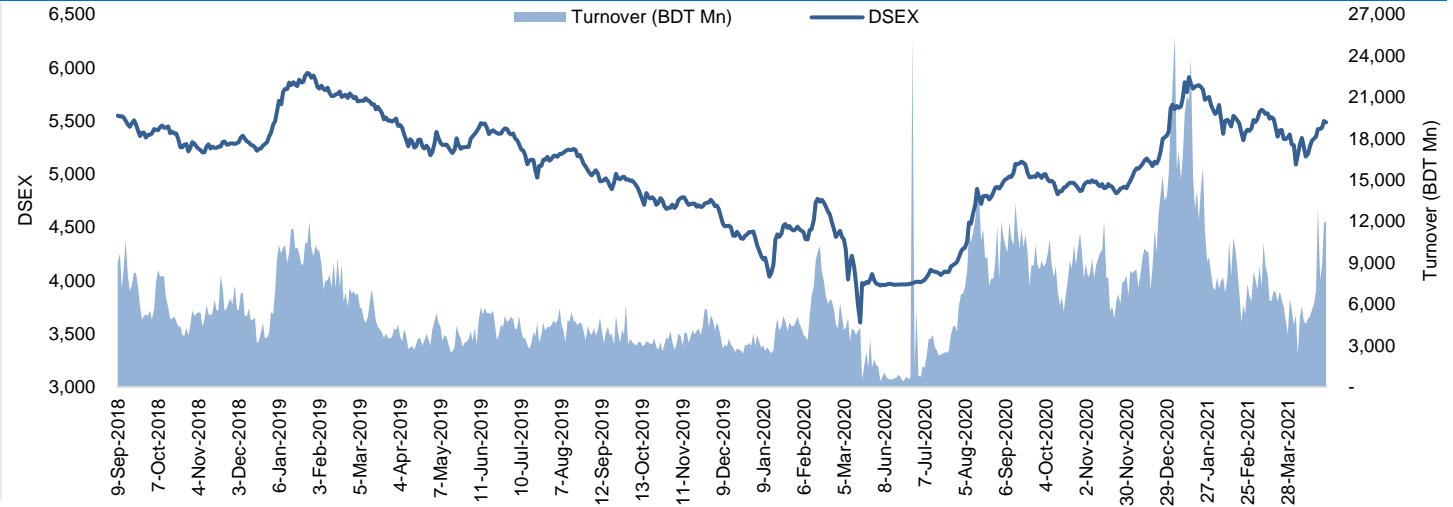


The market closed in red today. The benchmark index DSEX (-0.22%) lost 12.35 points and closed at 5,485.87. The blue-chip index DS30 (+0.39%), the Shariah-based index DSES (+0.56%), and the large-cap index CDSET (-0.08%) closed at 2,125.90, 1,262.81, and 1,181.17 points, respectively. Large-cap sectors posted mixed performance today. Fuel & Power booked the highest gain of 1.20% followed by Pharmaceutical (+0.56%), and Engineering (+0.28%). NBF1 experienced the highest loss of 2.61% followed by Food & Allied (-0.44%), Bank (-0.42%), and Telecommunication (-0.06%). Block trades contributed 13.6% of the overall market turnover. Bangladesh Export Import Company Ltd. (-2.2%) was the most traded share with a turnover of BDT 1,388 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,485.87	5,498.21	-12.35	-0.22%	+1.6%
DS30	2,125.90	2,117.69	+8.21	+0.39%	+8.2%
DSES	1,262.81	1,255.73	+7.07	+0.56%	+1.7%
CDSET	1,181.17	1,182.14	-0.97	-0.08%	+5.2%

	Advanced	Declined	Unchanged	Total
All Category	103	192	62	357
A Category (Equity)	77	145	40	262
B Category (Equity)	12	31	12	55
N Category (Equity)	3	7	1	11
Z Category (Equity)	11	9	9	29
Mutual Funds	3	27	7	37
Corporate Bonds	1	1	0	2

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	4,727,774	4,726,172	+0.0%
	Mn USD	55,647	55,628	
Turnover	Mn BDT	11,958	11,889	+0.6%
	Mn USD	141	140	
Volume	Mn Shares	267	272	-1.9%
No. of Trade		162,477	169,672	-4.2%

