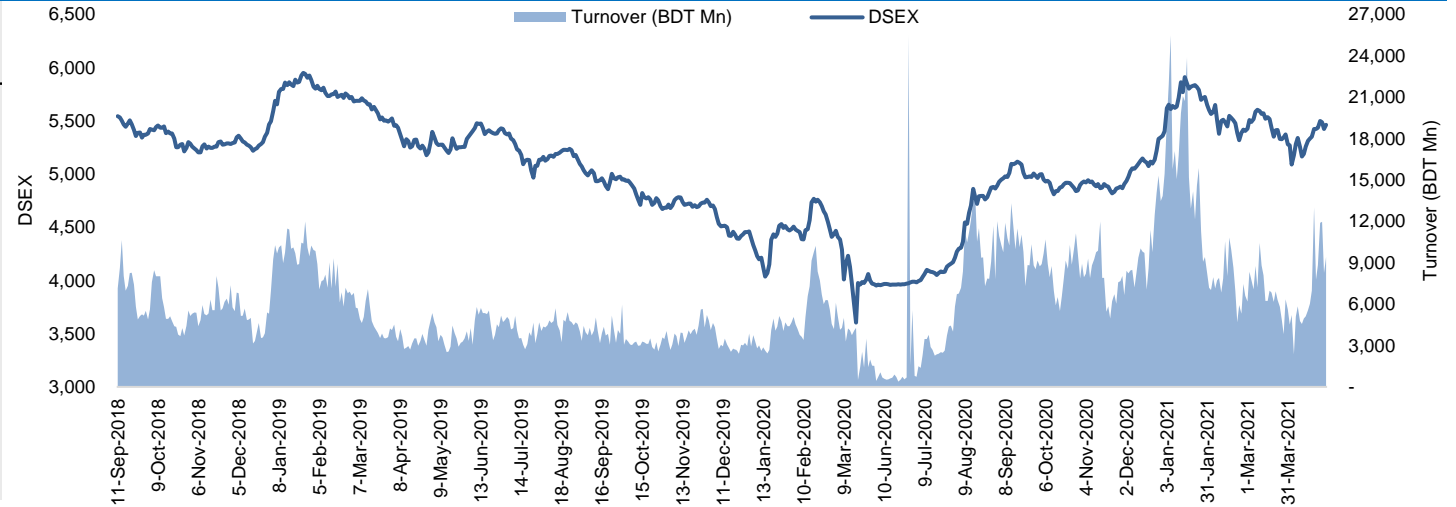


Daily Market Update

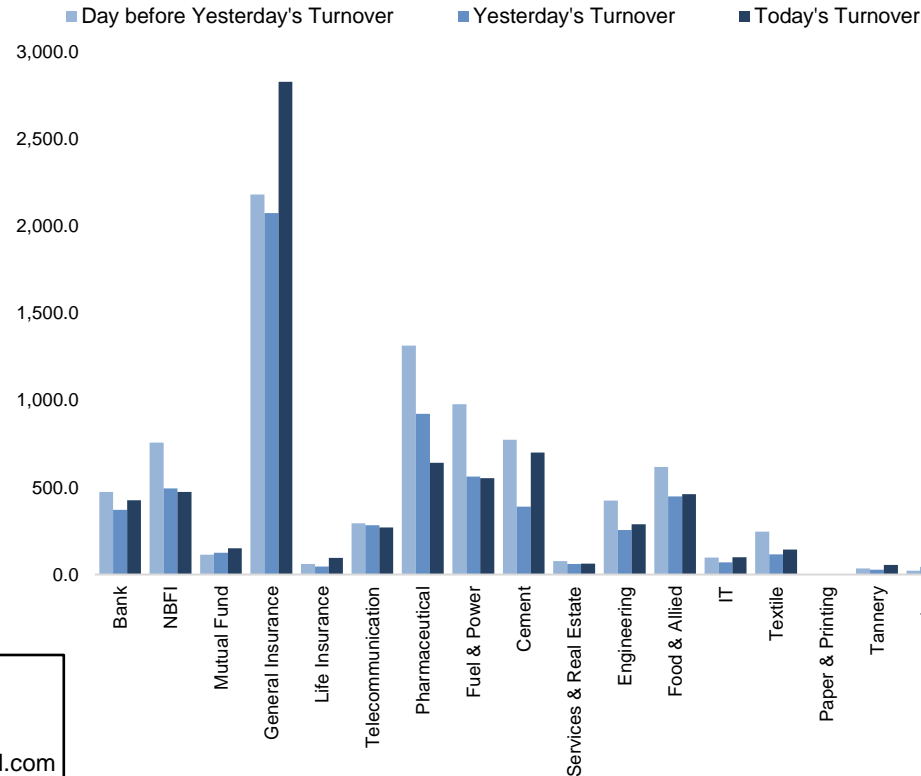
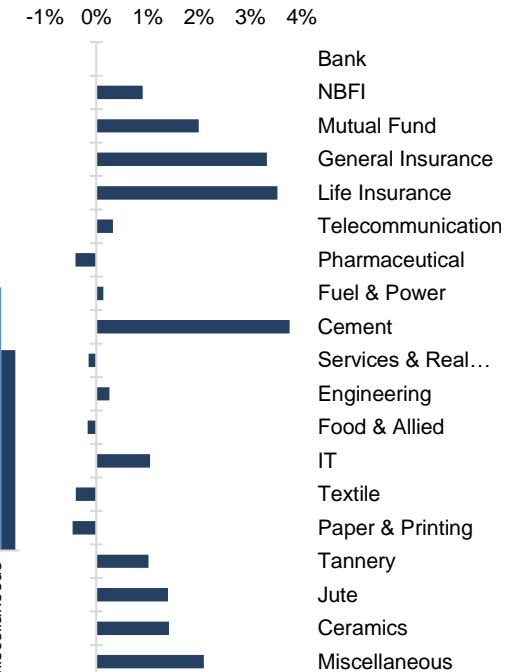
The market closed in green today. The benchmark index DSEX (+0.72%) gained 38.95 points and closed at 5,461.34. The blue-chip index DS30 (+0.95%), the Shariah-based index DSES (+0.29%), and the large-cap index CDSET (+0.74%) closed at 2,112.36, 1,249.04, and 1,173.31 points, respectively. All the large-cap sectors posted positive performance today except Food & Allied (-0.17%), and Pharmaceutical (-0.41%). NBF1 booked the highest gain of 0.90% followed by Telecommunication (+0.32%), Engineering (+0.26%), Fuel & Power (+0.14%), and Bank (+0.01%), respectively. Block trades contributed 9.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+5.3%) was the most traded share with a turnover of BDT 899 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,461.34	5,422.39	+38.95	+0.72%	+1.1%
DS30	2,112.36	2,092.48	+19.88	+0.95%	+7.6%
DSES	1,249.04	1,245.46	+3.58	+0.29%	+0.6%
CDSET	1,173.31	1,164.73	+8.58	+0.74%	+4.5%

	Advanced	Declined	Unchanged	Total
All Category	170	110	71	351
A Category (Equity)	126	81	49	256
B Category (Equity)	23	18	14	55
N Category (Equity)	11	0	0	11
Z Category (Equity)	10	11	8	29
Mutual Funds	30	3	4	37
Corporate Bonds	1	1	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	4,700,200	4,683,120	
	Mn USD	55,323	55,121	+0.4%
Turnover	Mn BDT	9,403	8,244	+14.1%
	Mn USD	111	97	
Volume	Mn Shares	230	213	+7.9%
No. of Trade		147,860	137,036	+7.9%

Figure: Sectorial Turnover (BDT Mn)

