	56.1	56.1	4.0	71	3
NLTUBES	92.8	92.8	0.5	5	1
PARAMOUNT	114.0	114.0	4.8	42	3
PROVATIINS	80.1	73.0	42.2	559	4
SQURPHARMA	204.0	204.0	9.6	47	1
UPGDCL	274.8	274.8	274.8	1,000	1
Total			723.8		45

Important DSE News
FIRSTFIN

Dividend Declaration (Additional Information): With reference to their earlier news disseminated by DSE on 23.03.2021, the Company has further informed that reasons for declaration of stock dividend: i) Stock Dividend has been recommended in view to utilize its retained amount as paid up capital for improving the capital adequacy and thereby facilitate future business expansion of the Company. ii) Stock Dividend has been declared according to the approval of Bangladesh Bank. iii) Stock Dividend is not declared from capital reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything, so that the post dividend retained earnings become negative or a debit balance.

INTRACO

The Company has informed that The Board of Directors and Shareholders of the Company has approved authorized capital from Tk. 100.00 crore to Tk. 150.00 crore in their 13th AGM.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	1-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	4-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	4-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	4-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	5-Apr-21
MERCANBANK	-	5.0%	10.0%	Record Date	5-Apr-21
AGRANINS	-	5.0%	5.0%	Record Date	6-Apr-21

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