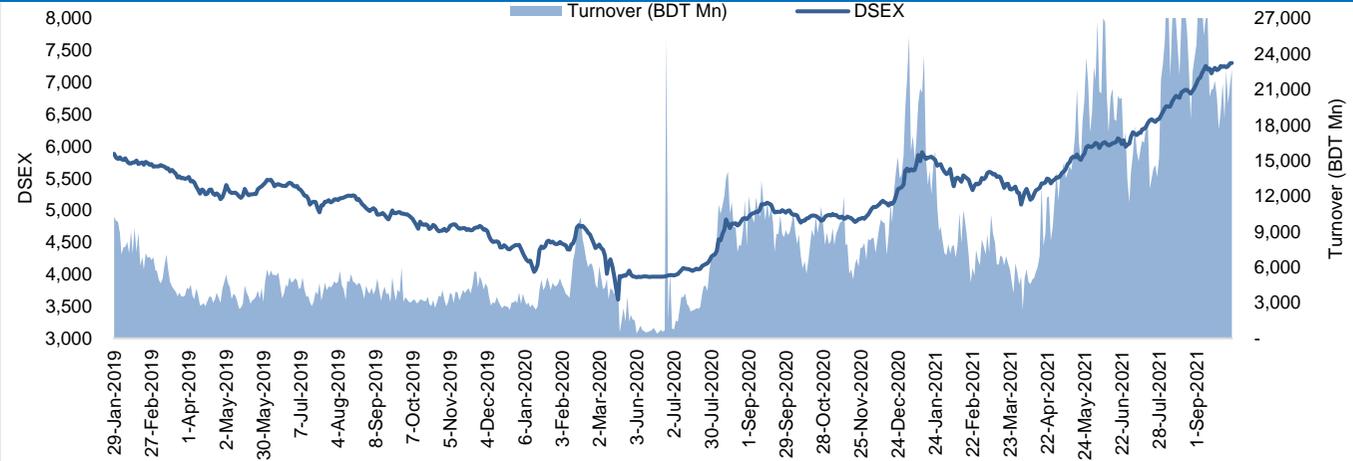


The market closed in green today. The benchmark index DSEX (+0.08%) gained 5.61 points and closed at 7,302.86. The blue-chip index DS30 (+0.19%), the Shariah-based index DSES (-0.10%), and the large-cap index CDSET (+0.02%) closed at 2,696.88, 1,583.66, and 1,446.34 points, respectively. Large-cap sectors posted mixed performance today. NBFIs booked the highest gain of 3.47% followed by Fuel & Power (+0.25%), Pharmaceutical (+0.07%). Bank experienced the highest loss of 0.42% followed by Telecommunication (-0.37%), Engineering (-0.29%), Food & Allied (-0.19%). Block trades contributed 0.5% of the overall market turnover. LafargeHolcim Bangladesh Limited (+3.3%) was the most traded share with a turnover of BDT 2,047 million.