Figure: Sectorial Mcap Change


Market PE 18.7x
 Market PB 1.8x

Md. Rafiqul Islam Research Associate (880) 1708805229 mrafiqulislam@bracepl.com	Md Mahirul Quddus Research Associate (880) 1709636546 mmahirul.quddus@bracepl.com
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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,271	1,271	+0.18	+0.01%	31	549,092	13.3%	425.3	5.0%	7.1x	0.7x	GP	458,832	11.1%	27.6	12.9x	10.9x
NBFI	1,790	1,774	+16.02	+0.90%	23	175,811	4.3%	474.3	5.6%	63.4x	2.8x	WALTONHIL	361,181	8.8%	39.8	47.3x	6.8x
Mutual Fund	870	853	+17.02	+1.99%	37	39,279	1.0%	149.9	1.8%	NM	0.8x	BATBC	279,936	6.8%	318.8	25.7x	2.7x
General Insurance	4,191	4,056	+134.86	+3.32%	38	108,392	2.6%	2,826.6	33.1%	22.0x	2.1x	ROBI	236,231	5.7%	180.5	NM	3.6x
Life Insurance	2,096	2,025	+71.51	+3.53%	12	57,311	1.4%	95.6	1.1%	NM	NM	SQURPHARMA	187,218	4.5%	128.6	13.1x	2.3x
Telecommunication	6,154	6,134	+19.85	+0.32%	3	722,981	17.5%	270.4	3.2%	19.0x	6.3x	UPGDCL	162,257	3.9%	55.5	20.0x	5.8x
Pharmaceutical	3,380	3,394	-13.76	-0.41%	31	615,867	14.9%	640.5	7.5%	21.6x	2.6x	RENATA	124,500	3.0%	53.6	28.1x	5.4x
Fuel & Power	1,657	1,655	+2.32	+0.14%	22	443,133	10.8%	551.9	6.5%	13.2x	1.4x	BXPBARMA	85,564	2.1%	236.8	21.4x	2.4x
Cement	1,890	1,822	+68.67	+3.77%	7	110,986	2.7%	699.4	8.2%	26.1x	2.6x	BERGERPBL	78,819	1.9%	8.2	31.9x	8.1x
Services & Real Estate	1,025	1,027	-1.54	-0.15%	8	39,831	1.0%	62.6	0.7%	NM	0.8x	BEXIMCO	75,363	1.8%	899.3	NM	1.2x
Engineering	4,308	4,297	+11.13	+0.26%	42	525,858	12.8%	287.4	3.4%	33.9x	2.5x	ICB	73,813	1.8%	2.8	35.6x	1.7x
Food & Allied	20,415	20,449	-34.03	-0.17%	20	369,388	9.0%	460.8	5.4%	33.7x	3.3x	LHBL	72,702	1.8%	634.8	25.3x	4.0x
IT	2,164	2,142	+22.41	+1.05%	11	25,694	0.6%	99.4	1.2%	25.1x	1.9x	MARICO	64,629	1.6%	15.0	20.8x	39.5x
Textile	904	908	-3.62	-0.40%	56	94,338	2.3%	143.0	1.7%	NM	0.6x	BRACBANK	57,676	1.4%	64.0	13.1x	1.2x
Paper & Printing	5,094	5,118	-23.70	-0.46%	4	14,349	0.3%	0.9	0.0%	49.7x	1.0x	SUMITPOWER	45,385	1.1%	114.3	8.3x	1.3x
Tannery	1,695	1,678	+17.02	+1.01%	6	18,493	0.4%	55.7	0.7%	NM	1.8x	ISLAMIBANK	45,080	1.1%	101.4	9.3x	0.7x
Jute	9,871	9,735	+136.25	+1.40%	3	2,434	0.1%	29.5	0.3%	NM	15.6x	OLYMPIC	33,530	0.8%	9.7	16.4x	4.1x
Ceramics	519	512	+7.24	+1.41%	5	26,338	0.6%	104.6	1.2%	66.8x	1.7x	UNILEVERCL	33,011	0.8%	6.4	70.0x	22.3x
Miscellaneous	3,583	3,509	+73.67	+2.10%	14	180,717	4.4%	1,148.9	13.5%	51.3x	1.9x	TITASGAS	32,545	0.8%	6.6	9.5x	0.5x
												EBL	31,904	0.8%	25.6	7.6x	1.1x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
AOL	53.1	+9.9%	103.1	25.7x	1.5x
CITYGENINS	33.2	+9.9%	142.0	40.4x	2.0x
SPCERAMICS	27.8	+9.9%	76.4	NM	0.9x
MERCINS	43.6	+9.8%	89.6	24.5x	2.2x
GLOBALINS	42.5	+9.8%	120.9	31.0x	3.2x
PRIMEINSUR	44.8	+9.8%	36.8	56.0x	2.5x
FEDERALINS	30.3	+9.4%	189.8	42.7x	2.5x
STANDARINS	44.8	+9.0%	101.8	25.6x	2.4x
HEIDELBCEM	226.8	+8.7%	19.6	NM	3.3x
AIBL1STIMF	9.4	+8.0%	24.4	NM	1.0x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	122,497	8.5%	13.1x	2.3x
BATBC	74,043	5.1%	25.7x	2.7x
RENATA	60,781	4.2%	28.1x	5.4x
BXPBARMA	59,741	4.1%	21.4x	2.4x
BEXIMCO	52,340	3.6%	NM	1.2x
GP	45,883	3.2%	12.9x	10.9x
BRACBANK	31,006	2.1%	13.1x	1.2x
LHBL	25,678	1.8%	25.3x	4.0x
ROBI	23,505	1.6%	NM	3.6x
EBL	22,275	1.5%	7.6x	1.1x
ISLAMIBANK	21,945	1.5%	9.3x	0.7x
OLYMPIC	20,339	1.4%	16.4x	4.1x
BEACONPHAR	19,888	1.4%	47.1x	5.9x
PUBALIBANK	17,260	1.2%	6.8x	0.6x
SUMITPOWER	16,697	1.2%	8.3x	1.3x
CITYBANK	16,547	1.1%	5.7x	0.8x
UPGDCL	16,226	1.1%	20.0x	5.8x
NBL	14,602	1.0%	5.9x	0.4x
ALARABANK	13,247	0.9%	6.3x	1.0x
NATLIFEINS	11,952	0.8%	NM	NM

