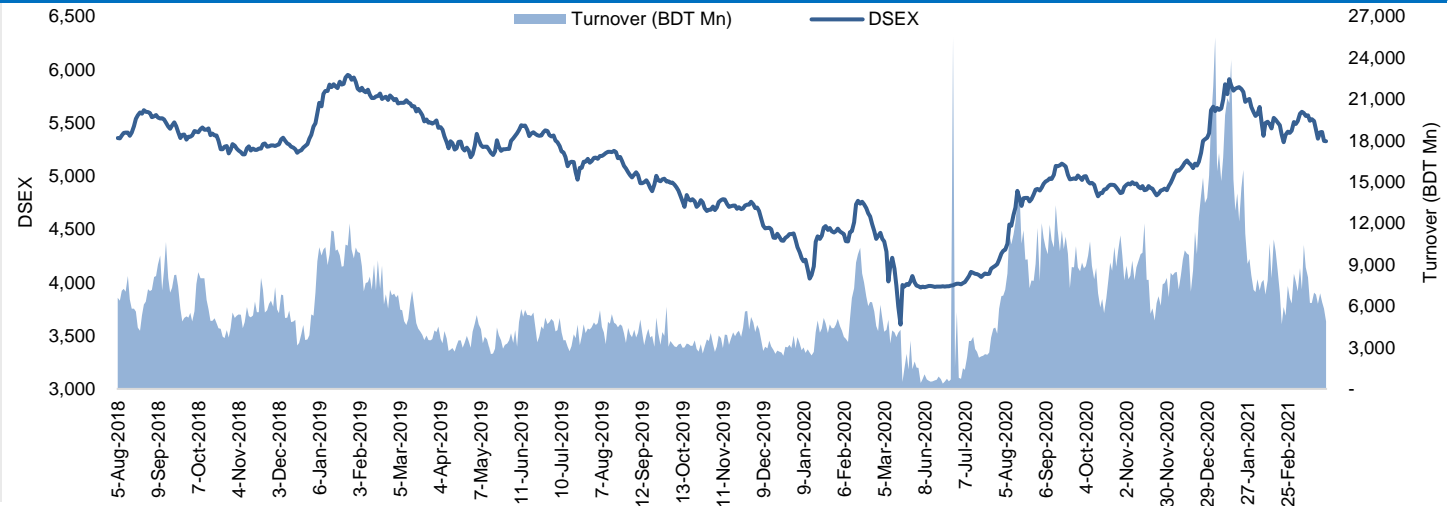


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.05%) lost 2.91 points and closed at 5,327.22. The blue-chip index DS30 (-0.19%), the Shariah-based index DSES (-0.31%), and the large-cap index CDSET (-0.02%) closed at 2,020.90, 1,217.69, and 1,133.53 points, respectively. All the large-cap sectors posted negative performance today except Bank (+0.32%), and Engineering (+0.45%). Food & Allied experienced the highest loss of 0.50% followed by Telecommunication (-0.27%), Pharmaceutical (-0.26%), Fuel & Power (-0.07%), and NBFi (-0.07%), respectively. Block trades contributed 4.5% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.2%) was the most traded share with a turnover of BDT 612 million.

