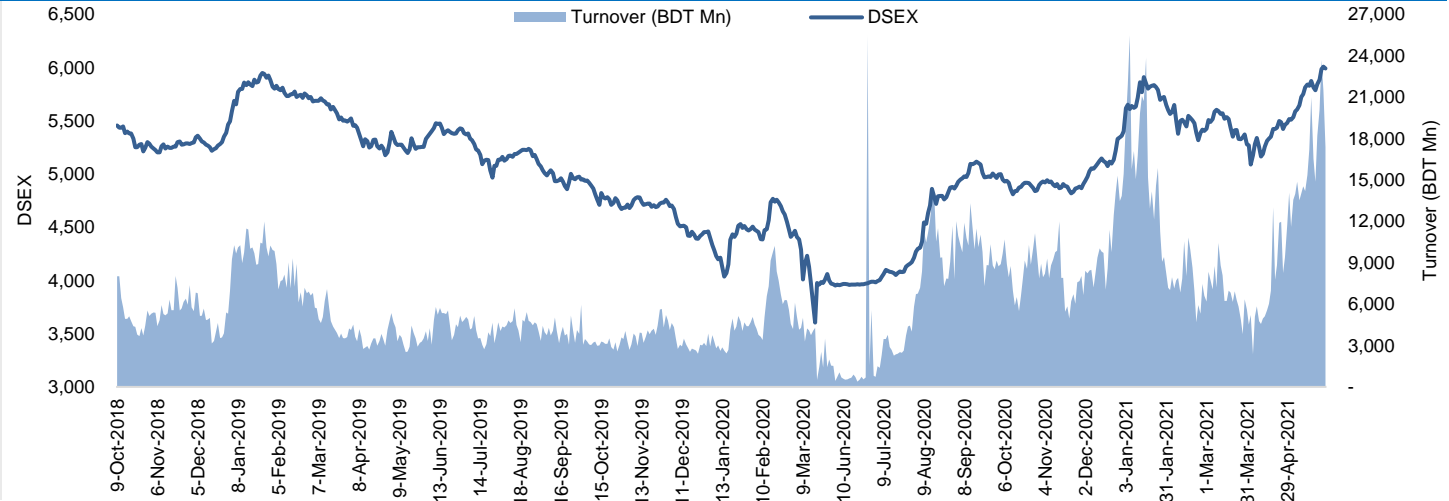


Daily Market Update

The market closed in red today. The benchmark index DSEX (-0.29%) lost 17.71 points and closed at 5,990.99. The blue-chip index DS30 (-0.11%), the Shariah-based index DSES (+0.02%), and the large-cap index CDSET (-0.19%) closed at 2,205.82, 1,286.20, and 1,242.47 points, respectively. Large-cap sectors posted mixed performance today. Telecommunication booked the highest gain of 0.65% followed by Fuel & Power (+0.45%), NBF1 (+0.32%), and Bank (+0.07%). Food & Allied experienced the highest loss of 0.62% followed by Pharmaceutical (-0.20%), and Engineering (-0.15%). Block trades contributed 5.8% of the overall market turnover. Bangladesh Export Import Company Ltd. (-0.1%) was the most traded share with a turnover of BDT 1,254 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	5,990.99	6,008.69	-17.71	-0.29%	+10.9%
DS30	2,205.82	2,208.28	-2.47	-0.11%	+12.3%
DSES	1,286.20	1,285.88	+0.32	+0.02%	+3.5%
CDSET	1,242.47	1,244.86	-2.39	-0.19%	+10.6%

	Advanced	Declined	Unchanged	Total
All Category	102	203	54	359
A Category (Equity)	81	148	36	265
B Category (Equity)	11	33	12	56
N Category (Equity)	6	4	0	10
Z Category (Equity)	4	18	6	28
Mutual Funds	3	28	3	34
Corporate Bonds	0	1	0	1