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	86.0	+5.3%	899.3	NM	1.2x
LHBL	62.6	+4.3%	634.8	25.3x	4.0x
BATBC	518.4	-0.3%	318.8	25.7x	2.7x
BXPBARMA	191.8	+1.3%	236.8	21.4x	2.4x
LANKABAFIN	32.9	+5.1%	203.5	24.9x	1.8x
NFML	23.8	-0.8%	191.7	44.5x	1.8x
FEDERALINS	30.3	+9.4%	189.8	42.7x	2.5x
BDFINANCE	34.0	+2.1%	188.5	18.0x	2.0x
ROBI	45.1	+0.4%	180.5	NM	3.6x
ASIAPACINS	67.7	-0.6%	176.4	30.5x	3.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
FAREASTFIN	3.4	-5.6%	1.9	NM	3.0x
CNATEX	2.0	-4.8%	0.6	NM	0.1x
ZEALBANGLA	101.0	-4.7%	0.5	NM	NM
KEYACOSMET	5.1	-3.8%	28.9	NM	0.4x
ZAHINTEX	5.2	-3.7%	2.7	NM	0.3x
FIRSTFIN	6.1	-3.2%	0.5	5.4x	0.7x
EHL	40.1	-3.1%	10.1	14.8x	0.6x
MEGHNAPET	9.8	-3.0%	0.2	NM	NM
RENATA	1,277.6	-2.8%	53.6	28.1x	5.4x
AGRANINS	60.6	-2.4%	118.6	37.0x	3.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
ASIAINS	112.6	108.0	287.1	2,594	7
BBSCABLES	50.0	50.0	0.5	10	1
BDFINANCE	36.6	36.6	0.6	18	1
BEXIMCO	85.0	83.0	6.5	77	3
BNICL	111.7	102.0	64.8	587	4
BRACBANK	43.5	43.5	136.4	3,135	13
BSCCL	172.0	168.0	25.1	147	2
CENTRALINS	59.0	59.0	3.0	50	1
CONFIDCEM	110.6	110.6	2.8	26	1
DACCADYE	9.4	9.4	2.8	300	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DBH	85.6	72.6	8.5	115	3
DHAKAINS	69.2	69.2	134.9	1,950	1
EASTERNINS	114.6	109.0	104.2	915	2
EGEN	37.0	37.0	0.5	14	1
GP	338.0	338.0	16.9	50	3
IFIC1STMF	5.4	5.4	0.7	134	1
LANKABAFIN	31.3	31.3	2.2	71	1
NORTHERN	296.5	296.5	0.5	2	1
ORIONINFU	72.8	72.8	0.5	7	1
ORIONPHARM	42.5	42.5	0.7	17	1
PHENIXINS	48.5	48.5	1.2	25	1
RENATA	1,275.0	1,275.0	61.8	48	4
ROBI	49.0	49.0	0.6	12	1
SAMORITA	60.6	60.6	1.4	23	2
SEBL1STMF	12.7	12.7	3.0	235	1
SEMLLECMF	8.8	8.8	3.0	340	1
SILCOPHL	22.4	22.4	2.4	105	1
SUMITPOWER	42.7	42.7	3.7	86	1
Total			876.3		61