Figure: Sectorial Turnover (BDT Mn)

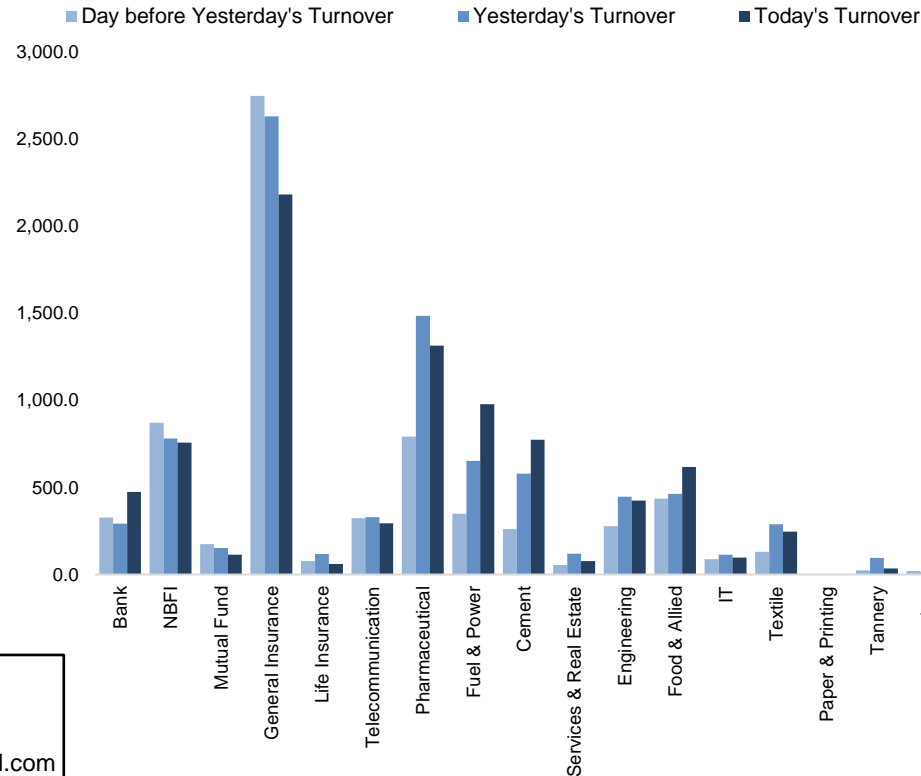
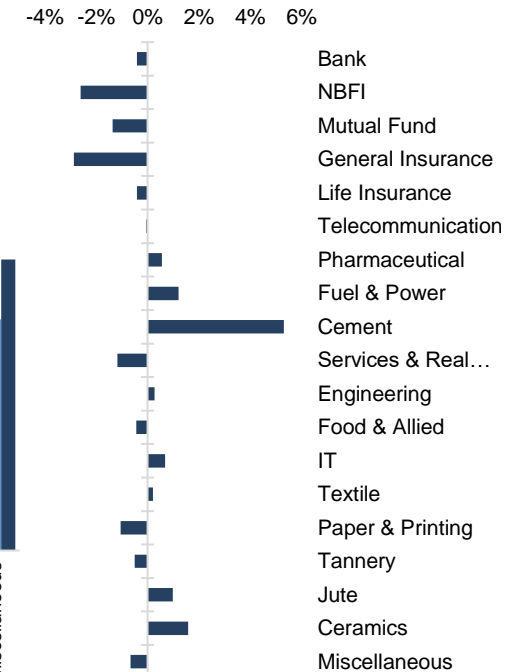


