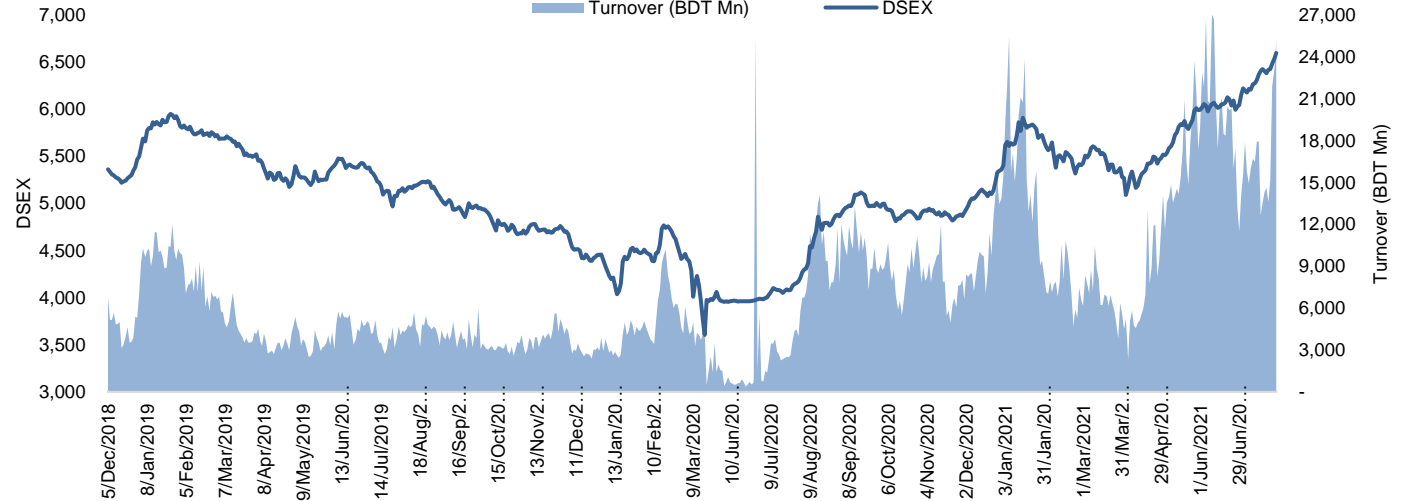


The market closed in green today. The benchmark index DSEX (+0.92%) gained 60.21 points and closed at 6,596.08. The blue-chip index DS30 (+0.82%), the Shariah-based index DSES (+1.03%), and the large-cap index CDSET (+0.83%) closed at 2,385.90, 1,439.34, and 1,290.55 points, respectively. All the large-cap sectors posted positive performance today. Fuel & Power booked the highest gain of 1.63% followed by Pharmaceutical (+0.79%), Engineering (+0.29%), Telecommunication (+0.27%), Food & Allied (+0.18%), Bank (-0.52%), and NBF1 (-1.03%), respectively. Block trades contributed 1.4% of the overall market turnover. Bangladesh Export Import Company Ltd. (+2.9%) was the most traded share with a turnover of BDT 1,290 million.



Index	Closing	Opening	Point Δ	%Δ	YTD %Δ
DSEX	6,596.08	6,535.87	+60.21	+0.92%	+22.1%
DS30	2,385.90	2,366.45	+19.45	+0.82%	+21.5%
DSES	1,439.34	1,424.61	+14.74	+1.03%	+15.9%
CDSET	1,290.55	1,279.89	+10.66	+0.83%	+14.9%

	Advanced	Declined	Unchanged	Total
All Category	242	103	29	374
A Category (Equity)	175	78	21	274
B Category (Equity)	40	16	3	59
N Category (Equity)	5	2	3	10
Z Category (Equity)	22	7	2	31
Mutual Funds	12	14	10	36
Corporate Bonds	0	2	0	2

		Today	Last Day	Daily %Δ
Mcap	Mn BDT	5,443,261	5,415,623	
	Mn USD	64,069	63,743	+0.5%
Turnover	Mn BDT	25,117	23,145	
	Mn USD	296	272	+8.5%
Volume	Mn Shares	835	821	+1.7%
No. of Trade		349,347	346,468	+0.8%

Figure: Sectorial Turnover (BDT Mn)