Important DSE News
ASIAPACINS

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 08.07.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 30.05.2021. The Company has also reported EPS of Tk. 1.97, NAV per share of Tk. 20.63 and NOCFPS of Tk. 2.16 for the year ended on December 31, 2020 as against Tk. 1.74, Tk. 19.66 and Tk. 2.10 respectively for the same period of the previous year.

(Q1 Un-audited): EPS was Tk. 1.07 for January-March 2021 as against Tk. 0.82 for January-March 2020. NOCFPS was Tk. 0.97 for January-March 2021 as against Tk. 1.01 for January-March 2020. NAV per share was Tk. 21.70 as on March 31, 2021 and Tk. 20.36 as on March 31, 2020.

MARICO

The Board of Directors has recommended 200% final cash dividend (total 900% cash dividend for the financial year 2020-2021 inclusive 700% interim cash dividend, which has already been paid) for the year ended on March 31, 2021. Date of AGM: 26.07.2021. Time: 10:00 AM, Venue: Digital Platform. Record Date: 27.05.2021. The Company has also reported EPS of Tk. 98.69, NAV per share of Tk. 51.95 and NOCFPS of Tk. 105.55 for the year ended on March 31, 2021 as against Tk. 84.01, Tk. 44.05 and Tk. 95.65 respectively for the same period of the previous year.

ISLAMIBANK

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 27.06.2021, Time: 11:30 AM, Venue: Digital Platform. Record Date: 20.05.2021. The Company has also reported Consolidated EPS of Tk. 2.98, Consolidated NAV per share of Tk. 38.89 and Consolidated NOCFPS of Tk. 82.44 for the year ended on December 31, 2020 as against Tk. 3.40, Tk. 36.88 and Tk. 29.06 respectively for the same period of the previous year.

The Company has informed that the Board of Directors has decided to issue of Floating rate Unsecured, Contingent Convertible on pre-specified trigger point, Coupon/profit Discretion, Subordinated, Non-Cumulative, IBBL 2nd Perpetual Mudaraba Bond BDT 8000.00 million, for inclusion in Tier 1 capital as regulatory Additional Tier 1 (AT1) Capital under Basel-III norms, through private placement subject to approval of the Regulatory Authorities as well as the approval of the Shareholders of the Company.