Figure: Sectorial Mcap Change



Market PE 18.8x
Market PB 1.8x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,275	1,280	-5.32	-0.42%	31	550,812	13.3%	473.5	4.6%	7.1x	0.7x	GP	459,372	11.1%	22.4	12.9x	10.9x
NBFI	1,810	1,859	-48.59	-2.61%	23	177,842	4.3%	756.7	7.3%	64.1x	2.9x	WALTONHIL	365,665	8.8%	42.4	47.8x	6.9x
Mutual Fund	865	877	-11.88	-1.36%	37	39,024	0.9%	114.1	1.1%	NM	0.8x	BATBC	281,286	6.8%	314.0	25.8x	2.8x
General Insurance	3,994	4,112	-118.07	-2.87%	38	103,294	2.5%	2,180.1	21.1%	21.6x	2.0x	ROBI	238,850	5.8%	227.4	NM	3.6x
Life Insurance	2,048	2,056	-8.62	-0.42%	12	55,981	1.3%	61.3	0.6%	NM	NM	SQURPHARMA	188,194	4.5%	112.7	13.2x	2.3x
Telecommunication	6,184	6,187	-3.57	-0.06%	3	726,487	17.5%	294.7	2.9%	19.1x	6.3x	UPGDCL	164,691	4.0%	144.4	20.3x	5.9x
Pharmaceutical	3,451	3,431	+19.15	+0.56%	31	628,681	15.2%	1,312.5	12.7%	22.1x	2.6x	RENATA	132,052	3.2%	154.8	29.8x	5.7x
Fuel & Power	1,675	1,655	+19.91	+1.20%	22	447,904	10.8%	977.1	9.5%	13.3x	1.4x	BXPHARMA	87,036	2.1%	691.0	21.8x	2.4x
Cement	1,873	1,778	+94.39	+5.31%	7	109,953	2.7%	773.9	7.5%	25.9x	2.5x	BERGERPBL	79,737	1.9%	31.0	32.3x	8.2x
Services & Real Estate	1,045	1,057	-12.40	-1.17%	8	40,584	1.0%	77.7	0.8%	NM	0.9x	ICB	75,183	1.8%	3.9	36.3x	1.7x
Engineering	4,350	4,338	+12.03	+0.28%	42	530,967	12.8%	423.5	4.1%	34.2x	2.6x	BEXIMCO	73,874	1.8%	1,387.8	NM	1.2x
Food & Allied	20,529	20,619	-89.94	-0.44%	20	371,449	9.0%	617.9	6.0%	33.7x	3.3x	LHBL	71,773	1.7%	721.3	25.0x	3.9x
IT	2,180	2,165	+14.74	+0.68%	11	25,885	0.6%	98.0	0.9%	25.8x	1.9x	MARICO	65,630	1.6%	13.1	21.8x	39.1x
Textile	921	919	+1.95	+0.21%	56	96,097	2.3%	246.1	2.4%	NM	0.6x	BRACBANK	57,411	1.4%	131.5	13.0x	1.2x
Paper & Printing	5,141	5,196	-54.55	-1.05%	4	14,482	0.3%	1.7	0.0%	50.2x	1.0x	SUMITPOWER	46,773	1.1%	134.7	8.5x	1.4x
Tannery	1,687	1,696	-8.51	-0.50%	6	18,415	0.4%	35.5	0.3%	NM	1.8x	ISLAMIBANK	45,563	1.1%	10.6	8.1x	0.7x
Jute	9,522	9,429	+92.75	+0.98%	3	2,348	0.1%	22.3	0.2%	NM	15.0x	OLYMPIC	33,530	0.8%	19.5	16.4x	4.1x
Ceramics	526	518	+8.22	+1.59%	5	26,706	0.6%	200.8	1.9%	67.7x	1.8x	UNILEVERCL	33,399	0.8%	2.3	63.1x	22.5x
Miscellaneous	3,578	3,602	-23.84	-0.66%	14	180,490	4.4%	1,669.5	16.2%	51.2x	1.9x	TITASGAS	32,545	0.8%	19.5	9.5x	0.5x
