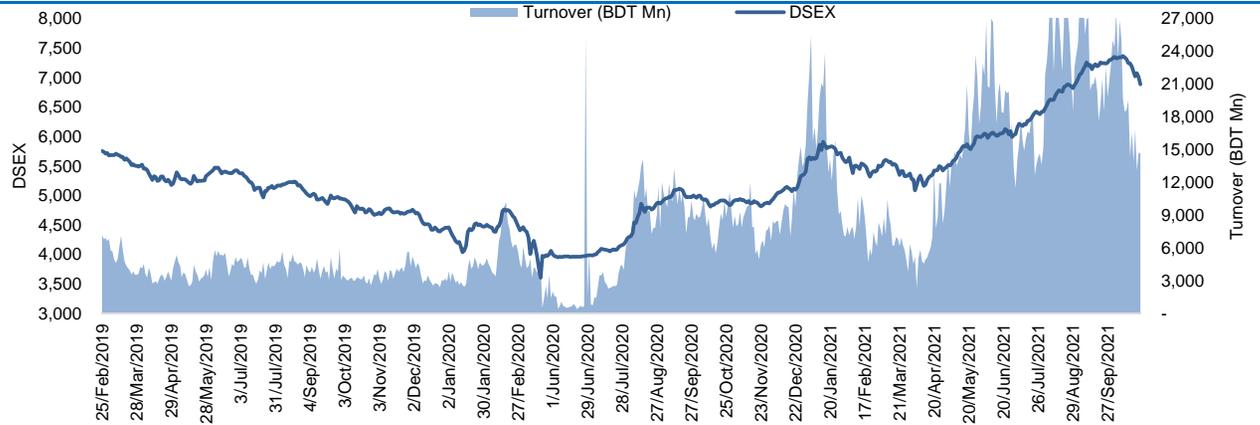


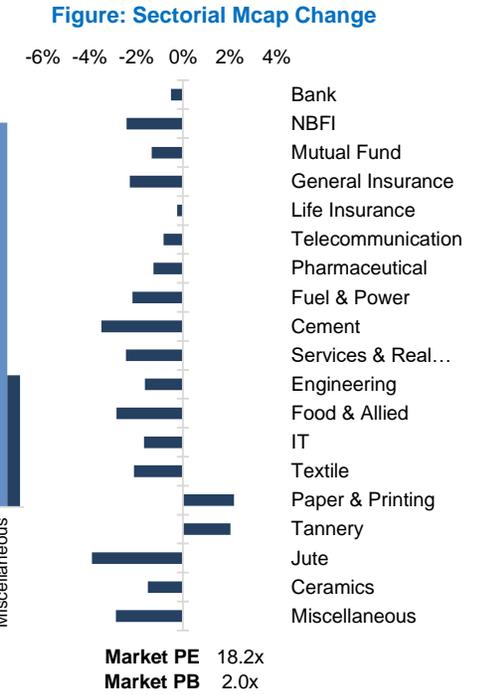
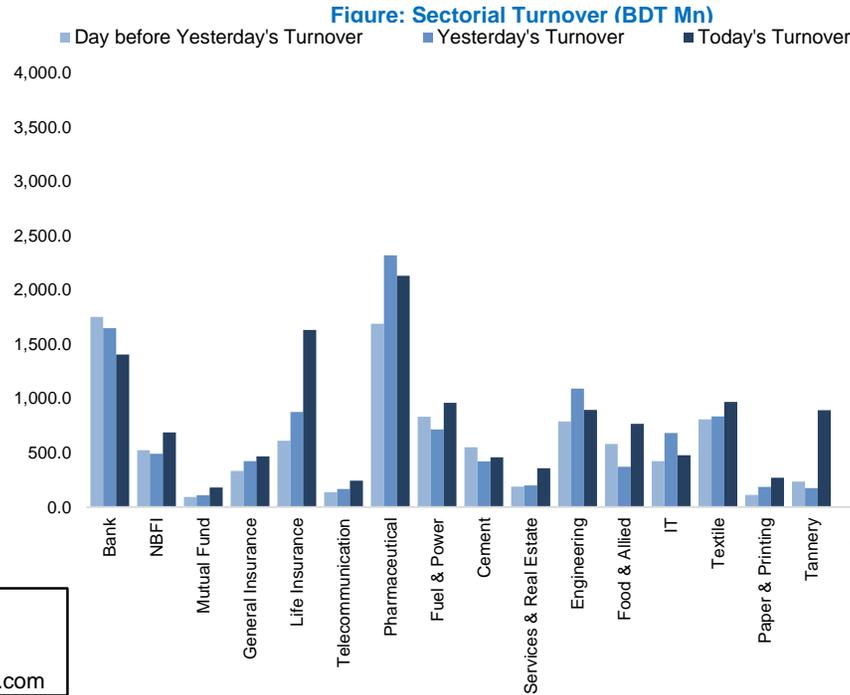
The market closed in red today. The benchmark index DSEX (-1.72%) lost 120.41 points and closed at 6,885.29. The blue-chip index DS30 (-1.99%), the Shariah-based index DSES (-1.49%), and the large-cap index CDSET (-2.10%) closed at 2,644.55, 1,465.60, and 1,412.75 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 2.84% followed by NBF1 (-2.42%), Fuel & Power (-2.16%), Engineering (-1.63%), Pharmaceutical (-1.26%), Telecommunication (-0.82%), and Bank (-0.51%), respectively. Block trades contributed 0.3% of the overall market turnover. Delta Life Insurance Company Ltd. (+3.9%) was the most traded share with a turnover of BDT 1,556 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,885.29	7,005.71	-120.41	-1.72%	+27.5%
DS30	2,644.55	2,698.31	-53.77	-1.99%	+34.7%
DSES	1,465.60	1,487.79	-22.18	-1.49%	+18.0%
CDSET	1,412.75	1,442.99	-30.24	-2.10%	+25.8%