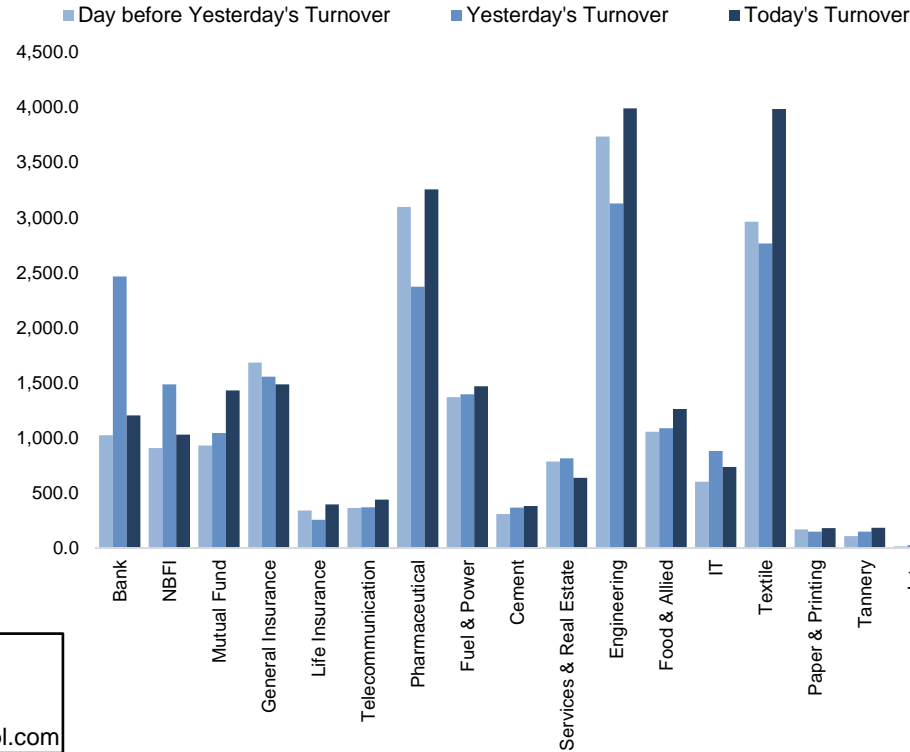
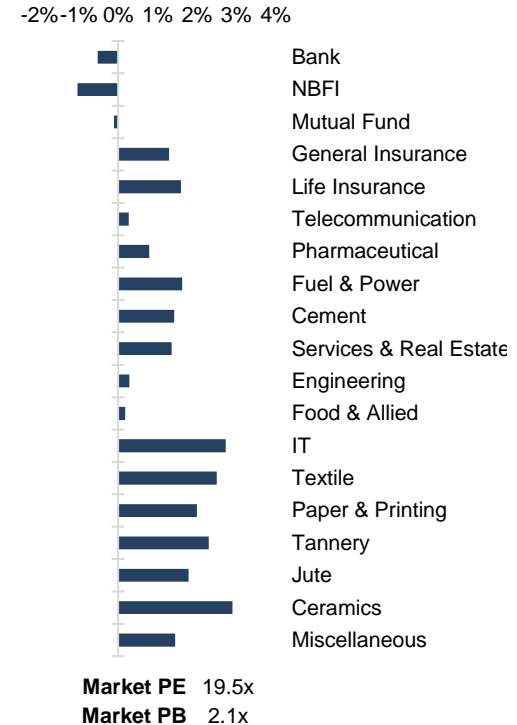