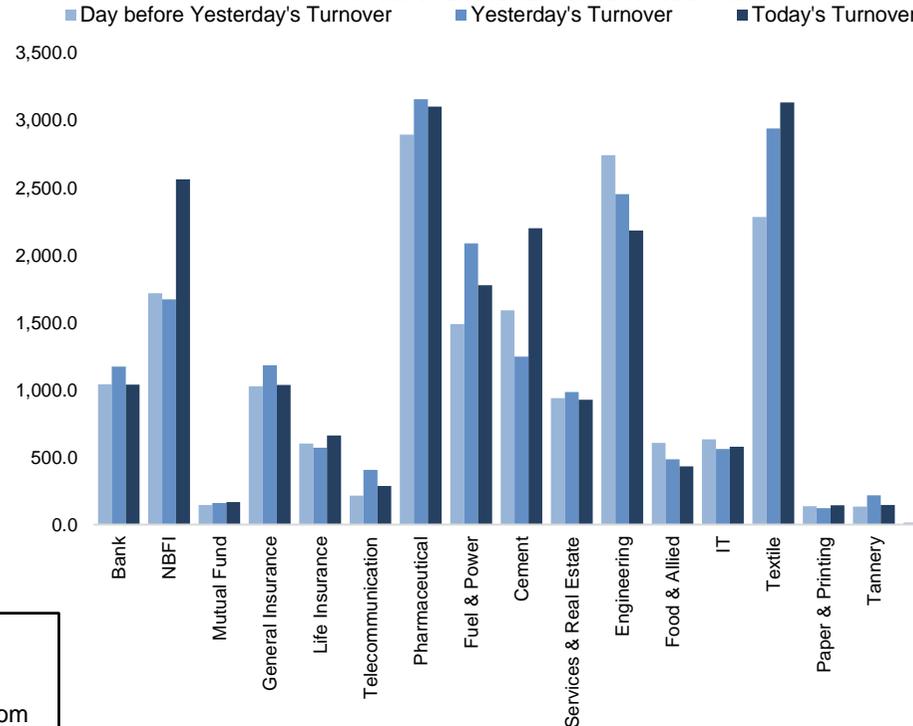
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	7,302.86	7,297.24	+5.61	+0.08%	+35.2%
DS30	2,696.88	2,691.82	+5.05	+0.19%	+37.3%
DSES	1,583.66	1,585.29	-1.63	-0.10%	+27.5%
CDSET	1,446.34	1,446.09	+0.25	+0.02%	+28.8%

	Advanced	Declined	Unchanged	Total
All Category	115	223	38	376
A Category (Equity)	92	161	25	278
B Category (Equity)	16	34	7	57
N Category (Equity)	2	9	0	11
Z Category (Equity)	5	19	6	30
Mutual Funds	2	20	14	36
Corporate Bonds	1	0	1	2

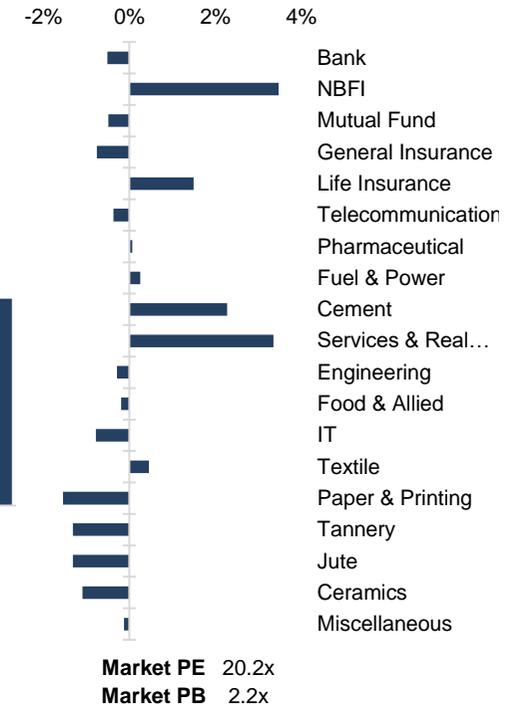
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,800,849	5,794,502	
	Mn USD	68,085	68,011	+0.1%
Turnover	Mn BDT	22,695	21,357	+6.3%
	Mn USD	266	251	
Volume	Mn Shares	509	495	+2.9%
No. of Trade		285,760	276,027	+3.5%