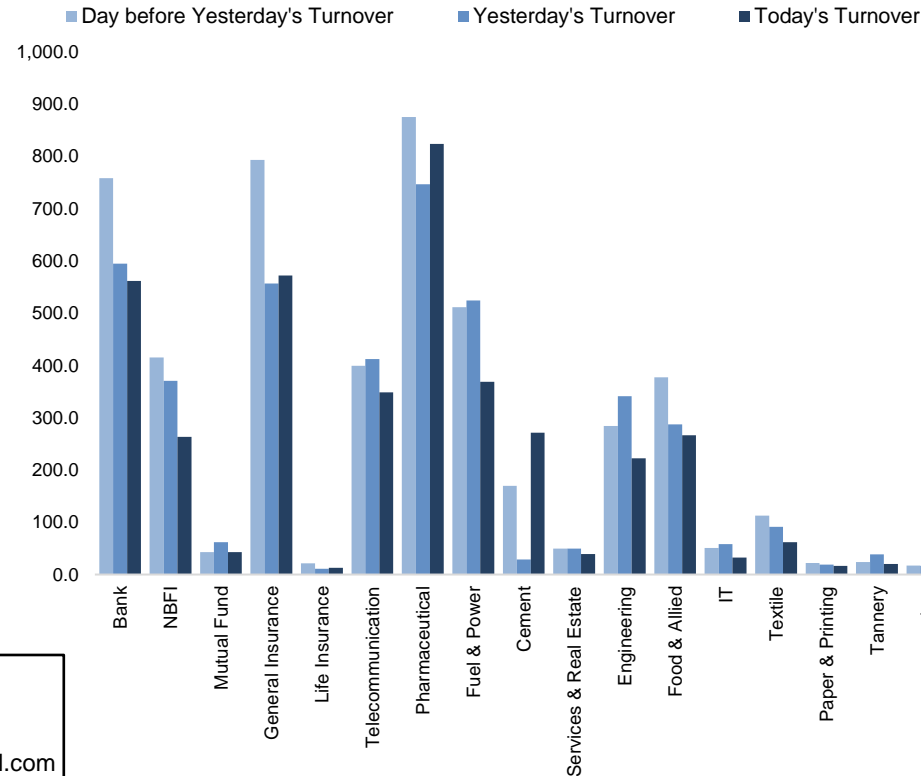
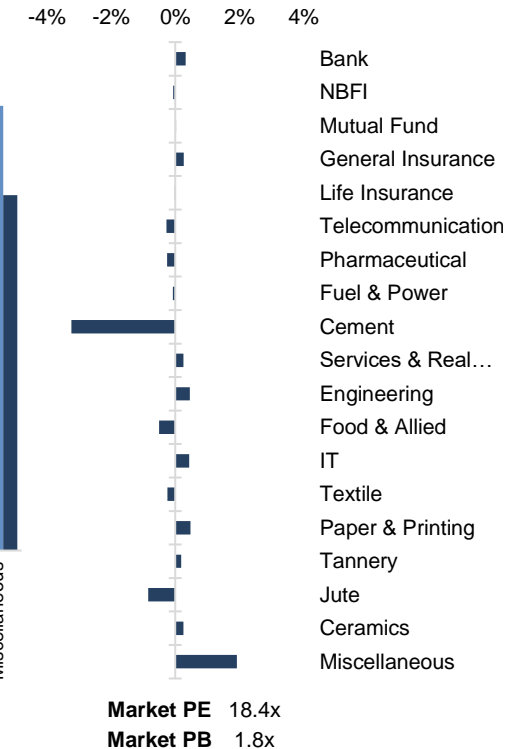


Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,327.22	5,330.12	-2.91	-0.05%	-1.4%
DS30	2,020.90	2,024.67	-3.76	-0.19%	+2.9%
DSES	1,217.69	1,221.54	-3.85	-0.31%	-2.0%
CDSET	1,133.53	1,133.78	-0.25	-0.02%	+0.9%

	Advanced	Declined	Unchanged	Total
All Category	129	83	132	344
A Category (Equity)	94	65	93	252
B Category (Equity)	16	9	29	54
N Category (Equity)	7	1	1	9
Z Category (Equity)	12	8	9	29
Mutual Funds	12	7	18	37
Corporate Bonds	1	0	1	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,633,946	4,635,155	-0.0%
	Mn USD	54,543	54,557	-0.0%
Turnover	Mn BDT	4,882	5,804	-15.9%
	Mn USD	57	68	-15.9%
Volume	Mn Shares	127	153	-16.7%
No. of Trade		103,099	127,078	-18.9%

