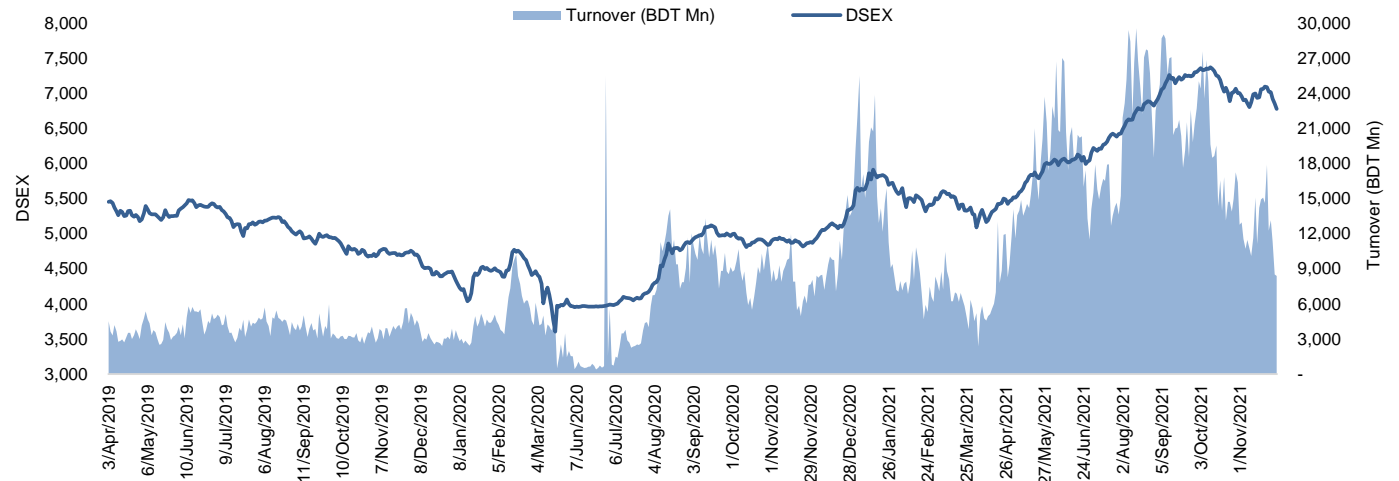


**Daily Market Update**

The market closed in red today. The benchmark index DSEX (-1.14%) lost 78.19 points and closed at 6,773.90. The blue-chip index DS30 (-1.03%), the Shariah-based index DSES (-0.91%), and the large-cap index CDSET (-1.26%) closed at 2,576.17, 1,429.33, and 1,381.66 points, respectively. All the large-cap sectors posted negative performance today. NBF1 experienced the highest loss of 1.91% followed by Fuel & Power (-1.07%), Bank (-0.86%), Pharmaceutical (-0.75%), Engineering (-0.52%), Food & Allied (-0.22%), and Telecommunication (-0.12%), respectively. Block trades contributed 1.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (-4.1%) was the most traded share with a turnover of BDT 917 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,773.90	6,852.09	-78.19	-1.14%	+25.4%
DS30	2,576.17	2,602.87	-26.70	-1.03%	+31.2%
DSES	1,429.33	1,442.38	-13.05	-0.91%	+15.1%
CDSET	1,381.66	1,399.27	-17.61	-1.26%	+23.0%

	Advanced	Declined	Unchanged	Total
All Category	67	290	15	372
A Category (Equity)	41	224	11	276
B Category (Equity)	10	41	3	54
N Category (Equity)	2	10	0	12
Z Category (Equity)	14	15	1	30
Mutual Funds	1	28	7	36
Corporate Bonds	0	1	1	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,417,863	5,460,974	-0.8%
	Mn USD	63,590	64,096	
Turnover	Mn BDT	8,371	8,498	-1.5%
	Mn USD	98	100	
Volume	Mn Shares	237	252	-5.6%
No. of Trade		137,955	140,920	-2.1%

Figure: Sectorial Turnover (BDT)