	Advanced	Declined	Unchanged	Total
All Category	47	307	22	376
A Category (Equity)	29	227	22	278
B Category (Equity)	11	46	0	57
N Category (Equity)	1	10	0	11
Z Category (Equity)	6	24	0	30
Mutual Funds	1	26	9	36
Corporate Bonds	1	0	0	1

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,572,170	5,653,034	-1.4%
	Mn USD	65,401	66,350	
Turnover	Mn BDT	14,704	14,710	-0.0%
	Mn USD	173	173	
Volume	Mn Shares	316	287	+10.2%
No. of Trade		202,677	191,199	+6.0%



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,620	1,629	-8.36	-0.51%	32	709,323	14.3%	1,403.7	9.9%	8.0x	0.9x	GP	482,597	9.7%	56.0	13.3x	11.6x
NBFI	2,380	2,439	-58.90	-2.42%	23	235,568	4.7%	688.5	4.9%	20.5x	3.8x	BATBC	371,898	7.5%	636.5	27.5x	10.0x
Mutual Fund	944	957	-12.71	-1.33%	37	43,221	0.9%	180.0	1.3%	NM	0.9x	WALTONHIL	363,665	7.3%	9.8	22.1x	3.9x
General Insurance	5,065	5,182	-117.82	-2.27%	38	127,615	2.6%	466.2	3.3%	20.6x	2.3x	ROBI	202,708	4.1%	75.3	NM	3.1x
Life Insurance	2,919	2,926	-7.03	-0.24%	13	82,654	1.7%	1,631.5	11.5%	NM	NM	SQRPHARMA	196,969	4.0%	443.2	12.4x	2.2x
Telecommunication	6,081	6,131	-50.43	-0.82%	3	719,672	14.5%	242.9	1.7%	18.0x	6.2x	UPGDCL	175,184	3.5%	116.0	18.1x	5.8x
Pharmaceutical	3,995	4,046	-50.90	-1.26%	31	724,394	14.6%	2,130.0	15.1%	22.1x	2.8x	BEXIMCO	140,562	2.8%	1,097.5	21.3x	2.0x
Fuel & Power	1,885	1,926	-41.59	-2.16%	23	521,583	10.5%	959.3	6.8%	13.9x	1.6x	RENATA	140,394	2.8%	55.2	27.7x	5.5x
Cement	2,674	2,770	-96.47	-3.48%	7	144,952	2.9%	458.0	3.2%	20.6x	3.0x	ICB	105,642	2.1%	31.6	51.3x	2.4x
Services & Real Estate	1,292	1,324	-32.31	-2.44%	8	49,476	1.0%	357.1	2.5%	NM	1.0x	BXPHARMA	97,119	2.0%	237.7	18.9x	2.6x
Engineering	4,836	4,916	-80.13	-1.63%	42	587,626	11.8%	895.4	6.3%	20.3x	2.2x	LHBL	96,162	1.9%	371.5	24.4x	5.0x
Food & Allied	26,426	27,198	-771.99	-2.84%	20	470,772	9.5%	766.3	5.4%	34.9x	10.1x	BERGERPBL	82,390	1.7%	2.6	24.7x	7.1x
IT	3,277	3,332	-55.59	-1.67%	11	38,403	0.8%	478.3	3.4%	35.2x	2.7x	MARICO	73,130	1.5%	20.9	22.2x	31.1x
Textile	1,522	1,554	-32.47	-2.09%	58	160,000	3.2%	968.1	6.8%	NM	1.0x	BRACBANK	62,369	1.3%	33.4	10.7x	1.3x
Paper & Printing	7,147	6,994	+152.52	+2.18%	6	21,116	0.4%	270.0	1.9%	44.0x	1.5x	DUTCHBANGL	50,094	1.0%	25.4	8.6x	1.4x
Tannery	3,225	3,161	+64.19	+2.03%	6	35,543	0.7%	891.7	6.3%	NM	3.5x	BEACONPHAR	49,526	1.0%	29.3	49.1x	9.4x
Jute	7,919	8,239	-320.40	-3.89%	3	1,908	0.0%	5.5	0.0%	NM	13.8x	ISLAMIBANK	48,300	1.0%	14.5	9.0x	0.7x
Ceramics	687	698	-10.47	-1.50%	5	32,679	0.7%	138.9	1.0%	37.4x	2.1x	SUMITPOWER	44,744	0.9%	157.6	8.0x	1.2x