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Market PE 18.4x
Market PB 1.8x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,313	1,309	+4.23	+0.32%	31	567,383	14.0%	561.2	12.1%	7.3x	0.7x	GP	455,996	11.2%	40.9	12.8x	10.8x
NBFI	1,728	1,729	-1.15	-0.07%	23	169,736	4.2%	263.0	5.7%	50.9x	2.8x	WALTONHIL	365,574	9.0%	54.5	47.8x	6.9x
Mutual Fund	784	784	+0.21	+0.03%	37	35,393	0.9%	42.5	0.9%	NM	0.7x	BATBC	292,788	7.2%	130.2	26.9x	2.9x
General Insurance	3,191	3,182	+8.48	+0.27%	37	81,946	2.0%	571.7	12.3%	16.7x	1.6x	ROBI	232,040	5.7%	270.7	NM	3.5x
Life Insurance	1,978	1,978	-0.27	-0.01%	12	54,069	1.3%	12.6	0.3%	NM	NM	SQURPHARMA	177,645	4.4%	248.0	12.5x	2.2x
Telecommunication	6,091	6,108	-16.68	-0.27%	3	715,658	17.6%	348.4	7.5%	19.4x	6.2x	UPGDCL	156,112	3.8%	35.2	19.3x	5.6x
Pharmaceutical	3,257	3,266	-8.39	-0.26%	31	593,491	14.6%	823.3	17.7%	20.5x	2.5x	RENATA	114,424	2.8%	13.5	25.9x	5.0x
Fuel & Power	1,636	1,637	-1.21	-0.07%	22	437,456	10.8%	368.6	7.9%	12.8x	1.4x	BXPHARMA	83,066	2.0%	409.3	20.8x	2.3x
Cement	1,573	1,625	-52.68	-3.24%	7	92,338	2.3%	271.0	5.8%	24.7x	2.2x	BERGERPBL	81,389	2.0%	31.5	32.9x	8.3x
Services & Real Estate	1,068	1,065	+2.71	+0.25%	8	41,476	1.0%	39.3	0.8%	NM	0.9x	ICB	71,637	1.8%	3.6	26.5x	1.6x
Engineering	4,337	4,318	+19.63	+0.45%	42	529,442	13.0%	222.3	4.8%	33.0x	2.6x	MARICO	65,832	1.6%	12.9	21.9x	39.2x
Food & Allied	21,232	21,340	-107.50	-0.50%	20	384,170	9.5%	266.5	5.7%	34.9x	3.4x	BEXIMCO	64,059	1.6%	611.9	NM	1.1x
IT	2,061	2,052	+8.96	+0.44%	11	24,467	0.6%	32.3	0.7%	24.4x	1.8x	LHBL	58,765	1.4%	258.2	24.9x	3.4x
Textile	1,006	1,008	-2.41	-0.24%	56	104,945	2.6%	61.7	1.3%	NM	0.7x	BRACBANK	53,433	1.3%	59.8	12.6x	1.2x
Paper & Printing	5,241	5,216	+24.68	+0.47%	4	14,762	0.4%	16.7	0.4%	58.6x	1.0x	SUMITPOWER	46,239	1.1%	79.2	8.4x	1.3x
Tannery	1,662	1,659	+3.08	+0.19%	6	18,141	0.4%	20.2	0.4%	NM	1.7x	ISLAMIBANK	45,080	1.1%	12.3	8.0x	0.7x
Jute	8,912	8,988	-75.97	-0.85%	3	2,198	0.1%	6.6	0.1%	NM	14.1x	DUTCHBANGL	36,465	0.9%	14.4	6.6x	1.1x
Ceramics	441	440	+1.13	+0.26%	5	22,379	0.6%	34.0	0.7%	56.7x	1.5x	OLYMPIC	34,070	0.8%	6.7	16.6x	4.1x
Miscellaneous	3,420	3,355	+64.63	+1.93%	13	168,978	4.2%	679.6	14.6%	51.5x	1.8x	UNILEVERCL	33,996	0.8%	3.9	64.2x	22.9x
												TITASGAS	31,556	0.8%	3.9	9.2x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
NRBCBANK	12.5	+7.8%	115.1	3.8x	0.8x
GBBPOWER	27.8	+6.9%	63.0	20.5x	1.4x
