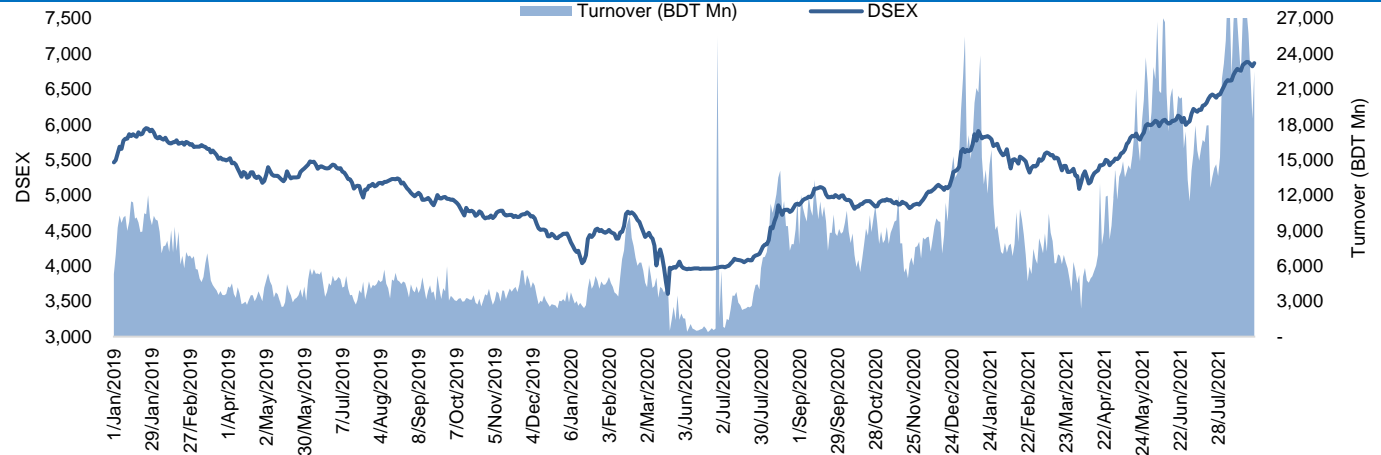


The market closed in green today. The benchmark index DSEX (+0.67%) gained 45.64 points and closed at 6,869.25. The blue-chip index DS30 (+0.43%), the Shariah-based index DSES (+0.41%), and the large-cap index CDSET (+0.37%) closed at 2,453.95, 1,490.30, and 1,335.84 points, respectively. All the large-cap sectors posted positive performance today. Food & Allied booked the highest gain of 1.72% followed by Engineering (+0.64%), Telecommunication (+0.50%), Bank (+0.26%), NBF1 (+0.01%), Pharmaceutical (-0.02%), and Fuel & Power (-0.54%), respectively. Block trades contributed 2.3% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.5%) was the most traded share with a turnover of BDT 1,168 million.