Figure: Sectorial Mcap Change



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Sector Index	Closing	Opening	Points Δ	%Δ	No. of Companies	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	% of Total Turnover	PE	PB	Top Twenty Market Cap	Mcap (BDT Mn)	% of Total Mcap	Turnover (BDT Mn)	PE	PB
Bank	1,584	1,592	-8.25	-0.52%	31	688,193	14.1%	1,203.1	4.9%	8.4x	0.8x	GP	499,071	10.2%	189.0	13.6x	10.0x
NBFI	2,195	2,218	-22.85	-1.03%	23	220,246	4.5%	1,028.6	4.2%	41.7x	3.5x	WALTONHIL	446,456	9.1%	72.4	44.7x	7.8x
Mutual Fund	1,149	1,150	-1.21	-0.10%	37	52,286	1.1%	1,428.5	5.8%	NM	1.0x	BATBC	306,450	6.3%	325.2	22.7x	8.2x
General Insurance	5,375	5,307	+68.75	+1.30%	38	139,863	2.9%	1,484.4	6.0%	24.7x	2.6x	ROBI	225,755	4.6%	147.5	NM	3.5x
Life Insurance	2,745	2,701	+43.15	+1.60%	13	75,978	1.6%	396.4	1.6%	NM	NM	SQURPHARMA	201,047	4.1%	201.0	13.9x	2.4x
Telecommunication	6,382	6,365	+17.06	+0.27%	3	755,548	15.5%	438.0	1.8%	18.9x	6.2x	UPGDCL	166,141	3.4%	74.6	17.2x	5.5x
Pharmaceutical	3,866	3,836	+30.36	+0.79%	31	705,645	14.4%	3,252.5	13.1%	23.1x	2.8x	RENATA	133,904	2.7%	10.3	29.1x	5.5x
Fuel & Power	1,812	1,783	+29.09	+1.63%	23	503,809	10.3%	1,467.2	5.9%	13.3x	1.5x	ICB	97,584	2.0%	26.2	47.1x	2.2x
Cement	2,253	2,221	+31.73	+1.43%	7	127,847	2.6%	380.6	1.5%	18.6x	2.7x	BEXIMCO	84,915	1.7%	1,289.6	23.3x	1.3x
Services & Real Estate	1,215	1,199	+16.34	+1.36%	8	46,495	1.0%	637.7	2.6%	NM	1.0x	BXPHERMA	84,672	1.7%	340.6	18.6x	2.4x
Engineering	5,458	5,443	+15.61	+0.29%	42	672,268	13.8%	3,988.2	16.1%	32.5x	3.1x	BERGERPBL	82,325	1.7%	31.2	30.6x	7.6x
Food & Allied	23,281	23,239	+42.25	+0.18%	20	410,281	8.4%	1,261.3	5.1%	30.5x	8.8x	LHBL	74,909	1.5%	190.8	20.5x	4.1x
IT	3,208	3,123	+85.33	+2.73%	11	37,896	0.8%	734.4	3.0%	35.0x	2.7x	MARICO	74,283	1.5%	11.8	23.3x	27.3x
Textile	1,502	1,465	+36.74	+2.51%	58	162,638	3.3%	3,982.1	16.1%	NM	1.1x	BRACBANK	69,609	1.4%	49.9	14.4x	1.4x
Paper & Printing	6,563	6,434	+129.09	+2.01%	6	19,251	0.4%	180.5	0.7%	50.6x	1.3x	DUTCHBANGL	53,383	1.1%	40.6	9.8x	1.6x
Tannery	2,252	2,201	+50.80	+2.31%	6	24,796	0.5%	184.8	0.7%	NM	2.5x	BEACONPHAR	51,213	1.0%	104.2	50.7x	9.8x
Jute	8,858	8,702	+155.72	+1.79%	3	2,206	0.0%	30.5	0.1%	NM	16.0x	SUMITPOWER	47,734	1.0%	177.4	8.5x	1.3x
Ceramics	698	679	+19.71	+2.90%	5	34,327	0.7%	782.1	3.2%	39.1x	2.2x	ISLAMIBANK	46,690	1.0%	9.9	9.7x	0.7x
Miscellaneous	3,971	3,915	+56.81	+1.45%	14	205,742	4.2%	1,897.7	7.7%	29.6x	2.0x	TITASGAS	40,756	0.8%	83.8	11.3x	0.6x
												POWERGRID	35,708	0.7%	120.7	16.5x	0.6x

Top Ten Gainers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
USMANIAGL	62.7	+10.0%	8.5	NM	0.7x
DACCADYE	26.4	+10.0%	57.1	56.2x	3.0x
CVOPRL	135.3	+10.0%	129.7	NM	11.3x
PAPERPROC	152.1	+10.0%	20.0	NM	5.5x
GEMINISEA	213.2	+10.0%	30.2	NM	NM
ALLTEX	17.8	+9.9%	33.0	NM	1.5x
SIMTEX	23.5	+9.8%	150.3	NM	1.1x
FAREASTFIN	7.9	+9.7%	28.3	NM	6.9x
MALEKSPIN	33.9	+9.7%	517.6	NM	0.8x
CENTRALPHL	20.6	+9.6%	118.1	NM	3.1x