	Today	Last Day	Daily %Δ	
Mcap	Mn BDT	5,038,688	5,034,595	+0.1%
	Mn USD	59,307	59,258	
Turnover	Mn BDT	17,363	21,492	-19.2%
	Mn USD	204	253	
Volume	Mn Shares	551	799	-31.0%
No. of Trade		267,439	297,983	-10.3%

Figure: Sectorial Turnover (BDT Mn)

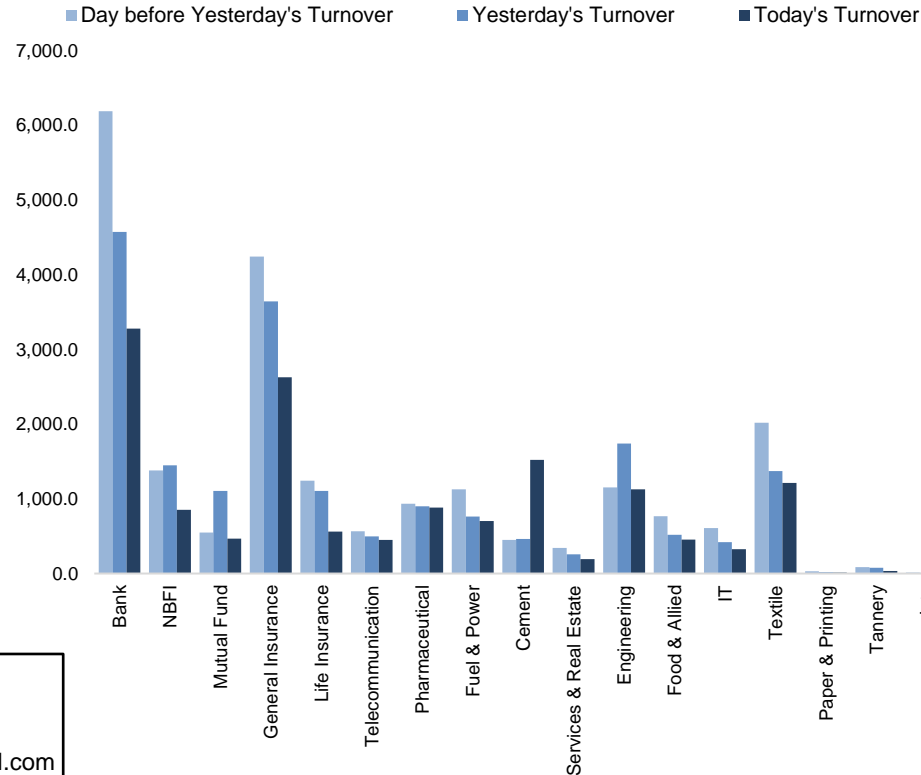
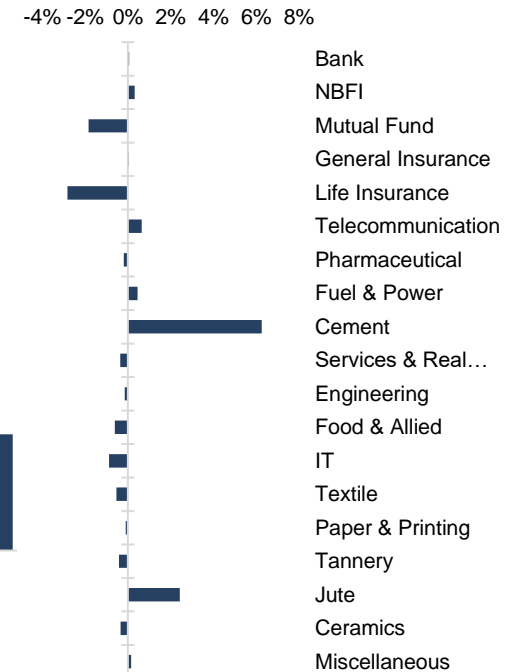