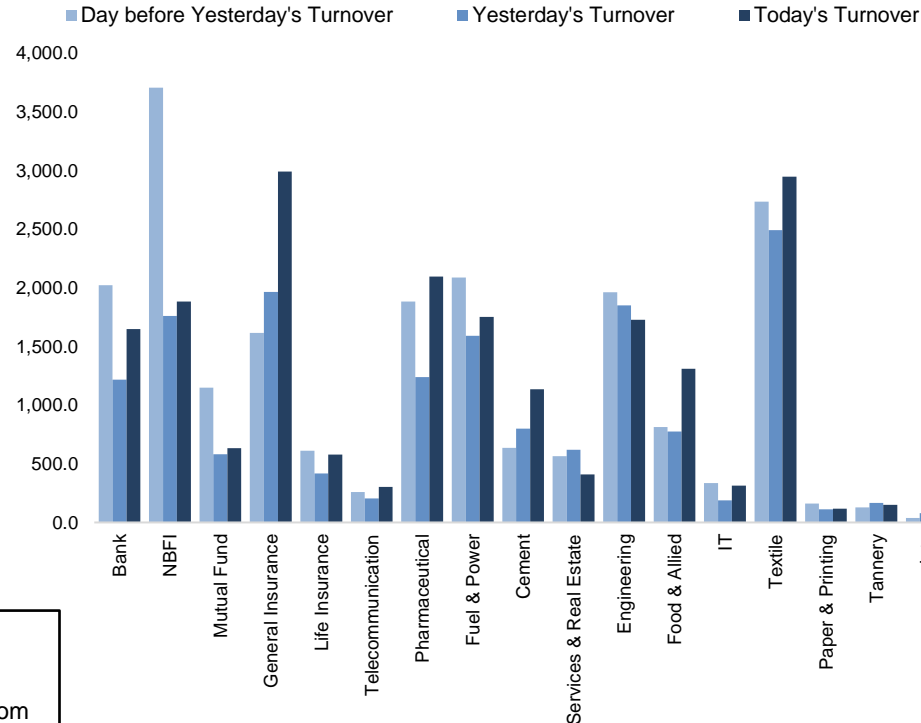
Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,869.25	6,823.60	+45.64	+0.67%	+27.2%
DS30	2,453.95	2,443.48	+10.47	+0.43%	+24.9%
DSES	1,490.30	1,484.26	+6.04	+0.41%	+20.0%
CDSET	1,335.84	1,330.91	+4.93	+0.37%	+18.9%

	Advanced	Declined	Unchanged	Total
All Category	225	119	32	376
A Category (Equity)	152	97	26	275
B Category (Equity)	42	11	5	58
N Category (Equity)	5	7	0	12
Z Category (Equity)	26	4	1	31
Mutual Funds	3	28	5	36
Corporate Bonds	1	1	0	2

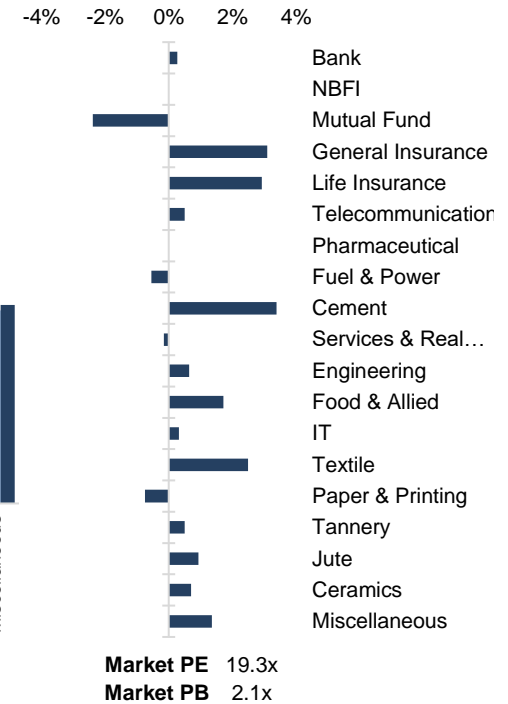
		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,579,723	5,547,796	
	Mn USD	65,675	65,299	+0.6%
Turnover	Mn BDT	22,493	18,469	+21.8%
	Mn USD	265	217	
Volume	Mn Shares	603	533	+13.1%
No. of Trade		318,189	302,044	+5.3%

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**Figure: Sectorial Turnover (BDT Mn)**



