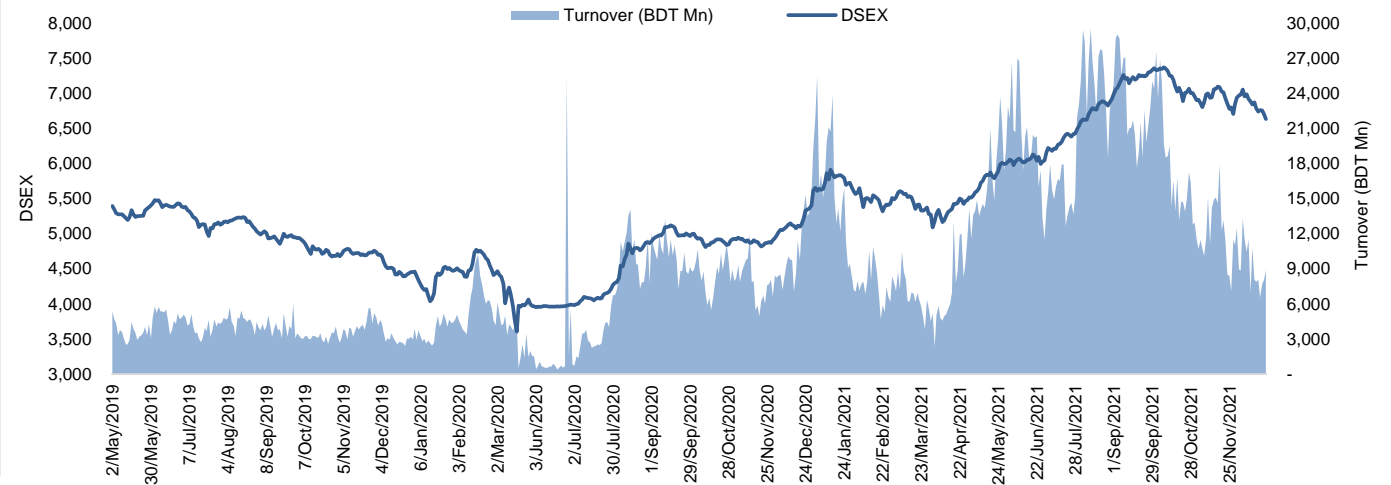


## Daily Market Update

The market closed in red today. The benchmark index DSEX (-1.09%) lost 72.74 points and closed at 6,629.88. The blue-chip index DS30 (-0.95%), the Shariah-based index DSES (-1.04%), and the large-cap index CDSET (-0.91%) closed at 2,488.04, 1,408.87, and 1,340.39 points, respectively. All the large-cap sectors posted negative performance today. Food & Allied experienced the highest loss of 1.48% followed by Engineering (-1.38%), Telecommunication (-1.19%), Fuel & Power (-1.09%), NBF (I) (-1.08%), Bank (-0.88%), and Pharmaceutical (-0.84%), respectively. Block trades contributed 0.6% of the overall market turnover. Sonali Paper & Board Mills Ltd. (+0.2%) was the most traded share with a turnover of BDT 1,533 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,629.88	6,702.61	-72.74	-1.09%	+22.7%
DS30	2,488.04	2,511.99	-23.95	-0.95%	+26.7%
DSES	1,408.87	1,423.65	-14.78	-1.04%	+13.4%
CDSET	1,340.39	1,352.71	-12.32	-0.91%	+19.4%

	Advanced	Declined	Unchanged	Total
All Category	47	300	31	378
A Category (Equity)	36	203	26	265
B Category (Equity)	6	64	1	71
N Category (Equity)	1	11	0	12
Z Category (Equity)	4	22	4	30
Mutual Funds	0	25	11	36
Corporate Bonds	2	1	0	3

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,340,872	5,392,583	-1.0%
	Mn USD	62,248	62,851	
Turnover	Mn BDT	8,856	8,018	+10.5%
	Mn USD	103	93	
Volume	Mn Shares	162	176	-7.8%
No. of Trade		179,811	178,272	+0.9%