Top Ten Losers	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
ATCSLGF	13.5	-6.3%	61.4	NM	1.3x
BEACONPHAR	221.7	-4.0%	104.2	50.7x	9.8x
GBBPOWER	36.1	-3.7%	106.3	24.4x	1.8x
NLI1STMF	17.9	-3.2%	169.4	NM	1.6x
GREENDELMSF	9.4	-3.1%	54.2	NM	1.1x
SEMLIBLSF	12.7	-3.1%	22.6	NM	1.4x
BNICL	118.5	-2.9%	2.6	42.8x	5.6x
VAMLBDMF1	10.9	-2.7%	37.1	NM	1.0x
TRUSTB1MF	7.8	-2.5%	60.1	NM	0.8x
FASFIN	8.0	-2.4%	21.9	NM	NM

Top Twenty Free Float Mcap	Free Float Mcap (BDT Mn)	% of Total Free Float Mcap	PE	PB
SQURPHARMA	131,545	7.4%	13.9x	2.4x
BATBC	81,056	4.6%	22.7x	8.2x
RENATA	65,372	3.7%	29.1x	5.5x
BXPHERMA	59,118	3.3%	18.6x	2.4x
BEXIMCO	58,974	3.3%	23.3x	1.3x
GP	49,907	2.8%	13.6x	10.0x
BRACBANK	37,422	2.1%	14.4x	1.4x
BEACONPHAR	35,847	2.0%	50.7x	9.8x
LHBL	26,458	1.5%	20.5x	4.1x
EBL	23,842	1.3%	6.5x	1.1x
ISLAMIBANK	22,729	1.3%	9.7x	0.7x
ROBI	22,463	1.3%	NM	3.5x
OLYMPIC	21,370	1.2%	17.0x	4.0x
CITYBANK	19,698	1.1%	5.3x	1.0x
PUBALIBANK	17,612	1.0%	6.7x	0.6x
SUMITPOWER	17,561	1.0%	8.5x	1.3x
NBL	16,929	1.0%	7.9x	0.5x
UPGDCL	16,614	0.9%	17.2x	5.5x
PRIMEBANK	15,674	0.9%	7.7x	1.1x
IFIC	15,572	0.9%	13.5x	0.8x

Most Traded Share	Close Price (BDT)	Δ%	Turnover (BDT Mn)	PE	PB
BEXIMCO	96.9	+2.9%	1,289.6	23.3x	1.3x
ORIONPHARM	68.2	+6.9%	750.1	22.2x	0.9x
GPHISPAT	53.6	+8.5%	619.3	19.8x	2.9x
MALEKSPIN	33.9	+9.7%	517.6	NM	0.8x
SAIFPOWER	29.1	-2.0%	407.1	36.3x	1.8x
BXPHERMA	189.8	+2.1%	340.6	18.6x	2.4x
IFIC	14.5	-0.7%	329.9	13.5x	0.8x
FUWANGCER	27.9	+2.6%	329.0	69.7x	2.4x
BATBC	567.5	-0.2%	325.2	22.7x	8.2x
MAKSONSPIN	21.3	+4.4%	321.9	29.1x	1.1x

Block Trade	Maximum Price (BDT)	Minimum Price (BDT)	Turnover (BDT Mn)	Quantity ('000)	No. of Trade
NHFIL	45.8	41.3	19.2	420	3
FARCHEM	15.1	15.1	6.0	399	1
AMANFEED	77.0	67.1	22.7	316	5
GENEXIL	100.1	98.9	29.5	295	8
MALEKSPIN	31.2	30.8	7.7	250	3
DACCADYE	26.4	26.4	5.4	206	1
ORIONPHARM	64.1	61.0	9.8	155	7
RDFOOD	43.4	43.4	6.5	150	1
PHPMF1	7.6	7.6	1.1	140	1
UPGDCL	280.0	280.0	39.2	140	1