**Figure: Sectorial Mcap Change**



Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,643	1,638	+4.34	+0.26%	32	722,560	14.4%	1,648.8	7.5%	8.6x	0.9x	GP	489,619	9.8%	112.8	13.4x	9.8x
NBFI	2,486	2,485	+0.32	+0.01%	23	249,383	5.0%	1,883.2	8.6%	45.9x	4.0x	WALTONHIL	422,434	8.4%	15.0	25.7x	4.5x
Mutual Fund	1,075	1,102	-26.30	-2.39%	37	48,944	1.0%	634.1	2.9%	NM	1.0x	BATBC	314,550	6.3%	641.2	23.3x	8.5x
General Insurance	5,657	5,487	+169.79	+3.09%	38	147,179	2.9%	2,990.7	13.6%	25.3x	2.7x	ROBI	223,660	4.5%	112.4	NM	3.4x
Life Insurance	2,831	2,750	+80.43	+2.92%	13	78,359	1.6%	579.3	2.6%	NM	NM	SQURPHARMA	200,870	4.0%	346.3	13.9x	2.3x
Telecommunication	6,274	6,242	+31.41	+0.50%	3	742,731	14.8%	303.3	1.4%	18.6x	6.1x	UPGDCL	168,170	3.3%	46.0	17.4x	5.6x
Pharmaceutical	3,909	3,910	-0.94	-0.02%	31	713,432	14.2%	2,095.9	9.5%	23.4x	2.9x	RENATA	137,918	2.7%	27.5	30.0x	5.7x
Fuel & Power	1,915	1,926	-10.44	-0.54%	23	532,522	10.6%	1,751.9	8.0%	14.1x	1.6x	ICB	107,093	2.1%	89.2	51.7x	2.4x
Cement	2,648	2,561	+86.73	+3.39%	7	150,272	3.0%	1,135.3	5.2%	21.8x	3.2x	BEXIMCO	93,941	1.9%	1,167.7	25.8x	1.4x
Services & Real Estate	1,201	1,203	-1.81	-0.15%	8	45,938	0.9%	409.2	1.9%	NM	1.0x	LHBL	93,723	1.9%	954.3	25.6x	5.1x
Engineering	5,322	5,288	+33.95	+0.64%	42	655,523	13.1%	1,727.4	7.9%	24.2x	2.6x	BXPBARMA	88,642	1.8%	511.4	19.4x	2.5x
Food & Allied	23,762	23,360	+401.70	+1.72%	20	418,753	8.3%	1,310.5	6.0%	31.2x	9.0x	BERGERPBL	82,543	1.6%	21.9	24.8x	7.2x
IT	3,315	3,304	+10.52	+0.32%	11	39,155	0.8%	312.9	1.4%	36.2x	2.8x	MARICO	73,168	1.5%	18.2	22.9x	26.9x
Textile	1,632	1,592	+39.72	+2.49%	58	176,664	3.5%	2,947.4	13.4%	NM	1.2x	BRACBANK	65,571	1.3%	118.9	11.3x	1.3x
Paper & Printing	6,687	6,737	-50.60	-0.75%	6	19,613	0.4%	118.0	0.5%	51.6x	1.3x	DUTCHBANGL	51,106	1.0%	25.4	9.4x	1.5x
Tannery	2,391	2,379	+12.01	+0.50%	6	26,324	0.5%	149.7	0.7%	NM	2.7x	SUMITPOWER	49,550	1.0%	72.8	8.8x	1.4x
Jute	9,459	9,372	+87.18	+0.93%	3	2,355	0.0%	49.7	0.2%	NM	17.1x	BEACONPHAR	47,494	0.9%	23.7	47.0x	9.1x
Ceramics	713	708	+4.99	+0.70%	5	35,054	0.7%	239.2	1.1%	39.9x	2.3x	ISLAMIBANK	47,012	0.9%	14.3	9.7x	0.7x
Miscellaneous	4,169	4,113	+55.95	+1.36%	14	215,983	4.3%	1,692.4	7.7%	28.5x	2.1x	TITASGAS	44,020	0.9%	113.0	12.2x	0.6x
												POWERGRID	40,412	0.8%	197.5	18.7x	0.7x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MITHUNKNIT	22.0	+10.0%	9.7	NM	1.2x
MAKSONSPIN	28.6	+10.0%	557.4	39.1x	1.5x
ISLAMIINS	67.1	+10.0%	326.8	29.4x	4.6x
TAMJITEX	103.9	+9.9%	6.5	NM	1.3x
BNICL	141.5	+9.9%	24.2	39.2x	6.8x
EASTERNINS	116.2	+9.9%	38.7	33.2x	2.4x
MEGCONMILK	25.6	+9.9%	3.5	NM	NM
MEGHNAPEP	34.6	+9.8%	7.6	NM	NM
TALLUSPIN	12.5	+9.6%	6.3	NM	1.1x
TUNGHAI	8.0	+9.6%	12.0	NM	0.7x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
GRAMEENS2	18.0	-14.3%	111.8	NM	1.2x
NLI1STMF	15.9	-9.7%	14.2	NM	1.4x
RELIANCE1	12.3	-5.4%	11.8	NM	1.1x
NTC	569.2	-3.6%	5.4	NM	6.7x
EBLNRBMF	6.8	-2.9%	23.0	NM	0.7x
IFIC1STMF	6.9	-2.8%	12.1	NM	0.8x
AOL	60.0	-2.8%	98.6	27.2x	3.4x
PHPMF1	7.1	-2.7%	15.7	NM	0.8x
KDSALTD	58.0	-2.5%	58.2	26.4x	2.4x
CAPMIBLMF	20.0	-2.4%	10.0	NM	2.2x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,429	7.1%	13.9x	2.3x
BATBC	83,198	4.5%	23.3x	8.5x
RENATA	67,332	3.6%	30.0x	5.7x
BEXIMCO	65,242	3.5%	25.8x	1.4x
BXPBARMA	61,890	3.3%	19.4x	2.5x
GP	48,962	2.6%	13.4x	9.8x
BRACBANK	35,251	1.9%	11.3x	1.3x
BEACONPHAR	33,244	1.8%	47.0x	9.1x
LHBL	33,103	1.8%	25.6x	5.1x
EBL	24,642	1.3%	6.7x	1.2x
ISLAMIBANK	22,886	1.2%	9.7x	0.7x
ROBI	22,254	1.2%	NM	3.4x
OLYMPIC	21,127	1.1%	16.8x	4.0x
CITYBANK	20,200	1.1%	5.4x	1.0x
NBL	18,664	1.0%	8.7x	0.5x
SUMITPOWER	18,229	1.0%	8.8x	1.4x
IFIC	17,720	1.0%	15.3x	1.0x
PUBALIBANK	17,330	0.9%	6.6x	0.6x
UPGDCL	16,817	0.9%	17.4x	5.6x
ALARABANK	16,280	0.9%	12.2x	1.2x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	107.2	+2.5%	1,167.7	25.8x	1.4x
LHBL	80.7	+4.9%	954.3	25.6x	5.1x
BATBC	582.5	+2.2%	641.2	23.3x	8.5x
MAKSONSPIN	28.6	+10.0%	557.4	39.1x	1.5x
BXPBARMA	198.7	-0.7%	511.4	19.4x	2.5x
SPCL	113.2	-0.5%	491.6	19.7x	3.1x
SQURPHARMA	226.6	-0.9%	346.3	13.9x	2.3x
ISLAMIINS	67.1	+10.0%	326.8	29.4x	4.6x
SAIFPOWER	30.3	-1.6%	307.6	37.8x	1.9x
LANKABAFIN	40.1	-1.0%	280.5	16.9x	2.2x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
AAMRANET	53.5	53.5	0.5	10	1
ALIF	15.9	15.6	1.8	117	2
AMANFEED	76.4	69.0	30.1	410	17
AOL	61.5	61.5	0.9	15	1
ATCSLGF	13.4	13.4	0.7	50	1
BATBC	582.1	572.0	8.7	15	2
BAYLEASING	31.5	31.5	1.6	50	1
BDFINANCE	61.7	61.7	3.7	60	2
BDTHAI	29.3	29.3	11.7	400	2
BERGERPBL	1,760.0	1,760.0	2.0	1	2