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Figure: Sectorial Turnover (BDT)

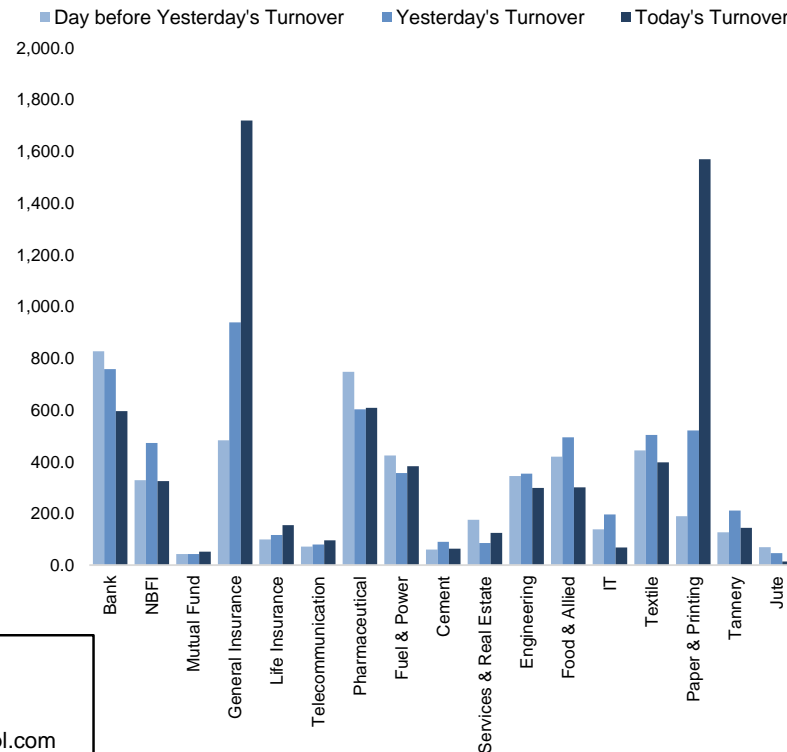
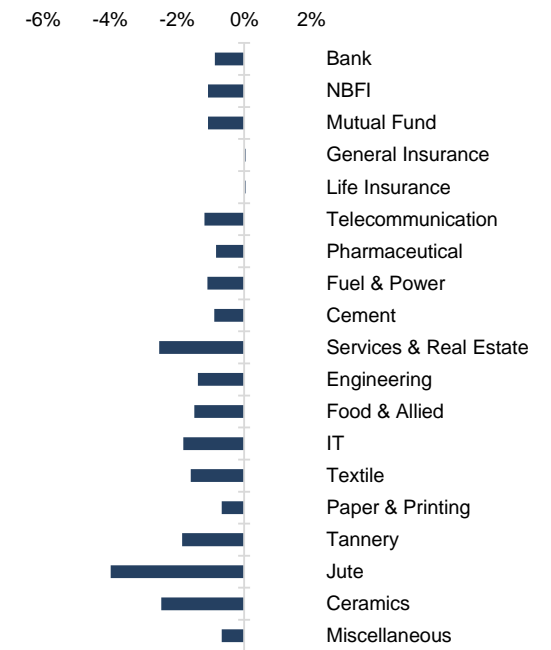