Miscellaneous	5,039	5,188	-148.87	-2.87%	14	254,279	5.1%	1,214.0	8.6%	24.1x	2.4x	POWERGRID	42,193	0.9%	158.3	19.5x	0.7x
												TITASGAS	38,481	0.8%	19.1	11.1x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SHEPHERD	30.6	+9.7%	46.8	NM	2.1x
CVOPRL	208.7	+9.6%	74.6	NM	17.4x
FUWANGCER	18.5	+9.5%	58.0	46.2x	1.6x
SONALIPAPR	580.9	+7.4%	249.2	76.0x	2.0x
FORTUNE	110.9	+6.7%	875.0	45.3x	7.1x
NFML	25.7	+5.8%	23.5	19.9x	2.0x
MAKSONSPIN	28.0	+4.9%	92.6	38.3x	1.5x
BBSCABLES	64.4	+4.7%	61.6	13.3x	1.9x
METROSPIN	23.0	+4.1%	25.1	26.5x	1.5x
DELTALIFE	223.4	+3.9%	1,555.6	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQRPHARMA	128,877	7.0%	12.4x	2.2x
BATBC	98,367	5.3%	27.5x	10.0x
BEXIMCO	97,620	5.3%	21.3x	2.0x
RENATA	68,540	3.7%	27.7x	5.5x
BXPHARMA	67,808	3.7%	18.9x	2.6x
GP	48,260	2.6%	13.3x	11.6x
BEACONPHAR	34,667	1.9%	49.1x	9.4x
LHBL	33,964	1.8%	24.4x	5.0x
BRACBANK	33,530	1.8%	10.7x	1.3x
EBL	24,708	1.3%	6.8x	1.2x
ISLAMIBANK	23,513	1.3%	9.0x	0.7x
OLYMPIC	20,885	1.1%	16.6x	3.9x
ROBI	20,169	1.1%	NM	3.1x
CITYBANK	19,698	1.1%	6.5x	0.9x
IFIC	18,901	1.0%	16.4x	1.0x
PUBALIBANK	17,964	1.0%	6.4x	0.6x
ORIONPHARM	17,938	1.0%	36.8x	1.4x
NBL	17,553	1.0%	7.0x	0.5x
UPGDCL	17,518	1.0%	18.1x	5.8x
DELTALIFE	17,516	1.0%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
DELTALIFE	223.4	+3.9%	1,555.6	NM	NM
BEXIMCO	160.4	-4.4%	1,097.5	21.3x	2.0x
FORTUNE	110.9	+6.7%	875.0	45.3x	7.1x
ORIONPHARM	112.7	+1.9%	850.6	36.8x	1.4x
BATBC	688.7	-3.4%	636.5	27.5x	10.0x
SQRPHARMA	222.2	-1.8%	443.2	12.4x	2.2x
GENEXIL	140.5	-0.4%	416.3	46.1x	7.5x
IFIC	17.6	-	415.3	16.4x	1.0x
LHBL	82.8	-3.4%	371.5	24.4x	5.0x
NRBCBANK	35.0	-2.8%	325.8	12.2x	2.3x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
OAL	10.0	-9.9%	11.1	NM	0.7x
SUMITPOWER	41.9	-9.3%	157.6	8.0x	1.2x
DSSL	17.4	-8.9%	51.9	14.3x	1.0x
ISLAMICFIN	24.1	-8.4%	52.0	16.7x	1.6x
TUNGHAI	5.6	-8.2%	3.3	NM	0.5x
HEIDELBCEM	270.7	-7.7%	5.7	26.5x	3.6x
MEGHNA PET	20.4	-7.7%	0.5	NM	NM
TALLUSPIN	10.0	-7.4%	6.3	NM	0.9x
SALAMCRST	30.6	-7.3%	13.9	51.9x	1.6x
ZAHEENSPIN	7.7	-7.2%	4.0	NM	1.0x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
DELTALIFE	230.0	210.0	5.0	1,554	341.82
BATBC	695.0	695.0	1.0	50	34.75
BEXIMCO	156.0	156.0	1.0	200	31.20
GENEXIL	131.0	131.0	1.0	200	26.20
NHFIL	62.0	62.0	1.0	340	21.10
FORTUNE	105.0	96.1	2.0	162	16.90
ASIAINS	78.5	78.5	1.0	193	15.16
EASTERNINS	124.0	124.0	1.0	87	10.78
SAIFPOWER	39.8	36.3	3.0	225	8.58
GREENDEL MF	8.0	8.0	1.0	841	6.73