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
BEXIMCO	114.8	100.0	26.4	245	3
BNICL	141.5	127.0	112.4	830	9
BXPHERMA	216.2	216.2	45.4	210	5
CAPMBDBLMF	13.4	13.4	0.5	40	1
CONTININS	56.2	56.2	0.6	11	1
DELTASPINN	13.3	13.3	0.7	50	1
DSSL	23.2	23.2	0.7	30	1
EASTLAND	47.1	47.1	1.4	30	1
EGEN	63.0	63.0	3.2	50	1
FORTUNE	61.0	60.5	28.0	460	5
GBBPOWER	43.5	43.0	1.4	32	2
GENEXIL	124.7	115.0	35.5	298	6
GP	366.0	359.0	2.7	7	2
GPHISPAT	52.0	52.0	2.3	45	1
GREENDELMF	9.8	9.8	1.2	120	1
IBNSINA	261.0	261.0	2.4	9	1
IFIC	16.7	16.7	1.5	90	1
ILFSL	10.7	10.7	0.8	75	1
AAMRANET	41.7	40.0	4.2	103	3
ISLAMICFIN	33.4	33.0	4.0	120	2
KAY&QUE	285.0	285.0	5.7	20	3
KTL	33.5	29.0	9.5	310	3
MAKSONSPIN	27.0	24.0	5.5	220	3
MARICO	2,325.0	2,325.0	1.5	1	1
METROSPIN	34.0	34.0	2.4	70	1
MONNOAGML	735.0	735.0	1.7	2	2
MTB	22.5	22.5	2.3	100	1
NBL	9.0	9.0	3.6	400	2
NHFIL	65.5	65.5	2.3	35	1
PIONEERINS	137.0	137.0	0.8	6	1
POWERGRID	62.0	62.0	12.4	200	1
<b>Total</b>			<b>513.983</b>	<b>70</b>	<b>117</b>