MEGHNA PET	10.4	+6.1%	0.0	NM	NM
EGEN	28.7	+5.5%	15.1	28.0x	1.4x
IMAMBUTTON	20.4	+5.2%	0.0	NM	4.2x
BNICL	69.1	+4.9%	15.9	21.9x	3.5x
SHYAMPSUG	46.5	+4.5%	0.4	NM	NM
SAVAREFR	173.7	+4.3%	0.2	NM	71.5x
NITOLINS	48.8	+3.8%	61.2	8.4x	1.8x
TAUFIKA	22.1	+3.8%	25.9	30.3x	1.8x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	116,233	8.2%	12.5x	2.2x
BATBC	77,442	5.5%	26.9x	2.9x
BXPHARMA	57,997	4.1%	20.8x	2.3x
RENATA	55,862	4.0%	25.9x	5.0x
GP	45,600	3.2%	12.8x	10.8x
BEXIMCO	44,489	3.2%	NM	1.1x
BRACBANK	28,723	2.0%	12.6x	1.2x
ROBI	23,088	1.6%	NM	3.5x
ISLAMIBANK	21,945	1.6%	8.0x	0.7x
EBL	20,972	1.5%	6.5x	1.1x
LHBL	20,756	1.5%	24.9x	3.4x
OLYMPIC	20,667	1.5%	16.6x	4.1x
BEACONPHAR	17,608	1.2%	41.7x	5.3x
CITYBANK	17,533	1.2%	6.0x	0.9x
SUMITPOWER	17,011	1.2%	8.4x	1.3x
PUBALIBANK	16,908	1.2%	10.4x	0.7x
UPGDCL	15,611	1.1%	19.3x	5.6x
NBL	15,448	1.1%	6.2x	0.4x
ALARABANK	13,619	1.0%	6.5x	1.0x
IFIC	12,171	0.9%	10.3x	0.7x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	73.1	+2.2%	611.9	NM	1.1x
BXPHARMA	186.2	+1.9%	409.3	20.8x	2.3x
ROBI	44.3	+0.2%	270.7	NM	3.5x
LHBL	50.6	-5.1%	258.2	24.9x	3.4x
SQURPHARMA	200.4	-1.6%	248.0	12.5x	2.2x
REPUBLIC	47.2	-4.8%	229.0	21.1x	3.1x
LANKABAFIN	28.2	-2.1%	201.0	21.4x	1.6x
BATBC	542.2	-0.8%	130.2	26.9x	2.9x
NRBCBANK	12.5	+7.8%	115.1	3.8x	0.8x
PREMIERBAN	13.6	+2.3%	91.4	6.4x	0.6x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FIRSTFIN	6.4	-7.2%	1.4	5.5x	0.7x
ACFL	29.0	-7.1%	7.6	19.8x	0.7x
LHBL	50.6	-5.1%	258.2	24.9x	3.4x
REPUBLIC	47.2	-4.8%	229.0	21.1x	3.1x
CNATEX	2.0	-4.8%	1.2	NM	0.1x
JUTESPINN	96.0	-4.0%	0.2	NM	NM
GENNEXT	3.1	-3.1%	2.4	NM	0.3x
POPULAR1MF	4.5	-2.2%	1.4	NM	0.5x
FBFIF	4.5	-2.2%	4.2	NM	0.5x
ISLAMIINS	37.5	-2.1%	7.2	20.3x	2.4x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	31.3	28.0	2.3	74	4
ASIAINS	93.6	93.6	2.8	30	1
BARKAPOW	25.0	25.0	5.0	200	1
BNICL	68.0	62.7	27.1	413	3
CITYBANK	26.9	26.8	2.1	80	2
DBH	88.5	83.5	3.1	37	3
EASTERNINS	98.0	95.0	37.7	392	3
FUWANGFOOD	13.7	13.7	2.0	145	1
GENEXIL	52.3	50.1	7.3	140	4
GHAIL	15.1	15.1	1.0	67	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
GP	338.0	338.0	18.3	54	2
IBP	19.1	19.1	0.5	28	1
KOHINOOR	432.0	431.5	6.7	16	8
LANKABAFIN	29.8	29.8	2.5	85	1
NAHEEACP	48.0	48.0	0.5	11	1
PARAMOUNT	117.0	117.0	10.8	92	1
PROVATIINS	90.0	70.0	27.6	380	6
SQURPHARMA	201.2	201.2	10.1	50	1
UPGDCL	272.4	272.4	54.5	200	1
Total			221.9		46