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,660	1,668	-8.50	-0.51%	32	727,115	13.9%	1,038.2	4.7%	8.6x	0.9x	GP	513,924	9.8%	83.2	14.0x	10.3x
NBFI	2,825	2,731	+94.75	+3.47%	23	279,682	5.3%	2,562.8	11.6%	24.5x	4.5x	WALTONHIL	393,443	7.5%	57.6	24.0x	4.2x
Mutual Fund	995	1,000	-4.85	-0.49%	37	45,537	0.9%	166.4	0.8%	NM	0.9x	BATBC	352,188	6.7%	207.5	26.1x	9.5x
General Insurance	5,766	5,810	-44.06	-0.76%	38	145,287	2.8%	1,035.8	4.7%	24.6x	2.6x	ROBI	217,374	4.1%	67.6	NM	3.3x
Life Insurance	2,953	2,910	+43.59	+1.50%	13	83,623	1.6%	661.0	3.0%	NM	NM	SQURPHARMA	215,851	4.1%	202.8	14.9x	2.5x
Telecommunication	6,490	6,514	-24.11	-0.37%	3	768,072	14.7%	286.5	1.3%	19.2x	6.3x	UPGDCL	172,923	3.3%	38.2	17.9x	5.7x
Pharmaceutical	4,203	4,200	+2.94	+0.07%	31	762,233	14.5%	3,101.9	14.0%	25.0x	3.1x	RENATA	140,364	2.7%	23.6	30.6x	5.8x
Fuel & Power	1,988	1,983	+5.03	+0.25%	23	550,209	10.5%	1,776.5	8.0%	14.6x	1.7x	ICB	121,517	2.3%	237.8	59.0x	2.7x
Cement	2,962	2,896	+65.89	+2.28%	7	160,555	3.1%	2,199.5	10.0%	23.3x	3.4x	BEXIMCO	120,056	2.3%	1,165.6	33.0x	1.8x
Services & Real Estate	1,513	1,464	+49.09	+3.35%	8	57,948	1.1%	926.1	4.2%	NM	1.2x	BXPBARMA	105,193	2.0%	392.7	23.1x	3.0x
Engineering	5,284	5,299	-15.17	-0.29%	42	642,005	12.2%	2,183.4	9.9%	23.6x	2.5x	LHBL	102,549	2.0%	2,046.8	28.0x	5.6x
Food & Allied	25,805	25,854	-49.15	-0.19%	20	459,711	8.8%	431.3	2.0%	34.2x	9.9x	BERGERPBL	84,097	1.6%	11.7	25.3x	7.3x
IT	3,531	3,558	-27.77	-0.78%	11	41,380	0.8%	577.9	2.6%	38.2x	3.0x	MARICO	74,028	1.4%	36.6	23.2x	27.3x
Textile	1,776	1,768	+8.02	+0.45%	58	186,752	3.6%	3,133.5	14.2%	NM	1.2x	BRACBANK	66,128	1.3%	41.7	11.4x	1.3x
Paper & Printing	6,941	7,049	-108.73	-1.54%	6	20,507	0.4%	142.6	0.6%	54.8x	1.4x	DUTCHBANGL	50,980	1.0%	65.3	9.3x	1.5x
Tannery	2,823	2,860	-37.47	-1.31%	6	31,114	0.6%	145.3	0.7%	NM	3.2x	SUMITPOWER	50,511	1.0%	107.2	9.0x	1.4x
Jute	9,671	9,800	-128.39	-1.31%	3	2,330	0.0%	16.7	0.1%	NM	16.9x	BEACONPHAR	49,480	0.9%	48.7	49.0x	9.4x
Ceramics	752	761	-8.31	-1.09%	5	35,763	0.7%	165.6	0.7%	40.7x	2.3x	ISLAMIBANK	48,300	0.9%	13.6	9.6x	0.8x
Miscellaneous	4,798	4,803	-5.86	-0.12%	14	242,098	4.6%	1,535.2	7.0%	31.9x	2.4x	POWERGRID	42,407	0.8%	292.0	19.6x	0.8x
												TITASGAS	42,240	0.8%	35.1	11.7x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SEAPEARL	47.9	+9.4%	230.5	62.8x	4.3x
UNIQUEHRL	58.9	+7.7%	92.7	NM	0.7x
ICB	150.8	+7.0%	237.8	59.0x	2.7x
PRIMEFIN	18.3	+6.4%	100.1	56.6x	2.0x
DSSSL	23.3	+6.4%	421.3	21.8x	1.3x
AMANFEED	68.0	+5.8%	71.6	25.5x	1.8x
ACMELAB	101.5	+5.4%	249.8	14.3x	1.1x
BDTHAI	29.0	+5.1%	171.6	27.0x	1.1x
SKTRIMS	43.0	+4.9%	56.7	51.5x	3.1x
PTL	73.0	+4.7%	372.3	18.2x	2.8x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
SAVAREFR	231.7	-5.6%	1.3	NM	105.8x
MONOSPOOL	164.0	-5.0%	3.9	NM	4.0x
RENWICKJA	1,196.5	-4.9%	3.2	NM	NM
BNICL	152.7	-4.5%	31.3	42.3x	7.3x
DSHGARME	238.3	-4.5%	21.8	NM	12.5x
EASTERNINS	158.2	-4.0%	7.3	45.2x	3.3x
ETL	14.5	-4.0%	92.3	NM	1.1x
PAPERPROC	165.4	-3.9%	8.1	NM	6.0x
BPPL	48.1	-3.8%	163.1	12.4x	16.7x
EMERALDOIL	38.9	-3.7%	11.5	NM	2.5x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	141,231	7.2%	14.9x	2.5x
BATBC	93,154	4.8%	26.1x	9.5x
BEXIMCO	83,379	4.3%	33.0x	1.8x
BXPBARMA	73,446	3.8%	23.1x	3.0x
RENATA	68,526	3.5%	30.6x	5.8x
GP	51,392	2.6%	14.0x	10.3x
LHBL	36,220	1.9%	28.0x	5.6x
BRACBANK	35,551	1.8%	11.4x	1.3x
BEACONPHAR	34,635	1.8%	49.0x	9.4x
EBL	26,640	1.4%	7.3x	1.3x
ISLAMIBANK	23,513	1.2%	9.6x	0.8x
OLYMPIC	23,007	1.2%	18.3x	4.3x
ROBI	21,629	1.1%	NM	3.3x
CITYBANK	20,558	1.1%	5.5x	1.0x
NBL	18,887	1.0%	8.8x	0.5x
SUMITPOWER	18,583	1.0%	9.0x	1.4x
PUBALIBANK	17,823	0.9%	6.8x	0.7x
UPGDCL	17,292	0.9%	17.9x	5.7x
IFIC	17,183	0.9%	14.9x	0.9x
ALARABANK	16,219	0.8%	12.1x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
LHBL	88.3	+3.3%	2,046.8	28.0x	5.6x
BEXIMCO	137.0	-0.7%	1,165.6	33.0x	1.8x
ORIONPHARM	90.7	+3.5%	1,017.2	29.6x	1.2x
LANKABAFIN	44.0	+1.4%	508.6	18.5x	2.4x
DSSSL	23.3	+6.4%	421.3	21.8x	1.3x
SPCL	124.0	-1.7%	404.4	21.6x	3.4x
BXPBARMA	235.8	-0.8%	392.7	23.1x	3.0x
PTL	73.0	+4.7%	372.3	18.2x	2.8x
DELTALIFE	181.0	+3.9%	361.2	NM	NM
SAIFPOWER	42.7	+1.9%	330.6	53.3x	2.7x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	No. of Trade	Quantity ('000)	Turnover (BDT)
BDFINANCE	69.6	67.0	2.0	1,400	96.4
BSCCL	230.0	230.0	4.0	312	71.76
GENEXIL	126.9	120.0	2.0	505	60.681
PTL	73.0	69.0	19.0	808	56.825
APEXFOOT	315.1	315.0	3.0	124	39.064
SPCL	128.0	127.0	2.0	260	33.15
PENINSULA	34.0	30.4	4.0	767	25.692
NHFIL	88.0	85.0	4.0	258	22.405
CITYBANK	31.7	31.7	1.0	581	18.423
BEXIMCO	149.0	149.0	1.0	100	14.9