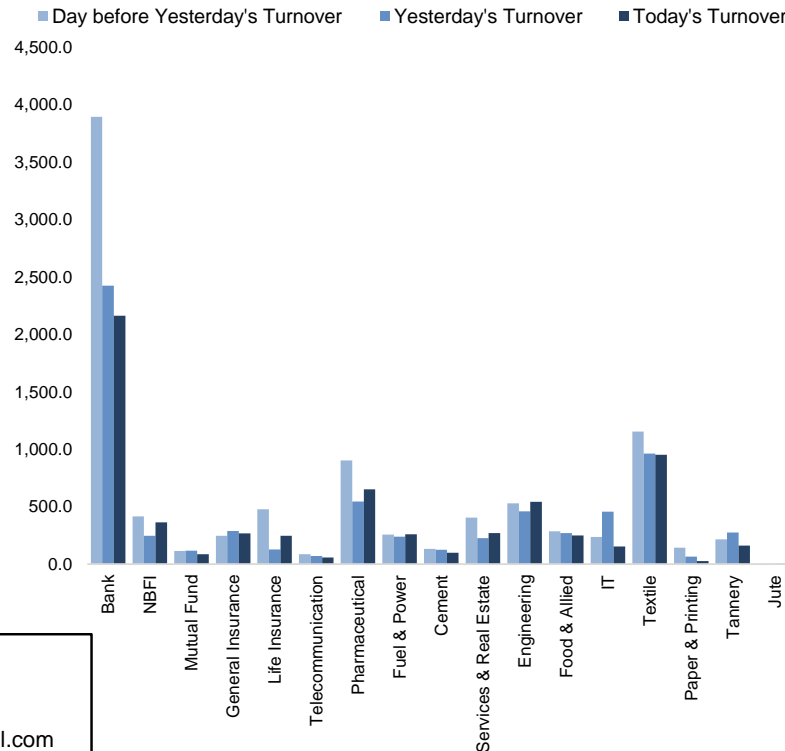
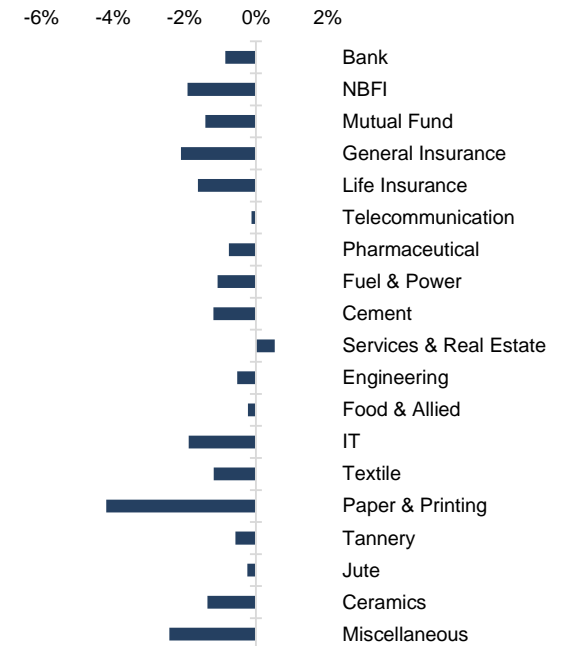