(Q1 Un-audited): Consolidated EPS was Tk. 0.45 for January-March 2021 as against Tk. 0.43 for January-March 2020. Consolidated NOCFPS was Tk. 33.71 for January-March 2021 as against Tk. 12.59 for January-March 2020. Consolidated NAV per share was Tk. 39.33 as on March 31, 2021 and Tk. 37.31 as on March 31, 2020.

IBBLPBOND

The Board of Directors has recommended annual profit rate of 7.88% for IBBL Mudaraba Perpetual Bond (IBBLPBOND) for the year ended on December 31, 2020. Record Date for entitlement of profit of the Bond: 20.05.2021. Date of profit distribution: Within 30 (thirty) days from holding of AGM of Islami Bank Bangladesh Ltd. which is scheduled to be held on 27.06.2021.

ABBANK

The Board of Directors has recommended 5% stock dividend for the year ended on December 31, 2020. The Board of Directors has also recommended for issuance of Rights share at a ratio of 1R:6 (1 Rights Share for existing 6 shares to be held) at an issue price of BDT 10.00 each (per share) after effecting stock dividend for the year ended on December 31, 2020 to be used for strengthening the equity Capital base of the Bank at a sustainable level subject to the approval of the shareholders, BSEC and other regulatory authorities. Date of AGM: 10.06.2021, Time: 4:00 PM, Venue: Digital Platform. Record date: 19.05.2021. The Company has also reported Consolidated EPS of Tk. 0.50, Consolidated NAV per share of Tk. 32.26 and Consolidated NOCFPS of Tk. (4.61) for the year ended on December 31, 2020 as against Tk. 0.15, Tk. 31.69 and Tk. 35.99 respectively for the same period of the previous year. Another record date for entitlement of the proposed rights shares will be notified later after obtaining approval from BSEC. The Company also informed that i) Bonus Shares have been recommended to strengthen the capital base of the Company to support business growth and compliance of Bangladesh Bank on Dividend policy for Banks for the year 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
LINDEBD	-	0.0%	400.0%	Record Date	29-Apr-21
ROBI	-	0.0%	3.0%	Record Date	02-May-21
UTTARABANK	-	12.5%	12.5%	Record Date	02-May-21
LIBRAINFU	-	0.0%	5.0%	Record Date	03-May-21
BRACBANK	-	5.0%	10.0%	Record Date	04-May-21
EBL	-	17.5%	17.5%	Record Date	05-May-21
ONEBANKLTD	-	5.5%	6.0%	Record Date	11-May-21
PUBALIBANK	-	0.0%	12.5%	Record Date	09-May-21
ICBIBANK	-	0.0%	0.0%	Record Date	12-May-21

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ii) Bonus Shares are declared out of accumulated profit. iii) Bonus Shares are not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post dividend retained earnings become negative or a debit balance.

(Q1 Un-audited): Consolidated EPS was Tk. 0.16 for January-March 2021 as against Tk. 0.08 for January-March 2020; Consolidated NOCFPS was Tk. (16.85) for January-March 2021 as against Tk. (31.95) for January-March 2020. Consolidated NAV per share was Tk. 32.36 as on March 31, 2021 and Tk. 31.72 as on March 31, 2020.

BANKASIA

(Q1 Un-audited): Consolidated EPS was Tk. 1.05 for January-March 2021 as against Tk. 1.16 for January-March 2020; Consolidated NOCFPS was Tk. (11.57) for January-March 2021 as against Tk. 0.82 for January-March 2020. Consolidated NAV per share was Tk. 22.95 as on March 31, 2021 and Tk. 22.32 as on March 31, 2020.

SAMORITA

(Q3 Un-audited): EPS was Tk. 0.23 for January-March 2021 as against Tk. 0.12 for January-March 2020; EPS was Tk. 1.58 for July 2020-March 2021 as against Tk. 1.19 for July 2019-March 2020. NOCFPS was Tk. 2.88 for July 2020-March 2021 as against Tk. 1.79 for July 2019-March 2020. NAV per share was Tk. 50.81 as on March 31, 2021 and Tk. 49.23 as on June 30, 2020.