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BDFINANCE	69.6	67.0	96.4	1,400	2
BSCCL	230.0	230.0	71.8	312	4
GENEXIL	126.9	120.0	60.7	505	2
PTL	73.0	69.0	56.8	808	19
APEXFOOT	315.1	315.0	39.1	124	3
SPCL	128.0	127.0	33.2	260	2
PENINSULA	34.0	30.4	25.7	767	4
NHFIL	88.0	85.0	22.4	258	4
CITYBANK	31.7	31.7	18.4	581	1
BEXIMCO	149.0	149.0	14.9	100	1
LANKABAFIN	44.2	40.0	12.8	300	2
PREMIERCEM	82.0	81.0	11.3	139	2
SINOBANGLA	64.0	64.0	9.3	145	1
BAYLEASING	35.0	35.0	8.8	250	2
MARICO	2,350.0	2,350.0	8.7	4	1
ORIONPHARM	88.5	79.6	8.2	98	4
GP	380.5	380.5	7.6	20	1
ADNTEL	75.0	75.0	7.5	100	1
LHBL	84.2	77.5	6.6	80	5
DOMINAGE	39.7	32.6	5.1	136	2
BEACONPHAR	211.0	211.0	4.9	23	3
GBBPOWER	50.0	46.0	4.8	100	5
BNICL	156.0	156.0	4.8	31	1
SIBL	16.0	16.0	4.8	298	1
ISLAMIBANK	31.5	31.5	4.4	139	1
ASIANS	87.0	87.0	4.3	49	1
HRTEX	82.0	82.0	4.1	50	1
REPUBLIC	61.5	61.5	4.0	65	1
SUMITPOWER	49.0	49.0	3.8	78	1
<b>Total</b>			<b>608.3</b>		<b>118</b>