												EBL	31,985	0.8%	12.2	7.7x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AFCAGRO	16.5	+10.0%	14.0	NM	0.9x
ANWARGALV	121.2	+10.0%	79.4	44.2x	9.7x
NFML	22.5	+9.8%	176.9	42.1x	1.7x
OAL	7.1	+9.2%	6.8	NM	9.3x
ESQUIRENIT	24.4	+8.4%	15.2	15.6x	0.7x
SHYAMPUSUG	58.8	+8.3%	2.7	NM	NM
LHBL	61.8	+8.0%	721.3	25.0x	3.9x
DULAMIACOT	47.4	+7.7%	0.8	NM	NM
HFL	15.6	+7.6%	3.6	NM	0.4x
MICEMENT	53.8	+6.7%	5.6	22.7x	1.1x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,135	8.5%	13.2x	2.3x
BATBC	74,400	5.1%	25.8x	2.8x
RENATA	64,468	4.4%	29.8x	5.7x
BXPHARMA	60,769	4.2%	21.8x	2.4x
BEXIMCO	51,305	3.5%	NM	1.2x
GP	45,937	3.2%	12.9x	10.9x
BRACBANK	30,864	2.1%	13.0x	1.2x
LHBL	25,350	1.7%	25.0x	3.9x
ROBI	23,766	1.6%	NM	3.6x
EBL	22,332	1.5%	7.7x	1.1x
ISLAMIBANK	22,181	1.5%	8.1x	0.7x
BEACONPHAR	20,810	1.4%	49.3x	6.2x
OLYMPIC	20,339	1.4%	16.4x	4.1x
SUMITPOWER	17,208	1.2%	8.5x	1.4x
PUBALIBANK	17,189	1.2%	6.8x	0.6x
UPGDCL	16,469	1.1%	20.3x	5.9x
CITYBANK	16,403	1.1%	5.6x	0.8x
NBL	14,813	1.0%	6.0x	0.4x
ALARABANK	13,371	0.9%	6.4x	1.0x
LANKABAFIN	11,564	0.8%	24.5x	1.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	84.3	-2.2%	1,387.8	NM	1.2x
LHBL	61.8	+8.0%	721.3	25.0x	3.9x
BXPHARMA	195.1	-0.3%	691.0	21.8x	2.4x
GBBPOWER	30.8	+4.8%	344.3	22.7x	1.5x
BDFINANCE	33.6	-5.1%	336.5	17.8x	1.9x
LANKABAFIN	32.3	-3.9%	329.1	24.5x	1.8x
BATBC	520.9	-0.7%	314.0	25.8x	2.8x
ROBI	45.6	-0.7%	227.4	NM	3.6x
NFML	22.5	+9.8%	176.9	42.1x	1.7x
RENATA	1,355.1	+4.1%	154.8	29.8x	5.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
PRIMEBANK	15.7	-8.7%	7.7	9.8x	0.6x
PURABIGEN	33.0	-8.1%	85.4	28.6x	2.5x
TAKAFULINS	47.4	-7.4%	8.8	26.1x	2.6x
PEOPLESINS	44.5	-6.7%	50.0	17.9x	1.5x
DGIC	37.7	-6.7%	66.3	46.5x	3.3x
GLOBALINS	38.1	-6.6%	54.2	27.8x	2.9x
SPCERAMICS	26.9	-6.6%	127.9	NM	0.9x
CRYSTALINS	47.8	-6.1%	52.3	23.6x	2.5x
EMERALDOIL	15.7	-6.0%	4.5	NM	1.0x
PARAMOUNT	95.2	-5.9%	87.9	19.5x	3.9x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ACFL	25.8	25.8	0.5	20	1
AFTABAUTO	25.6	25.6	0.5	20	1
AGRANINS	54.1	54.0	1.1	20	2
AMANFEED	30.7	30.7	1.1	35	1
ANWARGALV	115.0	115.0	23.0	200	1
AOL	46.0	46.0	0.6	12	1
BDFINANCE	37.1	37.1	3.7	100	1
BEXIMCO	86.5	85.8	81.5	950	3
BNICL	113.0	108.5	85.7	784	6
BRACBANK	43.3	43.1	125.1	2,902	9