Figure: Sectorial Mcap Change



Market PE 18.9x
Market PB 1.9x

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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,605	1,603	+1.13	+0.07%	31	693,287	15.5%	3,276.5	20.0%	9.0x	0.9x	GP	467,609	10.5%	64.1	13.2x	7.7x
NBFI	2,022	2,015	+6.37	+0.32%	23	198,604	4.5%	851.9	5.2%	51.6x	3.1x	WALTONHIL	385,931	8.7%	62.2	38.6x	6.8x
Mutual Fund	1,017	1,037	-19.06	-1.84%	37	45,918	1.0%	468.0	2.9%	NM	0.9x	BATBC	293,436	6.6%	225.2	25.0x	7.7x
General Insurance	4,973	4,971	+2.08	+0.04%	38	128,613	2.9%	2,625.0	16.0%	24.2x	2.4x	ROBI	249,849	5.6%	240.1	NM	3.8x
Life Insurance	2,433	2,504	-70.78	-2.83%	12	66,521	1.5%	560.1	3.4%	NM	NM	SQURPHARMA	188,814	4.2%	175.4	13.0x	2.2x
Telecommunication	6,362	6,321	+40.99	+0.65%	3	747,422	16.8%	449.2	2.7%	19.2x	5.5x	UPGDCL	163,184	3.7%	86.4	16.9x	5.4x
Pharmaceutical	3,351	3,357	-6.62	-0.20%	31	610,485	13.7%	882.8	5.4%	20.1x	2.5x	RENATA	124,003	2.8%	27.4	27.0x	5.1x
Fuel & Power	1,714	1,706	+7.65	+0.45%	22	458,297	10.3%	701.5	4.3%	12.5x	1.4x	ICB	84,933	1.9%	37.9	41.0x	1.9x
Cement	2,073	1,951	+122.05	+6.26%	7	121,709	2.7%	1,522.7	9.3%	22.9x	2.6x	BERGERPBL	81,857	1.8%	7.1	33.1x	8.4x
Services & Real Estate	1,084	1,088	-3.81	-0.35%	8	42,115	0.9%	191.4	1.2%	NM	0.9x	BEXIMCO	77,467	1.7%	1,253.6	21.3x	1.2x
Engineering	4,633	4,640	-6.73	-0.15%	42	565,552	12.7%	1,128.0	6.9%	31.1x	2.6x	BXPBARMA	76,597	1.7%	92.6	16.8x	2.2x
Food & Allied	21,329	21,461	-132.15	-0.62%	20	385,922	8.7%	452.4	2.8%	32.8x	8.1x	LHBL	72,237	1.6%	664.2	25.2x	3.9x
IT	2,632	2,656	-23.26	-0.88%	11	31,254	0.7%	325.7	2.0%	31.6x	2.2x	BRACBANK	71,975	1.6%	117.1	14.9x	1.4x
Textile	1,082	1,088	-5.75	-0.53%	56	112,933	2.5%	1,214.6	7.4%	NM	0.8x	MARICO	65,854	1.5%	18.6	21.2x	40.2x
Paper & Printing	5,126	5,131	-5.19	-0.10%	4	14,439	0.3%	13.7	0.1%	39.0x	1.0x	SUMITPOWER	47,627	1.1%	142.1	8.5x	1.3x
Tannery	1,730	1,737	-7.09	-0.41%	6	18,880	0.4%	35.5	0.2%	NM	1.8x	ISLAMIBANK	46,851	1.1%	29.2	9.7x	0.7x
Jute	8,755	8,547	+207.87	+2.43%	3	2,159	0.0%	9.3	0.1%	NM	15.8x	DUTCHBANGL	41,910	0.9%	502.4	7.4x	1.3x
Ceramics	519	520	-1.73	-0.33%	5	26,325	0.6%	95.8	0.6%	56.5x	1.7x	EBL	35,770	0.8%	21.3	7.8x	1.0x
Miscellaneous	3,766	3,760	+5.96	+0.16%	14	189,943	4.3%	1,556.5	9.5%	28.6x	1.9x	OLYMPIC	34,829	0.8%	23.6	16.8x	4.0x
												TITASGAS	34,524	0.8%	14.6	9.6x	0.5x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
MTB	23.8	+10.0%	0.0	18.8x	1.1x
CONFIDCEM	138.9	+10.0%	763.2	12.9x	1.9x
DUTCHBANGL	76.2	+10.0%	502.4	7.4x	1.3x
MICEMENT	76.4	+9.9%	20.6	16.0x	1.5x
RAHIMAFOD	227.8	+8.7%	49.7	NM	23.7x
ZEALBANGLA	98.3	+8.3%	0.9	NM	NM
PREMIERCEM	76.5	+8.2%	29.3	14.5x	1.0x
PARAMOUNT	84.7	+7.4%	191.9	14.1x	3.1x
ADVENT	22.4	+7.2%	86.4	19.3x	1.7x
GQBALLPEN	119.9	+6.7%	16.4	NM	0.9x