Figure: Sectorial Mcap Change



Market PE 16.5x  
Market PB 1.9x

Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,559	1,573	-13.78	-0.88%	32	709,691	15.0%	595.9	7.3%	7.9x	0.8x	GP	472,605	10.0%	22.4	13.0x	11.4x
NBFI	2,234	2,259	-24.36	-1.08%	23	219,969	4.6%	325.1	4.0%	20.9x	4.0x	WALTONHIL	347,065	7.3%	8.8	22.8x	3.8x
Mutual Fund	874	883	-9.51	-1.08%	37	40,108	0.8%	52.5	0.6%	NM	0.8x	BATBC	338,688	7.1%	130.2	24.7x	8.4x
General Insurance	4,639	4,636	+2.03	+0.04%	39	136,931	2.9%	1,719.7	21.0%	21.5x	2.3x	SQURPHARMA	188,459	4.0%	69.3	11.1x	2.0x
Life Insurance	2,661	2,660	+1.00	+0.04%	13	76,400	1.6%	154.1	1.9%	NM	NM	ROBI	178,614	3.8%	51.5	77.8x	2.7x
Telecommunication	5,753	5,822	-69.02	-1.19%	3	681,743	14.4%	95.3	1.2%	16.7x	5.8x	UPGDCL	140,634	3.0%	17.6	12.9x	4.0x
Pharmaceutical	3,862	3,894	-32.68	-0.84%	32	708,133	14.9%	607.6	7.4%	18.6x	2.6x	RENATA	138,815	2.9%	21.8	26.7x	5.1x
Fuel & Power	1,768	1,788	-19.57	-1.09%	23	460,209	9.7%	382.5	4.7%	11.4x	1.2x	BEXIMCO	129,783	2.7%	625.5	12.9x	1.8x
Cement	2,424	2,446	-21.67	-0.89%	7	124,688	2.6%	63.2	0.8%	17.3x	2.6x	ICB	94,200	2.0%	8.3	66.7x	2.1x
Services & Real Estate	1,270	1,303	-32.93	-2.53%	8	49,677	1.0%	125.1	1.5%	NM	1.0x	BXPHARMA	86,010	1.8%	76.3	15.6x	2.2x
Engineering	4,634	4,699	-64.84	-1.38%	42	557,715	11.8%	298.7	3.7%	18.5x	2.1x	BERGERPBL	81,959	1.7%	1.1	26.3x	6.8x
Food & Allied	24,724	25,096	-372.09	-1.48%	20	439,827	9.3%	300.7	3.7%	30.1x	8.8x	LHBL	81,877	1.7%	46.7	20.7x	4.2x
IT	3,237	3,297	-59.73	-1.81%	11	41,294	0.9%	68.7	0.8%	35.4x	2.9x	BRACBANK	73,646	1.6%	17.7	12.8x	1.5x
Textile	1,435	1,459	-23.18	-1.59%	58	156,471	3.3%	397.1	4.9%	33.9x	1.0x	MARICO	71,959	1.5%	24.0	21.8x	30.6x
Paper & Printing	9,247	9,309	-62.27	-0.67%	6	31,699	0.7%	1,569.7	19.2%	NM	2.3x	BEACONPHAR	54,331	1.1%	78.2	46.9x	9.5x
Tannery	3,167	3,226	-59.67	-1.85%	6	33,697	0.7%	144.2	1.8%	NM	3.4x	ISLAMIBANK	51,520	1.1%	14.8	9.6x	0.8x
Jute	8,795	9,159	-364.42	-3.98%	3	2,083	0.0%	14.3	0.2%	NM	21.0x	DUTCHBANGL	48,703	1.0%	21.2	8.3x	1.4x
Ceramics	655	672	-16.56	-2.46%	5	29,528	0.6%	47.9	0.6%	30.3x	1.9x	SUMITPOWER	41,220	0.9%	16.6	7.8x	1.1x
Miscellaneous	4,672	4,704	-31.28	-0.66%	14	244,620	5.2%	1,213.8	14.8%	16.2x	2.2x	POWERGRID	39,200	0.8%	36.0	11.8x	0.4x
												UNILEVERCL	35,672	0.8%	10.3	77.9x	26.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BSC	55.5	+12.3%	513.3	6.5x	0.9x
WMSHIPYARD	10.9	+6.9%	17.6	NM	0.5x
DAFODILCOM	64.3	+5.4%	3.4	88.1x	4.7x
ATLASBANG	103.7	+4.7%	0.8	NM	0.8x
ASIAINS	120.9	+4.3%	619.6	42.4x	4.3x
ENVOYTEX	49.7	+3.8%	22.4	77.7x	1.3x
RECKITTBN	5,657.9	+3.7%	13.2	33.3x	41.6x
UNITEDINS	67.9	+3.0%	10.0	NM	1.6x
GLOBALINS	53.9	+2.9%	63.3	29.4x	4.1x
BDFINANCE	54.6	+2.2%	12.6	19.4x	3.0x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
EASTRNLUB	2,818.2	-15.2%	133.1	55.2x	12.3x
FUWANGFOOD	14.8	-6.9%	9.0	NM	1.2x
APOLOISPAT	8.3	-6.7%	25.4	NM	0.4x
STYLECRAFT	122.7	-6.7%	16.5	NM	6.1x
LIBRAINFU	942.4	-6.1%	15.6	NM	0.7x
TALLUSPIN	9.3	-6.1%	1.9	NM	0.8x
PREMIERLEA	7.9	-6.0%	3.7	NM	0.8x
SAVAREFR	206.0	-5.9%	0.5	NM	337.7x
RENWICKJA	1,050.1	-5.8%	0.4	NM	NM
ADNTEL	50.7	-5.8%	7.1	19.6x	1.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,309	6.9%	11.1x	2.0x
BEXIMCO	90,134	5.1%	12.9x	1.8x
BATBC	89,583	5.0%	24.7x	8.4x
RENATA	67,769	3.8%	26.7x	5.1x
BXPHARMA	60,052	3.4%	15.6x	2.2x
GP	47,261	2.7%	13.0x	11.4x
BRACBANK	39,592	2.2%	12.8x	1.5x
BEACONPHAR	38,030	2.1%	46.9x	9.5x
LHBL	28,919	1.6%	20.7x	4.2x
ISLAMIBANK	25,081	1.4%	9.6x	0.8x
EBL	24,375	1.4%	6.4x	1.1x
OLYMPIC	19,296	1.1%	16.9x	3.3x
PUBALIBANK	19,021	1.1%	5.2x	0.7x
CITYBANK	18,839	1.1%	6.3x	0.9x
ROBI	17,772	1.0%	77.8x	2.7x
IFIC	17,720	1.0%	13.6x	0.9x
BSRMLTD	17,235	1.0%	5.7x	0.9x
NBL	16,665	0.9%	6.6x	0.4x
ALARABANK	16,466	0.9%	10.2x	1.2x
SUMITPOWER	15,165	0.9%	7.8x	1.1x