*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DELTALIFE	230.0	210.0	341.8	1,554	5
BATBC	695.0	695.0	34.8	50	1
BEXIMCO	156.0	156.0	31.2	200	1
GENEXIL	131.0	131.0	26.2	200	1
NHFIL	62.0	62.0	21.1	340	1
FORTUNE	105.0	96.1	16.9	162	2
ASIANS	78.5	78.5	15.2	193	1
EASTERNINS	124.0	124.0	10.8	87	1
SAIFPOWER	39.8	36.3	8.6	225	3
GREENDELMF	8.0	8.0	6.7	841	1
ICBAMCL2ND	12.3	12.1	6.2	509	4
IFADAUTOS	58.0	58.0	5.8	100	1
SUMITPOWER	44.5	44.5	3.7	84	1
MBL1STMF	8.3	8.3	3.6	434	1
ADVENT	34.0	34.0	3.4	100	1
EMERALDOIL	37.7	37.7	3.0	79	2
AAMRANET	51.0	51.0	2.6	50	1
SONALIPAPR	577.0	550.0	2.5	4	4
EGEN	61.0	61.0	2.1	35	3
RAKCERAMIC	49.4	49.4	2.0	40	1
ABBANK	15.2	15.2	1.5	100	1
NRBCBANK	39.0	32.5	1.3	36	2
Total			558.6		50

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
Deshbandhu Polymer Limited	-	0.0%	5.0%	Record Date	28-Oct-21
Apex Tannery Limited	-	0.0%	10.0%	Record Date	27-Oct-21
Index Agro Industries Limited	-	0.0%	25.0%	Record Date	31-Oct-21
Quasem Industries Ltd.	-	10.0%	0.0%	Record Date	3-Nov-21
Fortune Shoes Limited	-	5.0%	10.0%	Record Date	4-Nov-21
Far East Knitting & Dyeing Industries Limited	-	0.0%	10.0%	Record Date	11-Nov-21
Anwar Galvanizing Ltd.	-	10.0%	20.0%	Record Date	18-Nov-21
Envoy Textiles Limited	-	0.0%	5.0%	Record Date	15-Nov-21
Nahee Aluminum Composite Panel Ltd.	-	0.0%	10.0%	Record Date	10-Nov-21
Taufika Foods and Lovello Ice-cream PLC	-	0.0%	11.0%	Record Date	17-Nov-21
Bangladesh Lamps Limited	-	0.0%	20.0%	Record Date	10-Nov-21
MJL Bangladesh Limited	-	0.0%	55.0%	Record Date	17-Nov-21
Doreen Power Generations and Systems Limited	-	12.0%	13.0%	Record Date	9-Nov-21
Titas Gas Transmission & Dist. Co. Ltd.	-	0.0%	22.0%	Record Date	11-Nov-21
Square Pharmaceuticals Ltd.	-	0.0%	60.0%	Record Date	22-Nov-21
Square Textile Ltd.	-	0.0%	20.0%	Record Date	22-Nov-21
Marico Bangladesh Limited	-	0.0%	200.0%	Record Date	11-Nov-21

Important DSE News
ISLAMICFIN

(Q3 Un-audited): EPS was Tk. 0.15 for July-September 2021 as against Tk. 0.29 for July-September 2020; EPS was Tk. 0.89 for January-September 2021 as against Tk. 0.99 for January-September 2020. NOCFPS was Tk. (3.77) for January-September 2021 as against Tk. 6.33 for January-September 2020. NAV per share was Tk. 14.88 as of September 30, 2021 and Tk. 14.45 as of September 30, 2020.