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	123,541	7.8%	13.0x	2.2x
BATBC	77,614	4.9%	25.0x	7.7x
RENATA	60,538	3.8%	27.0x	5.1x
BEXIMCO	53,801	3.4%	21.3x	1.2x
BXPBARMA	53,480	3.4%	16.8x	2.2x
GP	46,761	2.9%	13.2x	7.7x
BRACBANK	38,694	2.4%	14.9x	1.4x
LHBL	25,514	1.6%	25.2x	3.9x
EBL	24,975	1.6%	7.8x	1.0x
ROBI	24,860	1.6%	NM	3.8x
ISLAMIBANK	22,808	1.4%	9.7x	0.7x
OLYMPIC	21,127	1.3%	16.8x	4.0x
CITYBANK	19,698	1.2%	6.3x	0.9x
BEACONPHAR	18,595	1.2%	26.3x	5.1x
PUBALIBANK	18,035	1.1%	7.1x	0.7x
NBL	17,565	1.1%	7.1x	0.5x
SUMITPOWER	17,522	1.1%	8.5x	1.3x
PRIMEBANK	16,571	1.0%	9.5x	0.9x
UPGDCL	16,318	1.0%	16.9x	5.4x
ALARABANK	14,919	0.9%	10.0x	1.1x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	88.4	-0.1%	1,253.6	21.3x	1.2x
CONFIDCEM	138.9	+10.0%	763.2	12.9x	1.9x
LHBL	62.2	+5.4%	664.2	25.2x	3.9x
DUTCHBANGL	76.2	+10.0%	502.4	7.4x	1.3x
IFADAUTOS	55.6	+0.5%	411.8	61.0x	1.4x
MERCANBANK	14.8	+2.8%	360.0	6.5x	0.6x
NORTHRNINS	66.6	+0.2%	306.9	39.7x	3.2x
LANKABAFIN	34.9	-0.9%	264.4	19.3x	2.0x
PIONEERINS	138.9	-0.1%	262.6	18.7x	2.9x
GREENDELTA	94.8	+0.2%	251.9	11.8x	1.4x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
UNIONCAP	6.9	-12.7%	15.0	NM	1.5x
FIRSTFIN	6.8	-9.3%	2.5	6.0x	0.8x
PRAGATILIF	96.0	-7.6%	108.9	NM	NM
RUPALILIFE	76.0	-7.3%	99.9	NM	NM
SUNLIFEINS	33.3	-6.7%	8.1	NM	NM
MAKSONSPIN	16.4	-6.3%	168.6	22.4x	0.9x
PROGRESLIF	111.9	-5.8%	39.3	NM	NM
PADMALIFE	32.0	-5.3%	19.6	NM	NM
PEOPLESINS	45.9	-5.2%	55.9	19.4x	1.6x
INDEXAGRO	83.4	-5.0%	31.8	57.5x	1.5x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of
AMANFEED	43.0	40.2	1.2	30	2
BBSCABLES	49.5	49.5	3.0	60	1
BDAUTOCA	146.0	146.0	0.6	4	1
BEACONPHAR	125.0	125.0	0.9	7	1
BEXIMCO	89.8	87.5	68.2	779	3
BRACBANK	51.1	51.1	9.0	176	1
BSCCL	186.0	186.0	0.7	4	1
CONFIDCEM	138.0	128.0	3.3	25	3
DBH	72.7	72.7	0.7	10	1
DGIC	50.0	50.0	0.5	10	1