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
CENTRALINS	64.6	57.0	10.3	176	5
CRYSTALINS	52.8	52.8	0.7	13	1
DBH	72.6	72.6	5.5	75	1
EASTERNINS	119.0	112.0	67.4	571	6
GBBPOWER	30.5	28.0	12.1	400	5
GP	344.0	344.0	550.4	1,600	1
KOHINOOR	463.0	460.0	1.6	4	3
LHBL	57.1	57.0	9.7	170	2
NAVANACNG	35.9	35.9	0.5	15	1
NFML	22.5	20.8	10.3	469	6
NPOLYMAR	54.6	54.6	0.5	10	1
PRAGATIINS	66.0	66.0	0.5	8	1
PRIMEBANK	16.5	16.5	35.9	2,175	3
RELIANCINS	51.8	51.8	0.9	17	1
RENATA	1,355.0	1,355.0	20.3	15	2
REPUBLIC	59.1	59.1	0.6	11	1
ROBI	46.4	46.4	0.7	14	1
RUPALILIFE	55.5	55.5	0.7	12	1
SSSTEEL	17.0	17.0	11.0	647	4
SUMITPOWER	44.7	44.7	2.4	53	2
UPGDCL	278.0	278.0	556.0	2,000	1
Total			1,620.6		75

Important DSE News
BNICL

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2020. Date of AGM: 22.06.2021, Time: 12:00 PM, Venue: Digital Platform as per BSEC order. Record Date: 19.05.2021. The Company has also reported EPS of Tk. 2.32, NAV per share of Tk. 20.17 and NOCFPS of Tk. 5.19 for the year ended on December 31, 2020 as against Tk. 2.23, Tk. 19.05 and Tk. 1.45 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.01 for January-March 2021 as against Tk. 0.56 for January-March 2020. NOCFPS was Tk. 1.83 for January-March 2021 as against Tk. 1.52 for January-March 2020. NAV per share was Tk. 21.22 as on March 31, 2021 and Tk. 20.17 as on March 31, 2020.

JANATAINS

Dividend Declaration (Additional Information): The Company has further informed that reasons for declaration of stock dividend are as follows: i) Declaration of bonus share to the shareholders of the Company for the year 2020 for increasing Paid-Up Capital as per requirement of Insurance Development and Regulatory Authority (IDRA). ii) The Bonus shares is declared out of Accumulated Profit. iii) The Bonus share is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

MPETROLEUM

(Q3 Un-audited): EPS was Tk. 5.15 for January-March 2021 as against Tk. 5.97 for January-March 2020; EPS was Tk. 17.40 for July 2020-March 2021 as against Tk. 19.72 for July 2019-March 2020. NOCFPS was Tk. 55.80 for July 2020-March 2021 as against Tk. 37.11 for July 2019-March 2020. NAV per share was Tk. 165.61 as on March 31, 2021 and Tk. 148.21 as on June 30, 2020.

RUNNERAUTO

(Q3 Un-audited): Consolidated EPS was Tk. 0.85 for January-March 2021 as against Tk. 0.55 for January-March 2020; Consolidated EPS was Tk. 2.50 for July 2020-March 2021 as against Tk. 2.74 for July 2019-March 2020. Consolidated NOCFPS was Tk. 3.10 for July 2020-March 2021 as against Tk. (6.53) for July 2019-March 2020. Consolidated NAV per share was Tk. 64.89 as on March 31, 2021 and Tk. 63.39 as on June 30, 2020.

The Company has informed that the Board of Directors of the Company has decided to purchase measuring 359.72 decimal new land near factory at Bhaluka, for total consideration of Tk. 4,32,92,786.00 only (including all registration cost). This land will be used for the future expansion of the business of the company. Furthermore, this investment will be carried out of company's own fund.

SKTRIMS

(Q3 Un-audited): EPS was Tk. 0.12 for January-March 2021 as against Tk. 0.60 for January-March 2020; EPS was Tk. 0.98 for July 2020-March 2021 as against Tk. 1.97 for July 2019-March 2020. NOCFPS was Tk. 1.61 for July 2020-March 2021 as against Tk. 2.22 for July 2019-March 2020. NAV per share was Tk. 13.73 as on March 31, 2021 and Tk. 13.95 as on March 31, 2020.

ACFL

(Q1 Un-audited): EPS was Tk. 0.30 for July-September 2020 as against Tk. 0.61 for July-September 2019; NOCFPS was Tk. 0.24 for July-September 2020 as against Tk. 1.34 for July-September 2019. NAV per share was Tk. 39.99 as on September 30, 2020 and Tk. 39.68 as on June 30, 2020.