Figure: Sectorial Mcap Change



Market PE 16.7x  
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,704	1,718	-14.73	-0.86%	32	741,882	15.4%	2,160.3	28.3%	8.2x	0.9x	GP	486,513	10.1%	17.9	13.4x	11.7x
NBFI	2,295	2,339	-44.66	-1.91%	23	221,515	4.6%	362.0	4.7%	20.9x	3.9x	WALTONHIL	339,249	7.0%	9.1	22.3x	3.7x
Mutual Fund	944	958	-13.53	-1.41%	37	42,091	0.9%	85.1	1.1%	NM	0.8x	BATBC	338,634	7.0%	72.2	24.7x	8.4x
General Insurance	5,370	5,485	-114.88	-2.09%	39	123,130	2.6%	266.0	3.5%	19.3x	2.1x	ROBI	202,184	4.2%	21.7	88.0x	3.1x
Life Insurance	2,854	2,901	-47.09	-1.62%	13	74,740	1.6%	245.6	3.2%	NM	NM	SQURPHARMA	192,537	4.0%	54.9	11.3x	2.0x
Telecommunication	5,977	5,984	-7.42	-0.12%	3	718,512	14.9%	58.0	0.8%	17.6x	6.1x	UPGDCL	143,127	3.0%	29.8	13.2x	4.0x
Pharmaceutical	3,927	3,957	-29.84	-0.75%	32	716,152	14.9%	650.2	8.5%	19.0x	2.6x	BEXIMCO	143,103	3.0%	917.3	14.2x	2.0x
Fuel & Power	1,749	1,768	-18.91	-1.07%	23	464,254	9.6%	259.5	3.4%	11.5x	1.2x	RENATA	139,319	2.9%	13.1	26.8x	5.1x
Cement	2,554	2,585	-30.70	-1.19%	7	131,264	2.7%	99.2	1.3%	18.2x	2.7x	BXPBARMA	91,765	1.9%	110.1	16.6x	2.4x
Services & Real Estate	1,415	1,408	+7.42	+0.53%	8	52,810	1.1%	268.7	3.5%	NM	1.0x	ICB	91,218	1.9%	11.2	64.6x	2.0x
Engineering	4,612	4,636	-24.04	-0.52%	42	546,203	11.3%	540.8	7.1%	18.2x	2.0x	LHBL	86,638	1.8%	81.3	21.9x	4.5x
Food & Allied	25,745	25,802	-56.85	-0.22%	20	436,429	9.1%	249.8	3.3%	29.8x	8.8x	BERGERPBL	81,741	1.7%	1.8	26.3x	6.8x
IT	3,460	3,526	-66.17	-1.88%	11	41,552	0.9%	152.6	2.0%	35.6x	3.0x	BRACBANK	74,899	1.6%	83.6	13.0x	1.5x
Textile	1,559	1,578	-18.60	-1.18%	58	160,268	3.3%	952.5	12.5%	34.5x	1.0x	MARICO	71,839	1.5%	1.1	21.8x	30.5x
Paper & Printing	7,454	7,779	-325.64	-4.19%	6	20,814	0.4%	25.9	0.3%	NM	1.5x	BEACONPHAR	52,599	1.1%	68.7	52.1x	10.0x
Tannery	3,272	3,291	-18.70	-0.57%	6	33,511	0.7%	160.2	2.1%	NM	3.3x	DUTCHBANGL	52,118	1.1%	49.4	8.9x	1.5x
Jute	8,337	8,357	-20.19	-0.24%	3	1,845	0.0%	1.7	0.0%	NM	18.6x	ISLAMIBANK	50,071	1.0%	6.8	9.3x	0.8x
Ceramics	652	661	-8.94	-1.35%	5	30,408	0.6%	43.5	0.6%	31.1x	1.9x	SUMITPOWER	41,434	0.9%	16.2	7.8x	1.1x