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
DHAKAINS	90.0	90.0	0.5	6	1
DUTCHBANGL	76.2	76.2	5.7	75	1
EASTERNINS	125.0	125.0	5.0	40	1
ECABLES	126.1	126.1	0.5	4	1
GENEXIL	95.0	84.0	132.7	1,545	12
GPHISPAT	39.9	39.9	0.5	13	1
IDLC	61.0	61.0	483.0	7,918	1
LANKABAFIN	36.5	36.5	2.5	69	1
MAKSONSPIN	17.4	17.4	0.9	53	1
MARICO	2,085.2	2,085.2	17.6	8	2
METROSPIN	15.8	15.8	0.6	40	1
NFML	34.7	34.7	1.6	45	1
NHFIL	44.3	43.9	4.1	92	3
NORTHRNINS	63.8	60.5	13.1	209	7
NPOLYMAR	52.0	51.0	7.4	144	14
NLTUBES	92.8	92.8	0.6	7	1
OIMEX	22.0	22.0	0.7	30	1
ORIONINFU	73.0	73.0	4.5	62	1
ORIONPHARM	52.0	49.0	38.9	749	5
PIONEERINS	126.0	126.0	94.3	749	1
PRAGATIINS	85.0	85.0	1.8	22	1
PRIMELIFE	75.0	75.0	5.0	67	1
PROGRESLIF	118.0	118.0	0.7	6	1
PROVATIINS	188.0	188.0	3.8	20	1
PTL	44.5	44.5	0.5	11	1
SALVOCHEM	18.4	18.4	0.7	37	1
SILCOPHL	23.8	23.0	49.1	2,078	3
SQURPHARMA	213.0	213.0	10.7	50	1
UCB	18.7	18.7	27.5	1,472	1
Total			1,002.7		83

Important DSE News
REPUBLIC

Dividend Declaration (Additional Information): The Company has further informed that reasons for declaration of stock dividend: 1) To increase paid up Capital of the Company for Tk. 3,24,60,596.00 and such amount will be utilized in investment of Govt. Treasury Bond to increase the Company's financial strength and maintaining the Rules of Insurance Development and Regulatory Authority (IDRA). 2) The bonus share is declared from current year profit of the Company. 3) The bonus shares is not declared from capital reserve or revaluation reserve or any unrealized gain or out of profit earned prior to incorporation of the Company or through reducing paid up capital or through doing anything so that the post-dividend retained earnings become negative or a debit balance.

EXCH

The subscription for shares of Baraka Patenga Power Limited will be started from 13.06.2021 and continued till 17.06.2021. Minimum required investment for General Public (RB, NRB and ASI) will be BDT 20,000 (twenty thousand only) as on June 03, 2021 (day-end) in matured listed securities at market price (between the close price of both Exchanges whichever is higher) which is in accordance with the BSEC consent letter to Baraka Patenga Power Limited Ref: BSEC/CI/BB-15/2018/384 dated May 04, 2021. Minimum and maximum amount allowed for subscription for General Public would be BDT 10,000 (or its multiples) and 50,000 respectively. The registered TREC Holders/ merchant bankers have to upload the IPO file of General Public in the ESS system from 10:00 AM of June 20, 2021 to 5:30 PM of June 22, 2021 and make the full payment to DSE from their consolidated customers Account based on total submitted application. Exchanges shall send the list of BO accounts who have applied in the IPO to the CDBL and CDBL shall verify the list of BO accounts provided by the Exchanges regarding investment of general applicants in listed securities. Bank information will be notified later. Please visit the following website for subscription related updates: <https://www.essbangladesh.com>.