(Q2 Un-audited): EPS was Tk. 0.35 for October-December 2020 as against Tk. 0.47 for October-December 2019; EPS was Tk. 0.65 for July-December 2020 as against Tk. 0.97 for July-December 2019. NOCFPS was Tk. 1.71 for July-December 2020 as against Tk. 3.19 for July-December 2019. NAV per share was Tk. 40.33 as on December 31, 2020 and Tk. 39.68 as on June 30, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EASTLAND	-	3.0%	7.0%	Record Date	28-Apr-21
LINDEBD	-	0.0%	400.0%	Record Date	29-Apr-21
ROBI	-	0.0%	3.0%	Record Date	02-May-21
UTTARABANK	-	12.5%	12.5%	Record Date	02-May-21
LIBRAINFU	-	0.0%	5.0%	Record Date	03-May-21
BRACBANK	-	5.0%	10.0%	Record Date	04-May-21
EBL	-	17.5%	17.5%	Record Date	05-May-21
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21
PUBALIBANK	-	0.0%	12.5%	Record Date	09-May-21

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ICB

(Q3 Un-audited): Consolidated EPS was Tk. 0.48 for January-March 2021 as against Tk. 1.27 for January-March 2020; Consolidated EPS was Tk. 1.25 for July 2020-March 2021 as against Tk. (0.59) for July 2019-March 2020. Consolidated NOCFPS was Tk. (5.14) for July 2020-March 2021 as against Tk. (3.26) for July 2019-March 2020. Consolidated NAV per share was Tk. 54.86 as on March 31, 2021 and Tk. 54.10 as on June 30, 2020. Net Revenue increased due to increase of capital gain in connection with sale of shares. NOCFPS decreased due to increase of payment of term deposit receipt.

UNIQUEHRL

The Company has informed that they have decided to sell and transfer of 1032.61 decimal land situated at Dudhghata Mouza, Meghnaghat, Sonargaon, Narayanganj totaling of Tk. 94,48,38,150.00 Only (Tk. 9.15 lac per decimal) to 'Unique Meghnaghat Power Limited' in exchange of 9,44,83,815 number fully Convertible Irredeemable Preference Shares of Tk.10.00 each in the name of Unique Hotel & Resorts Limited. The acquisition cost of the said land is Tk. 47, 33,67,691.00 including the land development cost. The Company has also informed that they have developing a 584 MW (Net) Gas/R-LNG based Power Plant along with Strategic Finance Limited (SFL) and GE Capital Global Energy Investments B.V. The Project Company named 'Unique Meghnaghat Power Limited' situated at Meghnaghat, Narayanganj, Bangladesh on Build-Operate-Own (BOO) basis including the related infrastructural facilities to cater the growing power requirements of Bangladesh.

(Q3 Un-audited): EPS was Tk. (0.11) for January-March 2021 as against Tk. 0.17 for January-March 2020; EPS was Tk. (0.19) for July 2020-March 2021 as against Tk. 1.19 for July 2019-March 2020. NOCFPS was Tk. 0.22 for July 2020-March 2021 as against Tk. 3.56 for July 2019-March 2020. NAV per share was Tk. 79.09 as on March 31, 2021 and Tk. 79.68 as on June 30, 2020. Due to impact of COVID 19, Company has lost its revenue almost 67% compared to the same period of previous year. Moreover, the Company has made a provision of TK. 4,71,93,155 from receivable against Karim Associates, which ultimately impacted on profit and EPS.

BDFINANCE

Refer to their earlier news disseminated by DSE on 11.04.2021 regarding "Memorandum signing between BD Finance and SIG", as per DSE query on financial impact after execution of the mentioned agreement, the Company has further informed that SIG partnership is aimed at creating a fee-based income platform for Bangladesh Finance such that risks of Balance Sheet is minimized and at the same time fee based net income can be generated and the Balance Sheet can be strengthened on the long-term basis. Fee income shall be up to 1.25% depending on nature and sector of finance. On best effort basis they can assume a revenue of TK. 105.00 crore over the period of disbursement of the US \$ 2.00 billion.

AGNISYSL

Bangladesh Securities and Exchange Commission has nominated 02 (two) distinguished individuals/persons as Independent Directors of the Company in accordance with condition under 1 of the commission's Notification No. SEC/CMRRC/2009-193/15 dated December 10, 2020. Mr. Mohammad Ridhwanul Haq, Ph.D, Professor, IBA, University of Dhaka and Mrs. Dr. Mansura Akter, Assistant Professor, Department of International Business, University of Dhaka.

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