Block Trade	Maximum	Minimum	Turnover	Quantity	No. of
	Price (BDT)	Price (BDT)			
COPPERTECH	42.0	42.0	5.6	133	2
MEGHNALIFE	82.0	82.0	10.7	130	1
BRACBANK	50.0	50.0	6.3	125	2
CENTRALPHL	18.9	18.9	2.1	110	1
PRIMEFIN	14.5	14.5	1.6	110	1
CENTRALINS	66.2	66.0	6.6	100	2
IFIC1STMF	7.9	7.9	0.8	100	1
KEYACOSMET	9.3	9.3	0.9	100	1
UTTARABANK	25.4	25.4	2.5	100	1
EMERALDOIL	36.9	36.9	3.2	87	3
FORTUNE	58.0	55.0	4.8	85	5
LRBDL	51.0	50.6	4.2	83	3
STANDARINS	87.0	85.8	6.4	74	2
SPCERAMICS	34.8	34.8	2.4	70	2
IBP	24.5	24.5	1.6	64	1
GPHISPAT	50.5	50.5	2.5	50	3
PDL	16.0	16.0	0.8	50	1
SPCL	75.0	75.0	3.8	50	1
ACFL	46.0	46.0	2.0	44	1
ATCSLGF	14.2	14.2	0.6	40	1
EIL	41.2	40.0	1.6	39	2
RENATA	1,375.6	1,375.6	50.3	37	1
ITC	47.9	46.0	1.6	34	2
PROGRESLIF	118.2	118.2	3.9	33	1
KDSALTD	53.0	53.0	1.7	33	2
RAKCERAMIC	43.3	43.1	1.4	33	2
ADNTEL	56.0	56.0	1.7	31	1
BSC	46.0	46.0	1.2	27	2
BEACONPHAR	232.7	232.7	6.2	27	1
GHAIL	23.0	23.0	0.6	25	1
Total			358.1		113

Important DSE News
NLI1STMF

The Trustee Committee of the Fund has declared 17.50% cash dividend for the year ended on June 30, 2021. Record date: 29.08.2021. The Fund has also reported EPU of Tk. 3.14, NAV per unit at market price Tk. 15.32, NAV per unit at cost of Tk. 13.85 and NOCFPU of Tk. 2.00 for the year ended on June 2021 as against Tk. (0.76), Tk. 11.22, Tk. 12.50 and Tk. 0.55 respectively for the same of the previous year. The Company also informed that, EPU of Tk. 3.14 includes provision reversal of Tk. 1.28. Therefore, a declaration of a 17.50% cash dividend represents a 94.09% payout from the distributable EPU of Tk. 1.86.

FEDERALINS

(Q2 Un-audited): EPS was Tk. 0.23 for April-June 2021 as against Tk. 0.15 for April-June 2020; EPS was Tk. 0.55 for January-June 2021 as against Tk. 0.42 for January-June 2020. NOCFPS was Tk. 1.38 for January-June 2021 as against Tk. 0.61 for January-June 2020. NAV per share was Tk. 12.95 as on June 30, 2021 and Tk. 12.40 as on December 31, 2020.

VAMLRBBF

(Q2 Un-audited): EPU was Tk. 1.34 for Apr-June 2021 as against Tk. 0.09 for Apr -June 2020. EPU was Tk. 1.25 for Jan-June 2021 as against Tk. (0.62) for Jan-June 2020. NOCFPU was Tk. 0.14 for Jan-June 2021 as against 0.09 for Jan-June 2020. NAV per unit at market price was Tk. 11.49 as on June 30, 2021 and Tk. 10.16 as on December 31, 2020 and NAV per unit at cost price was Tk. 11.25 as on June 30, 2021 and Tk. 10.84 as on December 31, 2020.

ATCSLGF

Sandhani Life Insurance Company Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 1,48,46,330 units out of its total holding of 1,68,46,330 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

JANATAINS

The Company has informed that the Board of Directors has elected Mr. Zafrul Islam Chowdhury as Chairman and Mrs. Farhana Islam as Vice-Chairman of the Company.

Upcoming Corporate Events

DSE Ticker	Right Share	Dividend		Event	Date
		Stock	Cash		
BERGERPBL	-	0.0%	375.0%	Record Date	16-Aug-21
NBL	-	5.0%	0.0%	Record Date	17-Aug-21
MARICO	-	0.0%	200.0%	Record Date	18-Aug-21
SANDHANINS	-	0.0%	12.0%	Record Date	25-Aug-21

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