UNIONCAP

The Board of Directors has recommended No dividend for the year ended on December 31, 2020. Date of AGM: 28.07.2021, Time: 11:00 AM, Venue: Digital Platform. Record date: 22.06.2021. The Company has also reported Consolidated EPS of Tk. (3.08), Consolidated NAV per Share of Tk. 4.12 and Consolidated NOCFPS of Tk. (0.65) for the year ended on December 31, 2020 as against Tk. (6.13), Tk. 7.21 and Tk. (4.93) respectively for the same period of the previous year. Consolidated EPS for 2020 has improved from previous year due to increment of other operating income by deploying recovery effort specially for write off clients, increment of investment income, reduction of operating expenses by 29% from previous year and decrease in provision requirement than the previous year.

ALARABANK

(Q1 Un-audited): Consolidated EPS was Tk. 0.26 for January-March 2021 as against Tk. 0.51 for January-March 2020; Consolidated NOCFPS was Tk. (4.04) for January-March 2021 as against Tk. 0.79 for January-March 2020. Consolidated NAV per share was Tk. 22.61 as on March 31, 2021 and Tk. 21.63 as on March 31, 2020. Reason for Significant deviation in EPS and NOCFPS: EPS in the reporting period has decreased as a result of combined effect of decrease in investment income by Tk. 57.70 crore in this period compared to previous corresponding period due to implementation of single digit rate (as directed by Bangladesh Bank) as well as impact of prevailing COVID-19. NOCFPS in the reporting period has decreased due to decrease of Placement from other Banks and Financial Institution in this Q1, 2021 is Tk. (76.93) crore against increase Tk. 881.83 crore in the previous corresponding period.

EXIMBANK

Refer to the earlier news disseminated by DSE on 21.12.2020; the company has informed that BSEC has accorded its approval to the bank for issuance of non-convertible, unsecured, floating rate Mudaraba Subordinated Bond (4th issue) amounting to Tk. 500.00 Crore only (face value Tk. 1.00 crore, Lot-01), for the period of 7 years as a process of inclusion in Tier-II capital through private placement as per provisions of the BSEC (Private Placement of Debt Securities) Rules, 2012.

KARNAPHULI

(Q1 Un-audited): EPS was Tk. 0.45 for January-March 2021 as against Tk. 0.36 for January-March 2020. NOCFPS was Tk. 0.91 for January-March 2021 as against Tk. 0.38 for January-March 2020. NAV per share was Tk. 19.27 as on March 31, 2021 and Tk. 18.05 as on March 31, 2020.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
SIBL	-	5.0%	5.0%	Record Date	01-Jun-21
NCCBANK	-	7.5%	7.5%	Record Date	03-Jun-21
SOUTHEASTB	-	0.0%	10.0%	Record Date	03-Jun-21
STANDBANKL	-	2.5%	2.5%	Record Date	06-Jun-21
EXIMBANK	-	2.5%	7.5%	Record Date	06-Jun-21
FIRSTSBANK	-	5.0%	5.0%	Record Date	06-Jun-21

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EXCH

DSE NEWS: New Trading Hours of DSE: This is to inform all concerned that DSE trading period will be Pre-Opening Session from 9:45 AM to 10:00 AM, Continuous Session from 10:00 AM to 2:30 PM and Post-Closing Session from 2:30 PM to 2:45 PM with effect from today i.e. 31.05.2021.

UNIONCAP

(Q1 Un-audited): Consolidated EPS was Tk. (0.59) for January-March 2021 as against Tk. (0.126) for January-March 2020. Consolidated NOCFPS was Tk. 0.96 for January-March 2021 as against Tk. 1.32 for January-March 2020. Consolidated NAV per share was Tk. 3.54 as on March 31, 2021 and Tk. 4.12 as on December 31, 2020. EPS decreased due to decrease in other operating income (e.g. recovery from white off clients) and increase in provision requirement.