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SONALIPAPR	855.3	+0.2%	1,533.3	NM	3.5x
BEXIMCO	148.1	-2.0%	625.5	12.9x	1.8x
ASIAINS	120.9	+4.3%	619.6	42.4x	4.3x
BSC	55.5	+12.3%	513.3	6.5x	0.9x
EASTERNINS	116.3	+0.8%	215.8	23.9x	2.3x
EASTRNLUB	2,818.2	-15.2%	133.1	55.2x	12.3x
BATBC	627.2	-1.4%	130.2	24.7x	8.4x
ONEBANKLTD	13.4	-0.7%	128.8	6.8x	0.7x
FORTUNE	92.3	-3.4%	126.1	39.6x	6.2x
ASIAPACINS	71.8	+1.4%	111.2	29.2x	3.2x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
FORTUNE	98.0	97.5	5.0	1,068	104.64
IFADAUTOS	45.7	45.7	1.0	2,200	100.54
CITYBANK	28.2	28.2	2.0	3,500	98.70
LINDEBD	1,588.0	1,588.0	1.0	45	71.46
RENATA	1,295.2	1,295.2	1.0	55	71.24
ANWARGALV	355.0	355.0	1.0	150	53.25
ASIAINS	118.0	110.0	5.0	458	52.44
ORIONPHARM	94.9	94.9	1.0	500	47.45
GENEXIL	180.0	167.0	3.0	77	13.20
SAIFPOWER	42.5	42.5	1.0	255	10.84