**Upcoming Corporate Events**

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
EIL	-	0.0%	2.0%	Record Date	07-Oct-21
EHL	-	0.0%	15.0%	Record Date	07-Oct-21
IBNSINA	-	0.0%	47.0%	Record Date	18-Oct-21
SUMITPOWER	-	0.0%	35.0%	Record Date	24-Oct-21
BAYLEASING	-	0.0%	10.0%	Record Date	18-Oct-21

**Important DSE News**
**UPGDCL**

The Company has informed that the Board of Directors of United Ashuganj Energy Ltd. (UAEL), declared cash dividend of Tk. 4.40 per share of Tk.10 each involving BDT 176,19,75,164.40 for the year ended 30th June, 2021 based on the Audited Financial Statements. Where United Energy Ltd. (UEL) owned 92.47% of UAEL, which is subsidiary of UEL. UPGDCL holds 99% of United Energy Ltd. (UEL). United Energy Ltd. (UEL), a subsidiary of UPGDCL.

**IPDC**

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating.

**BAYLEASING**

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2020. Date of AGM: 04.11.2021, Time: 11:00 AM, Venue: Digital Platform. Record Date: 18.10.2021. The Company has also reported Consolidated EPS of Tk. 1.14, Consolidated NAV per share of Tk. 19.80 and Consolidated NOCFPS of Tk. 5.94 for the year ended on December 31, 2020 as against Tk. 1.07, Tk. 19.32 and Tk. 0.69 respectively for the same period of the previous year. The Company also informed that EPS, NOCFPS and NAV per share have been restated due to issue of bonus share in 2020 for the year ended 31 December, 2019.

**FEKDIL**

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on October 07, 2021 at 3:30 PM to consider, among others, audited financial statements of the Company for the year ended on June 30, 2021.

**CNW**

**Apex Weaving and Finishing Mills Limited: (Q3 Un-audited):** EPS was Tk. (0.41) for January-March 2021 as against Tk. (0.82) for January-March 2020; EPS was Tk. (0.57) for July 2020-March 2021 as against Tk. (0.91) for July 2019-March 2020. NOCFPS was Tk. 0.17 for July 2020-March 2021 as against Tk. 0.67 for July 2019-March 2020. NAV per share with revaluation surplus was Tk. 62.58 as on 31 March 2021 and Tk. (11.59) as 30 on June 2020 and NAV per share without revaluation surplus would be Tk. (25.42) as on 31 March 2021 and Tk. (24.85) as on 30 June 2020.