FIRSTFIN

(Q1 Un-audited): EPS was Tk. (0.78) for January-March 2020 as against Tk. (0.71) for January-March 2019. NOCFPS was Tk. (1.31) for January-March 2020 as against Tk. (8.71) for January-March 2019. NAV per share was Tk. 7.77 as on March 31, 2020 and Tk. 6.68 as on March 31, 2019.

(Q2 Un-audited): EPS was Tk. (0.62) for April-June 2020 as against Tk. (1.45) for April-June 2019; EPS was Tk. (1.40) for January-June 2020 as against Tk. (2.16) for January-June 2019. NOCFPS was Tk. (1.45) for January-June 2020 as against Tk. (9.58) for January-June 2019. NAV per share was Tk. 7.15 as on June 30, 2020 and Tk. 5.23 as on June 30, 2019.

(Q3 Un-audited): EPS was Tk. (0.90) for July-September 2020 as against Tk. (1.13) for July-September 2019; EPS was Tk. (2.30) for January-September 2020 as against Tk. (3.29) for January-September 2019. NOCFPS was Tk. (1.29) for January-September 2020 as against Tk. (9.15) for January-September 2019. NAV per share was Tk. 6.24 as on September 30, 2020 and Tk. 4.10 as on September 30, 2019.

ISLAMICFIN

Mr. Abu Khair Mohammed Sakhawat, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 33,60,980 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

CONFIDCEM

(Q3 Un-audited): EPS was Tk. 7.80 for January-March 2021 as against Tk. 2.25 for January-March 2020; EPS was Tk. 14.16 for July 2020-March 2021 as against Tk. 6.25 for July 2019-March 2020. NOCFPS was Tk. 7.13 for July 2020-March 2021 as against Tk. 10.51 for July 2019-March 2020. NAV per share was Tk. 74.46 as on March 31, 2021 and Tk. 64.70 as on June 30, 2020. For deviation in comparison to the same period of previous year, revenue increased due to increase of sales volume, the reduce of cost of materials, decline of finance cost, received an amount of Tk. 230,532,240.00 generated as non-operating income from the sale of subsidiary Company, Zodiac Power Chittagong Ltd. and the increase of share of profit from the associate companies are attributable for increasing the Earnings Per Share (EPS); decline of collection from the customers, cash used for operating activities as working capital and increase of tax payment are attributable for decreasing the Net Operating Cash Flow Per Share (NOCFPS), and the increase of profitability is attributable for increasing the Net Asset Value (NAV) Per Share.

TAUFIKA

(Q3 Un-audited): EPS was Tk. 0.26 for January-March 2021 as against Tk. 0.14 for January-March 2020; EPS was Tk. 0.76 for July 2020-March 2021 as against Tk. 0.72 for July 2019-March 2020. NOCFPS was Tk. 0.86 for July 2020-March 2021 as against Tk. 2.80 for July 2019-March 2020. NAV per share was Tk. 12.05 as on March 31, 2021 and Tk. 12.75 as on June 30, 2020.

ACFL

(Q3 Un-audited): EPS was Tk. 0.45 for January-March 2021 as against Tk. 0.17 for January-March 2020; EPS was Tk. 1.10 for July 2020-March 2021 as against Tk. 1.23 for July 2019-March 2020. NOCFPS was Tk. 0.73 for July 2020-March 2021 as against Tk. 3.54 for July 2019-March 2020. NAV per share was Tk. 40.79 as on March 31, 2021 and Tk. 39.68 as on June 30, 2020.

(Q3 Un-audited) (Additional Information): The Company has further informed that EPS increased due to increase of sales and also increased net profit after tax.

EASTLAND

(Q1 Un-audited): EPS was Tk. 0.34 for January-March 2021 as against Tk. 0.31 for January-March 2020. NOCFPS was Tk. 0.11 for January-March 2021 as against Tk. 0.10 for January-March 2020. NAV per share was Tk. 20.98 as on March 31, 2021 and Tk. 21.32 as on March 31, 2020.

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