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
FORTUNE	98.0	97.5	104.6	1,068	5
IFDAUTOS	45.7	45.7	100.5	2,200	1
CITYBANK	28.2	28.2	98.7	3,500	2
LINDEBD	1,588.0	1,588.0	71.5	45	1
RENATA	1,295.2	1,295.2	71.2	55	1
ANWARGALV	355.0	355.0	53.3	150	1
ASIAINS	118.0	110.0	52.4	458	5
ORIONPHARM	94.9	94.9	47.5	500	1
GENEXIL	180.0	167.0	13.2	77	3
SAIFPOWER	42.5	42.5	10.8	255	1
ORIONINFU	95.0	95.0	8.6	91	3
GSPFINANCE	28.5	27.5	7.7	275	4
PROVATIINS	121.5	115.4	7.5	62	3
PENINSULA	34.5	34.5	7.0	202	1
APSCLBOND	5,325.5	5,325.5	6.2	1	1
RDFOOD	56.0	52.0	4.3	80	4
PTL	92.5	92.0	3.4	37	2
STANDARINS	78.0	78.0	2.0	25	1
SHURWID	19.2	19.2	1.9	100	1
BEXIMCO	166.0	164.0	1.8	11	2
MAKSONSPIN	25.5	25.5	1.3	50	1
KTL	33.0	33.0	1.0	30	2
<b>Total</b>			<b>682.1</b>		<b>55</b>

**Important DSE News**

**EASTRNLUB**

The Board of Directors has recommended 140% cash and 20% Stock dividend for the year ended on June 30, 2021. Date of AGM: 12.03.2022, Time: 11:00 AM, Venue: Digital Platform. Record date: 18.01.2022. The Company has also reported EPS of Tk. 52.18, NAV per share of Tk. 227.63 and NOCFPS of Tk. 30.91 for the year ended on June 30, 2021 as against Tk. 5.43, Tk. 178.45 and Tk. 92.63 respectively for the same period of the previous year.

**BSC**

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2021. Date of AGM: 27.01.2022, Time: 11:00 AM, Venue: Notified Later. Record date: 16.01.2022 The Corporation has also reported EPS of Tk. 4.72, NAV per share of Tk. 60.28 and NOCFPS of Tk. 12.78 for the year ended on June 30, 2021 as against Tk. 2.72 Tk. 56.03 and Tk. 8.10 respectively for the same period of the previous year. Profit has been increased by 73.67% due to decrease in shipping operational expenses.

**BSC**

(Q1 Un-audited): EPS was Tk. 4.34 for July-September 2021 as against Tk. 0.58 for July-September 2020; NOCFPS was Tk. 5.44 for July-September 2021 as against Tk. 2.36 for July-September 2020. NAV per share was Tk. 64.62 as on September 30, 2021 and Tk. 60.28 as on June 30, 2021. Shipping Fair has increased internationally for this reason net profit has increased in Q1.

**EASTRNLUB**

(Q1 Un-audited): EPS was Tk. 1.73 for July-September 2021 as against Tk. 2.86 for July-September 2020; NOCFPS was Tk. (17.35) for July-September 2021 as against Tk. (0.88) for July-September 2020. NAV per share was Tk. 229.36 as on September 30, 2021 and Tk. 227.63 as on June 30, 2021.

**FUWANGCER**

(Q1 Un-audited): EPS was Tk. 0.08 for July-September 2021 as against Tk. 0.09 for July-September 2020. NOCFPS was Tk. 0.51 for July-September 2021 as against Tk. 0.47 for July-September 2020. NAV per share was Tk. 11.78 as on September 30, 2021 and Tk. 11.70 as on June 30, 2021.

**ADVENT**

Horipur Feed Ltd., one of the Corporate Directors of the Company, has expressed its intention to buy 2,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

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