**Bengal Biscuits Limited: (Q3 Un-audited):** EPS was Tk. 0.36 for January-March 2021 as against Tk. 0.04 for January-March 2020; EPS was Tk. 0.81 for July 2020-March 2021 as against Tk. 0.44 for July 2019-March 2020. NOCFPS was Tk. 3.25 for July 2020-March 2021 as against Tk. 3.27 for July 2019-March 2020. NAV per share was Tk. 9.92 as on 31 March 2021 and Tk. 9.11 as on 30 on June 2020.

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**CNW**

**Oryza Agro Industries Limited: (Q3):** As per audited annual financial statements, profit after tax was Tk. 92.44 million and basic EPS of Tk. 1.56 for the year (July 2020-June 2021) ended on 30 June 2021 against profit after tax of Tk. 88.39 million and basic EPS of Tk. 1.50 for the year (July 2019-June 2020) ended on 30 June 2020. However, Post-IPO basic EPS for the year (July 2020-June 2021) ended on 30 June 2021 would be Tk. 1.34. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) is Tk. 18.63 as on 30 June 2021 and the same is Tk. 17.38 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for the year (July 2020-June 2021) ended on 30 June 2021 was 59,088,000 which was same for the previous year and Post-IPO paid-up number of shares would be 69,088,000.

**Master Feed Agrotec Limited: (Q3):** As per audited annual financial statements, profit after tax was Tk. 78.88 million and basic EPS of Tk. 1.38 for the year (July 2020-June 2021) ended on 30 June 2021 against profit after tax of Tk. 76.49 million and basic EPS of Tk. 1.34 for the year (July 2019-June 2020) ended on 30 June 2020. However, Post-IPO basic EPS for the year (July 2020-June 2021) ended on 30 June 2021 would be Tk. 1.17. Pre-IPO Net Asset Value (NAV) per share (considering Pre-IPO paid up shares) is Tk. 14.78 as on 30 June 2021 and the same is Tk. 14.07 (considering Post-IPO paid up shares). Pre-IPO weighted average paid-up number of shares for the year (July 2020-June 2021) ended on 30 June 2021 was 57,150,500 which was same for the previous year and Post-IPO paid-up number of shares would be 67,150,500.

**Wonderland Toys Limited: (Q3 Un-audited):** EPS was Tk. 0.02 for January-March 2020 as against Tk. 0.02 for January-March 2019; EPS was Tk. 0.09 for July 2019-March 2020 as against Tk. 0.07 for July 2018-March 2019. NOCFPS was Tk. (0.03) for July 2019-March 2020 as against Tk. (0.19) for July 2018-March 2019. NAV per share with revaluation surplus was Tk. 20.32 as on 31 March 2020 and Tk. 20.23 as on 30 June 2019 and NAV per share without revaluation surplus would be Tk. 4.79 as on 31 March 2020 and Tk. 4.59 as on 30 June 2019.

**Himadri Limited: (Q3 Un-audited):** EPS was Tk. (25.55) for January-March 2021 as against Tk. (15.32) for January-March 2020; EPS was Tk. 26.08 for July 2020-March 2021 as against Tk. 33.11 for July 2019-March 2020. NOCFPS was Tk. 47 for July 2020-March 2021 as against Tk. 36 for July 2019-March 2020. NAV per share with revaluation surplus was Tk. 1,838.67 as on 31 March 2021 and Tk. 1,815.30 as on 30 June 2020 and NAV per share without revaluation surplus would be Tk. 92.69 as on 31 March 2021 and Tk. 55.81 as on 30 June 2020. The company did not recognize tax expenses in the financial statements for the 9 months' period ended on 31 March 2021, if they recognized tax expenses, then above EPS may be decreased.

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