## Important DSE News

## IFIC

The Company has informed that Board of Directors of the Company has taken a decision to issue BDT 5,000.00 million Non-Convertible Coupon Bearing Subordinated Bond for Tier 2 Capital as per Basel III subject to approval of Bangladesh Securities and Exchange Commission (BSEC) and Bangladesh Bank (BB).

## GRAMEENS2

The Trustee Committee of the Fund has decided to distribute 13% cash dividend based on the net realized income for the year ended 30th June 2021 and considering previous retained earnings for distribution of profit for the year ended June 30, 2021. Record date: 20.09.2021. The Fund has reported EPU of Tk. 6.08 (calculated with unrealized gain), EPU of Tk. 1.21 (calculated with realized gain), NAV per unit at market price of Tk. 20.82, NAV per unit at cost of Tk. 11.64 and NOCFPU of Tk. 1.16 for the year ended on June 30, 2021 as against Tk. 0.74, Tk. 0.74, Tk. 15.46, Tk. 11.14 and Tk. 0.85 respectively for the same period of the previous year.

## REPUBLIC

(Q2 Un-audited): EPS was Tk. 0.63 for April-June 2021 as against Tk. 0.37 for April-June 2020; EPS was Tk. 1.23 for January-June 2021 as against Tk. 0.91 for January-June 2020. NOCFPS was Tk. 0.47 for January-June 2021 as against Tk. 1.18 for January-June 2020. NAV per share was Tk. 17.42 as on June 30, 2021 and Tk. 16.18 as on December 31, 2020.

## EASTERNINS

Peninsula Garments Limited, Sunpack Industries Limited and Pioneer Dresses Limited (where Major (Retd.) Abdul Mannan and Mrs Umme Kulsum Mannan both are Chairman/Managing Director of Peninsula Garments Limited, Sunpack Industries Limited and Pioneer Dresses Limited and Sponsor Director of Eastern Insurance Company Ltd), have expressed its intention to sell of 3,10,722 shares out of its total holding of 5,28,622 shares, 3,10,733 shares out of its total holding of 5,28,633 shares and 37,635 shares out of its total holding of 4,13,985 shares respectively of the Company at prevailing market price (in the Public market) through Stock Exchange (DSE).

## Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
GSPFINANCE	-	5.5%	5.5%	Record Date	07-Sep-21
ATCSLGF	-	0.0%	15.0%	Record Date	07-Sep-21

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