Miscellaneous	4,984	5,108	-123.43	-2.42%	14	255,669	5.3%	1,050.5	13.8%	18.4x	2.3x	POWERGRID	37,846	0.8%	48.1	11.4x	0.4x
												EBL	36,342	0.8%	21.0	6.7x	1.2x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SKICL	44.9	+9.8%	0.7	16.9x	2.5x
ACMEPL	28.1	+9.8%	6.3	17.2x	1.5x
EMERALDOIL	35.7	+7.2%	17.2	NM	2.3x
AZIZPIPES	95.6	+7.1%	7.7	NM	NM
ANWARGALV	385.0	+5.5%	196.6	51.9x	23.0x
CVOPRL	158.5	+4.2%	18.0	NM	16.0x
AMANFEED	61.5	+4.1%	77.1	23.9x	1.9x
ALLTEX	15.7	+4.0%	1.3	NM	3.4x
RAHIMTEXT	248.6	+3.8%	0.5	NM	6.5x
BEACHHATCH	26.7	+3.5%	45.3	NM	2.7x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	125,977	6.9%	11.3x	2.0x
BEXIMCO	99,385	5.5%	14.2x	2.0x
BATBC	89,569	4.9%	24.7x	8.4x
RENATA	68,015	3.7%	26.8x	5.1x
BXPBARMA	64,071	3.5%	16.6x	2.4x
GP	48,651	2.7%	13.4x	11.7x
BRACBANK	40,266	2.2%	13.0x	1.5x
BEACONPHAR	36,818	2.0%	52.1x	10.0x
LHBL	30,601	1.7%	21.9x	4.5x
EBL	25,374	1.4%	6.7x	1.2x
ISLAMIBANK	24,375	1.3%	9.3x	0.8x
ROBI	20,117	1.1%	88.0x	3.1x
CITYBANK	19,627	1.1%	6.5x	0.9x
IFIC	19,545	1.1%	15.0x	1.0x
OLYMPIC	19,442	1.1%	17.1x	3.3x
PUBALIBANK	18,387	1.0%	5.0x	0.6x
NBL	17,553	1.0%	7.0x	0.5x
DELTALIFE	16,293	0.9%	NM	NM
ALARABANK	16,219	0.9%	10.1x	1.2x
ORIONPHARM	16,171	0.9%	29.1x	1.3x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	163.3	-4.1%	917.3	14.2x	2.0x
ONEBANKLTD	18.9	-	571.6	9.6x	1.0x
IFIC	18.2	-2.7%	464.5	15.0x	1.0x
PTL	100.2	+2.8%	435.5	24.1x	3.7x
FIRSTSBANK	13.6	-3.5%	218.5	4.8x	0.7x
DELTALIFE	207.8	+0.7%	217.1	NM	NM
ANWARGALV	385.0	+5.5%	196.6	51.9x	23.0x
ORIONPHARM	101.6	+0.7%	186.0	29.1x	1.3x
SAIFPOWER	42.6	+2.2%	164.0	23.8x	2.6x
NRBCBANK	30.5	-4.7%	161.3	11.9x	1.9x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
TOSRIFA	18.4	-9.8%	11.3	27.1x	0.6x
SALAMCRST	25.2	-8.4%	1.5	29.6x	1.3x
BIFC	6.2	-6.1%	0.4	NM	NM
HWAWELLTEX	43.1	-5.9%	0.3	12.6x	1.3x
DESHBANDHU	19.5	-5.8%	26.3	31.4x	1.1x
HRTEX	60.7	-5.7%	6.6	19.5x	1.3x
GHCL	30.8	-5.5%	1.1	NM	0.6x
PENINSULA	31.9	-5.3%	45.8	70.9x	1.0x
RENWICKJA	889.0	-5.2%	0.3	NM	NM
MLDYEING	23.7	-5.2%	84.8	44.3x	1.5x