NLTUBES

(Q3 Un-audited): EPS was Tk. (0.19) for January-March 2021 as against Tk. (0.03) for January-March 2020; EPS was Tk. (0.25) for July 2020-March 2021 as against Tk. 0.23 for July 2019-March 2020. NOCFPS was Tk. (0.56) for July 2020-March 2021 as against Tk. (1.03) for July 2019-March 2020. NAV per share was Tk. 152.79 as on March 31, 2021 and Tk. 153.50 as on June 30, 2020.

ACMELAB

(Q3 Un-audited): EPS was Tk. 1.84 for January-March 2021 as against Tk. 1.68 for January-March 2020; EPS was Tk. 5.59 for July 2020-March 2021 as against Tk. 5.34 for July 2019-March 2020. NOCFPS was Tk. 7.52 for July 2020-March 2021 as against Tk. 3.97 for July 2019-March 2020. NAV per share was Tk. 93.11 as on March 31, 2021 and Tk. 90.00 as on June 30, 2020.

PADMAOIL

(Q3 Un-audited): EPS was Tk. 5.03 for January-March 2021 as against Tk. 7.28 for January-March 2020; EPS was Tk. 16.23 for July 2020-March 2021 as against Tk. 20.63 for July 2019-March 2020. NOCFPS was Tk. 11.21 for July 2020-March 2021 as against Tk. 8.17 for July 2019-March 2020. NAV per share was Tk. 161.36 as on March 31, 2021 and Tk. 157.64 as on June 30, 2020.

SSSTEEL

Refer to their earlier news disseminated by DSE on 07.01.2021 regarding the proposed acquisition of at 75% shares of Southeast Union Ceramic Industry Ltd. (SEUCIL), the company has further informed that after the EGM held on March 24, 2021 unanimously approved the initiation of the process of the said acquisition, upon receipt of an offer letter from The City Bank Ltd. The company has henceforth signed a mandate agreement with The City Bank Ltd. to arrange financing of up to Tk. 200 crore as Term Loan facility and Tk. 100 crore as Working Capital facility from a consortium of Bank and Financial Institutions in order to finance the said acquisition in form of a leveraged buyout.

MERCANBANK

Refer to their earlier news disseminated by DSE on 15.10.2020 regarding decided to issue Perpetual Bond up to BDT 700.00 Crore the Company has further informed that the shareholders of the Company in the 22nd AGM held on April 28, 2021 have approved the issuance of "Perpetual Bond" up to BDT 700.00 Crore as Additional Tier-1 (AT-1) Capital to support Bank's Basel-III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014 subject to approval from concerned Regulatory Authorities and complying with regular requirements.

SEMLIBLSF

(Q3 Un-audited): EPU was Tk. 0.23 for January-March 2021 as against Tk. (0.39) for January-March 2020. EPU was Tk. 1.81 for July 2020-March 2021 as against Tk. (1.21) for July 2019-March 2020. NOCFPU was Tk. 0.51 for July 2020-March 2021 as against Tk. 0.39 for July 2019-March 2020. NAV per unit at market price (Fair Value) was Tk. 10.77 as on March 31, 2021 and Tk. 8.96 as on June 30, 2020. NAV per unit at cost price was Tk. 11.79 as on March 31, 2021 and Tk. 11.03 as on June 30, 2020.

VAMLRBBF

(Q1 Un-audited): EPU was Tk. (0.09) for January-March 2021 as against Tk. (0.71) for January-March 2020. NOCFPU was Tk. 0.03 for January-March 2021 as against Tk.0.04 for January-March 2020. NAV per unit at market price was Tk. 9.91 as on March 31, 2021 and Tk. 10.16 as on December 31, 2020. NAV per unit at cost price was Tk. 10.86 as on March 31, 2021 and Tk. 10.84 as on December 31, 2020.

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