PREMIERBAN

(Q3 Un-audited): Consolidated EPS was Tk. 0.65 for July-September 2021 as against Tk. 0.51 for July-September 2020; Consolidated EPS was Tk. 2.23 for January-September 2021 as against Tk. 1.40 for January-September 2020. Consolidated NOCFPS was Tk. (2.84) January-September 2021 as against Tk. 13.26 for January-September 2020. Consolidated NAV per share was Tk. 20.58 as on September 30, 2021 and Tk. 19.19 as on September 30, 2020.

EASTLAND

(Q3 Un-audited): EPS was Tk. 0.24 for July-September 2021 as against Tk. 0.17 for July-September 2020; EPS was Tk. 0.99 for January-September 2021 as against Tk. 0.91 for January-September 2020. NOCFPS was Tk. 0.90 for January-September 2021 as against Tk. 0.36 for January-September 2020. NAV per share (Investment shown at fair value) was Tk. 23.77 as on September 30, 2021 and Tk. 20.35 as on September 30, 2020.

DUTCHBANGL

(Q3 Un-audited): EPS was Tk. 2.68 for July-September, 2021 as against Tk. 2.05 for July-September, 2020; EPS was Tk. 6.25 for January-September, 2021 as against Tk. 5.47 for January-September, 2020. NOCFPS was Tk. 8.38 for January-September, 2021 as against Tk. 5.45 for January-September, 2020. NAV per share was Tk. 55.83 as of September 30, 2021 and Tk. 51.00 as of December 31, 2020.

CRYSTALINS

(Q3 Un-audited): EPS was Tk. 0.75 for July-September, 2021 as against Tk. 0.96 for July-September, 2020; EPS was Tk. 1.84 for January-September, 2021 as against Tk. 2.22 for January-September, 2020. NOCFPS was Tk. 1.65 for January-September, 2021 as against Tk. 5.96 for January-September, 2020. NAV per share was Tk. 22.02 as of September 30, 2021 and Tk. 20.98 as of December 31, 2020.

DGIC

(Q3 Un-audited): EPS was Tk. 0.27 for July-September, 2021 as against Tk. 0.27 for July-September, 2020; EPS was Tk. 0.99 for January-September, 2021 as against Tk. 0.83 for January-September, 2020. NOCFPS was Tk. 0.37 for January-September, 2021 as against Tk. 0.46 for January-September, 2020. NAV per share was Tk. 12.14 as of September 30, 2021 and Tk. 11.93 as of December 31, 2020.

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DSSL

The Board of Directors has recommended 10% Stock Dividend (Subject to the approval of the Shareholders in the 22nd AGM and BSEC) for the year ended on June 30, 2021. Date of AGM: December 05, 2021, Time: 10:30 AM, Venue: Digital Platform. (Imperial Convention Center. (5th floor, 68/B DIT Road, Malibagh Chowdhury Para. Dhaka 1219), Record Date: notified later - after approval of BSEC. The Company has reported EPS of Tk. 1.22, NAV per share of Tk. 17.72 and NOCFPS of Tk. 0.45 for the year ended on June 30, 2021. The Company has informed that the Record date of 22nd AGM of the Company is 14.11.2021

UCB

(Q3 Un-audited): Consolidated EPS was Tk. 0.67 for July-September 2021 as against Tk. 0.69 for July-September 2020; Consolidated EPS was Tk. 1.65 for January-September 2021 as against Tk. 1.38 for January-September 2020. Consolidated NOCFPS was Tk. (20.14) for January-September 2021 as against Tk. (16.59) for January-September 2020. Consolidated NAV per share was Tk. 28.99 as on September 30, 2021 and Tk. 27.44 as on September 30, 2020.

NATLIFEINS

(Q3 Un-audited): Decrease in consolidated life revenue account for July-September, 2021 was Tk. 84.43 million as against increase Tk. 345.87 million for July-September, 2020. Whereas increase in consolidated life revenue account for Jan-September, 2021 was Tk. 1,047.28 million with consolidated total life insurance fund of Tk. 41,122.06 million as against increase in Tk. 512.21 million and Tk. 37,504.82 million respectively for the same period of the previous year.

NCCBANK

Mr. Nisar Kader, one of the Sponsors of the Company, has expressed his intention to sell 1,00,000 shares out of his total holding of 21,45,103 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within October 31, 2021.

BATASHOE

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 3:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

IFIC

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 28, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the Third Quarter (Q3) period ended on September 30, 2021.

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