Block Trade	Maximum Price (BDT)	Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT Mn)
PTL	100.0	95.0	43.0	1,686	163.76
DELTALIFE	224.0	200.0	4.0	648	132.58
BXPBARMA	194.9	194.9	1.0	500	97.45
FORTUNE	105.5	98.0	3.0	884	86.64
GENEXIL	165.0	165.0	2.0	397	65.44
ONEBANKLTD	19.7	17.5	9.0	1,778	34.02
RENATA	1,300.0	1,300.0	1.0	22	28.60
LINDEBD	1,408.0	1,408.0	1.0	20	28.16
BEXIMCO	185.3	168.7	8.0	100	18.06
NRBCBANK	32.5	28.8	2.0	500	15.14

\*NBFI Sector PE calculation methodology has been modified to reflect positive earnings only.

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
PTL	100.0	95.0	163.8	1,686	43
DELTA LIFE	224.0	200.0	132.6	648	4
BXPHARMA	194.9	194.9	97.5	500	1
FORTUNE	105.5	98.0	86.6	884	3
GENEXIL	165.0	165.0	65.4	397	2
ONEBANKLTD	19.7	17.5	34.0	1,778	9
RENATA	1,300.0	1,300.0	28.6	22	1
LINDEBD	1,408.0	1,408.0	28.2	20	1
BEXIMCO	185.3	168.7	18.1	100	8
NRBCBANK	32.5	28.8	15.1	500	2
PROVATIINS	120.0	120.0	9.0	75	1
SPCL	106.9	104.9	6.4	60	4
AMANFEED	59.2	59.2	5.9	100	1
GREENDELMF	7.9	7.9	5.8	730	1
KDSALTD	57.6	57.6	5.2	90	1
PHOENIXFIN	29.1	29.1	4.9	169	1
GPHISPAT	58.3	48.9	4.1	78	2
JAMUNABANK	25.7	25.7	4.0	155	1
EASTLAND	41.7	41.7	3.1	74	1
EBLNRBMF	5.9	5.9	2.7	450	1
BARKAPOWER	21.7	21.7	2.3	107	1
BBS	17.4	17.4	1.8	102	1
<b>Total</b>			<b>738.8</b>		<b>108</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
H.R.Textile Ltd.	-	5.0%	5.0%	Record Date	29-Nov-21
Rangpur Dairy & Food Products Ltd.	-	3.0%	3.0%	Record Date	29-Nov-21
Orion Infusion Ltd.	-	0.0%	10.0%	Record Date	29-Nov-21
Orion Pharma Ltd.	-	0.0%	12.0%	Record Date	29-Nov-21
Sinobangla Industries Ltd.	-	0.0%	10.0%	Record Date	30-Nov-21
New Line Clothings Limited	-	0.0%	12.3%	Record Date	30-Nov-21
Legacy Footwear Ltd.	-	0.0%	1.0%	Record Date	30-Nov-21
Bashundhara Paper Mills Limited	-	0.0%	12.0%	Record Date	30-Nov-21
Alif Industries Limited	-	0.0%	10.0%	Record Date	30-Nov-21
Alif Industries Limited	-	0.0%	5.0%	Record Date	30-Nov-21
Alif Manufacturing Company Ltd.	-	0.0%	2.0%	Record Date	30-Nov-21
Alif Manufacturing Company Ltd.	-	0.0%	1.5%	Record Date	30-Nov-21
GQ Ball Pen Industries Ltd.	-	0.0%	5.0%	Record Date	30-Nov-21
Silva Pharmaceuticals Limited	-	0.0%	5.0%	Record Date	1-Dec-21
Investment Corporation of Bangladesh	-	0.0%	11.0%	Record Date	1-Dec-21
Atlas Bangladesh Ltd.	-	0.0%	0.0%	Record Date	1-Dec-21

**Important DSE News**
**BANGAS**

**(Q1 Un-audited):** EPS was Tk. 0.06 for July-September 2021 as against Tk. (0.12) for July-September 2020; NOCFPS was Tk. 0.90 for July-September 2021 as against Tk. (0.55) for July-September 2020. NAV per share was Tk. 21.08 as on September 30, 2021 and Tk. 21.02 as on June 30, 2021.

**PENINSULA**

**(Q1 Un-audited):** EPS was Tk. 0.31 for July-September 2021 as against Tk. 0.27 for July-September 2020; NOCFPS was Tk. (0.05) for July-September 2021 as against Tk. 0.01 for July-September 2020. NAV per share was Tk. 30.59 as on September 30, 2021 and Tk. 30.28 as on June 30, 2021. The Company also inform that during this period core business of the company also interrupted due to COVID-19 pandemic. But Non-operating income are increased Tk. 25,735,643 is compare with previous period. Moreover, current tax rate is also reduced to 22.50% from 25%. As a result, EPS increased 14.81%. During the year receipt from customers are reduced by Tk. 8,010,025 is compare with previous period. As a result, net operating cash flow per share (NOCFPS) decreased significantly.

**RENATA**

Mrs. Zahida Fizza Kabir, one of the Nominated Directors (Nominated by Sajida Foundation) of the Company, has further reported that she has completed her buying of 3,700 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 18.11.2021.

**LRBDL**

As per Regulation 16(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on November 30, 2021 at 4:00 PM to consider, among others, un-audited financial statements of the Company for the First Quarter (Q1) period ended on September 30, 2021.

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