Important DSE News
JAMUNABANK

The Board of Directors has recommended 17.50% cash dividend for the year ended on December 31, 2020. Date of AGM: 31.05.2021, Time: 11:00 AM, Venue: Hybrid system: physical presence and by using digital platform, web link for joining digital platform will be notified later on. Record date: 20.04.2021. The Company has also reported Consolidated EPS of Tk. 3.54, Consolidated NAV per share of Tk. 32.06 and Consolidated NOCFPS of Tk. 14.98 for the year ended on December 31, 2020 as against Tk. 3.38, Tk. 22.77 and Tk. 7.93 respectively for the same period of the previous year.

ACFL

The Board of Directors has recommended 10% cash dividend for general shareholders (excluding Sponsors & Directors) for the year ended on June 30, 2020. Date of AGM: 02.05.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.04.2021. The Company has also reported EPS of Tk. 0.48, NAV per share of Tk. 39.68 and NOCFPS of Tk. 0.21 for the year ended on June 30, 2020 as against Tk. 2.03, Tk. 39.49 and Tk. 4.39 respectively for the same period of the previous year.

NHFIL

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 18.05.2021, Time: 12:00 noon, Venue: Hybrid system: place for physical presence and web link for joining digital platform will be notified later on. Record Date: 18.04.2021. The Company has also reported EPS of Tk. 2.75, NAV per share of Tk. 17.91 and NOCFPS of Tk. 5.06 for the year ended on December 31, 2020 as against Tk. 2.02, Tk. 16.17 and Tk. (30.04) respectively for the same period of the previous year. Reason for significant deviation on NOCFPS arise due to improvement of cash inflow from loans and deposits from banks and other customers. Cash inflow from Loans and deposits from banks and other customers increased significantly for the year ended 2020 compare to the year ended 2019.

PROVATIINS

The Board of Directors has recommended 17% stock dividend for the year ended on December 31, 2020. Date of AGM: 30.05.2021, Time: 11:00 AM, Venue: Hybrid system. Record Date: 19.04.2021. The Company has also reported EPS of Tk. 3.10, NAV per share of Tk. 21.11 and NOCFPS of Tk. 10.72 for the year ended on December 31, 2020 as against Tk. 2.38, Tk. 18.94 and Tk. 5.48 respectively for the same period of the previous year. The Company also informed that i) As per Schedule-1, Section 21 of the Insurance Act 2010, every Non-life Insurance should have forty crore of Paid-up Capital. At present the Company paid-up Capital is Tk. 29,70,25,040.00 only. So, The Company has declared 17% stock dividend for this year. ii) The bonus share is not declared from capital reserve or revaluation reserve or any kinds other than accumulate profit.

CNW

Trading of the shares of Desh General Insurance Company Limited will commence at DSE from March 29, 2021 under 'N' category. DSE Trading Code for Desh General Insurance Company Limited is "DGIC" and DSE Company Code is 25750.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
DUTCHBANGL	-	15.0%	15.0%	Record Date	28-Mar-21
VAMLRBBF	-	0.0%	1.6%	Record Date	28-Mar-21
PARAMOUNT	-	20.0%	0.0%	Record Date	01-Apr-21
RELIANCINS	-	0.0%	25.0%	Record Date	04-Apr-21
SHAHJABANK	-	5.0%	7.0%	Record Date	04-Apr-21
UNITEDINS	-	0.0%	11.0%	Record Date	04-Apr-21
LANKABAFIN	-	0.0%	12.0%	Record Date	05-Apr-21
MERCANBANK	-	5.0%	10.0%	Record Date	05-Apr-21
AGRANINS	-	5.0%	5.0%	Record Date	06-Apr-21

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